

SANTA FE COUNTY
RESOLUTION 2026-015

DETAILED JUSTIFICATION FOR REQUESTING BUDGET ADJUSTMENT

applicable, cite the following authority: State Statute, grant name and award date, other laws, regulations, etc.)

(If

1 Please summarize the request and its purpose in the area below.

Santa Fe County entered into an Intergovernmental Agreement with the Administrative Office of the Courts on November 18, 2025, under which \$60,000 was appropriated from the 2025 Behavioral Health Reform and Investment Act funding. Under this agreement, the County will serve as the Accountable Entity responsible for completing sequential intercept mapping, identifying regional priorities, and developing a regional plan for Behavioral Health Region 1. The County will work collaboratively with AOC to ensure the region has access to technical assistance and additional resources needed to complete the Regional Planning Workshop and submit a Behavioral Health Regional Plan to the BHRIA Executive Committee. All funds must be expended by June 30, 2026.

1

2 Is this Budget Action for a Recurring or Non Recurring Expense(One-time)

	Recurring	Non-Recurring
	<input type="checkbox"/>	<input checked="" type="checkbox"/>

2

3 Does this request impact a revenue source?

	Yes	No
	<input checked="" type="checkbox"/>	<input type="checkbox"/>

3

A. Is this a State Special Appropriation? If Yes, cite Statute and attach a copy

	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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4

B. Does this include state or federal funds? If YES, please cite and attach a copy of statute, if a special appropriation, or include grant name, number, award date and amount, and attach a copy of a award letter and proposed budget.

	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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5

C. Is this request a result of Commission action? If YES, please cite and attach a copy of supporting documentation (i.e. Minutes, Resolution, Ordinance, etc.)

	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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6

D. Is a match required? If Yes, please identify funding source in the line below.

	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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PLEASE PROVIDE THE LINE ITEM OF THE MATCH BELOW

FUND	DEPARTMENT	ACTIVITY	ELEMENT	CATEGORY / LINE ITEM	AMOUNT	BUDGETED (Drop Down)
223	0420	461	50-03	Contractual Services	\$ 11,250	

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NOW, THEREFORE, BE IT RESOLVED by the Board of County Commissioners of Santa Fe County that the Local Government Division of the New Mexico Department of Finance and Administration is hereby requested to grant authority to adjust budgets as detailed above.

Approved, Adopted, and Passed This 29th Day of January, 2026.

Santa Fe Board of County Commissioners

Justin S. Greene, Chairperson



BCC RESOLUTIONS
PAGES: 13

I Herby Certify That This Instrument Was Filed for
Record On The 29TH Day Of January, 2026 at 01:52:01 PM
And Was Duly Recorded as Instrument # 2076038
At The Records Of Santa Fe County

Witness My Hand And Seal Of Office
Katharine E. Clark
County Clerk, Santa Fe, NM
Deputy _____

EEC CLERK RECORDED 01/29/2026

**INTERGOVERNMENTAL AGREEMENT BETWEEN
THE ADMINISTRATIVE OFFICE OF THE COURTS
AND SANTA FE COUNTY**

THIS INTERGOVERNMENTAL AGREEMENT (“IGA”) is entered into this 18th day of November, 2025, between Santa Fe County (the “Accountable Entity”) and the Administrative Office of the Courts (“AOC”). This IGA is effective on the date of last signature by the parties.

RECITALS

WHEREAS, the Accountable Entity successfully responded to and applied for the 2025 Behavioral Health Reform and Investment Act funding opportunity issued by the AOC in August, 2025; and

WHEREAS, the Accountable Entity demonstrated the commitment and capacity to serve as the Accountable Entity for purposes of completing the sequential intercept mapping, regional priority identification and regional plan development for Behavioral Health Region 1; and

WHEREAS, in 2025 the AOC received a legislative appropriation to coordinate the behavioral health regions and assist in the regional planning efforts pursuant to the Behavioral Health Reform and Investment Act; and

WHEREAS, the Accountable Entity and the AOC will work collaboratively to ensure Behavioral Health Region 1 has access to technical assistance and additional resources to successfully complete the Regional Planning Workshop and submit a Behavioral Health Regional Plan to the BHRIA Executive Committee; and

WHEREAS, through this IGA, the AOC commits to provide **\$60,000.00** in funding for the project; and

NOW, THEREFORE in consideration of the promises and conditions contained herein, the parties agree as follows:

I. PURPOSE

The purpose of this IGA is to memorialize the responsibilities of Santa Fe County as the Accountable Entity in coordinating Behavioral Health Region 1’s Regional Planning Workshop and development and submission of the Behavioral Health Regional Plan pursuant to the Behavioral Health Reform and Investment Act, NMSA 1978, § 24A-10-1.

