

**SANTA FE COUNTY**  
**COMMUNITY DEVELOPMENT DEPARTMENT**

**REQUEST FOR PROPOSALS (RFP)**



**CHARGING AND FUELING INFRASTRUCTURE**  
**(CFI)**  
**COMMUNITY GRANT IMPLEMENTATION**

**NM Commodity Code(s): 06009, 96156**

**RFP No. 2026-0283-CDD/TJ**

**May 2026**

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***\*Please note: Santa Fe County reserves the right to utilize an agreement form other than the agreement template provided in this Request for Proposals (RFP). In the event an alternate agreement is used, the General Conditions contained in this solicitation will remain applicable and binding. The selected Offeror will be required to comply with all County-required terms, conditions and provisions incorporated into the final agreement.***

## I. ADVERTISEMENT

### SANTA FE COUNTY CHARGING AND FUELING INFRASTRUCTURE (CFI) COMMUNITY GRANT IMPLEMENTATION RFP NO. 2026-0283-CDD/TJ

Santa Fe County requests proposals from qualified Offerors, firms or a collaborative team/joint venture to act as a Master Developer to provide *design, construction, and installation of the EV Charging Stations* as detailed in the Charging and Fueling Infrastructure (CFI) Community EV Charging Grant project. All proposals submitted shall be valid for ninety (90) days subject to action by the County. Santa Fe County reserves the right to reject any and all proposals in part or in whole. A completed proposal shall be submitted in a sealed container indicating the proposal title and number along with the Offeror's name and address clearly marked on the outside of the container. All proposals must be received by **2:00 PM on Monday, July 6, 2026 at the Santa Fe County Purchasing Division, 102 Grant Avenue, (First Floor), Santa Fe, NM 87501**. The submission of Proposals **will also be accepted electronically** utilizing a DropBox. Please utilize this link to upload your proposal submission: <https://www.dropbox.com/request/4u5jr56gsm2nvrh61pf4>

A **Mandatory Pre-Proposal Conference** will be held at **10:30 AM on Thursday, June 11, 2026, online via Teams using link provided below meeting number 298 665 368 434 625 Passcode: tF9mn7Bn or by calling (773) 352-2011 meeting number: 70101827#, phone conference ID: 701 018 27#**. <https://www.microsoft.com/en-us/microsoft-teams/join-a-meeting>

**EQUAL EMPLOYMENT OPPORTUNITY:** All qualified Offerors will receive consideration of contract(s) without regard to race, color, religion, sex or national origin, ancestry, age, physical and mental handicap, serious medical condition, disability, spousal affiliation, sexual orientation or gender identity.

Request for Proposals will be available by contacting Tammy Jim, Procurement Specialist Senior, 102 Grant Avenue, (First Floor) Santa Fe, New Mexico 87501, or by telephone at (505) 986-6370 or by email at [tjim@santafecountynm.gov](mailto:tjim@santafecountynm.gov) or on our website at <https://www.santafecountynm.gov/finance/purchasing-division/current-bid-solicitations>.

**PROPOSALS RECEIVED AFTER THE DATE AND TIME SPECIFIED ABOVE WILL NOT BE CONSIDERED AND WILL BE REJECTED BY SANTA FE COUNTY.**

Santa Fe County Community Development Department  
Published: June 7<sup>th</sup> & 8<sup>th</sup>

## **II. INTRODUCTION**

### **A. PURPOSE OF THIS REQUEST FOR PROPOSAL**

The Santa Fe County Community Development Department is seeking proposals from qualified firms or collaborative teams/joint ventures to serve as the master developer for its Charging and Fueling Infrastructure (CFI) Community Electric Vehicle (EV) Charging grant project. The County intends to enter into a single agreement with the selected Offeror.

### **B. GENERAL PROJECT INFORMATION**

The County has identified 13 sites for EV charging infrastructure installation and intends for the selected master developer to own and operate the infrastructure developed under this project, with the ability to generate a return on investment, provided that charging rates and other fees are set at fair market rates in compliance with 23 CFR 680 and applicable regulations. Offerors, whether individual firms or joint ventures, must demonstrate experience in EV charging, PV installation, electric utility coordination, and public outreach, with joint venture clearly defining each partner's role and expertise.

Offeror's must have a proven ability to cover the full project cost of \$4,214,000.00.

### **C. SCOPE OF WORK**

#### 1. Project Overview

- a. Installation of ten (10) Level 3 DC fast chargers (20 ports) delivering at least 50-60 kW
- b. Installation of twenty-three (23) Level 2 chargers (46 ports) delivering up to 19 kW
- c. PV Installation with battery backup at El Rancho Senior & Community Center (approximately 50kW)
- d. Development and facilitation of comprehensive community engagement plan

#### 2. Comprehensive Project Responsibilities

The master developer will be fully responsible for all aspects of the project, including advancing the full upfront project cost of \$4,214,000.00, with project terms and timelines to be established in the final agreement. Responsibilities will include, but are not limited to, project management and planning; design and engineering; equipment procurement and installation; operations and maintenance; financial management; community engagement and marketing; data collection and reporting; compliance and risk management; sustainability and environmental impact measures; economic development and local job creation; and accessibility and equity requirements.

#### 3. Site Specific Requirements

EV infrastructure will occur at thirteen (13) County-owned and operated sites. Site Specific details are provided below:

| <b>Site #1 Abedon Lopez Senior Center/Public Housing Authority</b> |  |
|--|--|
| Location:  | (35.99688, -106.0434) 155 A Camino De Quintana Española, NM 87532  |
| # of EV Chargers   | DCFC – Zero (0)<br>Level 2 – Three (3)   |
| Additional Improvements  | Site Prep, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.  |
| Use  | The Abedon Lopez Senior Center/Public Housing Authority Complex encompasses a senior and community center along with an affordable housing community operated by the Santa Fe County Public Housing Authority with 61 subsidized rental units. The immediate surrounding area includes the Santa Cruz Boys & Girls Club, single family residences, agricultural fields, and an irrigation ditch.                                 |
| Current Conditions   | The site is accessible by a paved side street that connects to McCurdy Rd to the west. The parking lot is already fully accessible to the public and does not pose any safety concerns   |
| <b>Site #2 Benny Chavez Community Center</b>                       |  |
| Location:  | (36.00183, -105.9289) 354 A Juan Medina Road Chimayo, NM 87522   |
| # of EV Chargers   | DCFC – Zero (0)<br>Level 2 – Two (2)   |
| Additional Improvements  | Site Prep, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.  |
| Use  | The Benny Chavez Community Center encompasses a County owned community center in Chimayo NM. The project site is adjacent to NM76, a popular scenic bypass known as the High Road to Taos and El Santuario de Chimayo, a National Historic Landmark which receives over 300,000 visitors annually. The immediate surrounding area includes small businesses, cultural sites, single family homes, farms, and irrigation ditches. |
| Current Conditions   | Immediate access to the site is provided by a paved road that is maintained by Santa Fe County, the parking lot is fully accessible to the public and does not pose any safety concerns  |
| <b>Site #3 El Rancho Senior &amp; Community Center</b>             |  |
| Location:  | (35.89012, -106.08645) 394 County Road 84 El Rancho, NM 87506  |
| # of EV Chargers   | DCFC – Two (2)<br>Level 2 – One (1)  |

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| Additional Improvements                              | Site Prep, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Lighting, Concrete Pads, PV Installation.  |
| Use  | The El Rancho Senior & Community Center encompasses a County owned senior and community Center in El Rancho adjacent to the tribal areas of San Ildefonso Pueblo. The project site is in close proximity to NM-502 a critical highway connecting Santa Fe County and Northern New Mexico to the Los Alamos National Laboratory. The immediate surrounding area includes small businesses, single family residences, farms and agricultural ditches along County Rd. 84. |
| Current Conditions                                   | The project site is located on the main road through the village of El Rancho less than 0.5 miles from NM-502. The parking lot is fully accessible to the public and does not pose any safety concerns.   |
| <b>Site #4 Nambe Senior &amp; Community Center</b>   |   |
| Location:  | (35.89683, -105.99043) 180A NM-503 Nambe, NM 87506  |
| # of EV Chargers                                     | DCFC – Zero (0)<br>Level 2 – Two (2)  |
| Additional Improvements                              | Site Prep, Parking Lot Paving, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.   |
| Use  | The Nambe Senior & Community Center encompasses a County owned senior and community center in Nambe adjacent to the tribal areas of Nambe Pueblo. The project site is adjacent to NM 503, a popular scenic bypass known as the High Road to Taos. The immediate surrounding area includes farms, small businesses and the historic Nambe Trading Post.  |
| Current Conditions                                   | The site is directly accessed from NM 503 and is not currently paved. Project activities will include leveling and paving of the site to ensure accessibility.  |
| <b>Site #5 Santa Fe County Administrative Office</b> |   |
| Location:  | (35.69084, -105.94053) 240 Grant Avenue Santa Fe, NM 87501  |
| # of EV Chargers                                     | DCFC – Zero (0)<br>Level 2 – Two (2)  |
| Additional Improvements                              | Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.  |
| Use  | Located in downtown Santa Fe, the Santa Fe County Administrative Office houses the County Clerk, Assessor, Growth Management, Community Services and Community Development departments and sees regular public visitation. The immediate surrounding area includes the Santa Fe Convention Center, the Historic Santa Fe Plaza, museums, businesses and restaurants alongside multi-family and single-family housing.   |

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| Current Conditions                                  | The site is accessed from Grant Avenue. The parking lot is paved and currently has two Level 2 chargers on site which are regularly utilized.  |
| <b>Site #6 Nancy Rodriguez Community Center</b>     |  |
| Location:   | (35.6585, -106.02898) 1 Prairie Dog Loop Santa Fe, NM 87507  |
| # of EV Chargers                                    | DCFC – Zero (0)<br>Level 2 – Two (2)   |
| Additional Improvements                             | Site Prep, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.  |
| Use   | The Nancy Rodriguez Community Center encompasses a County owned community center in the historic village of Agua Fria within the boundaries of the City of Santa Fe. The site is located in close proximity to NM 599 a critical highway connecting Albuquerque to Northern New Mexico and Los Alamos National Laboratory. The immediate surrounding area includes a fire station, public park and the La Familia Medical Center in addition to single and multi-family housing. |
| Current Conditions                                  | The site is accessible by a paved county road The parking lot is fully accessible to the public and does not pose any safety concerns.   |
| <b>Site #7 Santa Fe County Public Works Complex</b> |  |
| Location:   | (35.64159, -106.06808) 424 NM-599 Frontage Rd Santa Fe, NM 87507   |
| # of EV Chargers                                    | DCFC – Two (2)<br>Level 2 –One (1)   |
| Additional Improvements                             | Site Prep, Paving, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.  |
| Use   | The Santa Fe Public Works Complex supports County Public Works operations with over 100 staff located on site in addition to fuel pumps and the majority of County vehicles. The site is located on the frontage road for NM 599 a critical highway connecting I-25 to Northern New Mexico and Los Alamos National Laboratory and providing access to the Santa Fe Municipal Airport. The immediate surrounding area includes multi-family housing and industrial development.   |
| Current Conditions                                  | The parking lot is already fully accessible to the public and does not pose any safety concerns. As part of recent parking improvements charging conduit has been installed on site.   |
| <b>Site #8 Nueva Acequia Affordable Housing</b>     |  |
| Location:   | (35.6428, -106.01966) 1301-1347 Camino de Jacobo Santa Fe, NM 87507  |
| # of EV Chargers                                    | DCFC – Zero (0)<br>Level 2 – Three (3)   |

