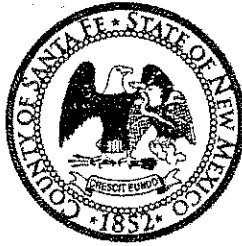


Henry P. Roybal
Commissioner, District 1

Anna Hansen
Commissioner, District 2

Robert A. Anaya
Commissioner, District 3



Anna T. Hamilton
Commissioner, District 4

Ed Moreno
Commissioner, District 5

Katherine Miller
County Manager

Date: July 25, 2017

To: Board of County Commissioners

From: Lisa Katonak, Executive Administrator
Tony Flores, Deputy County Manager

Via: Katherine Miller, County Manager *KMM 7.17.17*

Subject: Appointment/Re-appointment of Members to the Santa Fe County Protest Valuation Board

Background and Summary:

The Santa Fe County Valuation Protest Board (Board) is comprised of volunteers that examine and rule on property tax valuation protests. The Board consists of two members and two alternates; one member and one alternate must demonstrate experience in the field of valuation of property, the other member and alternate do not require this experience. Members shall not be employed by the State, a political subdivision, or a school district, shall not hold an elective public office, and must be registered to vote in Santa Fe County.

Board members are appointed for two year terms by the Santa Fe County Board of County Commissioners and are not assigned by district but are County-wide members. The following positions are due for appointment/re-appointment.

Board Member Requiring Experience:

The Board member position requiring experience is currently being held by Mr. Roger Carson who was appointed by the Board of County Commissioners on August 14, 2015 for a two year term expiring August 14, 2017. Mr. Carson is not seeking re-appointment.

Board Member Not Requiring Experience:

The Board member position not requiring experience is being held by Mr. Gil Tercero who was appointed by the Board of County Commissioners August 14, 2015 for a two year term expiring August 14, 2017. Mr. Tercero is seeking re-appointment

Following the standard protocol of advertising for interested individuals, staff solicited for interested individuals for the Board Member Requiring Experience, and the following individuals have submitted for consideration:

- Peter G.R. Dodds
- Agnes Leyba-Cruz

Recommendation:

Upon completion of the review of each application and in consultation with the Santa Fe County Assessor, staff is recommending the following appointments:

Alternate Board Member Requiring Experience:

Ms. Agnes Leyba-Cruz

Term: August 15, 2017 – August 15, 2019

Alternate Board Member Not Requiring Experience:

Mr. Gil Tercero

Term: August 15, 2017 – August 15, 2019

Exhibits:

A – §7-38-25 County, valuation protests board; creation; duties; funding

B – Peter G.R. Dodds

C – Agnes Leyba Cruz

D – Gil Tercero

E – Board Member Listing

7-38-25. County valuation protests boards; creation; duties; funding.

A. There is created in each county a "county valuation protests board". Each board shall consist of three voting members. Three alternates shall also be appointed to serve as voting members in the absence of a voting member. Voting members and alternates shall be appointed as follows:

(1) one member and one alternate shall be a qualified elector of the county and shall be appointed by the board of county commissioners for a term of two years;

(2) one member and one alternate shall be a qualified elector of the county, shall have demonstrated experience in the field of valuation of property and shall be appointed by the board of county commissioners for a term of two years; and

(3) one member and one alternate shall be a property appraisal officer employed by the department, assigned by the director and shall be the chairman of the board.

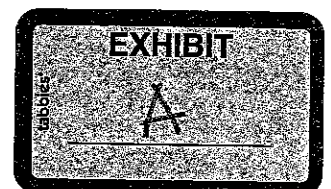
B. Members of the board and alternates appointed under Paragraph (1) or (2) of Subsection A of this section shall not hold any elective public office during the term of their appointment nor shall any such member or alternate be employed by the state, a political subdivision or a school district during the term of his appointment.

C. Vacancies occurring on the board shall be filled by the authority making the original appointment and shall be for the unexpired term of the vacated membership.

D. The county valuation protests board shall hear and decide protests of determinations made by county assessors and protested under Section 7-38-24 NMSA 1978.

E. Members of the board and alternates when serving as voting members appointed under Paragraphs (1) and (2) of Subsection A of this section shall be paid as independent contractors at the rate of eighty dollars (\$80.00) a day for each day of actual service. The payment of board members and alternates and all other actual and direct expenses incurred in connection with protest hearings shall be paid by the department.

History: 1953 Comp., § 72-31-25, enacted by Laws 1973, ch. 258, § 65; 1977, ch. 129, § 1; 1981, ch. 37, § 74; 1982, ch. 25, § 1; 1997, ch. 159, § 1.





Peter G. R. Dodds
3101 Old Pecos Trail
Unit 119
Santa Fe, NM 87505

June 15, 2017

Santa Fe County Manager's Office
PO Box 276
Santa Fe, NM 87504-0276

Attn: Lisa Katonak, Executive Administrator

Dear Ms. Katonak

Re: Application to join the Santa Fe County Valuation Protest Board in an expert capacity.