SFC CLERK RECORDED 01/29/2026

II. DEFINITIONS

Accountable Entity: Is a government or quasi-government organization designated by the AOC to work with all counties and tribes within a behavioral health region.

Behavioral Health Reform and Investment Act (BHRIA): See NMSA 1978, Section 24A-10-1.

Behavioral Health Region: a geographic area of the state designated by the Executive Committee that encompasses one or more counties or judicial districts. In July of 2025 the Executive Committee adopted the judicial districts as the behavioral health regions.

Executive Committee: the committee designated by the BHRIA to review and approve behavioral health regional plans.

Regional Plan: means a plan that is developed collaboratively by behavioral health stakeholders to provide behavioral health services to each behavioral health region.

Regional Planning Workshops: a 2–3-day event in a behavioral health region convening all interested behavioral health stakeholders to conduct a E-SIM mapping of the services within the region and set state-funded behavioral health service priorities.

III. TERM

This IGA is effective upon the date of the last signature by the parties and will terminate upon the completion of the project or June 30, 2026, which occurs earlier.

IV. RESPONSIBILITIES OF THE ACCOUNTABLE ENTITY

1. MOU with all Counties, Tribes and Pueblos.
 - a. The Accountable Entity must coordinate a MOU with each participating county, tribe, pueblo within the Behavioral Health Region.
2. Establish a Regional Stakeholder Planning Committee.
 - a. The Regional Stakeholder Planning Committee will guide the region's BHRIA planning efforts. The Accountable Entity will ensure the Planning Committee meets the following requirements:
 - i. Establish a Regional Stakeholder Planning Committee charter to guide the work and adherence to IGA timeline.
 - ii. Convene Regular Planning Meetings
 1. Establish a consistent schedule for meetings to ensure transparency, momentum, and meaningful collaboration in order

to hold a Regional Planning Workshop and developing and submitting a Regional Behavioral Health Plan.

- iii. Coordinate with University of New Mexico Health Sciences Center(UNM-HSC) and the AOC to utilize and incorporate the Enhanced Sequential Intercept Mapping (E-SIM) into Regional Planning Workshop.
- iv. Diverse Stakeholders:

The committee must include the following representatives from each county within the behavioral health region:

- 1. County government representative,
- 2. Tribe or pueblo representation (if applicable),
- 3. At least one District Court Judge and one court program representative,
- 4. An adult and youth with lived experience,
- 5. A behavioral health provider and community-based organizations,
- 6. County and tribal and pueblo health councils,
- 7. Local behavioral health collaborative,
- 8. Other local key stakeholders as identified by the Accountable Entity.

v. Regional Inclusivity

- 1. Each county, tribe or pueblo within the behavioral health region must be formally invited to participate in the committee and have the opportunity to engage in the determination of regional priorities.
- 2. Ensure each county receives an equitable number of invitations.
- 3. Ensure each county, tribe and pueblo within the region receives equitable representation and invitations.

3. Regional Planning Workshop

- a. The Accountable Entity must host a Regional Planning Workshop to conduct an E-SIM of the region's current behavioral health system, identify regional behavioral health service priorities, and services to address each of the identified behavioral health service priorities. The Regional Planning Workshop must include the specifications below:
 - i. Must be held in a government-owned and operated facility.
 - ii. Hospitality requirements:
 - 1. Lunch and beverages must be provided for participants.
 - 2. Food should be sourced from a locally owned restaurant or food service provider to support community-based New Mexico vendors.
 - iii. Accessibility and inclusion

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1. Translation and interpreting services must be made available as needed or requested by any participants.

iv. Community Outreach

1. Co-host at least one community listening session (or more if feasible) and as directed by the AOC.
2. Incorporate community input into regional planning efforts and provide document in regional plan.