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| Additional Improvements  | Pavement Removal, Paving, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.  |
| Use  | The Nueva Acequia Affordable Housing Site is a planned affordable housing complex owned and operated by Santa Fe County with 130 units. The site is adjacent to the Jacob D Martinez Affordable Housing development operated by the Santa Fe County Housing Authority, a Boys and Girls Club and the Housing Authority Administrative Office. The site is in close proximity to Airport Road a major thoroughfare within the City of Santa Fe along with businesses, restaurants and single and multi-family residences.  |
| Current Conditions   | Facility plans are currently being finalized and the paved parking lot which will house EV charging stations has not been constructed. Once constructed the site will be fully accessible to the public and complex residents.  |
| <b>Site #9 Santa Fe County Public Safety &amp; Correctional Facility</b> |   |
| Location:  | (35.56432, -106.0485) 35 Camino Justicia Santa Fe, NM 87508   |
| # of EV Chargers   | DCFC – Two (2)<br>Level 2 – One (1)   |
| Additional Improvements  | Site Prep, Pavement Removal, Paving, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.   |
| Use  | The Santa Fe County Public Safety & Correctional Facility houses the County Sheriff's Office fleet along with critical public safety operations including the County Sheriff's Office, Fire Department, Regional Emergency Communications Center (RECC) and the Santa Fe County Correctional Facility. Located off NM 14 the site is along a major thoroughfare connecting the City of Santa Fe with the communities of Cerrillos, Madrid and I-40. The immediate surrounding area includes Santa Fe Studios, the New Mexico State Penitentiary and single-family housing |
| Current Conditions   | The parking lot is already fully accessible to the public and does not pose any safety concerns   |
| <b>Site #10 Max Coll Corridor Community Center</b>                       |   |
| Location:  | (35.53671, -105.90987) 16 Avenida Torreon Santa Fe, NM 87508  |
| # of EV Chargers   | DCFC – Zero (0)<br>Level 2 – Two (2)  |
| Additional Improvements  | Site Prep, Pavement Removal, Paving, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads  |
| Use  | The Max Coll Corridor Community Center encompasses a County owned community center and public library in the unincorporated community of El Dorado. The project site is centrally located within the suburban community of El Dorado has convenient   |

|   |  |
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|   | access to NM HWY-285 which connects I-40 to I-25 bypassing the City of Albuquerque. The immediate surrounding area includes a grocery store, retail establishments, restaurants and single-family housing.   |
| Current Conditions  | The site is accessed from Avenida Torreon an arterial road through the community of El Dorado. The parking lot is fully accessible to the public and does not pose any safety concerns.  |
| <b>Site #11 Cerrillos Community Center &amp; Fire Station</b> |  |
| Location:   | (35.43444, -106.12154) 31 Main Street Los Cerrillos, NM 87010  |
| # of EV Chargers  | DCFC – Two (2)<br>Level 2 – One (1)  |
| Additional Improvements                                       | Site Prep, Pavement Removal, Paving, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.  |
| Use   | The Cerrillos Community Center & Fire Station encompasses a County owned community center and fire station currently under construction within the village of Los Cerrillos. The site is adjacent to NM 14 a major thoroughfare connecting the City of Santa Fe with the communities of Cerrillos, Madrid and I-40. The immediate surrounding area includes Cerrillos Hills State Park, a post office, small businesses, single family residences and the historic Los Cerrillos village center.   |
| Current Conditions  | The site is currently under construction. A publically accessible parking lot will be completed prior to the initiation of project activities.   |
| <b>Site #12 Stanley Fire Station</b>                          |  |
| Location:   | (35.147893, -105.979789) 30 Kinsell Avenue Stanley, NM 87056   |
| # of EV Chargers  | DCFC – Zero (0)<br>Level 2 – Two (2)   |
| Additional Improvements                                       | Pavement Removal, Paving, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Concrete Pads.   |
| Use   | The Stanley Fire Station encompasses a County owned fire station and is in close proximity to the Stanley Cyclone Center a County owned equine, livestock, and event arena in Stanley NM. Located adjacent to NM-41 the site facilitates EV charging within the corridor between Moriarty NM and the City of Santa Fe serving the communities of Stanley, Galisteo and El Dorado. The immediate surrounding area includes community facilities, agricultural properties and single-family housing. |
| Current Conditions  | The site is located off of County maintained Kinsell Avenue within the center of the village of Stanley. The parking lot at the fire station is accessible to the public and does not pose any safety concerns   |
| <b>Site #13 Edgewood Senior &amp; Community Center</b>        |  |

|                         |  |
|-------------------------|--|
| Location:               | (35.06736, -106.17446) 114 Quail Trail Edgewood, NM 87015  |
| # of EV Chargers        | DCFC – Two (2)<br>Level 2 – One (1)  |
| Additional Improvements | Site Prep, Pavement Markings, Traffic Signs and Posts, Electrical Work (Conduit, Trenching, Backfill, Pullbox installation), Bollards, Lighting, Concrete Pads.  |
| Use                     | The Edgewood Senior & Community Center encompasses a County owned senior and community center located within the town of Edgewood. The site is located in close proximity to I-40, equidistant between the City of Albuquerque and the rural community of Clines Corners. The immediate surrounding area includes an assisted living facility, hotels, retail establishments, restaurants and single-family housing. |
| Current Conditions      | The site is located off Quail trail approximately 1.5 miles from Exit 194. The parking lot is fully accessible to the public and does not pose any safety concerns   |

#### 4. Project Management and Organizational Structure

The County seeks to establish a single point of accountability for all project deliverables, the master developer will be responsible for comprehensive project management through the entire project lifecycle.

- a. Develop and implement detailed project management plan covering all project phases.
- b. Assign a dedicated, experienced project manager as the primary point of contact for the County.
- c. Establish clear communication protocols and reporting structure with all stakeholders.
- d. Conduct regular status meetings and provide monthly written progress reports to the County.
- e. Develop and maintain a detailed project schedule with critical path analysis.
- f. Ensure compliance with all applicable regulations.
- g. Oversee financial management, including budget tracking and reporting.
- h. Maintain comprehensive project documentation.

#### 5. Site Design

Within selected project site the master developer will be responsible for prioritizing safety, accessibility and community needs.

- a. Ensure all sites are designed for safe ingress and egress from major roadways and provide safe access for users of all ages and abilities.
- b. Incorporate Crime Prevention Through Environmental Design (CPTED) principles in site design to enhance user safety.
- c. Conduct thorough utility coordination to ensure adequate power supply and minimize grid impacts.

- d. Develop a comprehensive site plan including landscaping, lighting, and signage that aligns with County development requirements.
- e. Following all local, state and federal permitting processes and requirements, including ADA compliance accessibility requirements as detailed by the U.S. Access Board.
- f. Develop a phased implementation plan that prioritizes high-impact, easily deployable sites for initial rollout while planning for more complex locations.

## 6. Technical Specifications and Innovation

The master developer will demonstrate a commitment to innovation and stay at the forefront of EV charging technology, while ensuring compliance with all federal requirements.

- a. Ensure all charging equipment meets or exceeds the power delivery specifications outlined in Section 2(a).
- b. Demonstrate thorough understanding of and compliance with federal requirements for EV charging infrastructure, including but not limited to the National Electric Vehicle Infrastructure (NEVI) program and 23 CFR Part 680 standards.
- c. Ensure Electric Vehicle Supply Equipment offers connectors compliant with current federal minimum standards and best practices at the time of installation.
- d. Implement a comprehensive system for network management, including remote monitoring, diagnostics, software updates, and cybersecurity measures.
- e. Specify the make and model of proposed charging equipment and provide detailed justification for their selection based on reliability, performance, and compatibility with federal and industry standards.
- f. Propose a modular and upgradable technology solution that can adapt to evolving charging standards, including the transition to NACS (SAE J3400).
- g. Consider the integration of battery energy storage systems (BESS) at charging hubs to enhance resilience and optimize charging operations.
- i. Include strategies for incorporating emerging technologies and adapting to future advancements in the EV industry.

## 7. Sustainability and Climate Resilience

The master developer should quantify expected environmental benefits of the project and address how infrastructure can withstand climate challenges common to the County.

- a. Quantify the expected environmental benefits of the project, including estimated greenhouse gas emission reductions and renewable energy generation.
- b. Propose (non-required) innovative sustainability measures such as energy storage solutions, or use of recycled materials in construction.
- c. Address how the charging infrastructure will be designed to withstand local climate challenges.

## 8. Community Outreach and Engagement

The master developer will be responsible for developing and executing a comprehensive community engagement plan and collaborating with local partners.

- a. Per the County's CFI Grant Application, develop and execute a comprehensive community engagement plan, potentially including public meetings, online surveys, and targeted outreach to disadvantaged communities.
- b. Detail strategies for meaningful engagement throughout the project lifecycle, from planning to operation.
- c. Utilizing the general budget provided in the County's grant application, provide a detailed timeline and budget for community engagement activities.
- d. Partner with local organizations and institutions, such as the Santa Fe Community College, Northern New Mexico College, University of New Mexico, REIA-NM, the New Energy Economy, to maximize the project's impact and leverage existing resources and expertise.

## 9. Economic Development and Workforce

The master developer will be responsible for promoting local economic development and workforce opportunities.

- a. Develop strategies to utilize local workforce including potential partnerships with local educational institutions, such as the Santa Fe Community College, UNM and Northern New Mexico College.
- b. Quantify the expected economic benefits of the project, including the number of jobs created and the estimated impact on local businesses.
- c. Propose innovative approaches to maximizing local economic impact, such as partnerships with local businesses or incubation of EV-related startups.

## 10. Data Collection, Reporting and Performance Requirements

The master developer will be responsible for implementing robust data collection and reporting systems and meeting all performance requirements outlined in the CFI grant.

- a. Provide regular reports to the County internally assigned PM on project progress, including construction milestones, usage statistics, and community impact.
- b. Develop and maintain a comprehensive system for collecting and organizing all necessary data and documentation required for federal reporting.
- c. Establish a quality control process to ensure all data and documentation submitted is accurate, complete, and compliant with U.S. Department of Transportation and other relevant federal agency requirements, including but not limited to 23 CFR 680.
- d. Meet or exceed all performance requirements outlined in the CFI grant, including installation timelines, uptime guarantees, community outreach, and reporting obligations.

## 11. Operations and Maintenance

The master developer will be responsible for the operations and maintenance of the charging infrastructure.

- a. Develop a comprehensive operations and maintenance plan for the initial mandatory 5-year performance period following commissioning of each charging hub.
- b. Establish performance metrics that meet federal requirements for uptime, customer satisfaction, and maintenance response times.
- c. Create a proposal for continuation or potential expansion/upgrade of charging infrastructure beyond the initial 5-year period.
- d. Develop a technology refresh plan to ensure the charging infrastructure remains current and efficient throughout its lifespan.

## 12. Financial Responsibility and Solvency

The master developer must demonstrate strong financial capacity and solvency to manage the entire project.

- a. Demonstrate strong financial solvency and stability, including the ability to finance the entire project upfront and manage cash flow until reimbursement.
- b. Provide audited financial statements for the past three years and evidence of access to sufficient capital to fund the project.
- c. Submit a detailed financial plan outlining how the project will be funded, including any proposed financing arrangements.
- d. Demonstrate a history of successful financial management of projects of similar scale and complexity.
- e. Provide a detailed breakdown of all project costs, including a contingency plan for unforeseen expenses.
- f. Present a business model that outlines how the master developer intends to generate revenue and a return on investment from the operation of the charging and other facilities while maintaining fair market rates. Ensure this model conforms with 23 CFR 680 and other requirements.

## 13. Risk Management and Mitigation

The master developer will be responsible for comprehensive risk management through the project lifecycle.

- a. Develop a comprehensive risk management plan addressing potential challenge such as construction delays, supply chain issues, equipment failures, etc.
- b. Provide a detailed contingency plan for addressing unforeseen circumstances or project delays.
- c. Demonstrate experience in successfully mitigating risks in similar large-scale infrastructure projects.

#### 14. Implementation Timeline

The project must adhere to the following deadlines agreed upon with federal partners. The ability to accelerate these timeframes if preferred:

- a. Q2 2026 – Partnership Contract(s) Signed
- b. Q3 2026 – Construction Begins
- c. Q4 2028 – Substantial Completion, All Project Funds Expended and Open to the Public

#### 15. Project/Scope Enhancements

The master developer is encouraged to propose ways to exceed the project scope and deliver additional value.

- a. A detailed project schedule meeting or exceeding the above milestones
- b. Opportunities for timeline acceleration, especially for high-impact or easily deployable sites
- c. A phased approach prioritizing early wins while planning for complex locations
- d. Contingency plans for potential delays
- e. Clear methodology for achieving proposed timelines

#### 16. Grid Integration and Energy Management

The master developer should demonstrate expertise in grid integration and energy management strategies.