I enclose the following documents:

- My resume;
- Questions for applicants seeking appointment to a board committee or task force [completed];
- 2017 Santa Fe County conflict of interest and financial disclosure statement [completed].

During my last ten years in international banking I performed the roles of risk manager, credit approver, financial analyst and business manager.

My job was to review, analyze and evaluate complex transactions proposed by global business units, frequently on tight deadlines and on short notice.

The transactions in question frequently required restructuring as well as critical input from technical sources. My role was to oversee any such restructuring and seek ways to reach appropriate solutions that were within the risk parameters of the Bank.

Evaluating such transactions involved the assessment of the ability and intent of a borrower to repay loans and honor commitments. Business and asset valuations were almost always part of the exercise.

During my time with Midland Bank I was Chief Investment Officer of a special purpose subsidiary formed to own and liquidate a \$500 million portfolio of problem loans, composed primarily of various classes of real estate.



Additionally I was responsible for the management of complex exposure to a bankrupt Florida residential real estate development company, where the nature of our exposure led to the ownership of a substantial number of houses.

Real estate valuation was central to my role in both these situations and input from experts was almost always sought as part of the decision-making process.

I believe that my experience in understanding, evaluating and reaching considered decisions on complex situations and transaction will equip me to perform the role sought by this application.

I appreciate the opportunity to apply.

Sincerely



Peter G.R. Dodds

Peter G.R. Dodds

3101 Old Pecos Trail, Unit 119
Santa Fe NM 87505
USA

+1 917 514 1734 [US Cell]

petergeorge42@gmail.com

Risk Management and Banking Professional

March 2008 to October 25, 2016

- Counselor at SCORE Santa Fe: mentoring small businesses;
- Risk Training Professional at Standard Chartered Bank;
- Consultant for Genesis Corp: designing credit risk training programs and writing case studies for financial institutions;
- Contracted to GIZ Germany to deliver risk training to the Central Bank of Myanmar and Myanmar Banks Association;
- Chairman Good Shepherd School, Charlestown, MA; a Catholic pre-school;
- Board member Santa Fe County Board of Ethics.

February 1994 to March 2008:

Standard Chartered Bank

June 2006 to March 2008

Global Head of the unit responsible for the management of relationships with International Commodity Trading companies;

- Business achieved 40% pa growth in 2006 and 2007; generating USD 200 million in global revenues in 2007;
- Business employed 100 professionals in teams deployed throughout the Standard Chartered network, with teams in China, Hong Kong, Singapore, Indonesia, Malaysia, India, Dubai; 8 African countries, Geneva, London and New York;

- Commodity Finance is complex and involves relationships with counterparties, which are primarily risk takers. I developed a deep understanding of the business and its participants and the risks, thus enabling me to function effectively, manage the risks and maximize the returns to the Bank, without compromising asset quality;

January 2004 to May 2006:

Regional Credit Officer with Global approval responsibility for a portfolio of business, including; Project Finance, Corporate Finance, Structured Trade Finance, Structured Finance; Commodity Trade Finance and the Cross-Border Supply Chain;

- First incumbent in this newly established Risk Management position, reflecting Standard Chartered's expansion into specialized finance, reporting to the Chief Risk Officer;
- Represented Risk Management in establishing operating procedures and product programs for the businesses;
- Established approval procedures and analytical methodologies for each business, focusing on ensuring asset quality and strategic focus;

July 1998 to December 2003

Regional Credit Officer, Americas; responsible for the Bank's corporate and institutional credit exposure in the Americas; Member of Americas Management Committee; Group Credit Committee based in New York.

- Enforced a discipline of focus on counterparties offering opportunities to Standard Chartered's network;
- Participated actively in ensuring that the Bank successfully dealt with different credit events including: the global telecom meltdown; the Enron related era; the "DotCom" crisis; asbestos litigation;

February 1994 to June 1998;

Global Account Manager, Multinational Corporate Banking; based in New York.

- Member of the team that refocused Standard Chartered's global corporate banking network strategy;
- Established global banking relationships with US multinationals with requirements consistent with the Bank's capabilities.

May 1988 to December 1993:

Midland Bank/HSBC, New York

Head Specialized Finance and Chief Investment Officer, Loan Workout and Recovery.

- Management and eventual liquidation of a USD 500 million problem real estate asset portfolio acquired by Midland Bank on the disposal of Crocker Bank to Wells Fargo Bank, resulting in considerable recoveries;
- Oversight of specialized industry lending, including Pulp and Paper, Utilities and Real Estate.

