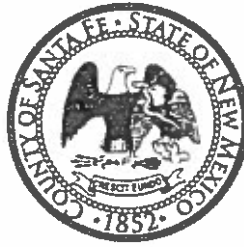


Henry P. Roybal
Commissioner, District 1

Miguel M. Chavez
Commissioner, District 2


Robert A. Anaya
Commissioner, District 3



Kathy Holian
Commissioner, District 4

Liz Stefanics
Commissioner, District 5

Katherine Miller
County Manager

Date: July 14, 2015
To: Board of County Commissioners
From: Tony Flores, Deputy County Manager 
Subject: Re- Appointment of Roger Carson to the Protest Valuation Board

BACKGROUND AND SUMMARY

The Santa Fe County Valuation Protest Board (Board) consists of volunteers appointed by the Board of County Commission (BCC) to examine and rule on property tax valuation protests. The Board is comprised of two members and two alternates, and at least one member and one alternate must demonstrate experience in the field of property valuation.

Board members are appointed for two year terms by the BCC and members shall not be employed by the State of New Mexico, a political subdivision, or a school district, shall not hold an elected public office and must be registered to vote in Santa Fe County. Board member positions are not appointed by Commission district and are County-wide positions.

On August 13, 2013, the BCC appointed two members and one alternate member to serve the term expiring August 13, 2015. Those appointments included: Mr. Roger Carson, Member Requiring Valuation Experience; Mr. Gil Tercero, Member not requiring Experience and Mr. Edward Vasquez, the Alternate Board member not requiring experience.

Based upon the expiration of the terms, staff advertised for the positions in order to garner interested candidates and staff has received the following applications:

Those Board Members seeking Re-Appointment:

1. Roger Carson, Requesting Re-Appointment for Board Member requiring Valuation Experience (Lives in District 1);
2. Gil Tercero, Requesting Re-Appointment for Board Member not Requiring Experience (Lives in District 2)

Those seeking Appointment:

1. David Neal (Lives in District 1);
2. Suzanne Taylor (Lives in District 4)

RECOMMENDATION:

Staff has conducted interviews with all interested applications, reviewed the Board meeting schedule and consulted with the Santa Fe County Assessor's Office and recommends the Re-appointment of Mr. Roger Carson for the position of Board member Requiring Experience. If appointed Mr. Carson's term will commence August 14, 2015 and expire August 13, 2017.

ATTACHMENTS:

§7-38-25 NMSA 1978, County valuation protests boards; creation; duties; funding
Protest Valuation Board Membership
Resume and Letter of Interest

7-38-25. County valuation protests boards; creation; duties; funding.

A. There is created in each county a "county valuation protests board". Each board shall consist of three voting members. Three alternates shall also be appointed to serve as voting members in the absence of a voting member. Voting members and alternates shall be appointed as follows:

(1) one member and one alternate shall be a qualified elector of the county and shall be appointed by the board of county commissioners for a term of two years:

(2) one member and one alternate shall be a qualified elector of the county, shall have demonstrated experience in the field of valuation of property and shall be appointed by the board of county commissioners for a term of two years; and

(3) one member and one alternate shall be a property appraisal officer employed by the department, assigned by the director and shall be the chairman of the board.

B. Members of the board and alternates appointed under Paragraph (1) or (2) of Subsection A of this section shall not hold any elective public office during the term of their appointment nor shall any such member or alternate be employed by the state, a political subdivision or a school district during the term of his appointment.

C. Vacancies occurring on the board shall be filled by the authority making the original appointment and shall be for the unexpired term of the vacated membership.

D. The county valuation protests board shall hear and decide protests of determinations made by county assessors and protested under Section 7-38-24 NMSA 1978.

E. Members of the board and alternates when serving as voting members appointed under Paragraphs (1) and (2) of Subsection A of this section shall be paid as independent contractors at the rate of eighty dollars (\$80.00) a day for each day of actual service. The payment of board members and alternates and all other actual and direct expenses incurred in connection with protest hearings shall be paid by the department.

