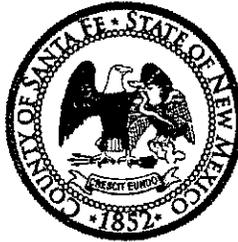


**Henry P. Roybal**  
*Commissioner, District 1*

**Anna Hansen**  
*Commissioner, District 2*

**Rudy N. Garcia**  
*Commissioner, District 3*



**Anna T. Hamilton**  
*Commissioner, District 4*

**Ed Moreno**  
*Commissioner, District 5*

**Katherine Miller**  
*County Manager*

## MEMORANDUM

**Date:** December 10, 2018  
**To:** Board of County Commissioners  
**From:** Tony Flores, Deputy County Manager  
**Subject:** Appointments/ Re-Appointments of Board Members to the Santa Fe County Ethics Board

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The Santa Fe County Ethics Board consists of five members who are appointed by the Board of Commissioners. The Board's primary duty is to enforce the County Code of Conduct Ordinance.

Each member shall serve a two year term, subject to reappointment thereafter.

The Ethics Board meets at the call of the Chair which is not more frequently than monthly and not necessarily every month.

Members shall not be employed by the State, a political subdivision, or a school district, shall not hold an elective public office, and must be registered to vote in Santa Fe County. All of the Ethics Board positions are At-Large positions and do not represent a Commission District.

There is one board vacancy on the Ethics Board. The vacant position was being served by Mr. Mackenzie Allen.

Staff advertised for the Ethics Board member position with a press release that was run for recruitment of interested applicants. Santa Fe County received eight applicants that were interested in serving, however one later withdrew their application as the candidate is not a Santa Fe County resident.

Santa Fe County received eight new applicants plus two four board members that wish to continue to serve on the Santa Fe County Ethics Board.

The following Santa Fe County Ethics Board Members have expressed interest in continuing to serve on the Ethics Board and are seeking re-appointment for another term:

1. Carol Thompson, Chair
2. Peter Dodds, Vice-Chair
3. Linda Ramos
4. Michael Rosenbalm

The following individuals have applied and expressed interest in serving on the Ethics Board (in alphabetical order):

1. Charles W. Brummer;
2. James Allen Hayes, Esq.
3. George Nelson Keeney
4. Michael Sean Pearson
5. Thomas Quaid
6. Dr. Jessie Ryker-Crawford
7. Dr. Barry Schragger

All seven Applicants' Letter of Interest, Resume, and all mandatory forms were received.

**RECOMMENDATION:**

One on one interviews were conducted with six of the seven applicants to discuss their applicants' experience, and availability to serve on the Ethics Board. All Ethics Board Member terms would be effective for a term of two years, starting January 8, 2019 – January 8, 2021.

Staff recommendation is to re-appointment the four current Ethics Board Members to serve another term. All four board members have diverse backgrounds and experience, and bring historical knowledge and continuity to the Santa Fe Ethics Board.

Staff recommendation for the Board Vacancy is the appointment of Mr. James Allen Hayes, Esq. to serve on the Santa Fe County Ethics Board. Mr. Hayes has extensive experience as an attorney and has served as a hearing officer for a State Agency, as a petitioning attorney and for guardianship proceedings. His academic and professional training as well as his ability to work cohesively with others. Mr. Hayes works and lives in Santa Fe County and is very interested in serving his community.

**ATTACHMENT:**

- Ethics Board Members Seeking Re-Appointment: Letters of Continued Interest
- List of Current Ethics Board Members
- List of Ethics Board Candidates for Board Vacancy
- Letters of Interest/ Resumes from Candidates seeking Appointment

October 22, 2018

Santa Fe County Manager's Office

Attn: Lisa Katonak

102 Grant Ave.

Santa Fe, New Mexico 87504

Re: Santa Fe County Ethics Board

To Board of the Santa Fe County Commissioners,

I have had the honor of serving on the Santa Fe County Ethics Board for the last 4 years (2014-2018) and would be very interested in a re-appointment to serve another term.

I feel the Ethics Board is serving a very important purpose with its work on the amendments to the Code of Conduct and I would appreciate an opportunity to continue to work on this project until it's approval by the County Commissioners.

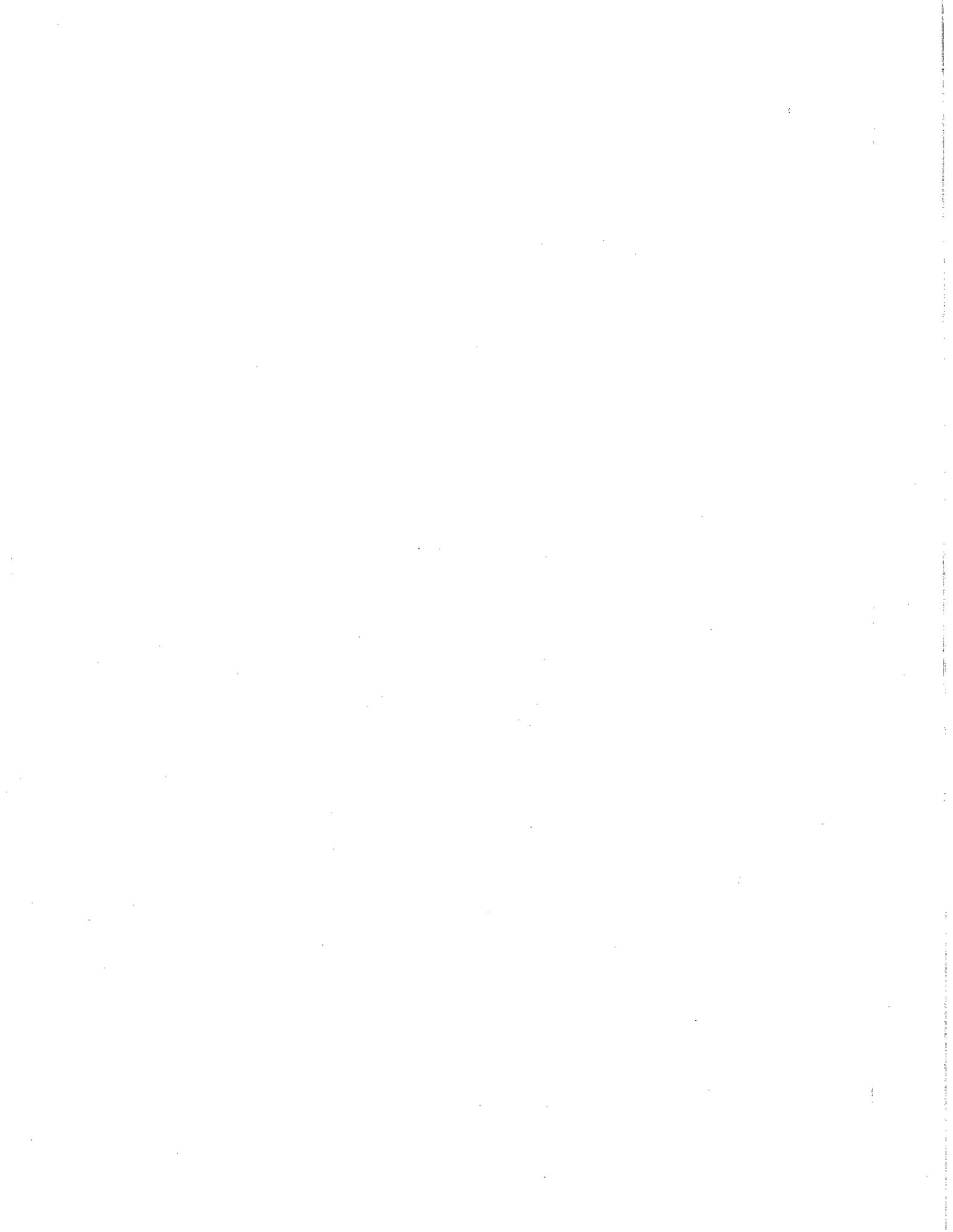
Thank you for your consideration,

A handwritten signature in cursive script that reads "Carol Thompson". The signature is written in black ink and is positioned above the printed name.

Carol Thompson

Chair

Santa Fe County Ethics Board



## RESUME

CAROL THOMPSON  
40 DEVOYS PEAK  
SANTA FE, NEW MEXICO 87508  
(h) 505-471-9044  
(c) 505-603-0833

EDUCATION - Bachelor of Science / Criminal Justice & Social Sciences

### EMPLOYMENT

- \* KTRC / KBAC / KBOM RADIO - 1981 to 1998 .....Promotions Director
- \* SANTA FE NEW MEXICAN - 1998 to 2001 .....Circulation Promotions Director
- \* SF CHAMBER OF COMMERCE - 2002 to present .....Membership Coordinator  
(currently part time / Independent Contractor )

### COMMUNITY INVOLVEMENT

#### Santa Fe County Chamber of Commerce

- \* Board Member / 8 years
- \* Board Vice President / 2 years
- \* Membership Council Chair / 2 years
- \* Chair 4th of July Pancake Breakfast on the Plaza / 12 years

#### United Way of Santa Fe County

- \* Board Member / 8 years
- \* Chair Small Business Division / 2 years
- \* Chair Allocations Committee / 2 years

#### Santa Fe Boys and Girls Club

- \* Board Member / 6 years
- \* Board Vice President / 2 years
- \* Chair Mayor's Ball / 2 years

## Santa Fe Opera

- \* Board of Directors / 6 years
- \* President / 1 year
- \* New Mexico Opera Guild President / 2 years

## Rancho Viejo Homeowner's Associations

- \* RV North HOA Board of Directors / 6 years
- \* Vice President / 2 years
- \* ARC (Architectural Review Committee) Chair / 4 years
- \* RV South HOA Board of Directors / 10 years
- \* President Board of Directors / 4 years
- \* DRC (Design Review Committee) Board Liaison 10 years to present
- \* Budget & Finance Committee / 2 years to present
- \* 10 years ago I implemented a Neighborhood Watch program in our South Association which quickly grew to encompass all of Rancho Viejo. I have served as the Area Coordinator for all 10 years.

