Thursday, November 5, 2026
Investment Committee Meeting
Hybrid In-Person and Virtual Meeting
Santa Fe County Administration Building
Old Santa Fe Trail Conference Room
240 Grant Ave., Santa Fe, NM 87501

The Investment Committee strives to make its meetings accessible to the public through alternatives to in-person attendance, such as virtual meeting platforms. The availability of those virtual meeting alternatives is not guaranteed due to potential internet service disruptions, equipment failures, or other technical issues. Duly noticed meetings may be held notwithstanding the unexpected unavailability of these alternatives. Members of the public assume the risk that they may be unable to listen or participate in Investment Committee meetings virtually. Subject to this disclaimer, the County intends to allow members of the public to listen to and, as applicable participate in this meeting virtually. For instructions on joining the meeting virtually, visit www.santafecountynm.gov/icm.

1. Opening Business

A. Call to Order - 1:30p.m.
B. Roll Call.
C. Approval of Agenda. (Action Item)
D. Approval of the September Investment Committee Meeting Minutes. (Action Item)

2. Matters from the County Treasurer

A. US Bank - Custody Update
B. Treasurer's Staffing Updates
C. 2026 1st Half Tax Rush

3. Market Strategy - Austin Gais PFM

4. Balances

A. Sunflower - Fiscal
B. Us Bank -Fiscal
C. UBS / CD's

5. Matters from the Committee

6. Next Regular Meeting: [Tentative Board of Finance 12/8/26]

7. Concluding Business

A. Adjournment. (Action Item)

8. Public Meeting Disclosures

Santa Fe County makes every reasonable effort to provide auxiliary aids and services to ensure meaningful access to County meetings, programs, and services. Spanish and American Sign Language (ASL) interpreting services are available upon request. Individuals needing these or other auxiliary aids or services should contact the Santa Fe County Treasurer's Office at (505) 986-6245 at least one week in advance to request accommodations.

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