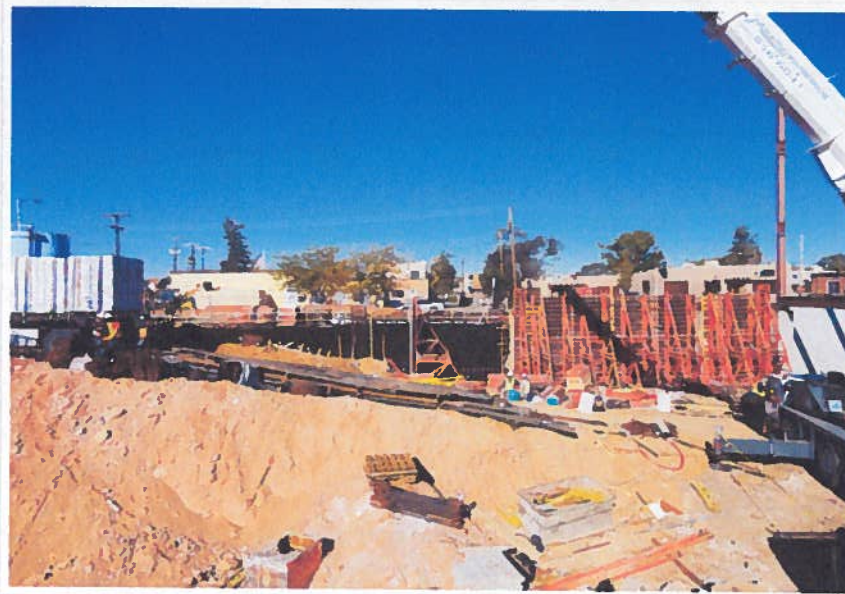


SANTA FE COUNTY
FISCAL YEAR 2013 BUDGET



GENERAL OBLIGATION BOND FY 2013 PAYMENT SCHEDULE

GENERAL OBLIGATION BONDS	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL
GOB SERIES 2005A \$20 million @ 3.035% to 4.375% first payment 7/1/2006, matures 7/1/2025 Public works and water projects	401	PROPERTY TAX	7/1/2012	250,000	227,250	\$ -	\$ 477,250
			1/1/2013	222,250	222,250	\$ -	\$ 222,250
			start bal	250,000	449,500	\$ -	\$ 699,500
GOB 2005 REFUNDING SERIES \$8.49 million @ 3.25% TO 4.192%, first payment 7/1/06, mature 7/1/2018 Refund 1997 Series	401	PROPERTY TAX	7/1/2012	885,000	95,594	\$ -	\$ 980,594
			1/1/2013	79,000	79,000	\$ -	\$ 79,000
			start bal	885,000	174,594	\$ -	\$ 1,059,594
GOB 2007A JUDICIAL CENTER \$25 million @ 4% TO 5%, first payment 7/1/07, mature 7/1/2026 Construction of the new Judicial Court Complex.	401	PROPERTY TAX	7/1/2012	250,000	448,375	\$ -	\$ 698,375
			1/1/2013	443,063	443,063	\$ -	\$ 443,063
			start bal	250,000	891,438	\$ -	\$ 1,141,438
GOB 2007B PUBLIC WORKS AND WATER IMPROVEMENTS \$20 million @ 4% to 5.5%, first payment 7/1/08, mature 7/1/2027 Road and water improvements	401	PROPERTY TAX	7/1/2012	500,000	359,031	\$ -	\$ 859,031
			1/1/2013	347,781	347,781	\$ -	\$ 347,781
			start bal	500,000	706,813	\$ -	\$ 1,206,813
GOB 2008 BUCKMAN DIRECT DIVERSION \$32.5 million @ 3% to 4.25%, first payment 7/1/09, mature 7/1/2024 Construction of the Buckman Direct Diversion water system.	401	PROPERTY TAX	7/1/2012	1,000,000	547,250	\$ -	\$ 1,547,250
			1/1/2013	532,250	532,250	\$ -	\$ 532,250
			start bal	1,000,000	1,079,500	\$ -	\$ 2,079,500
GOB 2009 PW, UTILITIES, FIRE, OPEN SPACE \$17 million @ 3% TO 4.3%, first payment 1/1/10, mature 7/1/2024 Various capital projects for Roads, Solid Waste, Fire Stations, Utilities and OS	401	PROPERTY TAX	7/1/2012	500,000	246,375	\$ -	\$ 746,375
			1/1/2013	238,875	238,875	\$ -	\$ 238,875
			start bal	500,000	485,250	\$ -	\$ 985,250
GOB 2010A BOND REFUNDING SERIES \$13.505 million @ 2% TO 3%, first payment 7/1/10, matures 7/1/2018 Refund the GOB 1999 Series and GOB 2001 Series bonds.	401	PROPERTY TAX	7/1/2012	1,810,000	153,297	\$ -	\$ 1,963,297
			1/1/2013	126,147	126,147	\$ -	\$ 126,147
			start bal	1,810,000	279,444	\$ -	\$ 2,089,444
GOB 2011 REFUNDING & PW, UTILITIES, FIRE, OS PURPOSE \$17.5 million @ 2.5% to 4%, first payment 1/1/2012, matures 7/1/2026 Refunding of GOB 2001A Series and various capital projects for Roads, Solid Waste, Fire Stations, Utilities and Open Space & Trails	401	PROPERTY TAX	7/1/2012	2,900,000	264,375	\$ -	\$ 3,164,375
			1/1/2013	228,125	228,125	\$ -	\$ 228,125
			start bal	2,900,000	492,500	\$ -	\$ 3,392,500
TOTAL GENERAL OBLIGATION DEBT			FY13 Total	8,095,000	4,569,038	\$ -	\$ 12,664,038
			start bal	122,550,000	39,669,472	\$ -	\$ 162,219,472