- a. Address strategies for integrating the charging infrastructure with the local power grid.
- b. Include plans for load management and demand response capabilities.
- c. Coordinate closely with local utilities, to include PNM, Jemez Mountains Electric Cooperative and Central New Mexico Electric Cooperative

#### 17. Federal Compliance

The master developer must comply with all applicable federal regulations including but not limited to:

- a. Buy America provisions
- b. Davis-Bacon Act and related labor standards
- c. Title VI of the Civil Rights Act and related non-discrimination requirements
- d. Environmental and historic preservation requirements
- e. Cybersecurity and data privacy standards
- f. Lobbying restrictions
- g. Debarment and suspension regulations
- h. National Electric Vehicle Infrastructure (NEVI) Formula Program requirements

- i. Other relevant CFR Title 23 regulations pertaining to highway projects and EV infrastructure
- j. 23 CFR 680

**D. INSURANCE REQUIREMENTS**

The insurance required by Offeror are listed below.

1. General Conditions. Contractor shall submit evidence of insurance as is required herein. Policies of insurance shall be written by companies authorized to write such insurance in New Mexico.
2. General Liability Insurance, Including Automobile. Contractor shall procure and maintain during the life of this Agreement a comprehensive general liability and automobile insurance policy with liability limits in amounts not less than \$1,000,000 combined single limits of liability for bodily injury, including death, and property damage for any one occurrence. Said policies of insurance shall include coverage for all operations performed for County by Contractor; coverage for the use of all owned, non-owned, hired automobiles, vehicles and other equipment, both on and off work; and contractual liability coverage under which this Agreement is an insured contract. County of Santa Fe shall be a named additional insured on the policy.
3. Workers' Compensation Insurance. Contractor shall comply with the provisions of the Workers' Compensation Act.
4. Professional Liability Insurance (errors & omissions). The Contractor shall procure and maintain during the life of this Agreement a Professional Liability Insurance.
5. Increased Limits. If, during the life of this Agreement, the Legislature of the State of New Mexico increases the maximum limits of liability under the Tort Claims Act (NMSA 1978, Sections 41-4-1 through 41-4-29, as amended), Contractor shall increase the maximum limits of any insurance required herein.

**E. DESIGNATED PROCUREMENT SPECIALIST**

The County has designated a Procurement Specialist Senior who is responsible for the conduct of this procurement whose name, address and telephone number is listed below. All deliveries via express carrier should be addressed as follows:

Tammy Jim, Procurement Specialist Senior  
 Santa Fe County Purchasing Division  
 102 Grant Avenue, First Floor  
 Santa Fe, NM 87501-0276  
 Phone: (505) 986-6370  
 Email: [tjim@santafecountynm.gov](mailto:tjim@santafecountynm.gov)

Any inquiries or requests regarding this procurement should be submitted to the Procurement Specialist Senior in writing. **Offerors may ONLY contact the Procurement Specialist Senior listed above regarding the procurement. Other County employees do not have the authority to respond on behalf of the County.**

**F. DEFINITION OF TERMINOLOGY**

This section contains definitions and abbreviations that are used throughout this procurement document.

This section contains definitions and abbreviations that are used throughout this procurement document.

**“BCC”** means the Santa Fe County Board of County Commissioners

**“Close of Business”** means 5:00 PM Mountain Standard Time or Mountain Daylight Time, whichever is in effect on the date given.

**“Contract”** or **“Agreement”** means a written agreement for the procurement of items of tangible personal property or services.

**“Contractor”** means a successful Offeror who enters into a binding contract.

**“County”** means Santa Fe County.

**“Determination”** means the written documentation of a decision by the Procurement Manager including findings of fact supporting a decision. A determination becomes part of the procurement file.

**“Desirable”** The terms “may”, “can”, “should”, “preferably”, or “prefers” identify a desirable or discretionary item or factor (as opposed to “mandatory”).

**“Evaluation Committee”** means a body appointed by the County management to perform the evaluation of offeror proposals.

**“Finalist”** is defined as an offeror who meets all the mandatory specifications of this Request for Proposals and whose score on evaluation factors is sufficiently high to merit further consideration by the Evaluation Committee.

**“Mandatory”** The terms “must”, “shall”, “will”, “is required”, or “are required”, identify a mandatory item or factor (as opposed to “desirable”). Failure to meet a mandatory item or factor will result in the rejection of the offeror’s proposal.

**“Offeror”** is any person, corporation, or partnership who chooses to submit a proposal.

**“Procurement Specialist”** means the person or designee authorized by the County to manage or administer a procurement requiring the evaluation of competitive sealed proposals.

**“Purchasing Division”** means the Santa Fe County Purchasing Division, Finance Department.

**“Request for Proposals”** or **“RFP”** means all documents, including those attached or incorporated by reference, used for soliciting proposals.

**“Responsible Offeror”** means an offeror who submits a responsive proposal and who has furnished, when required, information and data to prove that its financial resources, production or service facilities, personnel, service reputation and experience are adequate to make satisfactory delivery of the services or items of tangible personal property described in the RFP.

**“Responsive Offer”** or **“Responsive Proposal”** means an offer or proposal which conforms in all material respects to the requirements set forth in the request for proposals. Material respects of a request for proposals include, but are not limited to, price, quality, quantity or delivery requirements.

### III. CONDITIONS GOVERNING THE PROCUREMENT

This section of the RFP contains the schedule for the procurement, describes the major procurement events and the conditions governing the procurement.

#### A. SEQUENCE OF EVENTS

The Procurement Specialist will make every effort to adhere to the following schedule:

| <u>Action</u>  | <u>Responsibility</u>         | <u>Date</u>                              |
|--|-------------------------------|--|
| 1. Issuance of RFP                                   | Purchasing Division           | June 7 <sup>th</sup> & 8 <sup>th</sup>   |
| 2. Mandatory Pre-Proposal Conference                 | Owner/Offerors/<br>Purchasing | June 11 <sup>th</sup>                    |
| 3. Acknowledgement of Receipt Form                   | Offerors                      | June 12 <sup>th</sup>                    |
| 4. Deadline to Submit Additional Questions           | Offerors                      | June 16 <sup>th</sup>                    |
| 5. Response to Written Questions                     | Purchasing Division           | June 22 <sup>nd</sup>                    |
| <b>6. Submission of Proposal</b>                     | <b>Offerors</b>               | <b>July 6<sup>th</sup><br/>2:00 p.m.</b> |
| 7. Proposal Evaluation Review                        | Evaluation Committee          | July 9 <sup>th</sup> & 10 <sup>th</sup>  |
| 8. Selection of Finalist                             | Evaluation Committee          | July 2026                                |
| 9. Oral Presentation by Finalists<br>(if applicable) | Offeror                       | July 2026                                |
| 10. Contract Negotiations                            | County, Offeror               | July 2026                                |
| 11. Contract Award                                   | Purchasing Division           | July 2026                                |

***Note: If the Evaluation Committee makes a selection at the Selection of Finalists, event 9 will not occur.***

## **B. EXPLANATION OF EVENTS**

The following paragraphs describe the activities listed in the sequence of events shown in Section III, Paragraph A.

### **1. Issuance of RFP**

This RFP is being issued by the Santa Fe County Community Development Department and the Purchasing Division.

### **2. Mandatory Pre-Proposal Conference**

A Pre-Proposal Conference is scheduled to occur on the date indicated in the Sequence of Events at Section III.A. Questions may be submitted at the Pre-Proposal Conference and until the date indicated in the Sequence of Events at Section III.A. **All questions must be in writing and e-mailed to [tjim@santafecountynm.gov](mailto:tjim@santafecountynm.gov).** A public log will be kept of the names of potential Offerors who attended the online Mandatory Pre-Proposal Conference.

### **3. Acknowledgement of Receipt Form**

Potential offerors should hand-deliver, return by facsimile or e-mail the Acknowledgement of Receipt Form provided as Appendix A to have its name and firm placed on the procurement distribution list. The form should be signed by an authorized representative of the organization, dated and returned by close of business on ***Friday, June 12, 2026***.

The procurement distribution list will be used for the distribution of written responses to questions and any RFP addenda.

### **4. Deadline to Submit Additional Written Questions**

Potential offerors may submit written questions regarding this RFP until the close of business on the date indicated in the Sequence of Events at Section III.A. All written questions must be addressed to the Procurement Specialist, listed in Section II.E and sent via facsimile or e-mail. ***Any contact with any other County staff member or persons other than the Procurement Specialist Senior named in this solicitation may be grounds for disqualification.***

### **5. Response to Written Questions**

Written responses to written questions and any RFP addenda will be distributed on the date indicated in the Sequence of Events at Section III.A, to all potential offerors whose names appear on the procurement distribution list.

Additional written requests for clarification of distributed answers or addenda must be received by the Procurement Specialist no later than one (1) day after the answers or addenda were issued.

**6. Submission of Proposal**

**ALL OFFEROR PROPOSALS MUST BE RECEIVED FOR REVIEW AND EVALUATION BY THE PROCUREMENT MANAGER OR DESIGNEE NO LATER THAN 2:00 PM, Monday, July 6, 2026. *Proposals received after this deadline will not be accepted.*** The date and time of receipt will be recorded on each proposal. Proposals must be addressed and delivered to the Procurement Specialist Senior at the address listed in Section II.E. Proposals must be sealed and labeled on the outside of the package to clearly indicate that they are in response to the County's Request for Proposals No. 2026-0283-CDD/TJ. **Proposals may also be submitted electronically via Dropbox at the link provided below.**

<https://www.dropbox.com/request/4u5jr56gsm2nvrh61pf4>

**Proposals must be delivered to:**

Tammy Jim, Procurement Specialist Senior  
Santa Fe County Purchasing Department  
102 Grant Avenue (First Floor)  
Santa Fe, New Mexico 87501-0276

A public log will be kept of the names of all offeror's who submitted proposals. Pursuant to NMSA 1978, Section 13-1-116, the contents of any proposal shall not be disclosed so as to be available to competing offerors during the negotiation process.

**7. Proposal Evaluation**

The evaluation of proposals will be performed by an Evaluation Committee appointed by the Procurement Specialist Senior. This process will take place during the timeframe indicated in the Sequence of Events at III.A. During this time, the Procurement Specialist may initiate discussions with offerors who submit responsive or potentially responsive proposals for the purpose of clarifying aspects of the proposals, but proposals may be accepted and evaluated without such discussion. **Discussions SHALL NOT be initiated by the offerors.**

**8. Selection of Finalists (If Applicable)**

The Evaluation Committee may select and the Procurement Specialist Senior may notify the finalist offerors on the date indicated in the Sequence of Events at Section III.A. Only finalists will be invited to participate in the subsequent steps of the procurement if the finalist process is used.

**9. Best and Final Offers from Finalists (If Applicable)**

Finalist offerors may be asked to submit revisions to their proposals for the purpose of obtaining best and final offers by the date indicated in the Sequence of Events at Section III.A.

**10. Oral Presentation by Finalists (If Applicable)**

Finalist offerors may be required to present their proposals to the Evaluation Committee. The Procurement Specialist will schedule the time for each offeror presentation. All finalist offerors will be contacted to schedule presentations providing a location and instructions for the Oral presentations. Each presentation will be limited to one (1) hour in duration.

**11. Contract Negotiations**

The contract will be finalized with the most advantageous offeror during the timeframe indicated in the Sequence of Events at Section III.A. In the event that mutually agreeable terms cannot be reached within the time specified, the County reserves the right to finalize a contract with the next most advantageous offeror without undertaking a new procurement process.

**12. Contract Award**

The County anticipates awarding the contract on the date in the Sequence of Events at Section III.A. These dates are subject to change at the discretion of the Santa Fe County Purchasing Specialist or Procurement Manager.

The contract shall be awarded to the offeror or offerors whose proposal is most advantageous to the County, taking into consideration the evaluation factors set forth in the RFP. The most advantageous proposal may or may not have received the most points.

**13. Right to Protest**

Any protest by an offeror must be timely and in conformance with NMSA 1978, Section 13-1-172 and applicable procurement regulations. Protests must be written and must include the name and address of the protestor and the request for proposals number. It must also contain a statement of grounds for protest including appropriate supporting exhibits. The protests must be delivered to the Santa Fe County Purchasing Division:

Santa Fe County Procurement Office  
Attn: Bill Taylor, CPO/ Procurement Manager  
PO Box 276  
Santa Fe, New Mexico 87504-0276

**Protests will not be accepted by facsimile or other electronic means.**  
**Protests received after the deadline will not be accepted.**

## C. GENERAL REQUIREMENTS

This procurement will be conducted in accordance with Chapter 13, NMSA 1978, NMAC 1.4.1 and the Santa Fe County Procurement Regulations.