4. Regional Behavioral Health Plan

Each Behavioral Health Region must complete and submit a comprehensive regional plan consistent with the requirements set forth in NMSA 1978, Section 24A-10-4(D). In addition to the requirements outlined in the statute, the Regional Behavioral Health Plan must:

- a. Be reviewed and approved by each participating county's governing body prior to final submission.
- b. Identify and account for potential or actual conflicts of interest, if a stakeholder's financial interests would reasonably appear to be affected by the region's proposal.
- c. Be submitted to the AOC before April 30, 2026 or within 60 days following the receipt of the Regional Planning Workshop Report completed by UNM-HSC.

5. Final Behavioral Health Regional Plan Submission Deadline

The completed Behavioral Health Regional Plan must be submitted to the Executive Committee by **June 30, 2026**. The Final Regional Behavioral Health Plan is subject to Executive Committee approval.

6. Reporting and Communication Requirements

- a. Submit monthly progress reports by the 15th of each month until final Behavioral Health Regional Plan submission to the Executive Committee.
- b. Communicate with AOC and any AOC assigned contractors as requested.
- c. Participate in monthly state-led technical assistance meetings.
- d. Respond to any state-level requests for clarification, documentation or edits to the Behavioral Health Regional Plan.

V. RESPONSIBILITIES OF THE AOC

1. AOC will coordinate with the Accountable Entity regarding facilitation and staffing support for the Regional Planning Workshop, including convening, planning and on-site facilitation.

2. AOC will provide the following technical assistance vendors for utilization by the Accountable Entity.
 - a. Event planner for logistical coordination of the Regional Planning Workshop.
 - b. Behavioral health service and system expertise and consultation.
 - c. Health council and local collaborative coordination
 - d. Financial and budgetary consultation
 - e. Tribal engagement and marketing strategies
 - f. At least one listening session coordination and facilitation for stakeholder input and feedback.
 - g. Coordination with the Health Care Authority as needed.
 - h. AOC will provide a regional plan template, scoring rubric, and behavioral health service standards as provided by the HCA and LFC.
 - i. AOC will work with the Accountable Entity on coordination of the planning workshop, regional plan development, and other issues as identified by the Accountable Entity.
 - j. AOC will facilitate submission of the Behavioral Health Regional Plan to the Executive Committee.

VI. INVOICING

1. Funds may only be used for planning, reporting and evaluation purposes, not direct behavioral health services.
2. The Accountable Entity must submit three invoices and be billed at the budget amount in Attachment A – Budget, prior to June 30, 2026.
 - a. The first invoice must detail organization of the Regional Planning Committee, Regional Planning Workshop coordination efforts, and community outreach efforts in preparation for the Regional Planning Workshop.
 - b. The second invoice must be submitted after the completion of the Regional Planning Workshop.
 - c. The third invoice must be submitted after final submission of the Behavioral Health Regional Plan to the Executive Committee.

VII. PAYMENTS

1. The terms of this IGA are contingent upon sufficient appropriations and authorization being made to the AOC by the Legislature of New Mexico. If sufficient appropriations and authorization are not made to the AOC by the Legislature, this IGA shall terminate immediately upon written notice being given by the AOC to the Accountable Entity. The AOC's decision as to whether sufficient appropriations are available shall be accepted by the Accountable Entity and shall be final.

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2. The parties agree to continually assess the effectiveness of the Project and meet regularly to discuss issues and needs.
3. Requests for payment from AOC must have proper documentation of services performed by the Accountable Entity pursuant to Section VI of this IGA.
4. The Accountable Entity will submit invoices to the AOC for reimbursement pursuant to the procedures set forth in Article VI of this IGA. The Accountable Entity must submit invoicing and documentation to the AOC by electronic means.
5. The Parties are responsible for ensuring the Project is completed within the budget.

VIII. ASSIGNMENT

The Accountable Entity will not assign or transfer any interest in this IGA or assign any claims for money due or to become due under this IGA.

IX. NOTICE PROVISIONS AND PARTIES' DESIGNATED REPRESENTATIVES

Whenever written notices, including written decisions, are to be given or received, related to this IGA, the following provisions shall apply.