## Buckaroo Ball

- Event Chair / 8 years to present raising over \$800,000 for "children at risk" in SF
- SF Community Foundation Buckaroo Ball Advisory Chair / 5 years
- New Mexico Children's Foundation Board of Directors / 3 years to present

## Santa Fe County Board of Ethics

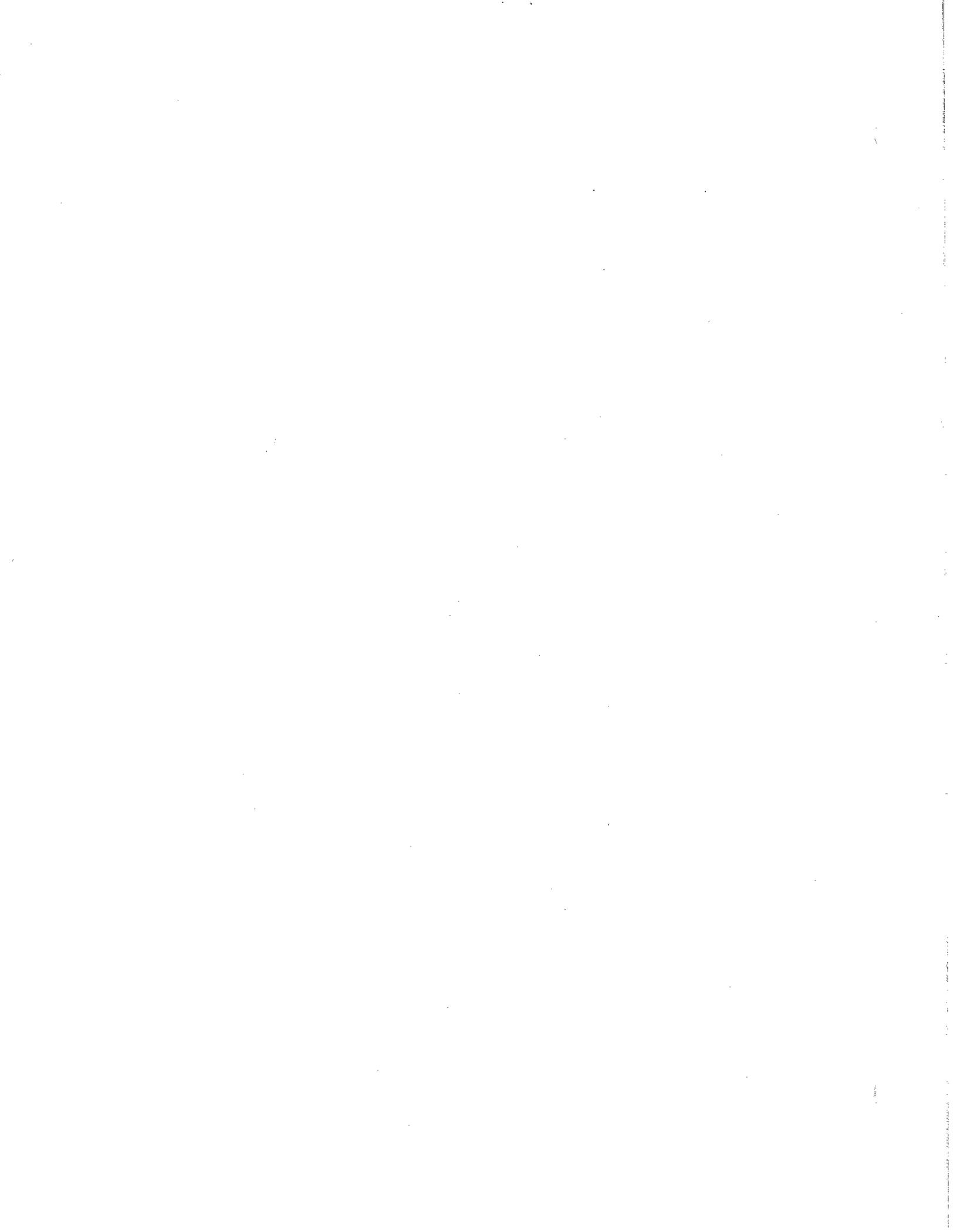
- \* Board member / 2014 to present
- \* Board Chair / present

## Santa Fe Crime Stoppers

- In January 2017, the Santa Fe Police Dept. wanted to bring back the Santa Fe Crime Stoppers program after it had been dormant for 2 years. I helped implement the program along with 7 other community members and I am currently serving as the Board Chairman.

Other organizations I have had the privilege of serving through my 38 years in Santa Fe

- \* Santa Fe Beautiful Board of Directors / 4 years
- \* Santa Fe Rape Crisis Center Advisory Board / 2 years
- \* AID & COMFORT Gala Chair / 1 year
- \* Santa Fe AIDS Walk Steering Committee / 2 years
- \* New Mexico Children's Foundation Board of Directors / 3 years
- \* NM Police Officers Association Fundraising League Board Member / 2 years
- \* Genevieve Chavez Community Center "Gala Opening" Steering Committee
- \* American Cancer Society Fundraising Committee
- \* Big Brother's/Big Sister's Gala Committee & Bowl-a-Thon Committee
- \* Chair Marketing Committee for Santa Fe Air Show / 3 years
- \* Leadership Santa Fe / Panel Advisor
- \* Santa Fe Community Foundation / Allocation Panel Chair
- \* Governor's Youth Volunteer Commission Chair



## **Lisa Katonak**

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**From:** Tony T. Flores  
**Sent:** Monday, November 26, 2018 1:06 PM  
**To:** Lisa Katonak  
**Subject:** FW: Renewal of my term as a Santa Fe County Ethics Committee board member and Vice-Chairman of the Board

Good afternoon. FYI.

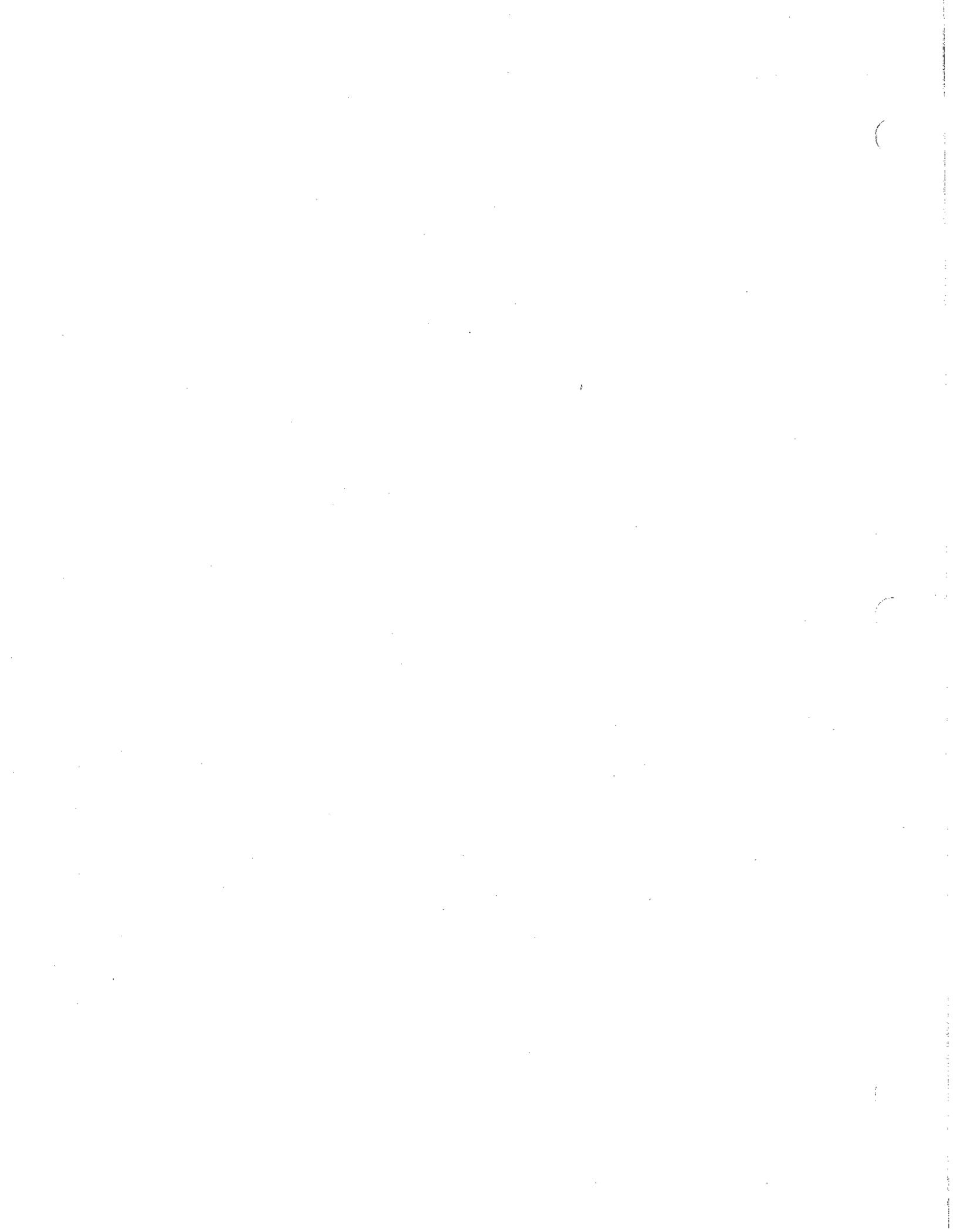
**From:** Peter Dodds [mailto:petergeorge42@gmail.com]  
**Sent:** Sunday, November 25, 2018 6:32 PM  
**To:** Tony T. Flores  
**Subject:** Renewal of my term as a Santa Fe County Ethics Committee board member and Vice-Chairman of the Board

Tony

The term of my appointment, which was for 2 years, ends on February 28 2019. This expresses my interest in being appointed, subject to your approval for a further two year term.

Thanks and kind regards

Peter Dodds



Michael R. Rosanbalm  
8 Punta del Cazador  
Santa Fe, NM 87506-7902  
rosey777@verizon.net

27 Nov 2018

Mr. Tony Flores  
Santa Fe Deputy County Manager's Office  
102 Grant Ave  
Santa Fe, NM 87504-0276

Dear Tony,

I am submitting this letter to express my interest in continuing my support to the County as a member of the Ethics Board.

The Ethics Board, working with your and the County Attorney's offices, has achieved a great deal in the last two years addressing updates to the County Code of Conduct. Having recently received inputs on our draft from both the Board of County Commissioners (BCC) and the County Attorney, it seems likely we can now move quickly on a final draft for BCC approval. I for one, and I believe all my fellow Board members, would like to see this important effort completed by the current team and ask for reappointment by the BCC for another term.

Thanks for your consideration – I look forward to continuing our work together.

Respectfully Yours,

....signed.....

Michael R. Rosanbalm



November 30, 2018

Mr. Tony Flores  
Deputy County Manager  
102 Grant Avenue  
P.O. Box 276  
Santa Fe, NM 87504-0276