### 1. Acceptance of Conditions Governing the Procurement

Offerors must indicate their acceptance of the Conditions Governing the Procurement section in the letter of transmittal. Submission of a proposal constitutes acceptance of the terms and conditions of the contract template attached hereto as Appendix E.

### 2. Incurring Cost

Any cost incurred by the offeror in preparation, transmittal, presentation of any proposal or material submitted in response to this RFP shall be borne solely by the offeror.

### 3. Prime Contractor Responsibility

Any contract that may result from this RFP shall specify that the prime contractor is solely responsible for fulfillment of the contract with the County. The County will make contract payments to only the prime contractor.

### 4. Subcontractors

Use of subcontractors must be clearly explained in the proposal, and major subcontractors must be identified by name. The prime contractor shall be wholly responsible for the performance of the contract with the County whether or not subcontractors are used.

### 5. Amended Proposals

An offeror may submit an amended proposal before the deadline for receipt of proposals. Such amended proposal must be a complete replacement of the previously submitted proposal and must be clearly identified as such in the transmittal letter. County personnel will not merge, collate, or assemble proposal materials.

### 6. Offerors' Rights to Withdraw Proposal

Offerors will be allowed to withdraw their proposals at any time prior to the deadline for receipt of proposals. The offeror must submit a written withdrawal request signed by the offeror's duly authorized representative addressed to the Procurement Specialist. The approval or denial of withdrawal requests received after the deadline for receipt of the proposals is governed by the applicable procurement regulations.

7. **Proposal Offer Firm**

Responses to this RFP, including proposal prices, will be considered firm for 90 days after the due date for receipt of proposals or 90 days after receipt of a best and final offer if one is submitted.

8. **Disclosure of Proposal Contents**

Proposals shall not be opened publicly and shall not be open to public inspection until after an offeror has been selected for award of a contract.

An offeror may request in writing non-disclosure of confidential data. Proprietary or confidential data shall be readily separable from the proposal in order to facilitate eventual public inspection of the non-confidential portion of the proposal. Confidential data is normally restricted to confidential financial information concerning the offeror's organization and data that qualifies as a trade secret in accordance with the Uniform Trade Secrets Act, 57-3A-1 to 57-3A-7, NMSA 1978. The price of products offered or the cost of services proposed shall not be designated as proprietary or confidential information.

If a request is received for disclosure of data for which an offeror has made a written request for confidentiality, the Santa Fe County Procurement Manger shall examine the offeror's request and make a written determination that specifies which portions of the proposal should be disclosed. Unless the offeror takes legal action to prevent the disclosure, the proposal will be disclosed. The proposal shall be open to public inspection subject to any continuing prohibition on the disclosure of confidential data.

9. **No Obligation**

This procurement in no manner obligates Santa Fe County or any of its departments to the use of any proposed professional services until a valid written contract is awarded and approved by the appropriate authorities.

10. **Termination**

This RFP may be canceled at any time and any and all proposals may be rejected in whole or in part when the County determines such action to be in the best interest of the County

11. **Sufficient Appropriation**

Any contract awarded as a result of this RFP process may be terminated if sufficient appropriations or authorizations do not exist. Such termination will be effected by sending written notice to the contractor. The County's decision as to whether sufficient appropriations and authorizations are available will be accepted by the contractor as final.

**12. Legal Review**

The County requires that all offerors agree to be bound by the General Requirements contained in this RFP. Any offeror concerns must be promptly brought to the attention of the Procurement Specialist.

**13. Governing Law**

This procurement and any agreement with offerors that may result shall be governed by the laws of the State of New Mexico.

**14. Basis for Proposal**

Only information supplied by the County in writing through the Procurement Specialist or in this RFP should be used as the basis for the preparation of offeror proposals.

**15. Contract Terms and Conditions**

The contract between the County and the Contractor will follow the format specified by the County and contain the terms and conditions set forth in Appendix E.

**16. Contract Deviations**

Any additional terms and conditions, which may be the subject of negotiation, will be discussed only between the County and the selected offeror and shall not be deemed an opportunity to amend the proposal.

**17. Offeror Qualifications**

The Evaluation Committee may make such investigations as necessary to determine the ability of the offeror to adhere to the requirements specified within this RFP. The Evaluation Committee will reject the proposal of any offeror who is not a responsible offeror or fails to submit a responsive offer as defined in Sections 13-1-83 and 13-1-85 NMSA, 1978, subject to Procurement Manager approval.

**18. Right to Waive Minor Irregularities**

The Evaluation Committee reserves the right to waive minor technical irregularities. This right is at the sole discretion of the Evaluation Committee subject to the Procurement Manager approval.

**19. Change in Contractor Representatives**

The County reserves the right to require a change in contractor representatives if the

assigned representatives are not, in the opinion of the County, meeting the County's needs adequately. Any change in contractor representative must receive prior County approval.

**20. Notice**

The Procurement Code, Sections 13-1-28 through 13-1-199, NMSA 1978, imposes civil and misdemeanor criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for bribes, gratuities and kick-backs.

**21. County Rights**

The County reserves the right to accept all or a portion of an offeror's proposal.

**22. Right to Publish**

Throughout the duration of this procurement process and contract term, potential offerors and contractors must secure from the County written approval prior to the release of any information that pertains to the potential work or activities covered by this procurement or the subsequent contract. Failure to adhere to this requirement may result in disqualification of the offeror's proposal or termination of the contract.

**23. Ownership of Proposals**

All documents submitted in response to this Request for Proposals shall become the property of the County. However, any technical or user documentation submitted with the proposals of non-selected offerors shall be returned after the expiration of the protest period.

**24. Electronic Mail Address Recommended**

A large part of the communication regarding this procurement will be conducted by electronic mail (e-mail). It is recommended that the offeror should have a valid e-mail address to receive e-mail correspondence.

**25. Double-Sided Documents**

All submitted bids/proposal documents shall be double-sided, pursuant to Santa Fe County Resolution 2013-7, Adopting Sustainable Resource Management Principles, Section 2. A. Waste Reduction and Reuse...” it is preferred that all documents be double-sided, including those that are generated by outside entities using County funds and by consultants and contractors doing business with the County”. This is not a requirement for submitting a bid/proposal but is strongly recommended by Santa Fe County.

**26. Living Wage**

Contractor shall comply with the requirements of Santa Fe County Ordinance No. 2014-1 (Establishing a Living Wage).

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## IV. RESPONSE FORMAT AND ORGANIZATION

### A. NUMBER OF RESPONSES

Offerors shall submit only one response to this RFP.

### B. NUMBER OF COPIES

Offerors shall deliver one (1) original and four (4) identical copies of their proposal to the location specified in Section II, Paragraph E on or **before** the closing date and time for receipt of proposals. If submitting responses electronically via Dropbox provided.

### C. PROPOSAL FORMAT

All proposals shall be limited to twenty (20) pages, with exception to professional licenses and certifications, which shall be added as appendices. The document shall be typewritten on standard 8 1/2 x 11 paper, with a font **no smaller than 12 pt. pitch**, with nominal 1” margins and normal line spacing. Proposals shall be bound with tabs delineating each section.

The submission of Proposals **will be accepted electronically** utilizing a DropBox. Please utilize this link to upload your proposal submission.  
<https://www.dropbox.com/request/4u5jr56gsm2nvrh61pf4>

#### *1. Proposal Organization*

The proposal must be organized and indexed in the following format and must contain, as a minimum, all listed items in the sequence indicated.

- a. Letter of Transmittal
- b. Response to County Terms and Conditions
- c. Table of Contents (optional)
- d. Responses to Specifications – Evaluation Factors
- e. Copy of Insurance certificate
- f. Campaign Contribution Disclosure Statement

Within each section of their proposal, offerors should address the items in the order in which they appear in this RFP under Section V.B. EVALUATION FACTORS. All forms provided in the RFP must be thoroughly completed and included in the appropriate section of the proposal.

***Any proposal that does not adhere to these requirements may be deemed non-responsive and rejected on that basis.***

The **proposal summary** may be included by offerors to provide the Evaluation Committee with an overview of the technical and business features of the proposal; however, this material

will not be used in the evaluation process unless specifically referenced from other portions of the offeror's proposal.

Offerors may attach other materials that they feel may improve the quality of their responses. However, these materials should be included as items in a separate appendix.

**2. Letter of Transmittal**

Each proposal must be accompanied by a letter of transmittal. The letter of transmittal MUST:

- a. Identify the submitting person or organization;
- b. Identify the name and title of the person authorized by the organization to contractually obligate the organization;
- c. Identify the name, title and telephone number of the person authorized to negotiate the contract on behalf of the organization.
- d. Identify the names, titles and telephone numbers of person to be contacted for clarification;
- e. Explicitly indicate Acceptance of Conditions Governing the Procurement stated in Section III, Paragraph C.1;
- f. Be signed by the person authorized to contractually obligate the organization;
- g. Acknowledge receipt of any and all amendments to this RFP;
- h. Acknowledge and acceptance of the terms and conditions of the Agreement attached as Appendix E.

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## V. SPECIFICATIONS

Offerors should respond in the form of a thorough narrative to each mandatory specification. The narratives along with required supporting materials will be evaluated and awarded points accordingly.

### A. INFORMATION

#### Time Frame

The contract is scheduled to begin July 2026. Santa Fe County intends on awarding a contract with an initial term of four years.

### B. EVALUATION CRITERIA

A brief explanation of each mandatory specification is listed below. Offerors are encouraged to fully address each category completely, as points are assigned for responses to each.

#### 1. Qualifications and Experience

- A statement of what qualifies the Respondent to provide the County with these services/materials including information demonstrating the Respondent has the appropriate staffing, necessary resources and a history of demonstrated competence.
- Identification of senior and technical staff to be assigned to the project including resumes and relevant experience.
- Respondents should demonstrate comprehensive expertise across all project areas providing evidence of successful past performance in comparable projects. If the Respondent intends to subcontract any aspects of the project (e.g., solar installation) they must provide detailed information about these subcontractors and how they will be managed to ensure successful project delivery.
- Respondent Background and Qualifications: providing detailed information about the firm or joint ventures experience developing and operating EV charging infrastructure.

#### 2. Financial Plan, Viability and Solvency

- Demonstrate a clear understanding of key project elements and goals as outlined in the scope of work.
- Provide proposed approach to accomplishing the project including specific tasks and a description of level of effort that will be dedicated to each task.
- Describe approach in managing the project expertly and effectively, including specific tasks.
- Describe challenges that might be expected based on type of project, market conditions, historic preservation, environmental conditions, location site and/or other factors.

### **3. Comprehensive Project Approach**

- Detailed Project Approach: detailing the proposed methodology for implementing the project including design, construction and operations.
- Approach to managing the project scope across multiple locations.
- Project Schedule: to include a detailed timeline for all project phases including key milestones and deliverables.
- Innovation and Value-Added Approach: describing the use of innovative approaches or technologies to enhance the performance, efficiency or community benefits of the project.
- Utility Coordination Plan: demonstrating the Respondent's approach towards coordinating with utility providers to include PNM, Central New Mexico Electric Cooperative and Jemez Mountains Electric Cooperative to ensure the timely completion of project activities.
- Data Management and Reporting Approach: detailing the proposed methods for collecting, managing and reporting project data.
- Long-Term Operations and Maintenance Plan: describing the proposed plan for operating and maintaining charging infrastructure for a minimum of five (5) years. Maintenance beyond five (5) years is preferred.

### **4. Federal Grant Management Experience**

- Demonstrated Experience with Federal Grant Projects: including evidence of managing and complying with the requirements of federally funded projects.
- Understanding of Federal EV Charging Requirements: demonstrating a comprehensive knowledge of applicable federal regulations and standards for EV charging infrastructure.
- Proof of Financial Solvency: demonstrating the Respondent's ability to front the full project costs until reimbursement by the federal government and NMDOT.