Steve Hemer First Judicial Court Complex Construction

**SANTA FE COUNTY
FISCAL YEAR 2013 BUDGET**



REVENUE BOND FY 2013 PAYMENT SCHEDULE

REVENUE BONDS	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL	
CORRECTIONAL SYSTEM 1997 \$30 million @ 4.1% to 6.0%, first payment 2/1/1998, mature 2/1/2027 Constructing a Detention Facility and improving the Corrections services	405	TRANSFER IN	8/1/2012	-	627,300	3,285	630,565	
			2/1/2013	995,000	627,300	-	1,622,300	
			start bal	995,000	1,254,600	\$ 3,285	\$ 2,252,885	
GRT REV. - SUBORDINATE 1997-A \$6 million @ 4.1% to 6%, first payment 2/1/1998, mature 2/1/2027 Constructing a Sheriff's facility and associated improvements.	406	GROSS RECEIPTS TAX	8/1/2012	-	117,875	-	117,875	
			2/1/2013	185,000	117,875	-	302,875	
			start bal	185,000	235,750	\$ -	\$ 420,750	
GRT REV. - 2008 SERIES - JUDICIAL COMPLEX \$30 million @ 3.5% to 5%, first payment 12/1/08, mature 6/2/2033 Constructing a Judicial Court Complex	406	GROSS RECEIPTS TAX	12/1/2012	-	645,903	-	645,903	
			6/1/2013	255,000	645,903	-	900,903	
			start bal	255,000	1,291,806	\$ -	\$ 1,546,806	
GRT REV. - 2009 SERIES - WATER RIGHTS \$12.1 million @ 2% to 5%, first payment 6/1/10, matures 6/1/2029 To purchase water rights in connection with County water projects.	406	GROSS RECEIPTS TAX	12/1/2012	-	218,491	-	218,491	
			6/1/2013	460,000	218,491	-	678,491	
			start bal	460,000	436,981	\$ -	\$ 896,981	
GRT REV. - 2010A SERIES - BUCKMAN DIRECT DIVERSION \$21.2 million @ 2% to 5%, first payment 6/1/10, matures 6/1/2030 Construction of the Buckman Direct Diversion water project.	406	GROSS RECEIPTS TAX	12/1/2012	-	423,353	-	423,353	
			6/1/2013	775,000	423,353	-	1,198,353	
			start bal	775,000	846,706	\$ -	\$ 1,621,706	
GRT REV. - 2010B SERIES - BUCKMAN DIRECT DIVERSION \$10.2 million @ 2% to 4.25%, first payment 6/1/10, matures 6/1/2030 Construction of the Buckman Direct Diversion water project.	406	GROSS RECEIPTS TAX	12/1/2012	-	188,766	-	188,766	
			6/1/2013	350,000	188,766	-	538,766	
			start bal	350,000	377,531	\$ -	\$ 727,531	
TOTAL REVENUE BOND DEBT				FY13 Total	3,020,000	4,443,375	\$ 3,285	\$ 7,466,640
				start bal	93,620,000	51,039,763	\$ 45,710	\$ 144,705,473