History: 1953 Comp., § 72-31-25, enacted by Laws 1973, ch. 258, § 65; 1977, ch. 129, § 1; 1981, ch. 37, § 74; 1982, ch. 25, § 1; 1997, ch. 159, § 1.

Santa Fe County Valuation Protest Board, as of 6/30/2015

Member requiring valuation experience:

Roger Carson
645 East Barcelona
Santa Fe, New Mexico 87505

505-699 8759 (m)
(Lives in Dt 1) Serving a second term
August 13, 2013 for 2 year term expiring August 13, 2015.

Alternate Member requiring valuation experience:

Mr. Stephen Hochberg
1310 Thunder Ridge
Santa Fe, New Mexico 87501
landline 505-983-1044 or cell 505-795-1980
(Lives in District 4) Serving first term
Appointed December 10, 2013 for 2 year term expiring December 10, 2015.

Member not requiring experience:

Gil Tercero
7-B North Horizon Lane
Santa Fe, NM 87507
505-424 0112 (h)
505-699 0055 (m)
(Lives in District 2) Serving a second term
Appointed August 13, 2013 for 2 year term expiring Aug 13, 2015.

Alternate Member for the position not requiring experience:

VACANT

Roger Michael Carson

645 East Barcelona

Santa Fe, New Mexico 87505

To the Board of County Commissioners,

This letter is to state my continued interest in serving on the Santa Fe County Property Tax Valuation Board. If the board so desires I would be honored to serve for another term. I bring experience to the board both as a practitioner of Real Estate and through my past experience as a board member. I feel my particular experience brings a valuable perspective to the board and I have enjoyed the time I have served so far.

I work full time as a real estate broker exclusively here in Santa Fe County and have sold over one hundred million dollars' worth of residential real estate. Determining market value for the homes of my clients is a daily part of my life. I have prepared hundreds of comparative market analysis's (CMA's) and have reviewed many appraisals in the scope of my professional career. There can be complex nuances between appraised values and market values that require an experienced professional to understand. I also write a monthly column for the Santa Fe New Mexican about real estate and have written several articles about property taxes and the process of protesting property taxes.

As a two-term member of the board I have participated in nearly a hundred protests. I strive to bring objectivity to the board and understand that with the privilege of homeownership comes the responsibility of taxation and that every property owner has the right to be treated fairly. I understand that fairness and correctness are sometimes not so easy to reconcile and I strive to do my best. I believe that treating all parties with respect can create a 'Win-Win' outcome despite differing opinions. My goal is to always find resolution through a fact driven solution oriented approach that is reasoned and not arbitrary.

On a final note I feel it is a civic duty to volunteer and serving on this board has been a way for me to exercise that duty in a manner that best uses my skills and experience. Thank you for your consideration.