### **5. Past Performance**

- Provide descriptions of current or recent past contracts with similar services being provided by your firm/company, including: a) name of individual or company; b) address of individual or company; c) name of contact person; d) telephone number and email address of contact person; and, e) type of services provided and service dates.
- Include a minimum of three (3) client references, names and telephone numbers of clients for which similar service have been performed, currently or in the recent past. Reference check may be conducted regarding the prior work experience, timing, planning and technical expertise of the firm/company's performance.
- Provide same of Charging and Fueling Infrastructure Plan as an Appendices that your firm has performed for public or private entities.

**VI. EVALUATION OF PROPOSALS**

**A. EVALUATION SCORING**

The County will evaluate responsive proposals and assign a numerical score in each category, not to exceed the maximum allowed score for that category, as determined through the Offeror’s attention to the factor detailed in the following sections. The amount of discussion to be applied to each listed topic is an individual choice of the Offeror; however, discussion should be detailed enough to inform and educate the Evaluation Committee Members.

Proposals will be scored based upon a comparison of the information submitted by each Offeror against the evaluation factors outlined below. Each Evaluation Factor is assigned the following points:

- 1. Qualifications and Experience ..... **225 points**
- 2. Financial Plan, Viability, and Solvency ..... **225 points**
- 3. Comprehensive Project Approach ..... **225 points**
- 4. Federal Grant Management Experience ..... **150 points**
- 5. Past Performance..... **175 points**
  
- TOTAL POINTS ..... 1000 points**

**B. EVALUATION PROCESS**

The evaluation process will follow the steps listed below:

- 1. All proposals will be reviewed for compliance with the mandatory specifications stated within the RFP. Proposals deemed non-responsive will be eliminated from further consideration.
- 2. The Procurement Specialist may contact the Offeror for clarification of the response as specified in Section III, Paragraph B.7.
- 3. The Evaluation Committee may use other sources of information to perform the evaluation as specified in Section III, Paragraph C.18.
- 4. Responsive proposals will be evaluated on the factors in Section V that have been assigned a point value. The responsible Offerors with the highest scores will be selected as finalist Offerors ‘shortlisted’ based upon the proposals submitted. If an oral presentation is recommended, the ‘shortlisted’ firms will be provided questions by the Selection Committee for their “Oral Presentations.” Each presentation will be evaluated by the Selection Committee. The oral presentation that receives the highest points and is most advantageous to the County, taking into consideration the evaluation factors in Section VI, will be recommended for contract award as specified in Section III, Paragraph B.11. Only the points from the Oral Presentation will be calculated for

most & highest qualified firms. Points from the “shortlisted” evaluations will only be used if there is a tie resulting from the Oral Presentations. Please note, however, that a serious deficiency in the response to any one factor may be grounds for rejection regardless of overall score.

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**APPENDIX A**

**ACKNOWLEDGEMENT OF RECEIPT FORM  
CHARGING & FUELING INFRASTRUCTURE (CFI)  
COMMUNITY GRANT IMPLEMENTATION  
RFP NO. 2026-0283-CDD/TJ**

In acknowledgement of receipt of this Request for Proposal the undersigned agrees that he/she has received a complete copy, beginning with the title page and table of contents, and ending with Appendix E.

The acknowledgement of receipt should be signed and returned to the Procurement Specialist no later than close of business on **Friday, June 12, 2026**. Only potential Offerors who elect to return this form completed with the indicated intention of submitting a proposal will receive copies of all Offeror written questions and the County's written responses to those questions as well as RFP amendments, if any are issued.

FIRM: \_\_\_\_\_

REPRESENTED BY: \_\_\_\_\_

TITLE: \_\_\_\_\_ PHONE NO.: \_\_\_\_\_

E-MAIL: \_\_\_\_\_ FAX NO.: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

This name and address will be used for all correspondence related to the Request for Proposal.

Firm does/does not (**circle one**) intend to respond to this Request for Proposals.

Tammy Jim, Procurement Specialist Senior  
Santa Fe County Purchasing Division  
102 Grant Avenue (First Floor)  
Santa Fe, New Mexico 87501-0276  
Phone: (505) 986-6370  
Email: [tjim@santafecountynm.gov](mailto:tjim@santafecountynm.gov)

## APPENDIX B

### CAMPAIGN CONTRIBUTION DISCLOSURE FORM

Pursuant to NMSA 1978, § 13-1-191.1 (2006), any person seeking to enter into a contract with any state agency or local public body **for professional services, a design and build project delivery system, or the design and installation of measures the primary purpose of which is to conserve natural resources** must file this form with that state agency or local public body. This form must be filed even if the contract qualifies as a small purchase or a sole source contract. The prospective contractor must disclose whether they, a family member or a representative of the prospective contractor has made a campaign contribution to an applicable public official of the state or a local public body during the two years prior to the date on which the contractor submits a proposal or, in the case of a sole source or small purchase contract, the two years prior to the date the contractor signs the contract, if the aggregate total of contributions given by the prospective contractor, a family member or a representative of the prospective contractor to the public official exceeds two hundred and fifty dollars (\$250) over the two year period.

Furthermore, the state agency or local public body shall void an executed contract or cancel a solicitation or proposed award for a proposed contract if: 1) a prospective contractor, a family member of the prospective contractor, or a representative of the prospective contractor gives a campaign contribution or other thing of value to an applicable public official or the applicable public official's employees during the pendency of the procurement process or 2) a prospective contractor fails to submit a fully completed disclosure statement pursuant to the law.

THIS FORM MUST BE FILED BY ANY PROSPECTIVE CONTRACTOR WHETHER OR NOT THEY, THEIR FAMILY MEMBER, OR THEIR REPRESENTATIVE HAS MADE ANY CONTRIBUTIONS SUBJECT TO DISCLOSURE.

The following definitions apply:

**“Applicable public official”** means a person elected to an office or a person appointed to complete a term of an elected office, who has the authority to award or influence the award of the contract for which the prospective contractor is submitting a competitive sealed proposal or who has the authority to negotiate a sole source or small purchase contract that may be awarded without submission of a sealed competitive proposal.

**“Campaign Contribution”** means a gift, subscription, loan, advance or deposit of money or other thing of value, including the estimated value of an in-kind contribution, that is made to or received by an applicable public official or any person authorized to raise, collect or expend contributions on that official's behalf for the purpose of electing the official to either statewide or local office. “Campaign Contribution” includes the payment of a debt incurred in an election campaign, but does not include the value of services provided without compensation or unreimbursed travel or other personal expenses of individuals who volunteer a portion or all of their time on behalf of a candidate or political committee, nor does it include the administrative or solicitation expenses of a political committee that are paid by an organization that sponsors the committee.

“**Family member**” means spouse, father, mother, child, father-in-law, mother-in-law, daughter-in-law or son-in-law.

“**Pendency of the procurement process**” means the time period commencing with the public notice of the request for proposals and ending with the award of the contract or the cancellation of the request for proposals.

“**Person**” means any corporation, partnership, individual, joint venture, association or any other private legal entity.

“**Prospective contractor**” means a person who is subject to the competitive sealed proposal process set forth in the Procurement Code or is not required to submit a competitive sealed proposal because that person qualifies for a sole source or a small purchase contract.

“**Representative of a prospective contractor**” means an officer or director of a corporation, a member or manager of a limited liability corporation, a partner of a partnership or a trustee of a trust of the prospective contractor.

DISCLOSURE OF CONTRIBUTIONS:

Contribution Made By: \_\_\_\_\_

Relation to Prospective Contractor: \_\_\_\_\_

Name of Applicable Public Official: \_\_\_\_\_

Date Contribution(s) Made: \_\_\_\_\_  
\_\_\_\_\_

Amount(s) of Contribution(s) \_\_\_\_\_  
\_\_\_\_\_

Nature of Contribution(s) \_\_\_\_\_  
\_\_\_\_\_

Purpose of Contribution(s) \_\_\_\_\_  
\_\_\_\_\_

(Attach extra pages if necessary)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title (position)

--OR--

**NO CONTRIBUTIONS IN THE AGGREGATE TOTAL OVER TWO HUNDRED FIFTY DOLLARS (\$250) WERE MADE** to an applicable public official by me, a family member or representative.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title (position)

**APPENDIX C**

**COST PROPOSAL**

**(APPENDIX D IS TO BE SUBMITTED WITH THE ORIGINAL PROPOSAL ONLY OR IF SUBMITTING ELECTRONICALLY VIA DROPBOX, SEND IN A SEPARATE FILE NAMED PROPOSED FEE SCHEDULE)**

**Vendor Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone Number:** \_\_\_\_\_

**Email:** \_\_\_\_\_

The Offeror must submit an itemized budget including rate per hour by staff level that may be assigned to any given project based on the tasks and activities set forth in the Scope of Work. Any out of pocket and administrative costs (excluding travel costs) shall also be provided.

**APPENDIX D**

**SAMPLE CONSTRUCTION CONTRACT**

**AGREEMENT BETWEEN SANTA FE COUNTY AND CONTRACTOR  
FOR CONSTRUCTION SERVICES FOR OFFEROR NAME**



**SANTA FE COUNTY  
PURCHASING DIVISION  
2014 EDITION**

[Changes, additions, deletions and/or any modifications other than those agreed upon by the parties upon execution of this contract, without the written consent of Santa Fe County shall render this document null and void.]

Hereafter “County”:

Gregory S. Shaffer, County Manager  
Santa Fe County  
PO Box 276  
Santa Fe, New Mexico 87504-0276  
TELEPHONE: 505-986-6200  
FAX: 505-995-2740

Hereafter “Contractor”:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
TELEPHONE: \_\_\_\_\_  
E-MAIL ADDRESS: \_\_\_\_\_

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## RECITALS

**WHEREAS**, the County requires the services of a master developer to provide design, construction services for the Charging and Fueling Infrastructure (CFI) Community Grant Implementation for installation of thirty-three (33) Electric Vehicle Stations throughout the County; and

**WHEREAS**, in accordance with Section 13-1-112, and the Santa Fe County Purchasing Regulations and Policy Manual, the County issued Request for Proposal No. 2026-0283-CDD/TJ to procure for construction services for the master developer of the Charging and Fueling Infrastructure (CFI) Community Grant Implementation Grant project; and

**WHEREAS**, based upon the evaluation criteria stated in the RFP for the purpose of determining the most qualified offeror, the County has determined that the Engineer is the most responsive and highest rated offeror; and

**WHEREAS**, the County requires the services of the Contractor, and the Contractor is willing to provide these services and both parties wish to enter into this Agreement.

**NOW THEREFORE**, in consideration of the mutual obligations herein, the parties agree as follows:

## ARTICLE 1 THE CONTRACT DOCUMENTS

### 1.1 DOCUMENTS

The contract documents consist of the following:

- Agreement between County and Contractor
  - General Conditions of the Construction Contract
  - Conditions of the Work of the Construction Contract
  - Bid Sheet
  - Addenda and Modifications issued before and after execution of this Contract
- Attachment A  
Attachment B

### 1.2 CERTIFICATES AND DOCUMENTATION

The following certificates and documentation are hereby attached as exhibits as follows:

- |  |           |
|--|-----------|
| Project Manual                                 | Exhibit A |
| Technical Specifications as listed in Plan Set | Exhibit B |
| Labor and Material Payment Bond                | Exhibit C |
| Performance Bond                               | Exhibit D |
| Assignment of Antitrust Claims                 | Exhibit E |
| Certificate of Insurance                       | Exhibit F |

Notice of Award  
Notice to Proceed  
Change Order  
Certificate of Substantial Completion

Exhibit G  
Exhibit H  
Exhibit I  
Exhibit J

**ARTICLE 2  
THE WORK**

**2.1 THE WORK**

The Contractor shall perform all the Work required by the Contract Documents for the following:

**ARTICLE 3  
EFFECTIVE DATE, TIME OF COMMENCEMENT,  
SUBSTANTIAL COMPLETION AND AMENDMENTS**

**3.1 EFFECTIVE DATE**

The Effective Date of this Agreement is the date of signature by the County.

**3.2 TIME OF COMMENCEMENT**

The work to be performed under this Contract shall be commenced no later than ten (10) consecutive calendar days after the date of written Notice to Proceed issued by the County, hereto attached as Exhibit H.