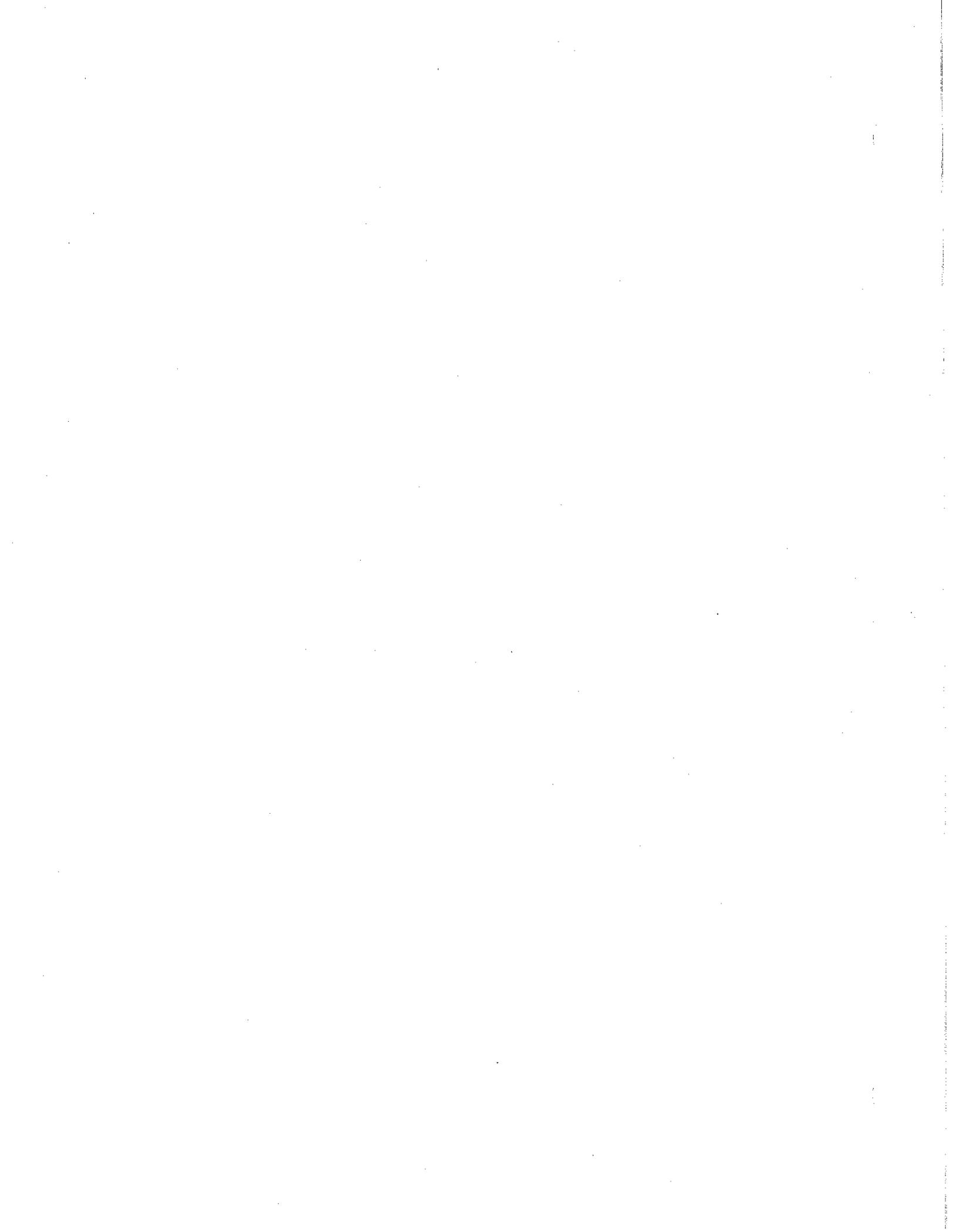
Dear Mr. Flores:

I have enjoyed serving as a member of the Santa Fe County Ethics Board for the two year term ending February 28, 2019. I have a continued interest in serving on the Ethics Board for another term.

Thank you for considering my request. Please let me know if you require any further information or paperwork from me.

Sincerely,

Linda Ramos  
Santa Fe County Ethics Board Member



**SANTA FE COUNTY ETHICS BOARD  
CONTACT LIST, as of November 6, 2018**

Carol Thompson, Chair  
40 Devoys Peak  
Santa Fe, New Mexico 87508

Appointed February 25, 2014 - February 25, 2016  
Re-Appointed January 10, 2017 - January 10, 2019

Peter Dodds, Vice-Chair  
3101 Old Pecos Trail, Unit 119  
Santa Fe, New Mexico 87505

Appointed February 28, 2017 – February 28, 2019

Michael Rosanbalm  
8 Punta del Casador  
Santa Fe, New Mexico 87506

Appointed February 28, 2017- February 28, 2019

Linda Ramos  
4129 S. Meadows Road # 1521  
Santa Fe, New Mexico 87507

Appointed February 28, 2017- February 28, 2019

-VACANCY Position-



**Santa Fe County Ethics Board Candidates for Board Vacancy**

Applicant Name	Address	Letter of Int./Resume	Qualifying Forms (3)	Santa Fe County Registered Voter/ By District	Interviewed Appt Date/Time
Charles W. Brummer	149 Calle Ventoso West, Santa Fe, NM 87506	X	X	Yes; District 2	X
James Allen Hayes, Esq.	48 Ravens Ridge Road, Santa Fe NM 87505	X	X	Yes; District 4	X
Michael Sean Pearson	7517 Snow Blossom Road, Santa Fe, NM 87507	X	X	Yes; District 3	X
George Nelson Keeney	82 Tano Road, Santa Fe, NM	X	X	Not found; District 1	Was unable to schedule an interview time
Thomas Quaid	10 Cosmos Court, Santa Fe, NM 87508	X (Rec'd Resume Only)	X	Yes; District 5	X
Dr. Jessie Ryker-Crawford	Note: They did not provide an address-still waiting on forms	X	X	Yes; District 3	X
Dr. Barry Schrager	21 Via Diamante, Santa Fe, NM 87506	X	X	Yes; District 1	X
John Johnson	WITHDREW- NOT A County resident...He is a FL resident.	X	No	No	No

**Santa Fe County Ethics Board Candidates for Board Vacancy**

**Charles W. Brummer**

149 Calle Ventoso West, Santa Fe, NM 87506

(505) 954-1505 cbrum73072@aol.com

7 November 2018

Lisa Katonak

Santa Fe County Managers Office

102 Grant Ave. Santa Fe. New Mexico 87504-0276

Dear Lisa Katonak,

I am interested a position on the County Ethics Board. I strongly believe in the Boards mission of reviewing possible violations of the ethics policy's. I worked for several major US and international corporations. I was a manufacturing engineer in electronic materials. Because of my work history I received annual training in several of the major headings included in the Santa Fe County Code of Conduct. This training includes Fair Business Practices, Proprietary Information and Sexual Harassment Avoidance.

I reviewed the minutes of most of the prior year's meetings and see that the primary activity has been updating the County Ethics ordinance. Again, my experience with developing mission statements and business plans may help complete this process. I have a very strong attitude toward fair treatment of persons and groups. The written policy of the county must be fair to both the sides, those who have been accused of impropriety and those who initiated the action against those accused.

Because I am semi-retired I have a flexible schedule. I currently substitute teach in Santa Fe Public Schools two days a week.

Sincerely,

Charles W. Brummer



# CHUCK BRUMMER

149 Calle Ventoso West

Santa Fe, New Mexico 87506

Tel: 505-954-1505 Cell: 805-890-8452

Email: [cbrum73072@aol.com](mailto:cbrum73072@aol.com)

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September 1986  
to  
Present

Process Engineer/Senior Process Engineer  
3M  
Canoga Park, CA

3M Canoga Park manufactures high density flexible printed circuits used in medical ultrasonic diagnostics. I am responsible for processes and process development, capital equipment justification in the Photo Lithography and Sub Component Lamination Departments and provide process guidance and machine support for the numerical controlled drill system. The business has had four corporate owners during my time at this business including Siemens Medical, Acuson Computed Sonography and Gould Electronics

- Patent participant in design of a circuit for a very high frequency transducer
- Developed the technique for alignment of very small circuit features needed for a catheter transducer for cardiology
- Developed a technique to precision etch plastic film
- Developed training procedures for all responsible work centers
- Leader of problem solving teams four to five times a year with teams of from four to 12 people. Typically teams were cross functional
- Author of corrective action plans for internal and external customers
- Led the Emergency Response Team for 15 years
- Certified in CPR and First Aid
- Qualified the factory to Mil-Spec certification

September 1985  
to  
August 1986

Process Supervisor  
Conejo Circuits, Inc  
Newbury Park, CA

Conejo Circuits manufactured military specification qualified multi-layer printed circuit boards

- Designed a cleanroom environment and worked with contractors to construct a new Photo Lithography area
- Specified the equipment, installed and developed process for the Automatic Electrical Test system to test circuit boards
- Supervised two shifts of operators testing circuit boards
- Specified several pieces of new technology equipment
- Increased factory yields by utilizing controlled experiments and statistics
- Trained operators in Statistical Process Control

January 1982  
to  
August 1985

Customer Service Technician/Process Engineer/Customer Engineer  
Westinghouse Electric  
Sylmar, CA

Westinghouse was a provider of top quality materials used to make printed circuit boards

- Liaison between major departments
- Served as Customer Engineer visiting customers all over North America
- Reviewed lab reports and data in order to disposition materials used by the Mass Lamination department

- Served on the Material Review Board interacting with directors of the many manufacturing areas

September 1974  
to  
January 1981

Department Manager, Large Animal Services  
Valley Veterinary Clinic  
Simi Valley, CA

Started my time as a technician working in a single practitioner practice that focused on horses in the San Fernando Valley. After the practice was sold to Valley Veterinary Clinic, a mixed practice large and small animal with five veterinarians I was promoted to Manager supervising up to three technicians.

- Set Technician schedules
- Ordered supplies and pharmaceuticals
- Managed service schedules for both trucks and Vet Packs
- Assisted in the field restraining animals, collecting lab samples and all other duties of a registered Animal Health Technician
- Aided in field surgery
- Made follow up visits including condition monitoring radiographs
- Assisted in the clinic with dogs, cats and exotic birds
- Performed blood counts including enzyme assays
- Participated in the process of setting prices standards for services provided in the field

## EDUCATION

California State University  
Northridge, CA  
BS Biology focused on medical technology  
Post bachelor study in Business

Moorpark Community College  
Moorpark, CA  
Course study in Computer Science

Specialty course in Equine Reproduction and Management from Colorado State University, Fort Collins.

Interests: Golf, Tennis, Skiing, Soccer Referee, Travel

**JAMES ALLEN HAYES, ESQ.**

james@thehayeslawyers.com 48 Ravens Ridge Road • Santa Fe • NM • 87505 • (575) 520-0680

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October 19, 2018

RE: Ethics Board Position

Dear Sir or Madam,

I am writing in reference to the recent posting for the ethics board position with the county of Santa Fe. The job requirements closely match my legal expertise and experience.

As an attorney for the past nine years, I have extensive litigation experience in both civil and criminal law in the state and federal courts of New Mexico. I have taken on high profile litigation in both state district court and federal district court. I also have appellate experience litigating matters in the Supreme Court of New Mexico.

I have served the State of New Mexico as a hearing officer for the Department of Public Education, as a petitioning attorney and GAL in guardianship proceedings for the Developmental Disabilities Planning Council, and as a respondent's attorney in abuse and neglect proceedings in the First Judicial District.

I also possess extensive leadership skills and training, which I acquired while serving eight years in the United States Air Force.

Additionally, I earned a Masters in Communication Studies from New Mexico State University, and have strong communication skills that I utilize daily in my legal practice.

My academic and professional training, combined with my passion for practicing law makes me a strong candidate for this position. But, what makes me an excellent candidate for this position is my ability to work cohesively with others to reach the best possible outcomes.

I would appreciate the opportunity to discuss my qualifications with you. I am very interested in this position and would like to be considered for it.

Please find my enclosed resume for your review. Thank you for your time and attention.

Sincerely,

James A. Hayes, Esq.