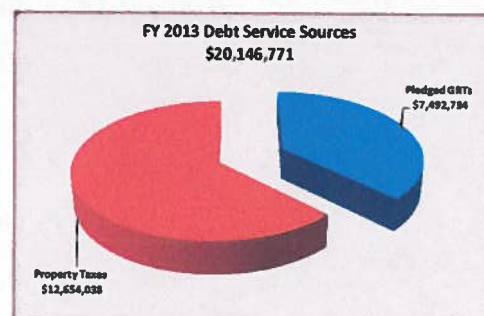
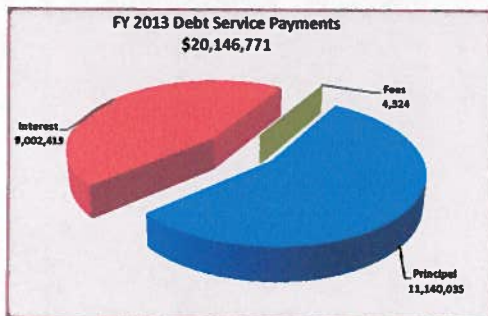
CITY/COUNTY SHARED LOAN/GRANT AGREEMENT FY 2013 PAYMENT SCHEDULE

LOAN/GRANT SHARING AGREEMENT	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL	
CITY/COUNTY SHARED LOAN/GRANT AGREEMENTS \$1.0 M Loan/Grant Agreement shared equally by the City and County. The administrative fee for the agreements is 0.25%. Construction of the Buckman Direct Diversion water project.	414	TRANSFER IN FROM CO GRT	6/1/2013	25,035	-	1,059	26,094	
			start bal	25,035	-	\$ 1,059	\$ 26,094	
			FY13 Total	25,035	-	1,059	26,094	
TOTAL REVENUE BOND DEBT				start bal	423,697	-	9,401	433,097

EQUIPMENT LOANS FY 2013 PAYMENT SCHEDULE

EQUIPMENT LOANS (403)	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL
SANTA FE COUNTY CURRENTLY HAS NO EQUIPMENT LOANS OR OTHER SHORT-TERM DEBT.							
TOTAL EQUIPMENT LOAN DEBT				FY13 Total	-	-	-
				start bal	-	-	-

TOTAL ALL SANTA FE COUNTY DEBT	FY13 Total	11,140,035	9,002,413	4,324	20,146,771
	start bal	216,593,697	90,709,235	55,111	307,358,042



In fiscal year 2013 Santa Fe County will pay \$20,146,771 to service its debt. This total includes payments for principal, interest and other fees associated with issuing debt. Santa Fe County issues debt on a conservative schedule which ties to its long range plans for improving infrastructure and expanding the County's service capacity.

The sources of revenue used for making debt service payments can be property taxes (GO Bonds), gross receipts taxes and/or other recurring revenue (Revenue Bonds). In FY 2013 the majority of Santa Fe County's debt service payments are for GO bonds paid by property taxes. Gross Receipts Tax and other pledged revenue transferred from the Corrections Services Division sustain the debt service for the Revenue Bonds.