Sincerely,



Roger Carson

RESUME

ROGER CARSON

645 East Barcelona, Santa Fe, New Mexico 87505-phone: 505-699-8759 / e-mail: roger@carsonandcarson.com

Work Experience

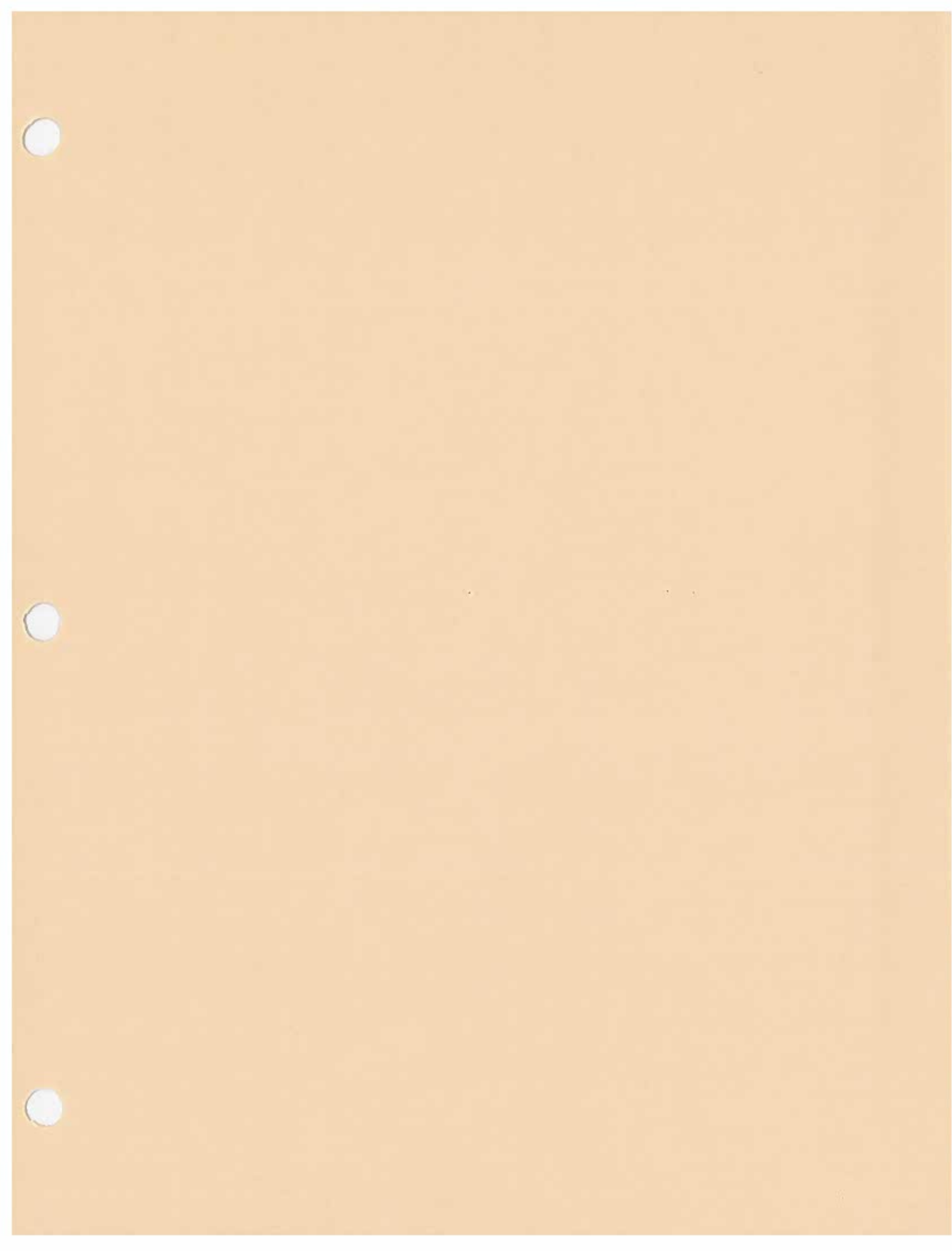
- Associate Broker: Keller Williams Realty, Santa Fe, NM** 2011-Present
Duties similar to previous position at Sotheby's and also include agent leadership position as well as teaching real estate practices. Currently rank top 1% of area brokers for 2015.
- Associate Broker: Sotheby's International Realty, Santa Fe, NM** 2002-2011
Responsible for sales and marketing of residential and commercial properties. Consistently ranked in the top 10% of area brokers. Ranked in the top 2% for 2010. Duties include creating and maintaining client relationships, preparing market analysis, determining market values, lead generation, securing listings, soliciting offers, preparing and negotiating contracts, managing escrow timelines, scheduling inspections, creating on-line and print media campaigns, writing articles, blogs, and marketing materials.
- Director of Sales and Catering: Las Campanas, Santa Fe, NM** 1997-2002
Responsible for maximizing revenue of resort facilities. Increased department revenue 130% in three years. Duties included producing special events, member programs, business development, off-site catering, creating and maintaining client relationships, selling room space, writing proposals and contracts, logistics, budgeting, billing, supervising, and training.
- Manager: Santa Fe Seasons, Santa Fe, NM** 1991-1997
Responsible for product development and manufacturing of gourmet food products. Increased product line (SKU's) three fold with a corresponding increase in sales. Duties included researching and developing products and identifying consumer trends, attending trade shows, new product launches, purchasing, budgeting, training, and supervising.
- Wilderness Years:** 1980 -1990
Activities included several colleges, world travel, commercial fishing, punk band front man, sailing instructor, electrical appliance repairman, ski instructor, award winning chef, surfer, roofer, cheese-maker, tour guide, certified sommelier, and some mildly nefarious activities.