**JAMES ALLEN HAYES, ESQ.**

james@thehayeslawyers.com 48 Ravens Ridge Road • Santa Fe • NM • 87505 • (575) 520-0680

**PROFESSIONAL ACCREDITATIONS**

<b>New Mexico State Bar</b>	Admitted September 2009
<b>United States District Court</b>	Admitted October 2009
<b>United States Tenth Circuit of Appeals</b>	Admitted July 2018

**LEGAL EXPERIENCE**

**The Hayes Law Firm, P.C.** P.O. Box 8214 Santa Fe, NM 87504; Attorney, September 2018-Present

- Trial and litigation practice in state and federal court
- Mediation experience in a variety of civil proceedings

**New Mexico Office of the Attorney General** 408 Galisteo St. Santa Fe, NM 87501, May 2018-Present

- Assistant Attorney General for the State of New Mexico
- General counsel to the New Mexico Racing Commission
- General counsel to several major public bodies and boards throughout the state of New Mexico
- Litigation expertise throughout New Mexico district courts
- Appellate experience in the New Mexico Supreme Court
- Provide training and legal advice on the Inspection of Public Records Act (IPRA) and the Open Meetings Act (OMA)
- Review of contracts and intergovernmental agreements and memorandums of understanding for legal sufficiency
- Provide legal opinions on behalf of the Attorney General of the State of New Mexico

**The Hayes Law Firm, P.C.** P.O. Box 8214 Santa Fe, NM 87504; Attorney, November 2009-May 2018

- Special Education Hearing Officer for New Mexico Department of Education
- Fair Hearing Officer for New Mexico Division of Vocational Rehabilitation
- Respondent's attorney in abuse and neglect proceedings for Administrative Office of the Courts
- Prosecution of federal civil rights litigation
- Prosecution of state tort litigation
- Trial and litigation practice in state and federal court
- Mediation experience in a variety of civil proceedings
- Defending and taking depositions in a variety of civil proceedings
- Board Member for Veteran's Advisory Board for the city of Santa Fe, New Mexico
- Commissioner on the Public Utilities Board in Las Cruces, NM (Jan 2011-May 2012)

**Spohrer Dodd P.L.**, 701 W. Adams St. Jacksonville, FL 32204; *Law Clerk*, August 2006-February 2007

- Researched and drafted memoranda and motions on medical malpractice, products liability, premises liability, and various tort claims
- Worked on cases regarding plane crashes in Alaska and Orlando
- Research, memo, and motion work on the gross negligence of human organ harvesting
- Assisted trial counsel with a jury trial on a medical malpractice failure to diagnose claim

- Approached local utility companies to establish a utility credit for disabled veterans

**Spohrer Wilner P.A.**, 701 W. Adams St. Jacksonville, FL 32204; *Law Clerk*, May 2006-August 2006

- Performed extensive complex legal research and drafting of memoranda and motions
- Drafted a three-chapter procedural guide assisting the attorneys with administrative, federal and international law regarding federal employees tort claims in other countries
- Memorandums of law on vicarious liability, motions to compel discovery, memorandum of law on sovereign immunity, memorandum of law on Medicare Secondary Payers Act
- Assisted with an aviation case regarding a Navy Sea Hawk helicopter
- Researched a class-action lawsuit involving tobacco, city management and advertising

**New Mexico Public Defender Office**, 203 N Main St. Las Cruces, NM 88001; *Legal Intern*, January 2005-May 2006

- Assisted and consulted the juvenile division attorneys with trial/plea bargain strategies
- Actively assisted in litigation, interviewed clients and relevant discovery matters
- Assisted and consulted the attorneys with the preparation of motions and appellate briefs

**Associated Students of NMSU**, P.O. Box 30001; MSC 7110; New Mexico State University, Las Cruces, NM 88003; *Attorney General*, Dec 2005-May 2006

- Represented the Associated Students of New Mexico State University (ASNMSU) in cases involving students, faculty, and staff in the University Supreme Court
- Ensured the constitutionality of university legislation

## **MILITARY & GOVERNMENT EXPERIENCE**

**Office of US Senator Jeff Bingaman**, Las Cruces, NM; *New Mexico Intern*, Aug 2003-Jan 2004

- Assisted constituents from the 2<sup>nd</sup> Congressional District of New Mexico in a wide variety of federal issues
- Assisted Senator Bingaman's field representatives to develop a trade strategy with Mexico, and development of an economic development plan within New Mexico
- Participated in border studies issues with the Department of Homeland Security, and the US Border Patrol

**United States Air Force (Active Duty and Reserves)**, Various Military Bases; *Tactical Fighter Pilot (F-16 Airframe)*, Rank: 0-3 (Captain), 1994-2003

- Duties ranged from maintenance of aircraft to the piloting of tactical aircraft
- Served in Iraq and Kuwait for two 120-day combat deployments
- Supervised and trained airmen (between 6-7 individuals at a given time)

## **PROFESSIONAL EXPERIENCE**

**Dona Ana Branch Community College**, Las Cruces, NM; *Adjunct Professor*, Aug 2005-May 2006

- Taught public speaking and the introductory communication studies course comprised of communication analysis, interpersonal communication, and persuasion to undergraduates

**New Mexico State University**, Las Cruces, New Mexico; *Student Lobbyist*, May 2004-May 2005

- Lobbyist for the entire student body of New Mexico State University (approximately 26,000 students); Lobby to the governor and state legislature in Santa Fe

- Lobbying resulted in approximately \$700,000 dollars in appropriations for university programs and improvements

**Associated Students of NMSU**, Las Cruces, NM; *Graduate School Senator*, May 2004-May 2005

- Elected senator to represent the issues of approximately 3300 NMSU graduate students
- Drafted and debated university legislation
- Independently negotiated with university president Dr. Michael V. Martin culminating in the appropriation of 1.03 million dollars for scholarships and healthcare to the graduate students of NMSU

## EDUCATION

**Harvard University**, Cambridge, MA; *Masters of Arts*, Major: Business Management; Minor: Economics. Expected Graduation 2020

**University of Glasgow**, Glasgow, Scotland, United Kingdom  
May 2002-December 2002; Major: Sociology

### *Honors*

- First recipient of the Benjamin A. Gilman International Scholarship from NMSU
- Dean's List, NMSU Crimson Scholar

**Florida Coastal**, Jacksonville, FL; *Juris Doctorate* awarded May 2009

### *Honors and Activities:*

- Member of Student Bar Association
- Jacksonville Legal Aid Volunteer
- Top Mediator for 3L class
- Member of Mock Trial team
- Voting Rights Attorney Volunteer

**New Mexico State University**, Las Cruces, NM; *Master of Arts* awarded May, 2005; Major: Communication Studies Emphasis in Political Communication; Minor: Government

### *Honors and Activities:*

- Co-respondent at the Top Paper panel at the National Communication Association in Chicago, Illinois, November, 2004
- NMSU Crimson Scholar (all years attended)
- Vice President of the Graduate Student Association
- Associated Students of NMSU Senator
- Graduate Ambassador promoting NMSU to prospective graduate students
- Graduate Teaching Assistant teaching introductory public speaking and communication

**New Mexico State University**, Las Cruces, NM

*Bachelor of Arts* awarded May 2003; Major: Sociology; Minor: Anthropology

### *Honors and Activities:*

- NMSU Crimson Scholar, The National Dean's List
- Selected for the Ronald E. McNair Post Baccalaureate Achievement Program
- Selected for Who's Who Among Students In American Universities
- NMSU Dean's List; Selected for Golden Key Honor Society
- Phi Eta Sigma National Honor Society
- The National Society of Collegiate Scholars

## REFERENCES

The Honorable Judge T. Glenn Ellington  
225 Montezuma Ave.  
P.O. Box 2268  
Santa Fe, NM 87504-2268  
(505) 455-8180

The Honorable Judge Fernando Macias  
Dona Ana County Manager  
845 N. Motel  
Las Cruces, NM 88007  
(575) 202-5417

Rory Rank, Esq.  
Retired New Mexico Assistant Public Defender  
(575) 915-5091

**Lisa Katonak**

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**From:** George Keeney <gkeeney@mac.com>  
**Date:** Friday, November 02, 2018 4:24 AM  
**To:** Lisa Katonak  
**Subject:** Ethics Board Member Search  
**Attachments:** Microsoft Word - GNK Resume 201810.docx.pdf; ATT00001.htm; PastedGraphic-4.tiff; ATT00002.htm

Good morning.

I have forwarded my resume for consideration in your search for an ethics Board member. I am a resident of District 1. My professional qualifications are detailed extensively on the attached resume. Please consider this my letter of interest.



**George N. Keeney III,**  
**CPA/CFF, CFE, CGMA**

**Email: [gkeeney@ifsg.org](mailto:gkeeney@ifsg.org) Tel: 405.706.7000**

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**Professional Profile**

Certified Public Accountant, Certified in Financial Forensics by American Institute of C.P.A.s, Certified Fraud Examiner, Chartered Global Management Accountant, Member of Association of International Petroleum Negotiators (AIPN), Member of Association of Certified Fraud Examiners. Forty years of experience in forensic accounting, litigation services, mergers & acquisitions, finance, administration, management, IT and consulting services, primarily in the oil & gas, manufacturing, diversified energy and healthcare sectors.

Exceptional communication & negotiating skills. Experienced in domestic and international negotiations and contracts, frequent expert witness and settlement negotiator.

Experience as Special Trustee in U. S. Bankruptcy Court, Receiver and Guardian in Oklahoma District Court, as well as appointment by various Creditors Committees to administer collections matters and distributions from Creditors Trusts and other estates. Extensive collection and settlement experience with troubled companies.

Extensive start-up, development stage and reorganization experience as corporate CEO, CFO, COO and financial advisor for corporations and high wealth individuals.

Industry experience in domestic and international oil & gas exploration and development, biotechnology, construction, health care management, alternative energy and power services, manufacturing, information and data processing services and publishing.

**Boards and Appointments**

**Director:** Demeter BioTechnologies, Ltd.-developmental stage biotechnology company. 1991-1996 (NASDAQ)

**Director:** Okland Oil Company and all affiliated companies. 1988-1999

**Director:** Structural Holdings, Inc. & H&M Steel, Inc.-Complex Structural Steel fabricator. 1999-2002 (Private)

**Trustee:** Tomcat Trust-Appointed March, 1988 by Federal Bankruptcy Court.

**Trustee:** Scott Creditor's Trust-Appointed March, 1993 by creditors' trust beneficiaries.

**Receiver:** Oklahoma District Court, in re Fairway Personnel Services, appointed December, 2002.

**Examiner:** Oklahoma District Court, in re CED Guardianship, appointed June, 2004.

**Guardian:** Oklahoma District Court, in re CED Guardianship, appointed April, 2005.

**Guardian of Assets:** Oklahoma District Court, in re MAC Guardianship, appointed April 2016.

**Receiver:** Blaine County District Court, in re Loosen Family Limited Partnership, appointed May 2016.

**Successor Trustee:** Oklahoma District Court, in re Leland P. Letts and Sallie Ann Letts Rev. Trust, Appointed November 16, 2016

**Employment History**

**May 2001 to Present**

**International Financial Services Group, Inc (IFSG).**

**Managing Director-** IFSG actively manages approximately 3,000 oil & gas properties held in trust or owned by trust-related parties. Oil & gas management services include monthly oil & gas accounting, revenue collection, Joint Interest Billing payments, property acquisition, leasing, drilling and completion recommendations, as well as recovery of unpaid revenue from royalties and other suspended or incorrectly paid interests.

IFSG provides litigation support services for clients or their attorneys in various matters. Mr. Keeney has been qualified and given testimony as an expert witness in numerous cases in U.S. Bankruptcy Court, Federal Court, various District Courts and in NASD, NYSE and other arbitration proceedings involving securities matters, investment selection & propriety, calculation of damages, lost profits and fraud, as well as other accounting matters and practices.