SANTA FE COUNTY
FISCAL YEAR 2013 BUDGET



GENERAL OBLIGATION BOND FY 2014 PAYMENT SCHEDULE

GENERAL OBLIGATION BONDS	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL
GOB SERIES 2005A \$20 million @ 3.035% to 4.375% first payment 7/1/2006, matures 7/1/2025 Public works and water projects	401	PROPERTY TAX	7/1/2013	250,000	222,250	\$ -	\$ 472,250
			1/1/2014	-	217,250	\$ -	\$ 217,250
				250,000	439,500	\$ -	\$ 689,500
			start bal	10,700,000	3,329,888	\$ -	\$ 14,029,888
GOB 2005 REFUNDING SERIES \$8.49 million @ 3.25% TO 4.192%, first payment 7/1/06, mature 7/1/2016 Refund 1997 Series	401	PROPERTY TAX	7/1/2013	920,000	79,000	\$ -	\$ 999,000
			1/1/2014	-	60,600	\$ -	\$ 60,600
				920,000	139,600	\$ -	\$ 1,059,600
			start bal	3,900,000	327,000	\$ -	\$ 4,227,000
GOB 2007A JUDICIAL CENTER \$25 million @ 4% TO 5%, first payment 7/1/07, mature 7/1/2026 Construction of the new Judicial Court Complex.	401	PROPERTY TAX	7/1/2013	250,000	443,063	\$ -	\$ 693,063
			1/1/2013	-	438,063	\$ -	\$ 438,063
				250,000	881,125	\$ -	\$ 1,131,125
			start bal	20,300,000	9,502,624	\$ -	\$ 29,802,624
GOB 2007B PUBLIC WORKS AND WATER IMPROVEMENTS \$20 million @ 4% to 5.5%, first payment 7/1/08, mature 7/1/2027 Road and water improvements	401	PROPERTY TAX	7/1/2013	500,000	347,781	\$ -	\$ 847,781
			1/1/2014	-	337,781	\$ -	\$ 337,781
				500,000	685,563	\$ -	\$ 1,185,563
			start bal	16,300,000	6,429,094	\$ -	\$ 22,729,094
GOB 2008 BUCKMAN DIRECT DIVERSION \$32.5 million @ 3% to 4.25%, first payment 7/1/09, mature 7/1/2024 Construction of the Buckman Direct Diversion water system.	401	PROPERTY TAX	7/1/2013	1,000,000	532,250	\$ -	\$ 1,532,250
			1/1/2014	-	517,250	\$ -	\$ 517,250
				1,000,000	1,049,500	\$ -	\$ 2,049,500
			start bal	26,900,000	7,951,750	\$ -	\$ 34,851,750
GOB 2009 PW, UTILITIES, FIRE, OPEN SPACE \$17 million @ 3% TO 4.3%, first payment 1/1/10, mature 7/1/2024 Various capital projects for Roads, Solid Waste, Fire Stations, Utilities and OS	401	PROPERTY TAX	7/1/2013	500,000	238,875	\$ -	\$ 738,875
			1/1/2014	-	231,375	\$ -	\$ 231,375
				500,000	470,250	\$ -	\$ 970,250
			start bal	12,750,000	3,352,125	\$ -	\$ 16,102,125
GOB 2010A BOND REFUNDING SERIES \$13.505 million @ 2% TO 3%, first payment 7/1/10, matures 7/1/2018 Refund the GOB 1999 Series and GOB 2001 Series bonds.	401	PROPERTY TAX	7/1/2013	1,885,000	126,147	\$ -	\$ 1,991,147
			1/1/2014	-	98,172	\$ -	\$ 98,172
				1,885,000	224,319	\$ -	\$ 2,089,319
			start bal	9,005,000	836,278	\$ -	\$ 9,841,278
GOB 2011 REFUNDING & PW, UTILITIES, FIRE, OS PURPOSE \$17.5 million @ 2.5% to 4%, first payment 1/1/2012, matures 7/1/2026 Refunding of GOB 2001A Series and various capital projects for Roads, Solid Waste, Fire Stations, Utilities and Open Space & Trails	401	PROPERTY TAX	7/1/2013	1,160,000	228,125	\$ -	\$ 1,388,125
			1/1/2014	-	213,625	\$ -	\$ 213,625
				1,160,000	441,750	\$ -	\$ 1,601,750
			start bal	14,600,000	3,381,875	\$ -	\$ 17,981,875
TOTAL GENERAL OBLIGATION DEBT			FY14 Total	6,445,000	4,331,606	\$ -	\$ 10,776,606
			start bal	114,455,000	35,110,434	\$ -	\$ 149,565,434