Community Service

- American Cancer Society: Chairman, 2010 Spring Gala**
Responsible for organizing and executing fundraising gala. Despite a bad national economy increased revenue over previous years while maintaining direct expenses of 18%. Duties included designing event, presiding over board meetings, recruiting committee members, creating new sponsors and donors, creating media sponsors, budgeting, supervision of event volunteers.
- St. John's Search & Rescue: Team Leader / Board Member 2002-2006**
Responsible for aiding state police searching for lost subjects. Certified Section Chief for New Mexico with training in logistics, communication, and operations. Duties include wilderness survival training, first aid, CPR, training students and volunteers, team building, and budgeting.
- Run with the Angels: Event Director**
Responsible for creating, organizing, and executing 2003 town run benefiting a local charity. Raised money and media awareness for local charity by creating 10K, 5K, and Kids-K race in the historic area of Santa Fe. Duties included concept design, course design, permitting, event marketing, developing sponsors and donors, recruiting and training volunteers, event supervision.

Education

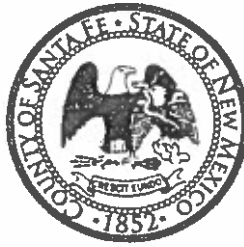
- George Washington University, Washington D.C. AMTA Program - 2003
College of Santa Fe, Santa Fe, NM, Bachelors of Accountancy - 1990



Henry P. Roybal
Commissioner, District 1

Miguel M. Chavez
Commissioner, District 2

Robert A. Anaya
Commissioner, District 3



Kathy Holian
Commissioner, District 4

Liz Stefanics
Commissioner, District 5

Katherine Miller
County Manager

Date: July 14, 2015
To: Board of County Commissioners
From: Tony Flores, Deputy County Manager 
Subject: Re- Appointment of Gil Tercero to the Protest Valuation Board

BACKGROUND AND SUMMARY

The Santa Fe County Valuation Protest Board (Board) consists of volunteers appointed by the Board of County Commission (BCC) to examine and rule on property tax valuation protests. The Board is comprised of two members and two alternates, and at least one member and one alternate must demonstrate experience in the field of property valuation.

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Based upon the expiration of the terms, staff advertised for the positions in order to garner interested candidates, and staff has received the following applications:

Those Board Members seeking Re-Appointment:

1. Roger Carson, Requesting Re-Appointment for Board Member requiring Valuation Experience (Lives in District 1);
2. Gil Tercero, Requesting Re-Appointment for Board Member not Requiring Experience (Lives in District 2)

Those seeking Appointment:

1. David Neal (Lives in District 1);
2. Suzanne Taylor (Lives in District 4)

RECOMMENDATION:

Staff has conducted interviews with all interested applications, reviewed the Board meeting schedule and consulted with the Santa Fe County Assessor's Office, and recommends the appointment of Mr. Gil Tercero for the position of Board member not Requiring Experience. If appointed Mr. Tercero's term will commence August 14, 2015 and expire August 13, 2017.

ATTACHMENTS:

§7-38-25 NMSA 1978, County valuation protests boards; creation; duties; funding
Protest Valuation Board Membership
Resume and Letter of Interest

7-38-25. County valuation protests boards; creation; duties; funding.