**3.3 SUBSTANTIAL COMPLETION**

The Contractor shall achieve Substantial Completion of the entire work no later than 180 calendar days from the date of the Notice to Proceed, except as hereafter extended by valid written Change Order. A Certificate of Substantial Completion, attached hereto as Exhibit J, will be issued by the County to the Contractor, as adjusted by any Change Order, attached hereto as Exhibit I.

**3.4 TIME FOR COMPLETION AND LIQUIDATED DAMAGES**

Should the Contractor neglect, refuse, or otherwise fail to complete the Work within the time specified in this Article, the Contractor agrees that Liquidated Damages in the amount of \$500.00 shall be assessed per each calendar day that expires after the date of substantial completion, as adjusted by any change order, and until issuance by the County of a certificate of Substantial Completion in accordance with Paragraph 7 (Effective Date and Term) of the General conditions.

- A. It is hereby understood and mutually agreed, by and between the Contractor and the County, that the date of beginning and the time for completion as specified in the contract of the work to be done hereunder are *essential conditions* of this contract and

it is further mutually understood and agreed that the work outlined in this contract shall be commenced on a date to be specified in the "Notice to Proceed."

- B. The Contractor agrees that work shall be prosecuted regularly, diligently and uninterruptedly at such rate of progress as will insure full completion thereof within the time specified. It is expressly understood and agreed, by and between the Contractor and the County, that the time for the completion of the work described herein is a reasonable time for the completion of the same, taking into consideration the average climatic range and usual industrial conditions prevailing in this locality.
- C. If the Contractor shall neglect, fail or refuse to complete the work within the time herein specified or any proper extension thereof granted by the County, then the Contractor does hereby agree, as a part consideration for the awarding of this contract, to pay to the County the amount specified in the contract, not as a penalty but as liquidated damages for such breach of contract as herein set forth, for each and every calendar day that the contract shall be in default after the time stipulated in the contract for completing the work.
- D. The amount is fixed and agreed upon by and between the Contractor and the County because of the impracticability and extreme difficulty of fixing and ascertaining the actual damages the County would in such event sustain, and the amount is agreed to be the amount of damages which the County would sustain and the amount shall be retained from time to time by the County from current periodical estimates.
- E. It is agreed that time is of the essence of each and every portion of this contract and of the specifications wherein a definite and certain length of time is fixed for the performance of any act whatsoever and where under the contract an additional time is allowed for the completion of any work, the new time limit fixed by such extension shall be of the essence of this contract. Provided that the Contractor shall not be charged with liquidated damages or any excess cost when the County determines that the Contractor is without fault and the Contractor's reasons for the time extension are acceptable to the County. Provided that the Contractor shall not be charged with liquidated damages or any excess cost when the delay in completion of the work is due:
  - 1. To any preference, priority or allocation order duly issued by the County;
  - 2. To unforeseeable cause beyond the control and without the fault or negligence of the Contractor, including but not restricted to, acts of God, or of the public enemy, acts of the County, acts of another contractor in the performance of a contract with the County, fires, floods, epidemics, quarantine restrictions, strikes, freight embargoes, and severe weather;
  - 3. To any delays of subcontractors or suppliers occasioned by any of the causes specified in subsections above.

- F. Provided further, that the Contractor shall, within ten days from the beginning of such delay, unless the County shall grant a further period of time prior to the date of final settlement of the contract, notify the County in writing of the causes of the delay, who shall ascertain the facts and extent of the delay and notify the Contractor within a reasonable time of its decision in the matter.

**3.5 AMENDMENTS**

This Agreement may be amended by mutual agreement by both parties upon issuance of a Change Order by the County to the Contractor. Any such amendment shall be in accordance with Paragraph 10 (Amendments – Change Orders) of the General Conditions. Unless otherwise agreed to by the parties, an amendment shall not affect any outstanding Purchase Order(s) issued by the County prior to the effective date of the amendment.

**ARTICLE 4  
CONTRACT SUM**

**4.1 CONTRACT SUM**

The County shall pay the Contractor in current funds for the performance of the Work, subject to additions and deductions by Change Order as provided in the Contract Documents, an agreed upon Lump Sum of (enter dollar amount in words) Dollars (\$0.00 enter dollar amount), exclusive of New Mexico gross receipts tax.

**4.2 CONTRACT AMOUNT**

**The Contract sum is determined as follows:** (insert data from bid form concerning base bid, alternates, etc.)

|                                |           |                          |
|--------------------------------|-----------|--------------------------|
| Base Bid                       | \$        |                          |
| List Alternates, if applicable | \$        |                          |
|                                | \$        |                          |
|                                | \$        |                          |
| <b>Total Contract Amount</b>   | <b>\$</b> | , exclusive of<br>NM grt |

**ARTICLE 5  
PROGRESS PAYMENTS**

**5.1 PROGRESS PAYMENTS**

Based upon an Application for Payment submitted to the County by the Contractor and Certificates for Payment issued by the County, the County shall make progress payments on account of the Contract sum to the Contractor as provided in the Contract documents for the period ending the last day of the month as follows:

- A. No later than 21 working days following receipt by the County of an undisputed Application for Payment, one hundred percent (100%) of the portion of the Contract Sum properly allocable to labor, materials, and equipment incorporated in the Work and one hundred percent (100%) of the portion of the Contract Sum properly allocable to materials and equipment suitably stored at the site or some other location agreed upon in writing for the period covered by the Application for Payment, less the aggregate of previous payments made by the County; less such amounts as the Architect/ Engineer shall determine for all incomplete Work and unsettled claims as provided in the Contract Documents (Section 57-28-5, NMSA 1978).
- B. When making payments, the County, Contractor or subcontractor shall not retain, withhold, hold back or in any other manner not pay amounts owed for work performed. For additional information regarding retainage and the Prompt Payment Act (refer to Section 57-28-5, NMSA 1978).
- C. Contractors and subcontractors shall make prompt payment to their subcontractors and suppliers for amounts owed for work performed on the construction project within 21 days after receipt of payment from the County, contractor or subcontractor. If the contractor or subcontractor fails to pay its subcontractor and suppliers by first- class mail or hand delivery within twenty-one days after receipt of an undisputed request for payment, the contractor or subcontractor shall pay interest to its subcontractors and suppliers beginning on the 22nd day after payment was due, computed at one and one-half percent of the undisputed amount per month or fraction of a month until payment is issued. These payment provisions apply to all tiers of contractors, subcontractors and suppliers (Section 57-28-1 et. seq. NMSA 1978).
- D. In preparing estimates the material delivered on the site and preparatory work done may be taken into consideration.
- E. All material and work covered by partial payments made shall thereupon become the sole property of the County, but this provision shall not be construed as relieving the Contractor from the sole responsibility for the care and protection of materials and work upon which payments have been made or the restoration of any damaged work, or as a waiver of the right of the County to require the fulfillment of all of the terms of the contract.
- F. County's right to withhold certain amounts and make application thereof. The Contractor agrees that it will indemnify and hold the County harmless from all claims growing out of the lawful demands of subcontractors, laborers, workmen, mechanics, material men, and furnisher of machinery and parts thereof, equipment, power tools, and all supplies, including commissary, incurred in the furtherance of the performance of this contract. The Contractor shall, at the County's request, furnish satisfactory evidence that all obligations of the nature hereinabove designated have been paid, discharged, or waived. If the Contractor fails so to do, then the County may, after having served written notice on the said Contractor, either pay unpaid bills, of which the County has written notice, direct, or withhold from the Contractor's

unpaid compensation a sum of money deemed reasonably sufficient to pay any and all such lawful claims until satisfactory evidence is furnished that all liabilities have been fully discharged whereupon payment to the Contractor shall be resumed, in accordance with the terms of this contract, but in no event shall the provisions of this sentence be construed to impose any obligations upon the County to either the Contractor or its Surety. In paying any unpaid bills of the Contractor, the County shall be deemed the agent of the Contractor, and any payment so made by the County shall be considered as a payment made under the contract by the County to the Contractor and the County shall not be liable to the Contractor for any such payments made in good faith.

**ARTICLE 6  
FINAL PAYMENT**

**6.1 FINAL PAYMENT**

The entire unpaid balance of the Contract Sum, shall be paid by the County to the Contractor within 30 calendar days after notification of the County by the Architect/Engineer that all incomplete and unacceptable work that was noted during the Substantial Completion Inspection and listed on the attachment to the Certificate of Substantial Completion has been corrected, and provided the Contract has been fully performed and a final Certificate for Payment has been issued by the Architect/Engineer. In addition, the Contractor shall provide to the County a certified statement of Release of Liens and Consent of Surety.

**6.2 ACCEPTANCE OF FINAL PAYMENT CONTITUTES RELEASE**

The acceptance by the Contractor of final payment shall be and shall operate as a release to the County of all claims and all liability to the Contractor for all things done or furnished in connection with this work and for every act and neglect of the County and others relating to or arising out of this work. No payment, however, final or otherwise, shall operate to release the Contractor or its sureties from any obligations under this contract or the Performance and Payment Bond.

**IN WITNESS WHEREOF**, the parties have duly executed this Agreement as of the date first written above.

**SANTA FE COUNTY**

\_\_\_\_\_  
Santa Fe County Board of County Commissioners

**ATTESTATION**

\_\_\_\_\_  
Katharine E. Clark  
Santa Fe County Clerk

\_\_\_\_\_  
Date

Approved as to form:

\_\_\_\_\_  
Walker Boyd  
Santa Fe County Attorney

\_\_\_\_\_  
Date

**CONTRACTOR:**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**GENERAL CONDITIONS  
TO AGREEMENT BETWEEN SANTA FE COUNTY  
AND CONTRACTOR  
FOR CONSTRUCTION SERVICES**

**1.0 DEFINITIONS**

The following terms as used in this contract are respectively defined as follows:

- 1.1 *Application for Payment* Contractor's written request for payment for completed portions of the work and, for materials delivered or stored and properly labeled for the respective project.
- 1.2 *Change Order* A written document between the County and the Contractor signed by the County and the Contractor authorizing a change in the work or an adjustment in the contract sum or the contract time. A change order may be provided with written authority from the County for such procedure and that a copy of such written authority is furnished to the Contractor upon request. The contract sum and the contract time may be changed only by change order. A change order may be in the form of additional compensation or time; or less compensation or time known as a Deduction (from the contract) the amount deducted from the contract sum by change order.
- 1.3 *Calendar Day* Each and every Day shown on the calendar, beginning and ending at midnight.
- 1.4 *Contract Period* The elapsed number of working days or calendar days from the specified date of commencing work to the specified date of completion, as specified in the contract.
- 1.5 *Contractor* is a person, firm or corporation with whom the contract is entered into with the County.
- 1.6 *Construction Documents* All drawings, specifications and addenda associated with a specific construction project.
- 1.7 *Construction Schedule* A schedule in form satisfactory to the County, showing the proposed dates of commencement and completion of each of the various subdivisions of work required under the contract documents and the anticipated amount of each monthly payment that will become due the Contractor in accordance with the progress schedule.
- 1.8 *Day* The word "day" means a calendar day of 24 hours measured from midnight to the next midnight.
- 1.9 *Labor and Material Payment Bond* A written form of security from a surety (bonding)

company to the County, on behalf of an acceptable prime Contractor or subcontractor, guaranteeing payment to the County in the event the Contractor fails to pay for all labor, materials, equipment, or services in accordance with the contract. (see Performance Bond and Surety Bond).

- 1.10** *Contract Sum Agreement (See Stipulated Sum Agreement)*
- 1.11** *Contract Sum Bid* A single entry amount to cover all labor, equipment, materials, services, and overhead and profit for completing the construction of a variety of unspecified items of work without the benefit of a cost breakdown.
- 1.12** *Contract Sum Contract* A written contract between the County and Contractor wherein the County agrees to pay the contractor a specified sum of money for completing a scope of work consisting of a variety of unspecified items or work.
- 1.13** *Payment Bond* A written form of security from a surety company to the County, on behalf of an acceptable prime contractor or subcontractor, guaranteeing payment to all persons providing labor, materials, equipment, or services in accordance with the contract.
- 1.14** *Performance Bond* A written form of security from a surety company to the County, on behalf of an acceptable prime contractor or subcontractor, guaranteeing the completion of the work in accordance with the terms of the contract.
- 1.15** *Progress Payment* A payment from the County to the Contractor determined by calculating the difference between the completed work and materials stored and a predetermined schedule of values or unit costs. (see Schedule of Values, Unit Costs).
- 1.16** *Progress Schedule* A pictorial or written schedule (including a graph or diagram) that shows proposed and actual start and completion dates of the various work elements.
- 1.17** *Punch list* a list of items to be completed or corrected, prepared by the County, checked and augmented as required by the Contractor or Construction Manager is appended hereto as Exhibit J. Note: The failure to include any item on such list does not relieve the Contractor of the responsibility to complete all work in accordance with the contract documents.
- 1.18** *Schedule of Values* A statement furnished by the Contractor to the County reflecting the portions of the contract sum allotted for the various parts of the work and used as the basis for reviewing the Contractor's Applications for Payment.
- 1.19** *Services* Includes services performed, workmanship, and material furnished or utilized in the performance of services.