IFSG also provides local and regional consulting services to small and mid-sized businesses in the areas of M&A, accounting, information technology, operations, corporate and bankruptcy reorganizations, as well as CFO and CEO functions for various clients. IFSG utilizes a well-established group of experienced professionals coordinated and supervised by IFSG's managing director to meet the demands of larger cases or projects. IFSG provides domestic and international clients consulting services in the areas of corporate and producing property acquisitions, production contract negotiations, joint venture relationships, offshore corporate structure & strategic planning and as well as in other economic or organizational areas in the oil and gas sector and other industries.

**February 2003 to Present**  
**Harding & Shelton, Inc.**

**Director of Business Development**-Harding & Shelton, Inc., & Harding Shelton Exploration LLC are oil and gas production companies engaged in exploration and development of natural gas properties in Oklahoma. Mr. Keeney was invited to become a member of the management team in 2003 and performs a broad range of financial, organizational, and operational functions for the company and its principals on an as-needed basis. Harding & Shelton, Inc. is also actively restoring and developing real estate interests in Oklahoma City through its wholly owned subsidiaries, Diversified Historic Properties, Inc. (DHP) and DHP Commercial LLC (DHPC). Mr. Keeney served as CFO and manager of DHPC from inception through June of 2018.

**May, 1999 to May, 2001**  
**D. R. Payne & Associates, Inc.**

**Director of Business Advisory Services** -National provider of consulting services to small and mid-sized businesses in the areas of accounting, litigation support, information technology, operations, M&A, tax, corporate and bankruptcy reorganizations, and outsourced CFO and CEO functions for various clients.

**December, 1987 to April, 1999**  
**Okland Companies**

**Okland Oil Company-Oklahoma City-Vice President & Director** - Multi-company organization involved in oil & gas exploration and production, natural gas pipeline construction & operation, gas processing, information services and publishing. Served as the senior executive level officer reporting to the Corporation's Owner/President/Chairman of the Board. Full bottom line responsibilities including M&A, investments, strategic planning, product marketing and all operational activities. Provided financial, estate & tax planning and investment advice to the company's owner. Concurrent positions and responsibilities:

**Okland International LDC -President & Managing Director**-International oil & gas exploration subsidiary active in South and South East Asia. Organized offshore structure for international operations. Served as lead negotiator for all petroleum concessions and international agreements with foreign governments and industry partners. Extensive experience in governmental relations in India & Bangladesh. Successfully negotiated strategic concessions in India & Bangladesh resulting in multiple contract awards in direct competition with Royal Dutch/Shell, Exxon/Mobil, Enron Oil & Gas, Texaco, British Petroleum and UNOCAL. Awarded contracts totaling 12 million acres of exploration area. Successfully negotiated various partnership, joint venture, seismic and contract acquisition, divestiture and operating agreements in the United States, England, Ireland, Scotland, France, The Netherlands, India, Nepal, Bangladesh, Dubai, and Australia.

**Magnolia Pipelines, Inc., - Vice President & Director** - Pipeline construction, operating and hydrocarbon marketing affiliate of Okland Oil Company.

**Oil-Law Records Corporation - Vice President & Director** - Information services and publishing subsidiary of Okland Oil Company.

**February, 1984 through November, 1987**  
**Chapman Energy Company, Dallas, Texas**

**Vice President** - Publicly traded energy company involved in extensive acquisitions in Texas, Oklahoma, Louisiana, and Kansas. Responsibilities included all Oklahoma operations, financial audit liaison, and coordination of acquisition team due diligence activities for numerous oil & gas company acquisitions.

**March, 1981 through January, 1984**  
**Continental Resources Corporation, Oklahoma City, OK**

**Chief Financial Officer** - Development-stage energy company which grew from \$3 million to \$47 million of total assets in 3 years and which was acquired in 1984 by publicly traded company based in Dallas, Texas. Responsible for accounting, acquisitions, IT, HR, banking and investor relations.

**October 1980 through February 1981**  
**Redland Energy Company, Oklahoma City, OK**

**Chief Financial Officer** for partnership formed to acquire oil and gas interests. Partnership acquired and subsequently sold a large block of oil & gas acreage for substantial profit & the partners retired. Provided financial, estate & tax planning and investment advice to the company's owners.

**June 1977 through October, 1980**  
**Arthur Andersen & Company, Oklahoma City, OK**

**Senior Auditor**- Performed financial audits and financial feasibility studies for various clients, primarily in the oil & gas and healthcare industries. Other industry experience: Grocery, food distribution, non-profit and manufacturing.

*Professional Profile of George N. Keeney, III*

**Education, Memberships, Presentations and Community Affairs**

Oklahoma State University, Stillwater, OK BSBA 1977

Accounting Major

Deans Honor Roll

Member Beta Alpha Psi Honors Accounting Fraternity

Continuing Professional Education- Annual requirement of 40 hours is focused generally in fraud detection, forensic accounting and technology areas, with additional courses in taxation, estate & trust, elder care, oil & gas, prudent investment practices and business law.

Certified Public Accountant, Certified in Financial Forensics (CPA/CFF) - The American Institute of Certified Public Accountants

Chartered Global Management Accountant (CGMA) - The American Institute of Certified Public Accountants

Certified Fraud Examiner (CFE) - The Association of Certified Fraud Examiners

Certified Forensic Accountant Certification (CrFA) - American College of Forensic Examiners International's American Board of Forensic Accounting

Member, American Institute of Certified Public Accountants 1979-Present

Member, Forensic and Valuation Services Section

Member, Association of Certified Fraud Examiners

Member, Oklahoma Society of Certified Public Accountants

Management Advisory Services Committee, 88-91

Long Range Planning Committee, 89-91

Litigation Support Committee, 99-00

Information Technology Committee, 99-00

Member, Association of International Petroleum Negotiators

Quail Creek Home Owners' Association

Board of Directors, 1983-1988

President, 1986, 1987, 1988

Life Member, Oklahoma State University Alumni Association

Member, Association of Pilots and Aircraft Owners

Presenter, OSCP conference on Auditor's Responsibility to Detect Fraud 2000

Presenter, OK Auditors & Inspectors Conference on Fraud and Internet Fraud 1999

Presenter, Financial Times of London's Symposium on Energy in South Asia, Dhaka, Bangladesh 1998



November 12, 2018

Santa Fe County Manager's Office  
Attn: Lisa Katonak  
102 Grant Avenue  
Santa Fe, NM 87504-0276

Dear Ms. Katonak,

I am writing to apply for the vacant County Ethics Board Member position.

As a current State Government employee I understand the importance of ethics in positions of public trust. The public trusts its government to make the right decision when deciding a course of action. In my career I have had much experience related to ethics and ethical decision-making.

I have been employed with the State of New Mexico since May of 2001. I have been fortunate in my career within State Government to hold many management and leadership positions within the New Mexico Department of Health (NMDOH) and the New Mexico Human Services Department (NMHSD). I currently serve as Chief Information Officer with NMHSD. I hold a Bachelor of Science in Information Technology degree from the University of Phoenix and a Master of Business Administration degree from New Mexico Highlands University. I have enclosed my resume for further reference regarding my experience and education.

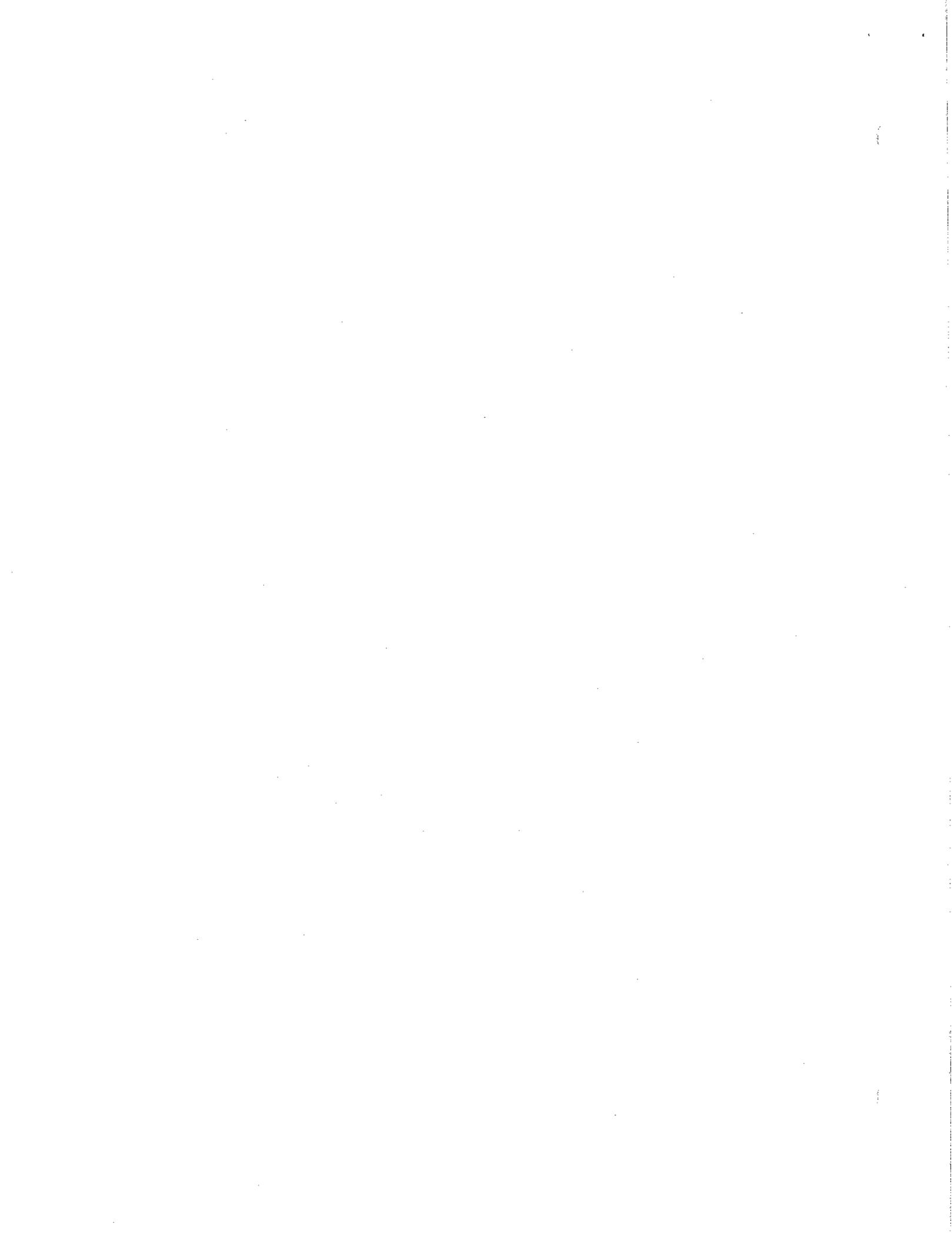
I hope to utilize my experience and education to serve as member of the County Ethics Board.

Thank you for your consideration.

Sincerely,

A handwritten signature in black ink that reads "M. Sean Pearson". The signature is stylized, with the first letters of the first and last names being large and prominent.