A. There is created in each county a "county valuation protests board". Each board shall consist of three voting members. Three alternates shall also be appointed to serve as voting members in the absence of a voting member. Voting members and alternates shall be appointed as follows:

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B. Members of the board and alternates appointed under Paragraph (1) or (2) of Subsection A of this section shall not hold any elective public office during the term of their appointment nor shall any such member or alternate be employed by the state, a political subdivision or a school district during the term of his appointment.

C. Vacancies occurring on the board shall be filled by the authority making the original appointment and shall be for the unexpired term of the vacated membership.

D. The county valuation protests board shall hear and decide protests of determinations made by county assessors and protested under Section 7-38-24 NMSA 1978.

E. Members of the board and alternates when serving as voting members appointed under Paragraphs (1) and (2) of Subsection A of this section shall be paid as independent contractors at the rate of eighty dollars (\$80.00) a day for each day of actual service. The payment of board members and alternates and all other actual and direct expenses incurred in connection with protest hearings shall be paid by the department.

History: 1953 Comp., § 72-31-25, enacted by Laws 1973, ch. 258, § 65; 1977, ch. 129, § 1; 1981, ch. 37, § 74; 1982, ch. 25, § 1; 1997, ch. 159, § 1.

Santa Fe County Valuation Protest Board, as of 6/30/2015

Member requiring valuation experience:

Roger Carson
645 East Barcelona
Santa Fe, New Mexico 87505

505-699 8759 (m)
(Lives in Dt 1) Serving a second term
August 13, 2013 for 2 year term expiring August 13, 2015.

Alternate Member requiring valuation experience:

Mr. Stephen Hochberg
1310 Thunder Ridge
Santa Fe, New Mexico 87501
landline 505-983-1044 or cell 505-795-1980
(Lives in District 4) Serving first term
Appointed December 10, 2013 for 2 year term expiring December 10, 2015.

Member not requiring experience:

Gil Tercero
7-B North Horizon Lane
Santa Fe, NM 87507
505-424 0112 (h)
505-699 0055 (m)
(Lives in District 2) Serving a second term
Appointed August 13, 2013 for 2 year term expiring Aug 13, 2015.

Alternate Member for the position not requiring experience:

VACANT

Gil Tercero
7 B North Horizon Ln
Santa Fe, New Mexico 87507

June 10, 2015

To: Board of County Commissioners of Santa Fe County

Re: Letter of Interest County Valuation Protest Board

Dear Commissioners,

I am writing to express my desire to be reappointed to the valuation protest board. I have served on this Board for 3 years. During this time, I have gained experience and knowledge of real estate valuation, as well as New Mexico property tax law.

Please let me know if you have any questions or require more information.

Thank you for your consideration.

Sincerely,



Gil Tercero

Gilbert D. Tercero



Experience January 1995 – Present Self employed

- Real Estate investment
- Construction
- Rental management

January 1989 – December 1994 Santa Fe County Manager

January 1988 – December 1988 Private Consultant with several private firms

- My duties included, but were not limited to interpretation of City and County ordinances, resolutions and codes as they relate to the overall administration of local and municipal government. This includes research and interpretation of matters relating to land development and regulations thereof.

October 1985 – January 1988 Assistant Santa Fe County Manager/ Field Operations Director

January 1985 – October 1985 Santa Fe County Manager

Note: The change in the two positions above whereby I became Assistant County Manager, was at my request for a plan of reorganization that would allow me the opportunity to head the Field Operations Department on a full time basis and maintain my close association with the County Manager's office.

1982 – 1985 City of Santa Fe

Director of the Code Enforcement Department

Note: Under the auspices of this department and directly under my supervision were the Building Inspector's Division, the Development Review Division, and the Environmental Control Division.

1981 -1982 City of Santa Fe

Director of Development Review Division

1980 – 1981 City of Santa Fe

Zoning Administrator

1977 -1978 Henry Chavez Engineering Firm

1975 – 1977 City of Santa Fe

Engineering Department

Education 1973 – 1975 Pacheco Engineering and Surveying

Note: During this time, I completed courses required to obtain certification by the National Institute for the Certification of Engineering Technicians.