Buckman Direct Diversion Water Treatment Facility Campus

SANTA FE COUNTY
FISCAL YEAR 2013 BUDGET



REVENUE BOND FY 2014 PAYMENT SCHEDULE

REVENUE BONDS	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL	
CORRECTIONAL SYSTEM 1997 \$30 million @ 4.1% to 6.0%, first payment 2/1/1999, mature 2/1/2027 Constructing a Detention Facility and improving the Corrections services	405	TRANSFER IN	8/1/2013	-	602,425	-	602,425	
			2/1/2014	1,040,000	602,425	3,265	1,645,690	
			start bal	21,040,000	10,416,550	42,445	31,498,995	
GRT REV. - SUBORDINATE 1997-A \$6 million @ 4.1% to 6%, first payment 2/1/1998, mature 2/1/2027 Constructing a Sheriff's facility and associated improvements.	406	GROSS RECEIPTS TAX	8/1/2013	-	113,250	-	113,250	
			2/1/2014	195,000	113,250	-	308,250	
			start bal	3,955,000	1,959,400	0	5,914,400	
GRT REV. - 2008 SERIES - JUDICIAL COMPLEX \$30 million @ 3.5% to 5%, first payment 12/1/08, mature 8/2/2033 Constructing a Judicial Court Complex	406	GROSS RECEIPTS TAX	12/1/2013	-	641,441	-	641,441	
			6/1/2014	275,000	641,441	-	916,441	
			start bal	275,000	1,282,881	0	1,557,881	
GRT REV. - 2009 SERIES - WATER RIGHTS \$12.1 million @ 2% to 5%, first payment 6/1/10, matures 6/1/2029 To purchase water rights in connection with County water projects	406	GROSS RECEIPTS TAX	12/1/2013	-	211,591	-	211,591	
			6/1/2014	475,000	211,591	-	686,591	
			start bal	475,000	423,181	0	898,181	
GRT REV. - 2010A SERIES - BUCKMAN DIRECT DIVERSION \$21.2 million @ 2% to 5%, first payment 6/1/10, matures 6/1/2030 Construction of the Buckman Direct Diversion water project.	406	GROSS RECEIPTS TAX	12/1/2013	-	411,728	-	411,728	
			6/1/2014	800,000	411,728	-	1,211,728	
			start bal	800,000	823,456	0	1,623,456	
GRT REV. - 2010B SERIES - BUCKMAN DIRECT DIVERSION \$10.2 million @ 2% to 4.25%, first payment 6/1/10, matures 6/1/2030 Construction of the Buckman Direct Diversion water project.	406	GROSS RECEIPTS TAX	12/1/2013	-	183,516	-	183,516	
			6/1/2014	355,000	183,516	-	538,516	
			start bal	355,000	367,031	0	722,031	
TOTAL REVENUE BOND DEBT				FY14 Total	3,140,000	4,327,900	3,265	7,471,165
				start bal	90,600,000	46,596,388	42,445	137,238,833

CITY/COUNTY SHARED LOAN/GRANT AGREEMENT FY 2014 PAYMENT SCHEDULE

LOAN/GRANT SHARING AGREEMENT	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL
CITY/COUNTY SHARED LOAN/GRANT AGREEMENTS \$1.0 M Loan/Grant Agreement shared equally by the City and County. The administrative fee for the agreements is 0.25%. Construction of the Buckman Direct Diversion water project.	414	TRANSFER IN FROM CO GRT	6/1/2014	25,098	-	997	26,094
			start bal	25,098	-	997	26,094
			start bal	423,697	-	9,401	433,097
TOTAL REVENUE BOND DEBT				FY14 Total	25,098	997	26,094
				start bal	423,697	9,401	433,097

EQUIPMENT LOANS FY 2014 PAYMENT SCHEDULE

EQUIPMENT LOANS (403)	FUND	REVENUE SOURCE	PAYMENT DATE	PRINCIPAL	INTEREST	ADMIN FEE & OTHER	TOTAL
SANTA FE COUNTY CURRENTLY HAS NO EQUIPMENT LOANS OR OTHER SHORT-TERM DEBT.							
TOTAL EQUIPMENT LOAN DEBT				FY14 Total	-	-	-
				start bal	-	-	-

TOTAL ALL SANTA FE COUNTY DEBT				FY14 Total	9,610,098	8,659,506	4,262	18,273,865
				start bal	91,023,697	46,656,988	51,846	137,732,530

In fiscal year 2014, Santa Fe county's total debt service payments will be \$18,273,865. This is a decrease of \$1,872,906 from FY 2013. Revenue bond debt service remained relatively flat, however, General Obligation debt service decreased. The County will bring forward bond questions for General Obligation debt to the voters in November of 2012. If approved bonds will be issued during FY 2013 which may increase the debt service obligation for FY 2014 beyond the amount noted here.

In fiscal year 2014 property taxes will make up a slightly lower portion of total debt service payments. However, this may change if the voters approve the bond questions being brought forth in November of 2012. If approved the debt service for any bonds issued as a result of those questions will increase the general obligation (property tax) payments. Pledged revenue will remain relatively flat from FY 2013 to FY 2014.