M. Sean Pearson  
7517 Snow Blossom Rd  
Santa Fe, NM 87507  
[seanpearson@comcast.net](mailto:seanpearson@comcast.net)  
505.603.3242



## SEAN PEARSON, MBA, PMP

7517 Snow Blossom Road Santa Fe, NM 87507  
Phone: (505) 603-3242 E-mail: seanpearson@comcast.net

### GOVERNMENT EXECUTIVE | CIO

A dynamic, innovative Government Executive with over seventeen years of experience driving complex business and technical initiatives. Demonstrated success in strategic planning, creating strong customer-oriented support organizations and effective project and program management. Known for building, developing and leading highly effective teams. A collaborative, hands-on, people-oriented leader who leads and mentors staff with a passion for results and superior customer service.

### PROFESSIONAL EXPERIENCE

#### **NEW MEXICO HUMAN SERVICES DEPARTMENT Santa Fe, NM**

**2012 - Present**

*The NM Human Services Department manages a \$7 billion dollar budget of state and federal funds and administers services to more than 800,000 low-income New Mexicans through programs such as Medicaid, Children's Health Insurance Program (CHIP), Temporary Assistance for Needy Families (TANF), Supplemental Nutrition Assistance Program (SNAP), Child Support Enforcement, and Behavioral Health Services.*

**Chief Information Officer** (December 2017 – Present) Lead information technology support services for 1800+ staff and contractors at 55 sites across New Mexico. Manage a team of three Deputy CIOs, a Chief Security Officer, and an Administrative Support Manager with over 88 reporting staff. Initiate, plan and execute large and complex projects. Manage the agency's information technology project and application portfolio. Lead the development of the Annual IT Strategic Plan and IT budget. Oversee the IT Performance Management Program. Oversee the agency's information security program and compliance efforts. Manage a multi-million dollar operating budget and capital budget. Testify and present before the State Legislature. Conduct national presentations in person and through web-based technologies to Federal government agencies, professional associations, advocacy groups and public and private companies.

- Directing a multi-agency Health and Human Services (HHS) 2020 initiative that is focused on aligning programs and services around an individual or family.
- Directing the replacement of the agency's Medicaid Management Information System (MMIS) and the Child Support Enforcement System (CSES).
- Overseeing a \$250 million IT project portfolio.

**Deputy Cabinet Secretary** (September 2014 – December 2017) Oversaw multiple divisions and program functions within the agency to include eligibility for benefit programs and services for Medicaid, CHIP, TANF, SNAP, Child Support Enforcement, and other programs. Oversaw the Office of Human Resources, Fair Hearings Bureau, and the Information Technology Division. Led the agency's strategic planning process. Directed major policy and program changes throughout the agency. Oversaw a multi-billion dollar operating budget. Testified and presented before the State Legislature. Conducted national presentations in person and through web-based technologies to Federal government agencies, professional associations, advocacy groups and public and private companies.

- Directed the agency's Health and Human Services (HHS2020) initiative that is focused on improving the delivery of services and benefits to New Mexicans
- Sponsored two major information technology projects that will replace legacy systems at an estimated cost of \$250 million

- Implemented a new cost allocation methodology resulting in \$9 million of increased federal revenue without increasing the state general fund need

**Chief Information Officer** (January 2012 – August 2014) Led information technology support services for 2000+ staff and contractors at 55 sites across New Mexico. Managed a team of three Deputy CIOs, a Chief Security Officer, and an Administrative Support Manager with over 88 reporting staff. Initiated, planned and executed large and complex projects with demonstrated experience in IT project management. Managed the agency's information technology project and application portfolio. Led the development of the Annual IT Strategic Plan and IT budget. Oversaw the IT Performance Management Program. Led the agency's information security program and compliance efforts. Managed a multi-million dollar operating budget and capital budget. Testified and presented before the State Legislature. Conducted national presentations in person and through web-based technologies to Federal government agencies, professional associations, advocacy groups and public and private companies. Served as the State Health Information Technology (HIT) Coordinator for New Mexico (May 2012 – January 2014) and coordinated HIT efforts across public health, behavioral health, long term services, family services and other social services agencies.

- Directed the successful \$107 million Automated System Program and Eligibility Network (ASPEN) project to replace a legacy mainframe based integrated eligibility system.
- Led the agency's cyber security planning and implementation activities.
- Directed the development of information technology policies and procedures.
- Enhanced information technology support processes through the implementation of the Information Technology Infrastructure Library (ITIL) framework resulting in increased efficiencies and better outcomes for customers.

**NEW MEXICO DEPARTMENT OF HEALTH Santa Fe, NM**

**2001 - 2012**

*Large executive agency in New Mexico State Government with over 3900 staff and 94 sites. The Department operates six behavioral health treatment and long-term care facilities and one community-based program, 55 public health offices and WIC clinics, a scientific laboratory division, public health emergency preparedness and response activities, public health surveillance programs, and licensure and certification of health care facilities and providers. The Department's annual operating budget exceeds \$500 million.*

**Chief Information Officer and State HIT Coordinator**

**(June 2010 – January 2012)**

Led information technology support services for 3900+ staff at 94 sites including 55 public health offices, six hospitals and one community based program. Managed a team of four Bureau Chiefs and two Section Leads with over 100 reporting staff. Served as the Health Information Technology (HIT) Lead for the multi-agency State of New Mexico Health Care Reform Leadership Team. Initiated, planned and executed large and complex projects with demonstrated experience in IT project management. Managed the agency's information technology project and application portfolio. Led the development of the Annual IT Strategic Plan and IT budget. Chaired the Department's IT Governance Committee. Directed the IT Performance Management Program. Managed a multi- million dollar operating budget and capital budget. Served as the State Health Information Technology (HIT) Coordinator for New Mexico and coordinated HIT efforts across public health, behavioral health, long term services, family services and other social services agencies. Testified and presented before the State Legislature. Conducted national presentations in person and through web-based technologies to Federal government agencies, professional associations, advocacy groups and public and private companies.

- Implemented a Performance Management Program based on the ITIL Framework that resulted in improved service delivery and customer satisfaction.
- Implemented a division-wide staff training program allowing for cross training opportunities, skill enhancement and career development.

- Implemented cost reduction programs resulting in reduced IT operational costs without negatively impacting IT service delivery.

#### **Deputy Chief Information Officer**

(November 2006 - June 2010)

Served as the Deputy Chief Information Officer and Deputy Director of the Information Technology Services Division. Developed and managed a multi-million dollar operating budget and capital budget. Created and directed the Project Management Office (PMO) to manage and oversee all IT projects within the agency. Initiated, planned and executed large and complex projects with demonstrated experience in IT project management. Led the development of the Annual IT Strategic Plan and IT budget. Created an Enterprise IT Governance Committee and process. Served as Co-Chair of the Department's Labor Management Committee. Created an Information Technology Security Program and served as Chief Security Officer for over a year. Testified and presented before the State Legislature. Conducted national presentations in person and through web-based technologies to Federal government agencies, professional associations, advocacy groups and public and private companies.

- Created the first consolidated IT operational and capital budgets for the agency.
- Implemented standard project management policies and procedures and successfully created a Project Management Office (PMO) resulting in successful IT projects.
- Directed an enterprise data backup and recovery project resulting in the successful backup and restoration capability of all production applications and systems (400 servers, 100 applications) across 94 sites.
- Served as the Co-Chair of the Department's first Labor Management Committee resulting in improved relationships between labor and management staff.

**Bureau Chief** (June 2005 - November 2006) Served as the Bureau Chief of the Outreach and Customer Service Bureau. Directed voice, video, desktop and network support operations for 3500+ PCs across 94 sites. Directed operations for the agency's 7 x 24 IT helpdesk supporting over 3900 internal users and 5000 external users. Served as Chair of the Information Technology Standards Committee. Directed the IT Asset Management Program.

- Implemented an Enterprise IT Asset Management Program.
- Implemented ITIL service management processes within the agency resulting in customer satisfaction rates over 90%.
- Managed the Department's desktop operating system and office suite migration for over 3500 PCs.
- Directed the development of an end-user training program that resulted in a 15% reduction in calls to the IT helpdesk.
- Centralized IT purchasing and implemented a standards program resulting in cost savings for the Department due to bulk purchasing.

#### **Acting Bureau Chief and Section Chief**

(July 2004 - June 2005)

Served as Acting Bureau Chief of the Application Development and Support Bureau and Section Chief of the Licensing, Regulation and Small Projects Section. Directed all application support activities for an application portfolio consisting of over 100 applications. Implemented a standard software development lifecycle methodology for all application development within the agency. Implemented a customer relationship management program to bridge the gap between IT and the lines of business within the agency.

- Successfully consolidated IT staff, budgets, services and operations into a centralized IT division.
- Successfully consolidated redundant applications, migrated legacy applications to shared platforms and reduced the number of applications within the application portfolio by over 37%.

- Implemented an online health care provider search and reporting tool that has been adopted by other state governments.

**SANTA FE COMMUNITY COLLEGE Santa Fe, NM**

**2003 - 2011**

*Higher education institution serving over 142,000 residents providing two year degrees and certificates in a variety of programs.*

**Adjunct Faculty** (January 2003 – May 2011) Adjunct faculty member teaching advanced networking, system administration, computer hardware and software classes for the Computer and Information Technology degree program.

- Redesigned and updated curriculum to support changes to technology.
- Successfully converted classes from on-site, instructor led to an online, asynchronous format.
- Leveraged web-based technologies and multimedia to create a rich online student learning experience.
- Created an internship program with the State of New Mexico Government.

### **EDUCATION**

Master of Business Administration  
New Mexico Highlands University  
May 2009

Bachelor of Science in Information Technology  
University of Phoenix  
March 2006

### **CERTIFICATIONS**

- Project Management Professional (PMP)
- ITIL V3 Foundations
- Microsoft Certified System Administrator
- CompTIA Network+
- CompTIA A+

### **MEMBERSHIP**

- Director, Board of the New Mexico Health Information Collaborative
- Director, New Mexico Highlands University Alumni Board
- Member, National Medicaid Information Technology Architecture Governance Board

**Lisa Katonak**

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**From:** SEAN PEARSON <seanpearson@comcast.net>  
**Sent:** Monday, November 12, 2018 8:48 PM  
**To:** Lisa Katonak  
**Subject:** Santa Fe County Ethics Board Member Position  
**Attachments:** Pearson Ethics Board Letter of Interest 111218.docx; Pearson Resume 1118.pdf  
**Categories:** Red Category

To Whom It May Concern:

Please find attached my letter of interest and resume for the vacant Santa Fe County Ethics Board Member position.