1971 – 1973 College of Santa Fe

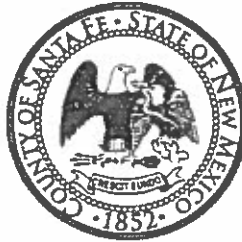
Studied basic fundamental courses (core curriculum)



Henry P. Roybal
Commissioner, District 1

Miguel M. Chavez
Commissioner, District 2

Robert A. Anaya
Commissioner, District 3



Kathy Holian
Commissioner, District 4

Liz Stefanics
Commissioner, District 5

Katherine Miller
County Manager

Date: July 14, 2015
To: Board of County Commissioners
From: Tony Flores, Deputy County Manager 
Subject: Appointment of Suzanne Taylor to the Protest Valuation Board

BACKGROUND AND SUMMARY

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2. Gil Tercero, Requesting Re-Appointment for Board Member not Requiring Experience (Lives in District 2)

Those seeking Appointment:

1. David Neal (Lives in District 1);
2. Suzanne Taylor (Lives in District 4)

RECOMMENDATION:

Staff has conducted interviews with all interested applications, reviewed the Board meeting schedule and consulted with the Santa Fe County Assessor's Office and recommends the appointment of Ms. Suzanne Taylor for the position of Alternate Board member not Requiring Experience. If appointed Ms. Taylor's term will commence August 14, 2015 and expire August 13, 2017.

ATTACHMENTS:

§7-38-25 NMSA 1978, County valuation protests boards; creation; duties; funding
Protest Valuation Board Membership
Resume and Letter of Interest

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(2) one member and one alternate shall be a qualified elector of the county, shall have demonstrated experience in the field of valuation of property and shall be appointed by the board of county commissioners for a term of two years; and

(3) one member and one alternate shall be a property appraisal officer employed by the department, assigned by the director and shall be the chairman of the board.

B. Members of the board and alternates appointed under Paragraph (1) or (2) of Subsection A of this section shall not hold any elective public office during the term of their appointment nor shall any such member or alternate be employed by the state, a political subdivision or a school district during the term of his appointment.

C. Vacancies occurring on the board shall be filled by the authority making the original appointment and shall be for the unexpired term of the vacated membership.

D. The county valuation protests board shall hear and decide protests of determinations made by county assessors and protested under Section 7-38-24 NMSA 1978.

E. Members of the board and alternates when serving as voting members appointed under Paragraphs (1) and (2) of Subsection A of this section shall be paid as independent contractors at the rate of eighty dollars (\$80.00) a day for each day of actual service. The payment of board members and alternates and all other actual and direct expenses incurred in connection with protest hearings shall be paid by the department.

History: 1953 Comp., § 72-31-25, enacted by Laws 1973, ch. 258, § 65; 1977, ch. 129, § 1; 1981, ch. 37, § 74; 1982, ch. 25, § 1; 1997, ch. 159, § 1.

Santa Fe County Valuation Protest Board, as of 6/30/2015

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Roger Carson
645 East Barcelona
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505-699 8759 (m)
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1310 Thunder Ridge
Santa Fe, New Mexico 87501
landline 505-983-1044 or cell 505-795-1980
(Lives in District 4) Serving first term
Appointed December 10, 2013 for 2 year term expiring December 10, 2015.

Member not requiring experience:

Gil Tercero
7-B North Horizon Lane
Santa Fe, NM 87507
505-424 0112 (h)
505-699 0055 (m)
(Lives in District 2) Serving a second term
Appointed August 13, 2013 for 2 year term expiring Aug 13, 2015.

Alternate Member for the position not requiring experience:

VACANT

Ms. Lisa Katonak
Santa Fe County Manager's Office
P.O. Box 276
Santa Fe, NM 87504-0276

June 19, 2015

Dear Ms. Katonak,

I am Suzanne Taylor and I would like to apply for the position on the County Protest Valuation Board. I am a registered voter of Santa Fe County and live in the City of Santa Fe.