1. The Accountable Entity designates the persons listed below, as their official representative(s) concerning all matters related to this IGA:

Name: Gregory S. Shaffer
Title: Santa Fe County Manager
Email: gshaffer@santafecountynm.gov
Phone: 505-986-6200

Name: Anne Ryan
Title: Community Services Director
Email: asryan@santafecountynm.gov
Phone: 505-995-9538

2. The AOC designates the person(s) listed below as the Point of Contact for matters related to this IGA.

Name: Esperanza Lucero
Title: Behavioral Health Integration and Reform Administrator,
Administrative Office of the Courts
Address: 202 E Marcy, Santa Fe, New Mexico 87501
Email: aoecal@nmcourts.gov
Phone: 505-637-1617

XI. RECORDS AND AUDIT

The Accountable Entity will maintain detailed invoices, which indicate the date and nature of services rendered. These records shall be subject to inspection by the AOC upon request. The AOC will have the right to audit billings, both before and after payment; payment under this IGA will not foreclose the right of AOC to recover excessive or illegal payment.

XII. CONFIDENTIALITY

To the extent permitted by law, any confidential information provided to or developed by the Accountable Entity in the performance of this IGA will be kept confidential and shall not be made available to any individual or organization by the Accountable Entity.

XIII. CONFLICT OF INTEREST

The Accountable Entity represents that it presently has no interest and shall not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance of services required under this IGA.

XIV. AMENDMENT

This IGA must not be altered, changed or amended except by instrument in writing signed by the parties.

XV. SCOPE OF AGREEMENT

This IGA incorporates all the agreements, covenants, and understandings between the parties hereto concerning the subject matter hereof, and all such covenants, agreements and understandings have been merged into this written IGA. No prior agreement or understandings, verbal or otherwise, of the parties or their agents shall be valid or enforceable unless embodied in this IGA.

XVI. PENALTIES

The New Mexico Procurement Code, NMSA 1978, Section 13-1-28, imposes civil and criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for illegal bribes, gratuities and kickbacks.

XVII. INDEMNIFICATION

Neither the Accountable Entity nor the AOC will be responsible for liability incurred as a result of the other party's acts or omissions in connection with this IGA. Any alleged tortious liability incurred in connection with this IGA is subject to the immunities and limitations of the New Mexico Tort Claims Act, NMSA 1978, Section 41-4-1.

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XVIII. APPLICABLE LAW

This IGA will be governed by the laws of the State of New Mexico.

XIX. WAIVER

No waiver of any breach of any of the terms or conditions of this IGA will be held to be a waiver of any other or subsequent breach; nor shall any waiver be valid or binding unless the same shall be in writing and signed by the party alleged to have granted the waiver.

XX. EQUAL OPPORTUNITY COMPLIANCE

The Accountable Entity agrees to abide by all federal and state laws pertaining to equal employment opportunity. If the Accountable Entity is found to be not in compliance with these requirements during the life of this IGA, the Accountable Entity agrees to take appropriate steps to correct these deficiencies.

XXI. LIABILITY

Any and all claims by third parties resulting from this IGA are subject to the immunities and limitations of the New Mexico Tort Claims Act, NMSA 1978, Section 41-4-1. Neither party will be liable for the acts or omissions of the other party, nor for those of the other party's employees.

XXII. FAX/ ELECTRONIC SIGNATURE

A signature sent by fax or electronic means will have the same legal effect as if the original has been signed in person.

IN WITNESS WHEREOF, the parties have executed this IGA as of the date of last signature by the parties.

SANTA FE COUNTY


11/9/2025


Gregor J. Pfeifer
Santa Fe County Manager

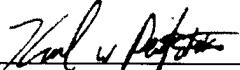
Date


Roberta D. Joe for W.B.
Walker Boyd
Santa Fe County Attorney

11/6/25

Date

ADMINISTRATIVE OFFICE OF COURTS



Karl W. Reifsteck
AOC Director

Date: 11/18/2025

Approved as to form:



Celina Jones
AOC General Counsel

Date: 11/14/2025

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ATTACHMENT A
Budget

Budget Commitment

Budget Items	Base Amount	In Kind Match	Total Amount
• Establish a regional stakeholder planning committee	\$15,000.00	\$3,000.00	\$18,000.00
• Meeting and workshop related expenses, including coordination, venue, food services and related			
• Community Outreach	\$5,000.00	\$2,000.00	\$7,000.00
• Development and Completion of the Regional Behavioral Health Plan	\$40,000.00	\$6,250.00	\$46,250.00
Grand Total	\$60,000.00	\$11,250.00	\$71,250.00

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