May 1987 to April 1988:**Nippon Credit Bank, New York**

Manager Specialized Finance and Leveraged Lending

May 1983 to April 1987:**Saudi International Bank, New York**

Manager Treasury and Capital Markets.

March 1982 to April 1983:**European American Bank, New York**

Manager Specialized Finance.

January 1980 to February 1982:**Baring Brothers Asia, Hong Kong**

Executive Director, Commercial Banking, Asia.

April 1970 to December 1980:**Chase Manhattan Bank**

- Head of Asia Corporate Banking, New York
- Managing Director, Amanah Chase Merchant Bank, Kuala Lumpur, Malaysia
- Relationship Manager, US Corporate Banking
- Training Officer, Global Corporate Credit
- Trainee, Global Corporate Credit.

September 1966 to May 1970:**Peat Marwick Mitchell & Co**

- Audit Senior, Paris, France;
- Auditor, London

Personal

- Dual citizen; US and UK;
- Singapore permanent resident;
- BA Economics, Durham University, England;
- Fellow of the Institute of Chartered Accountants.



Leyba Cruz
Santa Fe Real Estate

July, 10, 2017

*Santa Fe County
Board of County Commissioners
102 Grant Ave.
PO Box 276
Santa Fe, NM 87504-0276*

Dear Board of County Commissioners,

I would like to express my interest in serving on the Valuation Protest Board for Santa Fe County. As a former employee of Santa Fe County and a property owner, I understand the importance of having fair and accurate values for the property in our County. As a current Real Estate Broker in New Mexico, I also know that accurate home values are also important to people looking to buy or invest in property in our community.

I have attached my resume and believe I have the background and experience to be an asset on the Valuation Protest Board. I look forward to serving my community in this capacity. If you have any questions, please don't hesitate to call me at (505) 699-1667 or email at leybacruz.realty@gmail.com.

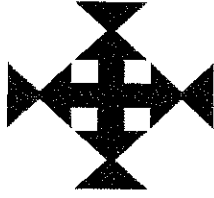
Thank you for your consideration.

Sincerely,

*Agnes Leyba-Cruz
Associate Broker
Realty One of Santa Fe*







Leyba Cruz
Santa Fe Real Estate

Agnes Leyba-Cruz

Associate Broker
Realty One of Santa Fe
93 Bosquecillo
Santa Fe, NM 8708
Cell: (505) 699-1667
Office: (505) 490-4151
leybacruz.realty@gmail.com

Objective

As a retired Santa Fe County Employee and current Real Estate Broker in Santa Fe County, my objective is to be a resource for people in my community in obtaining their goals towards home ownership.

Experience

Realty One of Santa Fe

July 2017 - PRESENT, 431 St. Michaels Dr., Santa Fe, NM 87505

Sold over 2.6 million in Real Estate and helped 10 families realize home ownership in Santa Fe County.

Santa Fe County Government /Project Specialist

December 2004 - November 2015, 102 Grant Ave., Santa Fe, NM 87505

As project Specialist I managed small construction projects and renovation projects for the Public Works Department, tracked millions of dollars in Capital Project funds, and manage property for Santa Fe County including purchases, sale of property, and building leases.

Santa Fe County Government /Information Technology Director

1999 - 2004, 102 Grant Ave., Santa Fe, NM 87505

As the Information Technology Director for Santa Fe County I managed all the computer systems including web administration, telecommunication systems, networking and database administration and integration. I was also responsible for the GIS and E911 programs.

Santa Fe County Government /Programmer/Systems Analyst

1990 - 1999, 102 Grant Ave., Santa Fe, NM 87505

I began my career with Santa Fe County immediately after college where I wrote system applications on the County's AS/400 in COBOL, FORTRAN, and ORACLE including applications for the Sheriff's Department and the Indigent Funds Tracking System.

Education

College of Santa / MBA Computer Information Systems

August 2000 - May 2006, Santa Fe, NM 87505

Summa cum Laude

College of Santa Fe / BA - Computer Information Systems

August 1985 - May 1990, Santa Fe, NM 87505

Organizations

Finance Council Member - Santa Maria de La Paz Catholic Church

Women's Association of Realtors

Gil Tercero
7 B North Horizon Ln
Santa Fe, New Mexico 87507

June 12, 2017

To: Board of County Commissioners of Santa Fe County

Re: Letter of Interest County Valuation Protest Board

Dear Commissioners,

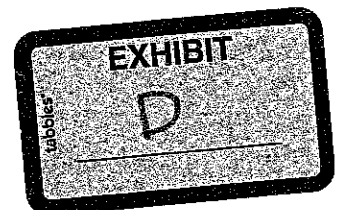
I am writing to express my desire to be reappointed to the valuation protest board. I have served on this Board for almost 5 years. During this time, I have gained experience and knowledge of real estate valuation, as well as New Mexico property tax law.