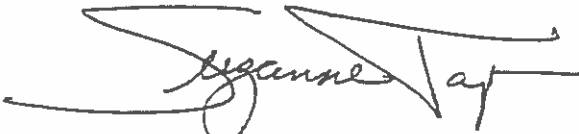
I have established Real Estate Company and I am a Qualifying Broker here in Santa Fe for Taylor Properties which I have owned since 2000. I have been an Associate Broker in Santa Fe since 1995 and a Qualifying Broker since 2002 . I have dealt through the Real Estate industry for the past 20 years with residential, commercial, office, ranch and farm land in Santa Fe and Northern NM.

Through my 20 years of experience as an Agent, I have listed and sold millions of dollars of Real Estate. I have gained a great deal of experience in assessing property values at current market prices over the years. I believe that the County Tax Assessors Office should be able to collect everything they are owed for the benefit of society.

My other community activities also include participating in fund raising, in Santa Fe community charity fund raisers such as the Santa Fe Youth Shelters for homeless youth.

Thank You for your consideration.

Sincerely,

A handwritten signature in black ink that reads "Suzanne Taylor". The signature is stylized with a large, sweeping initial "S" and a long horizontal line extending to the right.

Suzanne Taylor,
Qualifying Broker,
Taylor Properties
505 470-181

Suzanne Taylor

CONTACT

Phone: 505 474 0818
Email: stnmrei@earthlink.net
Address: 2135 Plazuela Vista Santa Fe, NM 87505

EDUCATION

Attended: Richland College, Dallas, TX, Baylor University Dallas, Texas, and University of Texas, El Paso

EMPLOYMENT HISTORY

1995 - 2001; Associate Broker, Coldwell Banker, Santa Fe NM
2002 - 2009; Qualifying Broker, Taylor Properties
2009 - 2011; Qualify Broker, Great New Mexico Properties
2011 - Present; Qualifying Broker, Taylor Properties

CURRENT EMPLOYMENT AND BUSINESS

I am the owner and Qualifying Broker of Taylor Properties which I have owned since 2000 but have operated full time since 2011. I have been in Real Estate in Santa Fe for 20 years starting in 1995. Taylor Properties deals with residential, commercial, office, ranch and farm land in Santa Fe and Northern NM. My website is www.taylorpropertiesnm.com. I have two associate brokers, Stephanie Johnson and Sharon Brown working for me. I am consistently a top 20 seller in the Santa Fe Multiple Listing service.

REFERENCES

Ann Honstein, President and CEO, Community Bank of Santa Fe, 549 S Guadalupe St, Santa Fe, NM 87501, (505) 946-3500

Julia B. Rose, Esq., Attorney, 215 Lincoln Ave. Suite 204-B P.O. Box 2503 Santa Fe, NM 87504 (505)983-0003, email jrose@jbr-law.com

Gloria J. Vigil, Appraisal Assessment Manager, NMCA, Santa Fe County Office of the County Assessor, 102 Grant Ave., P.O. Box 126, Santa Fe, New Mexico 87504-0126, Office (505) 986-6308, Fax (505) 986-6316, email Gjvigill@santafecountynm.gov

Craig Mapel, Retired, Previous Marketing Specialist for the New Mexico Department of Agriculture. 505 660-5888.

Dana Macintosh, Board Member Santa Fe Youth Shelter, Currently Sales Associate for Trend Magazine, 505 470-3345

PERTINENT EXPERIENCE IN SANTA FE

I have been in real estate in Santa Fe for 20 years starting in 1995. I currently have my own brokerage business, Taylor Properties. I am consistently a top 20 seller in the Santa Fe Multiple Listing service. I worked extensively raising money for the Santa Fe Youth Shelter and other charity organizations. My husband is Dr. James T. McGuckin, a retired NMSU economics professor, previous board member of the New Mexico Educational Retirement Board and currently engaged as a consultant to the Louisiana Public Service Commission.