- 1.20 *Stipulated Sum Agreement*** A written agreement in which a specific amount is set forth as the total payment for completing the contract (See Contract Sum Contract).
- 1.21 *Subcontractor*** is a person, firm or corporation supplying labor and materials or only labor for work at the site of the project for, and under separate contract or agreement with, the Contractor.
- 1.22 *Unit Price Contract*** A written contract wherein the County agrees to pay the Contractor a specified amount of money for each unit of work successfully completed as set forth in the contract.
- 1.23 *Unit Prices*** A predetermined price for a measurement or quantity of work to be performed within a specific contract. The designated unit price would include all labor materials, equipment or services associated with the measurement or quantity established.
- 1.24 *Working Day*** means every day except Saturday, Sunday and holidays recognized by Santa Fe County. Based on a review of weather that may adversely affect the Contractor's ability to effectively prosecute the Work, and the actual Work performed by the Contractor, the County will determine (between the end of the day and noon of the next day) if the County will charge a Working Day. If the Contractor was able to effectively prosecute Work on a critical path item for six or more hours on a Saturday, Sunday or County-recognized Holiday, the County may charge a Working Day.
- 1.25 *Work on (at) the project*** is work to be performed at the location of the project, including the transportation of materials and supplies to or from the location of the project by employees of the Contractor and any subcontractor.

## **2. CONTRACT AND CONTRACT DOCUMENTS**

- 2.1 Entire Agreement.** This Agreement represents the entire contract between the parties and, except as otherwise provided herein, may not be amended, changed, modified, or altered without the written consent of the parties hereto. This Agreement incorporates all of the conditions, agreements, and understandings between the parties concerning the subject matter of this Agreement, and all such conditions, understandings, and agreements have been merged into this written Agreement. No prior condition, agreement, or understanding, verbal or otherwise, of the parties or their agents shall be valid or enforceable unless incorporated in this written Agreement.
- 2.2 Relationship of Contract Documents.** The Contract Documents are complementary, and any requirement of one Contract Document shall be as binding as if required by all.
- 2.3 Conflicting Conditions.** Any provisions in any of the Contract Documents which may be in conflict or inconsistent with any of the paragraphs in these General Conditions shall be void to the extent of such conflict or inconsistency.

### **3. PLANS, SPECIFICATIONS AND ADDENDA**

- 3.1** The plans, specifications and addenda, hereinafter enumerated in Article 1 of the Agreement Between County and Contractor for Construction shall form part of this contract and the provisions thereof shall be as binding upon the parties hereto as if they were herein fully set forth. The table of contents, titles, headings, running headlines and marginal notes contained herein and in said documents are solely to facilitate reference to various provisions of the Contract Documents and in no way affect or limit the interpretation of the provisions to which they refer.
- 3.2** Certificates and Documents Incorporated. All certificates and documentation required by the provisions of the Agreement shall be attached to this Agreement at the time of execution, and are hereby incorporated by reference as though set forth in full in this Agreement to the extent they are consistent with its conditions and terms.

### **4. CONTRACT SECURITY – BONDS**

- 4.1** Performance Bond. The Contractor shall furnish a performance bond in an amount at least equal to 100% of the contract sum as security for the faithful performance of this contract. The performance bond and the payment bond may be in one or in separate instruments in accordance with local law.
- 4.2** Payment Bond. The Contractor shall provide payment bond in an amount not less than 100% of the contract sum or in a penal sum not less than that prescribed by state, territorial or local law, as security for the payment of all persons performing labor on the project under this contract, furnishing materials in connection with this contract and all of Contractor's requirements as specified in the Contract Documents. The Payment Bond shall remain in effect until one year after the date when final payment becomes due.
- 4.3** Additional or Substitute Bond. If at any time the County for justifiable cause shall be or become dissatisfied with any surety or sureties, then upon the Performance or Payment Bonds, the Contractor shall within five days after notice from the County so to do, substitute an acceptable bond (or bonds) in such form and sum and signed by such other surety or sureties as may be satisfactory to the County. The premiums on such bond shall be paid by the Contractor. No further payments shall be deemed due nor shall be made until the new surety or sureties shall have furnished such an acceptable bond to the County.
- 4.4** Labor and Material Bond. The Contractor shall provide to the County Labor and Material Bond in an amount equal to the required payments by the Contractor to pay specified subcontractors, laborers, and materials suppliers associated with the project.

### **5. TERMS AND MEANINGS**

Terms used in this Agreement that are defined in the Conditions of the Contract shall have the meanings designated in those Conditions.

- 5.1 Words and Phrases.** Words, phrases, and abbreviations which have well-known technical or trade meanings used in the Contract Documents shall be used according to such recognized meanings. In the event of a conflict, the more stringent meaning shall govern.
- 5.2 Gender, Singular/Plural.** Words of any gender used in this Agreement shall be held and construed to include any other gender, and words in the singular number shall be held to include the plural, unless the context otherwise requires.
- 5.3 Captions and Section Headings.** The captions and section headings contained in this Agreement are for convenience of reference only, and in no way limit, define, or enlarge the terms, scope and conditions of this Agreement.
- 5.4 Interchangeable Terms.** For purposes of all provisions within this Agreement and all attachments hereto, the terms “Agreement” and “Contract” shall have the same meaning and shall be interchangeable.

## **6. COMPLIANCE WITH APPLICABLE LAW, CHOICE OF LAW**

- 6.1** This Agreement shall be governed exclusively by the provisions hereof and by the laws of the State of New Mexico and applicable ordinances of Santa Fe County.
- 6.2** In performing its obligations hereunder, the Contractor shall comply with all applicable laws, ordinances, and regulations, including Santa Fe County Ordinance 2014-1 (Establishing a Living Wage).
- 6.3** **Minimum Wage Rates.** The Contractor, all subcontractors and sub-subcontractors warrants and agree to will comply with all applicable provisions of the New Mexico Public Works Minimum Wage Act as outlined in the Bid Documents. Wage rates are not applicable to projects costing less than \$60,000.
- 6.4** This Agreement shall be construed in accordance with the substantive laws of the State of New Mexico, without regard to its choice of law rules. Contractor and the County agree that the exclusive forum for any litigation between them arising out of or related to this Agreement shall be federal and state district courts of New Mexico.
- 6.5** Pursuant to 13-1-191, NMSA 1978, reference is hereby made to the criminal laws of New Mexico, including §30-14-1, §30-24-2, and §30-41-1 through 3, NMSA 1978, which prohibit bribes, kickbacks, and gratuities, violation of which constitutes a felony. Further, the Procurement Code, 13-1-28 through 13-1-199, NMSA 1978, imposes civil and criminal penalties for its violation.
- 6.6** **New Mexico Tort Claims Act.** By entering into this Agreement, neither party shall be responsible for liability incurred as a result of the other party’s acts or omissions in connection with this Agreement. Any liability incurred in connection with this Agreement is subject to the immunities and limitations of the New Mexico Tort Claims Act, Sections

41-4-1, et seq., NMSA 1978, as amended. The County and its “public employees” as defined in the New Mexico Tort Claims Act, do not waive sovereign immunity, do not waive any defense and do not waive any limitation of liability pursuant to law. No provision in this Agreement modifies or waives any provision of the New Mexico Tort Claims Act.

- 6.7** Provision Required by Law Deemed Inserted. Each and every provision of law and clause required by law to be inserted in this contract shall be deemed to be inserted herein and the contract shall be read and enforced as though it were included herein, and if through mistake or otherwise any such provision is not inserted, or is not correctly inserted, then upon the application of either party the contract shall forthwith be physically amended to make such insertion or correction.

## **7. EFFECTIVE DATE AND TERM**

- 7.1** This Agreement shall, upon due execution by all parties, become effective in accordance with the Agreement Between County and Contractor for Construction, Article 3 - Effective Date, Time of Commencement and Substantial Completion. This Agreement shall not become effective until: (1) approved by the Santa Fe County Commissioners and/or the County Manager or their designee; and (2) signed by all parties required to sign this Agreement.
- 7.2** This Contract shall achieve Substantial Completion in accordance with the Agreement Between County and Contractor, Article 3 - Effective Date, Time of Commencement and Substantial Completion, unless earlier terminated pursuant to Section 8 (Termination) or 9, (Appropriations and Authorizations) of these General Conditions.

## **8. TERMINATION**

- 8.1** Termination of Agreement for Cause. Either party may terminate the Agreement based upon any material breach of this Agreement by the other party. The non-breaching party shall give the breaching party written notice of termination specifying the grounds for the termination. The termination shall be effective 30 days from the breaching party’s receipt of the notice of termination, during which time the breaching party shall have the right to cure the breach. If, however, the breach cannot with due diligence be cured within 30 days, the breaching party shall have a reasonable time to cure the breach, provided that, within 30 days of its receipt of the written notice of termination, the breaching party began to cure the breach and advised the non-breaching party in writing that it intended to cure.
- 8.2** Termination for Convenience of the County. The County may, in its discretion, terminate this Agreement at any time for any reason by giving the Contractor written notice of termination. The notice shall specify the effective date of termination, which shall not be less than 15 days from the Contractor’s receipt of the notice. The County shall pay the Contractor for acceptable work, determined in accordance with the specifications and standards set forth in this Agreement, performed before the effective date of termination but shall not be liable for any work performed after the effective date of termination.

- 8.3 Right of the County to Terminate Contract** In the event that any of the provisions of this contract are violated by the Contractor, or by any of its subcontractors, the County may serve written notice upon the Contractor and the Surety of its intention to terminate the contract, such notices to contain the reasons for such intention to terminate the contract, and unless within 10 days after the serving of such notice upon the Contractor, such violation or delay shall cease and satisfactory arrangement of correction be made, the contract shall, upon the expiration of said 10 days, cease and terminate. In the event of any such termination, the County shall immediately serve notice thereof upon the Surety and the Contractor and the Surety shall have the right to take over and perform the contract. Provided, however, that if the Surety does not commence performance thereof within 10 days from the date of the mailing to such Surety of notice of termination, the County may take over the Work and prosecute the same to completion by contract or by force account and at the expense of the Contractor and the Contractor and its Surety shall be liable to the County for any excess cost occasioned the County thereby, and in such event the County may take possession of and utilize in completing the work, such materials, appliances, and plant as may be on the site of the Work.

## **9. APPROPRIATIONS AND AUTHORIZATIONS**

This Agreement is contingent upon sufficient appropriations and authorizations being made for performance of this Agreement by the Santa Fe County Board of County Commissioners and/or, if state funds are involved, the New Mexico State Legislature. If sufficient appropriations and authorizations are not made in this or future fiscal years, this Agreement shall terminate upon written notice by the County to the Contractor. Such termination shall be without penalty to the County, and the County shall have no duty to reimburse the Contractor for expenditures made in the performance of this Agreement. The County is expressly not committed to expenditure of any funds until such time as they are programmed, budgeted, encumbered and approved for expenditure by the County. The County's decision as to whether sufficient appropriations and authorizations have been made for the fulfillment of this Agreement shall be final and not subject to challenge by the Contractor in any way or forum, including a lawsuit.

The terms of this Agreement are contingent upon sufficient appropriations and authorization being made by the Legislature of New Mexico for the performance of this Agreement. If sufficient appropriations and authorization are not made by the Legislature, the Owner may immediately terminate this Agreement by giving Contractor written notice of such termination. The Owner's decision as to whether sufficient appropriations are available shall be accepted by the Contractor and shall be final. Contractor hereby waives any rights to assert an impairment of contract claim against the Owner or the NMED or the State of New Mexico in the event of immediate or Early Termination of this Agreement by the Owner or the Department.