Sincerely,

Sean Pearson

[seanpearson@comcast.net](mailto:seanpearson@comcast.net)

505.603.3242



## **Lisa Katonak**

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**From:** tiquaid@yahoo.com  
**Sent:** Wednesday, November 21, 2018 10:04 AM  
**To:** Lisa Katonak  
**Subject:** Ethics Board  
**Attachments:** Quaid, Thomas.pdf

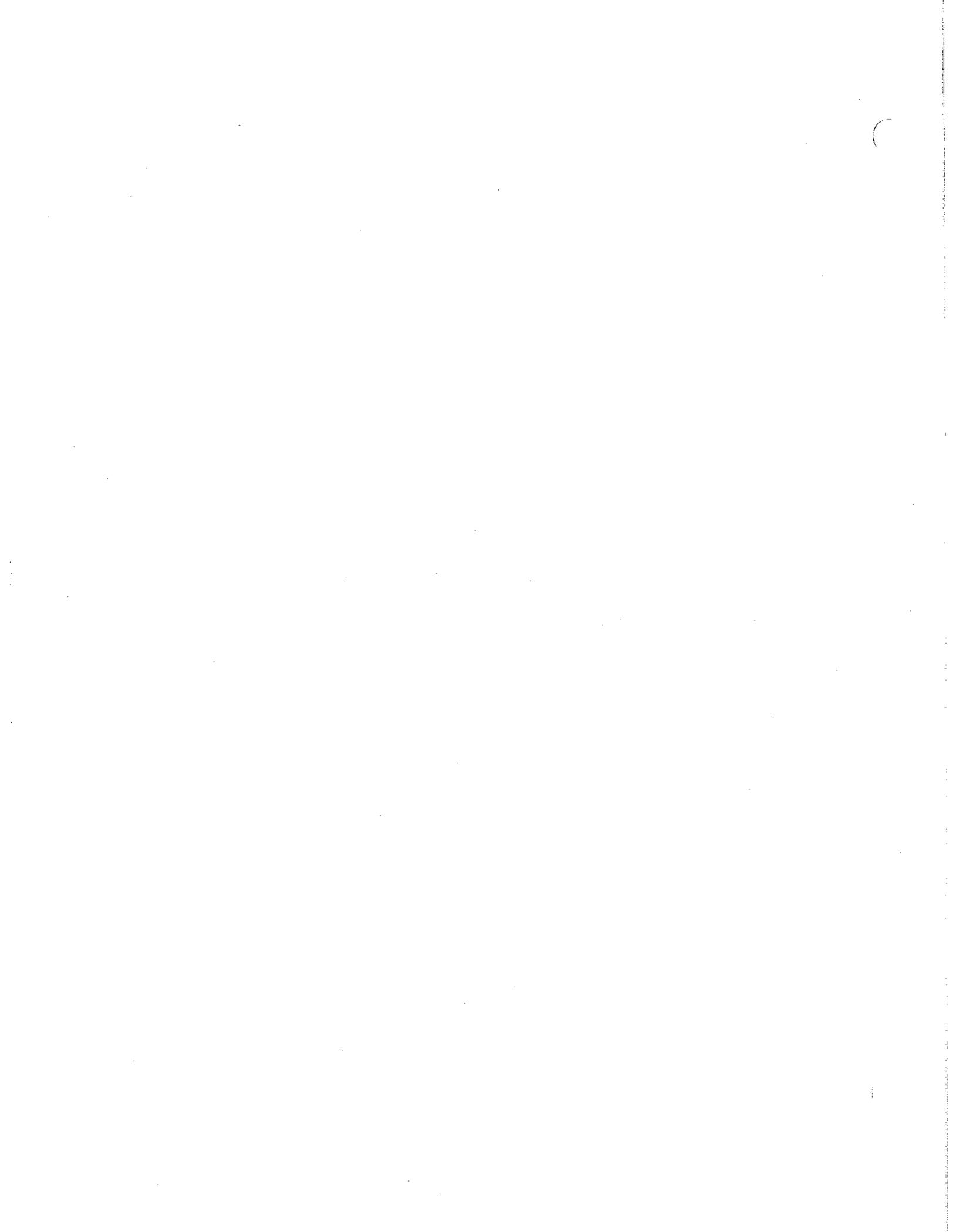
**Follow Up Flag:** Follow up  
**Flag Status:** Flagged

Ms. Katonak,

I am submitting this letter of interest in serving on the county ethics board. My resume is attached.

I believe I can use my talents in business and communication to serve the community. This is like a great opportunity to do that. Thanks.

Tom Quaid  
10 Cosmos Court  
Santa Fe NM 87508  
505-946-8560



# Thomas Quaid

10 Cosmos Court, Santa Fe NM 87508 · 505-946-8560

tlquaid@yahoo.com

Looking for a way to participate in my community to make a difference in people's lives.

## Experience

June 1969 – May 1970 and January 1972– December 1973

Director of Student Publications, Southeastern Oklahoma State University,  
Durant, Oklahoma

Responsible for student newspaper, yearbook and all photography. Also taught 3 classes each semester.

June 1970 – December 1971

United States Army

Basic training and then Information Specialist (71Q20)

January 1974 – October 2014

School yearbook representative, Taylor Publishing Company, Dallas, Texas and  
Walsworth Publishing Company, Marceline, Missouri

Independent sales representative in Oklahoma and New Mexico.

October 2014 – Present

Owner National Recognition Company of New Mexico

Providing school yearbooks, letter jackets, class rings, graduation products to schools in  
northern New Mexico and western Oklahoma.

January 1980 – present

Owner Quaid Publishing LLC

Printing and publishing textbooks, specialty books and state histories.

May 1999-October 2011

Co-Owner and Publisher the Bethany Tribune Newspaper, Bethany, Oklahoma

## Education

May 1967

Associate Arts degree, Eastern Oklahoma State College, Wilburton, Oklahoma

Outstanding graduate liberal arts, yearbook editor, debate team.

May 1969

Bachelor of Arts in journalism, Central Oklahoma State University, Edmond, Oklahoma

Yearbook editor, debate team.

January 1972-December 1974

Post graduate work, Southeastern Oklahoma State University, North Texas State University

Completed course work for Master of Journalism Degree

**Skills**

Customer and employee relations

Business organization

Wide experience in MS Office and Adobe products

**Activities**

Vice President, La Paz at Eldorado board

Member, La Paz at Eldorado architectural committee

Supporter of Adelante, Lensic, Salvation Army, Boys and Girls Clubs, Museum of New Mexico Foundation

Board Member, University of Central Oklahoma Foundation

Church deacon

**Personal**

Married 50 years to Gloria Quaid

One daughter, one granddaughter

17-year resident of Santa Fe, New Mexico

## **Lisa Katonak**

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**From:** Barry Schrager <barry8226@sbcglobal.net>  
**Sent:** Sunday, November 04, 2018 4:51 PM  
**To:** Lisa Katonak  
**Subject:** Letter of Interest and Resume for Santa Fe County Ethics Board , attention: Lisa Katonak

Dear Ms. Katonak,  
Please accept this as my application for the Ethics Board. If there are any questions do not hesitate to respond for clarification.

Becoming a board member of the Santa Fe County Ethics Board seems like it would be a great fit for my interest and talents. I have been a resident of Santa Fe County for over 5 years since retiring from my practice in Dallas as a physician. Volunteering for the Indian Health Service shortly after moving here, I began its first diabetic foot clinic. I tutored at Aspen Magnet School, work as a block captain for the International Folk Festival, volunteer at the animal shelter, serve on the board of directors of my synagogue, was elected to the board of our homeowners association, and volunteer to maintain security for Tano Road Association. All of these activities allow me to forge a strong sense of civic duty and responsibility to the entire community of Santa Fe in a multitude of ways and at multiple levels.

Before moving to Santa Fe I was active in civic, community, and charitable organizations as well as professional organizations. I became a Mason. I was active as a baseball and soccer coach or referee while children were involved in sports. During my medical career I held leadership roles at both county and state levels, including serving on hospital committees. Many issues concerned ethical codes of conduct. I also treated the public at numerous free clinics. I served as a goodwill ambassador for the Dallas Jewish Community showing visiting, authors, artists, and politicians our city. My most memorable experience as a volunteer occurred during Hurricane Katrina; my wife and I were blessed to be first responders and treated hundreds of evacuees. This reinforced in my mind not only the critical value to others but also the intense gratification of volunteering in the community we call home

I am proud to be an American, a New Mexican, and a resident of Santa Fe. I know that becoming a member of the County Ethics Board will enrich my life by allowing me to bring my skills, education, and life experiences to serve the county of Santa Fe, my new home.

Dr. Barry Schrager  
21 Via Diamante  
Santa Fe, NM 8750 214-402368

University of Connecticut BA 1964

Ohio College of Podiatric Medicine DPM 1969

Residency Veterans Hospital Cleveland Ohio 1970

Oak Cliff Community Hospital Dallas Texas 1971

Private Practice Dallas TX 1971-2013 Hospital Staff Presbyterian Hospital, Medical Cities Hospital, St Paul Hospital. Baylor Hospital

**\*I am not affiliated with County government in any capacity, do not hold public office nor office with any political party within the County.**

November 12, 2018

Santa Fe County Manager's Office  
Attn: Lisa Katonak  
102 Grant Ave  
Santa Fe, NM 87504-0276

Dear Santa Fe County Ethic Board; I am writing this letter as a Santa Fe County residence of 16 years, interested in sitting on the SF County Ethics Committee.

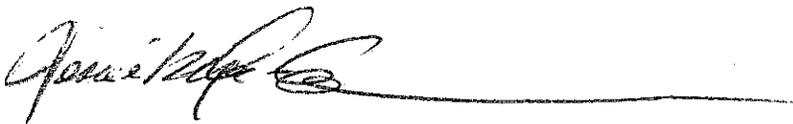
My name is Jessie Ryker-Crawford, I am of the White Earth Chippewa tribe and I am an associate professor of museum studies at the Institute of American Indian Arts (IAIA), located on the south side of Santa Fe.

I first came to Santa Fe in 1998. At that time I was a homeless mother of two young children. With nothing left to lose, I entered IAIA with the hopes of receiving an education that would afford my children and I the possibility of a secure life. This community welcomed me with open arms and it was here in Santa Fe where I healed, grew, and thrived. Beyond all hopes, I have completed a PhD in Sociocultural Anthropology and I own a home in la Cienega where my children and I live together, along with my father. And I am a professor at the multi-tribal college that once took a chance on me.