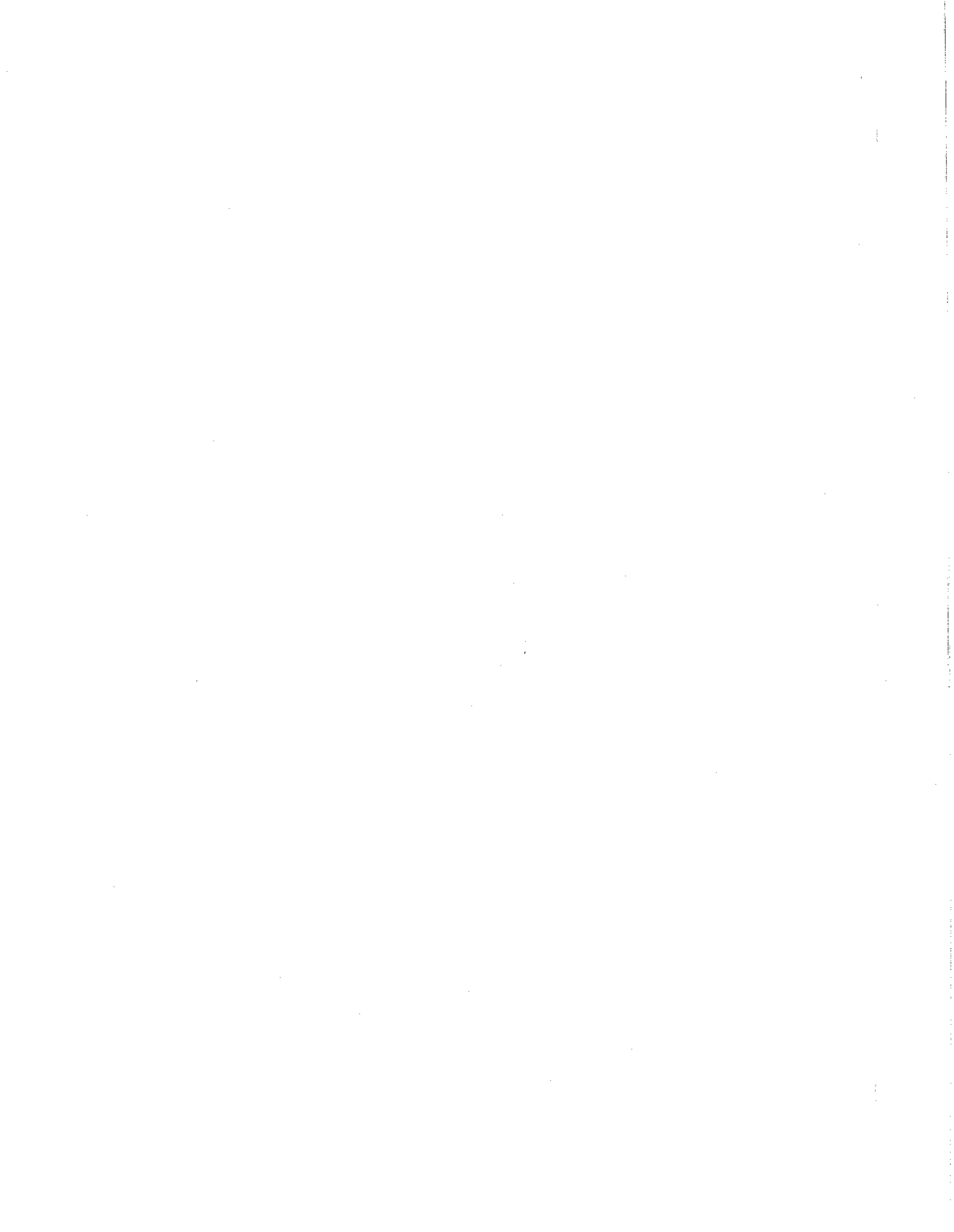
Please let me know if you have any questions or require more information.

Thank you for your consideration.

Sincerely,


Gil Tercero





Santa Fe County Valuation Protest Board, as of 7/11/2017

Member requiring valuation experience:

Roger Carson

645 East Barcelona

Santa Fe, New Mexico 87505

Appointed August 13, 2015 for 2 year term of August 14, 2015- August 14, 2017.

Alternate Member requiring valuation experience:

Suzanne Taylor

2135 Plazuela Vista

Santa Fe, New Mexico 87505

Appointed January 12, 2016 for a 2 year term expiring January 12,2018.

Member not requiring experience:

Gil Tercero

7-B North Horizon Lane

Santa Fe, NM 87507

Appointed August 13, 2015 for 2 year term of August 14, 2015- August 14, 2017.

Alternate Member for the position not requiring experience:

Patrick Murphy

77 Cibola Circle

Santa Fe, NM 87505

Appointed January 12, 2016 for a 2 year term expiring January 12,2018.