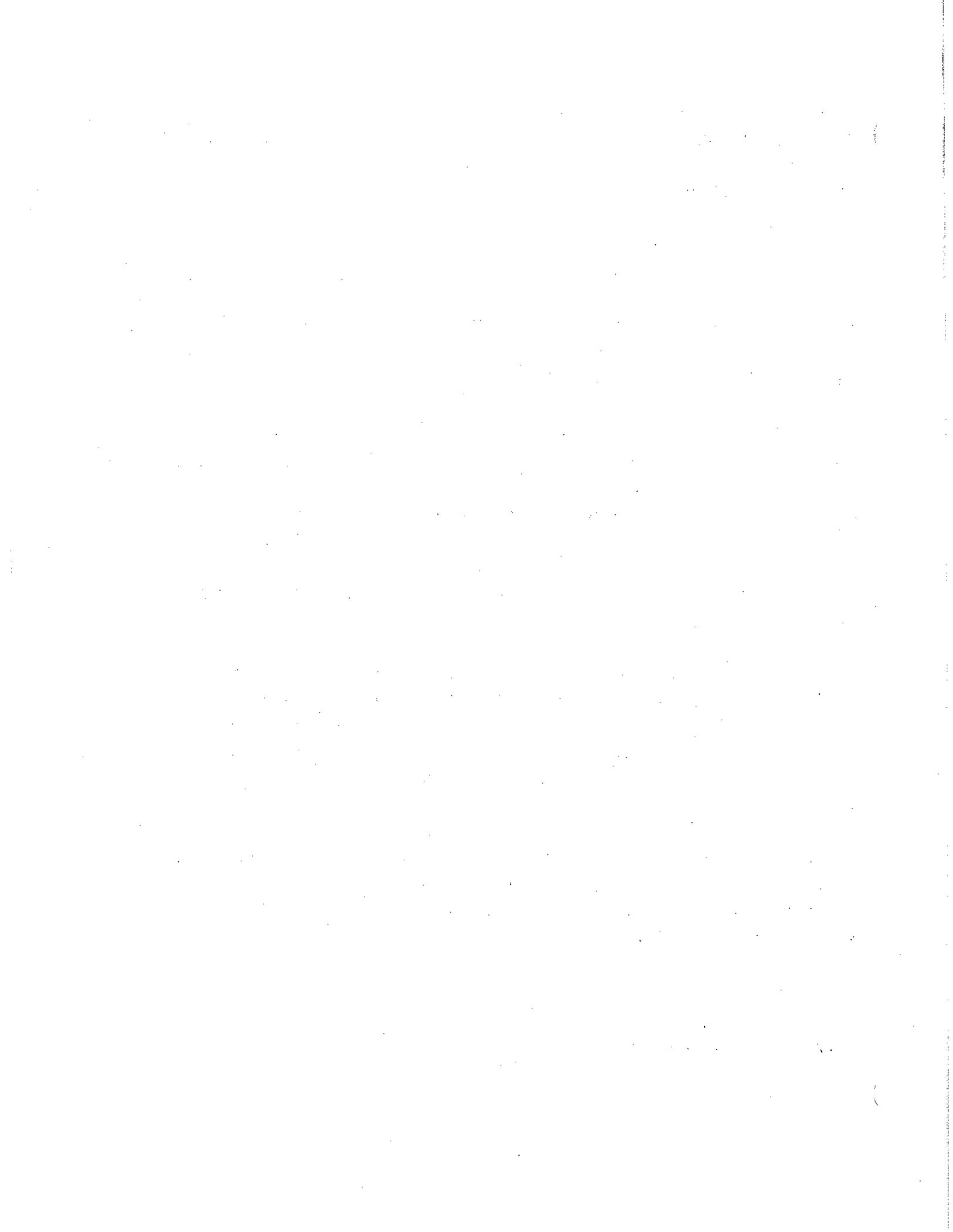
I am a contributing editor for the Journal of Museums & Social Issues and teach Institutional Review Board ethics and legal matters at the upper-level undergraduate college level. I have acted as a consultant to various pueblos within New Mexico – mostly on a volunteer, outreach basis – and have worked with the Santa Fe Indian School bringing an exhibit of their students' artwork to the Anasazi Heritage Center in Deloris, Colorado.

It would be a great honor to sit on the Santa Fe County Ethics Committee for two years. I fully understand the time requirements and dedication that would be conferred with this position, and I welcome the opportunity to give back to the county that is now my beloved home.

Thank you,

A handwritten signature in black ink, appearing to read "Jessie Ryker-Crawford", with a long horizontal line extending to the right.

Dr. Jessie Ryker-Crawford



## Jessie Ryker-Crawford

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Associate Professor, Museum Studies Program  
Institute of American Indian Arts  
Santa Fe, NM 87508

E-mail: jryker@iaia.edu  
Cell phone: 1-505-577-8787  
Office phone: 1-505-424-2361

### Education:

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2008-2017 PhD Sociocultural Anthropology, University of Washington, Seattle, WA  
2002-2008 MA Cultural Anthropology, University of Washington, Seattle, WA  
2000-2002 BA in Anthropology with minor in Native American Studies, Cum Laude & With Distinction in Anthropology, University of Washington, Seattle, WA  
1998-2000 AFA in Studio Arts and Museum Studies, High Honors, Institute of American Indian Arts, Santa Fe, NM

### Employment:

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#### Institute of American Indian Arts, Santa Fe, NM

2015-present Associate Professor, Museum Studies Department  
2004-2015 Assistant Professor, Museum Studies Department  
2007-2014 Chair, Museum Studies Department  
2004-2010 Gallery Founder and Director, The Balzer Contemporary Edge Gallery

#### Museum of Contemporary Native Arts

2006 Curatorial Assistant  
2005 Collections Move Coordinator  
1998-2000 Exhibits Director Assistant

#### Wheelwright Museum of the American Indian

2006 Archival Assistant

#### University of Washington, Seattle, WA

2004 Teaching Assistant, American Indian Studies Department  
2000-2004 Undergraduate Advisor Assistant, Department of Anthropology undergraduate advising, graduate application & GRE test advising, scholarship, advising, Graduate Opportunity Minority Achievement Program (GOMAP) outreach work  
2000-2001 Curatorial Assistant, Burke Museum, University of Washington

### Publications:

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2019 "Repatriation: Catalyst for Building a Community of Engagement" co-written with Dr. April K. Sievert, Director, Glenn A. Black Laboratory of Archaeology, Indiana University  
Upcoming volume on community engaged scholarship in Native American and Indigenous Studies  
2017 *Towards an Indigenous Museology: Native American and First Nations Representation and Voice in North American Museums*. University of Washington, ProQuest, 2017.  
2005 "Stories from the Heart: The Art of C. Maxx Stevens." *Into the Fray: The Eiteljorg Fellowship for Native American Fine Art, 2005*, edited by James H. Nottage, UW P, 2005.

### Grants:

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- 2012-2013 \$100,000: Grant Writer, Project Director, Budget Coordinator; National Endowment for the Humanities (NEH) Digital Curation Grant
- 2010 \$400,000: Grant Writer, Grant Project Director, Budget Coordinator; Department of Defense (DoD) Science Competencies Program
- 2008 \$6 million: Grant Writer; W.K. Kellogg Foundation Capital Construction Grant
- 2008 \$320,000: Grant Writer, Principal Investigator, Project Director, Budget Coordinator; DoD Instrumentation Program

### Outreach Experience:

- 
- 2014-Current Contributing Editor, Journal for Museums & Social Issues
- 2019 Co-Planner, Council for Museum Anthropology 2019 Conference "Museum Different" to be held in Santa Fe in May of 2019, IAIA, Santa Fe, NM
- 2018-current Co-Chair, IAIA Pathways: Completing the Circle Committee, Achieving the Dream Student Success Initiative, IAIA, Santa Fe, NM
- 2018 Division Manager: "Beadwork & Quillwork," "Diverse Media," and "Youth Division," Southwestern Association for Indian Art (SWAIA) 2018 Indian Market Santa Fe, NM
- 2018 Consultant, Tribal Museum & Cultural Center Management, Pamunkey Indian Tribe, West Point, VA (tentative)
- 2018 Exhibit Outreach, Installer, "Maize Today and Beyond," Center for New Mexico Archaeology, Santa Fe, NM
- 2018 Curator, "Welcome to Nambe Pueblo," Nanbe' Ówíngēh Pueblo, Nambe, NM
- 2017-2018 Co-Curator, Exhibit Designer, Installer, "Hear Our Stories: Sharing the Wonders of Our World," traveling exhibit on, and with, the 24 Pueblos & tribes of New Mexico, Museum of Indian Arts & Culture/New Mexico, Department of Cultural Affairs Wonders on Wheels Traveling Museum, Santa Fe, NM
- 2016-2017 Project Member, National Museum of the American Indian Internship/Fellowship Grant Planning, Washington D.C.
- 2016 Volunteer Coordinator, New Mexico Museum Association Conference, Santa Fe, NM
- 2015-2017 Consultant, Tribal Collections Planning, Nanbe' Ówíngēh Pueblo, Nambe, NM
- 2015-2016 Project Member, School for Advanced Research Collections Protocols Project, Santa Fe, NM
- 2014 Advisor, Exhibit Designer, Anasazi Heritage Center "Ancestral Homelands: Connection to Land, Space and Time." Delores, CO
- 2014 Curator, Community Facilitator, Exhibit Installer, "Nanbe' Ówíngēh: Na Fādē'i', Na[ea[e Na Po'i', Na Pútt'ò'i'" Nanbe' Ówíngēh Pueblo, Nambe, NM
- 2014 Advisor, Exhibit Installer, Hopi Third Mesa, "Hopi Harvey Girls" Hotevilla Community Center, Hotevilla, AZ
- 2014 Session Presenter, "Educational & Curatorial Philosophies Based Upon Community, Culture & Collaboration: A Close Look at a Native American Museum Studies Program" 2014 Association for Tribal Archives, Libraries & Museums (ATALM) Conference, Palm Springs, CA
- 2012-current Regional Board Member, ATALM
- 2011 Invited Keynote Speaker: "The Indigenization of Museums?" North American Inter-Congress – World Archaeological Congress conference "Indigenous Peoples and Museums: Unraveling the Tensions" Indianapolis, IN
- 2009-2015 Contract Consultant & Continuing Panel Member, Education through Cultural Historic Organizations (ECHO), Native American Residential Fellowship, Peabody Essex Museum, Salem, MA

11/4/2018

Dr. Barry Schrager  
21 Via Diamante  
Santa Fe, NM 87506

Santa Fe County Manager's Office  
Attention: Lisa Katonak  
102 Grant Ave.  
Santa Fe, NM 87504-02761

Dear Ms. Katonak,

I am very interested in becoming a board member of the Santa Fe County Ethics Board. I am a resident of Santa Fe County for over 5 years since retiring from my practice in Dallas as a physician. Volunteering for the Indian Health Service shortly after moving here, I began the first diabetic foot clinic. I tutored at Aspen Magnet School, work as a block captain for the International Folk Festival, volunteer at the animal shelter, serve on the board of directors of my synagogue, was elected to the board of our homeowners association, and volunteer to maintain security for Tano Road Association. All of these activities allow me to forge a strong sense of civic duty and responsibility to the entire community of Santa Fe in a multitude of ways and at multiple levels.

Before moving to Santa Fe I was active in civic, community, and charitable organizations as well as professional organizations. I became a Mason. I was active as a baseball and soccer coach or referee while my children were involved in sports. During my medical career I held leadership roles at both county and state levels, including serving on hospital committees. Many issues concerned ethical codes of conduct. I also treated the public at numerous free clinics. I served as a goodwill ambassador for the Dallas Jewish Community showing visiting, authors, artists, and politicians our city. My most memorable experience as a volunteer occurred during Hurricane Katrina; my wife and I were blessed to be first responders and treated hundreds of evacuees. This reinforced in my mind not only the critical value to others but also the intense gratification of volunteering in the community we call home

I am proud to be an American, a New Mexican, and a resident of Santa Fe. I know that becoming a member of the County Ethics Board will enrich my life by allowing me to bring my skills, education, and life experiences to serve the county of Santa Fe, my new home.

Dr. Barry Schrager  
21 Via Diamante  
Santa Fe, NM 87506  
214-402-3683

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Barry8226@sbcglobal.net

University of Connecticut BA 1964

Ohio College of Podiatric Medicine DPM 1969

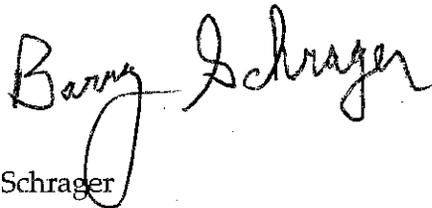
Residency

Veterans Hospital Cleveland Ohio 1970 Oak Cliff Community Hospital Dallas Texas  
1971

Private Practice Dallas TX 1971-2013

Hospital Staff Presbyterian Hospital, Medical Cities Hospital, St Paul Hospital. Baylor  
Hospital

Sincerely,



Dr. Barry Schrager