This contract is funded in whole or in part by funds made available under a NMED Grant Agreement. Should the NMED early terminate the grant agreement, the Owner may early terminate this contract by providing Contractor written notice of such termination. In the event of termination pursuant to this paragraph, the Owner's only liability shall be to pay

Contractor for acceptable goods delivered and services rendered before the termination date.

## **10. AMENDMENTS – CHANGE ORDERS**

Contract Documents may be amended by a Change Order (Exhibit I) to allow for additions, deletions, and revision as specified in Article 2 (the Work) of this Agreement.

## **11. INDEMNIFICATION**

**11.1** The Contractor shall defend, indemnify, and hold harmless the County and its elected officials, agents, and employees from any losses, liabilities, damages, demands, suits, causes of action, judgments, costs or expenses (including but not limited to court costs and attorneys' fees) resulting from or directly or indirectly arising out of the Contractor's performance or non-performance of its obligations under this Agreement, including but not limited to the Contractor's breach of any representation or warranty made herein.

**11.2** The Contractor agrees that the County shall have the right to control and participate in the defense of any such demand, suit, or cause of action concerning matters that relate to the County and that such suit will not be settled without the County's consent, such consent can not to be unreasonably withheld. If a conflict exists between the interests of the County and the Contractor in such demand, suit, or cause of action, the County may retain its own counsel to represent the County's interest.

**11.3** The Contractor's obligations under this section shall not be limited by the provisions of any insurance policy the Contractor is required to maintain under this Agreement.

## **12. AGGRIEVEMENT PROCEDURE DURING CONTRACT ADMINISTRATION**

**12.1** Any claims, disputes, or other matters in question between the Contractor and the County, except those which have been waived by the making or acceptance of final payment as provided in Paragraph 6.2 of the Agreement Between Santa Fe County and Contractor for Construction, shall be presented in the form of a written request accompanied by supporting data to the County for formal decision, with a copy to the other party. Such formal decision of the County is binding upon the Contractor and the County unless either or both notify each other and the County in writing within 15 days of their receipt of the decision that they are unwilling to abide by the County's decision, are thereby aggrieved in connection with the decision, and are separately exercising such rights as either may have under the Contract Documents or by law and regulation. If the County fails to provide a written decision or a reasonable schedule to issue a written decision within 10 days after the County or the Contractor has presented its request, that party may consider itself aggrieved and may proceed to exercise its rights.

**12.2** A settlement agreement signed by the County and the Contractor shall supersede and cancel any other dispute resolution proceedings regarding the same matter.

**12.3** Unless work is stopped or payment withheld in accordance with the conditions of this

contract, or unless otherwise agreed in writing, the Contractor shall carry on the Work and maintain its progress during any dispute resolution proceedings, and the County shall continue to make payments to the Contractor in accordance with the Contract Documents.

### **13. DISPUTE RESOLUTION**

- 13.1** Either County or Contractor may request mediation pursuant to the New Mexico Public Works Mediation Act, 13-4C-1, NMSA 1978, of any claim before such decision become final and binding. The request for mediation shall be submitted in writing to the other party. Timely submission of the request shall stay the effect of Paragraph 12.1.
- 13.2** County and Contractor shall participate in the mediation process in good faith. The process shall be completed within 60 days of filing of the request. The mediation shall be governed by the rules for mediation pursuant to the New Mexico Public Works Mediation Act.
- 13.3** If the dispute is not resolved by mediation, the dispute shall be resolved through litigation in the district court. The parties agree that the exclusive forum for such litigation shall be the State of New Mexico District Court for the First Judicial District at Santa Fe, New Mexico. Contractor irrevocably consents to the jurisdiction of said Court and agrees to accept service of a summons and complaint by mail or commercial courier service in accordance with Rule 1-004(E) (3) NMRA.

### **14. INSURANCE**

- 14.1** The Contractor shall not commence work under this contract until it has obtained all the insurance required under this paragraph and such insurance has been approved by the County, nor shall the Contractor allow any subcontractor to commence work on its subcontract until the insurance required of the subcontractor has been so obtained and approved.
- 14.2** Proof of Carriage of Insurance. The Contractor shall furnish the County with certificates showing the type, amount, class of operations covered, effective dates and date of expiration of policies. Such certificates shall also contain substantially the following statement: "Should any of the above described policies be cancelled before the expiration date thereof, notice will be delivered in accordance with the policy provisions".
- 14.3** General Conditions. The Contractor shall submit evidence of insurance as is required herein. Policies of insurance shall be written by companies authorized to write such insurance in New Mexico.
- 14.4** General Liability Insurance, Including Automobile. The Contractor shall procure and maintain during the life of this Agreement a comprehensive general liability and automobile insurance policy with liability limits in amounts not less than \$1,000,000.00 combined single limits of liability for bodily injury, including death, and property damage for any one occurrence. Said policies of insurance shall include coverage for all operations performed for the County by the Contractor; coverage for the use of all owned, non-owned, hired automobiles, vehicles and other equipment, both on and off work; and contractual liability

coverage under which this Agreement is an insured contract. The Santa Fe County shall be a named additional insured on the policy.

- 14.5** Subcontractor's Public Liability and Property Damage Insurance and Vehicle Liability Insurance. The Contractor shall require each of its subcontractors to procure and to maintain during the life of its subcontract, Subcontractor's Public Liability and Property Damage Insurance and Vehicle Liability Insurance of the type and in the amounts specified in 14.4 above.
- 14.6** Workers' Compensation Insurance. The Contractor shall comply with the provisions of the Workers' Compensation Act, 52-1-1 to 52-1-70, NMSA 1978. The Contractor shall procure and shall maintain during the life of this contract Workmen's Compensation Insurance as required by applicable state law for all of its employees to be engaged in work at the site of the project under this contract and, in case of any such work sublet, the Contractor shall require the subcontractor similarly to provide Workmen's Compensation Insurance for all of the latter's employees to be engaged in such work unless such employees are covered by the protection afforded by the Contractor's Workmen's Compensation Insurance. In case any class of employees engaged in hazardous work on the project under this contract is not protected under the Workmen's Compensation law, the Contractor shall provide and shall cause each subcontractor to provide adequate employer's liability insurance for the protection of such of its employees as are not otherwise protected.
- 14.7** Scope of Insurance and Special Hazards. The insurance required under subparagraphs 14.4 and 14.5 hereof shall provide adequate protection for the Contractor and its subcontractors, respectively, against damage claims which may arise from operations under this contract, whether such operations be by the insured or by anyone directly or indirectly employed by him and, also against any of the special hazards which may be encountered in the performance of this contract.
- 14.8** Builder's Risk Insurance (Fire and Extended Coverage). Until the project is completed and accepted by the County, the County, or Contractor at the County's option is required to maintain Builder's Risk Insurance (fire and extended coverage) on a 100% completed value basis on the insurable portion of the project for the benefit of the County, the Contractor, subcontractors as their interests may appear. The Contractor shall not include any costs for Builder's Risk Insurance (fire and extended coverage) premiums during construction unless the Contractor is required to provide such insurance; however, this provision shall not release the Contractor from its obligation to complete, according to plans and specifications, the project covered by the contract, and the Contractor and his Surety shall be obligated to full performance of the Contractor's undertaking.
- 14.9** Increased Limits. If, during the life of this Agreement, the New Mexico State Legislature increases the maximum limits of liability under the Tort Claims Act (NMSA 1978, Sections 41-4-1 through 41-4-29, as amended), the Contractor shall increase the maximum limits of any insurance required herein.
- 14.10** Additional insured. Santa Fe County will be listed as an additional insured on all policies, and proof of coverage must be provided before work begins. Contractor shall maintain

adequate insurance in at least the maximum amounts which the County could be liable under the New Mexico Tort Claims Act. It is the sole responsibility of the Contractor to be in compliance with the law.

## **15. INDEPENDENT CONTRACTOR**

**15.1** The Contractor and the Contractor's agents and employees are independent contractors performing professional and technical services for the County and are not employees of the County. The Contractor and the Contractor's agents and employees shall not accrue leave, retirement, insurance, bonding, use of County's vehicles, or any other benefits afforded to employees of the County as a result of this Agreement.

**15.2** The Contractor shall not subcontract any portion of the services to be performed under this Agreement without prior written approval of the County.

**15.3** The Contractor shall maintain detailed time records which indicate the date, time and nature of services rendered. These records shall be subject to inspection by the County and the State Auditor. The County shall have the right to audit billings both before and after payment. Payment under this Agreement shall not foreclose the right of the County to recover excessive illegal payments.

## **16. CONFLICT OF INTEREST OF OFFICERS OR EMPLOYEES OF THE LOCAL JURISDICTION, MEMBERS OF THE LOCAL GOVERNING BODY, OR OTHER PUBLIC OFFICIALS**

**16.1** No officer or employee of the local jurisdiction or its designees or agents, no member of the governing body, and no other public official of the locality who exercises any function or responsibility with respect to this contract, during its tenure or for one year thereafter, shall have any interest, direct or indirect, in any contract or subcontract, or the proceeds thereof, for work to be performed. Further, the Contractor shall cause to be incorporated in all subcontracts the language set forth in this paragraph prohibiting conflict of interest.

**16.2** No official of the County who is authorized in such capacity and on behalf of the County to negotiate, make, accept or approve, or to take part in negotiating, making accepting or approving any architectural, engineering, inspection, construction or material supply contract or any subcontract in connection with the construction of the project, shall become directly or indirectly interested personally in this contract or in any part hereof. No officer, employee, architect, attorney, engineer or inspector of or for the County who is authorized in such capacity and on behalf of the County to exercise any legislative, executive, supervisory or other similar functions in connection with the construction of the project, shall become directly or indirectly interested personally in this contract or in any part thereof, any material supply contract, subcontract, insurance contract, or any other contract pertaining to the project.

**16.3** The Contractor warrants that the Contractor presently has no interest and shall not acquire any interest, direct or indirect, which would conflict in any manner or degree with the performance or services required under this Agreement.

**17. ASSIGNMENT**

**17.1** The Contractor shall not assign or transfer any interest in this Agreement or assign any claims for money due or to become due under this Agreement without the advance written approval of the County. Any attempted assignment or transfer without the County's advance written approval shall be null and void and without any legal effect.

**18. SUBCONTRACTING**

**18.1** The Contractor shall not subcontract or delegate any portion of the services to be performed under this Agreement without the advance written approval of the County. Any attempted subcontracting or delegating without the County's advance written approval shall be null and void and without any legal effect.

**18.2** Contractor shall provide to the County a listing of subcontractors within ten days of the contract award.

**18.3** Contractor shall adhere to all provisions of the Subcontractor's Fair Practices Act 13-4-31 to 13-4-42, NMSA 1978.

**18.4** Contractor shall provide to the County completed Non-Collusion Affidavit of Subcontractor form and Certification of Subcontractor Regarding Equal Employment Opportunity form for all subcontractors listed.

**18.5** The Contractor shall not award any work to any subcontractor without prior written approval of the County, which approval will not be given until the Contractor submits to the County a written statement concerning the proposed award to the subcontractor, which statement shall contain such information as the County may require.

**18.6** The Contractor shall be as fully responsible to the County for the acts and omissions of its subcontractors, and of persons either directly or indirectly employed by them, as they are for the acts and omissions of persons directly employed by them.

**18.7** The Contractor shall cause appropriate provisions to be inserted in all subcontracts relative to the work to bind subcontractors to the Contractor by the terms of the General Conditions and other contract documents insofar as applicable to the work of subcontractors and to give the Contractor the same power as regards terminating any subcontract that the County may exercise over the Contractor under any provision of the Contract Documents.

**18.8** Nothing contained in this contract shall create any contractual relation between any subcontractor and the County.

**18.9** All work performed for Contractor by a subcontractor or supplier will be pursuant to an appropriate written agreement between Contractor and the subcontractor or supplier which specifically binds the subcontractor or supplier to the applicable terms and conditions of the Contract Documents for the benefit of County. Any contract between Contractor and a

subcontractor or supplier shall provide that any remedy or claim for nonpayment of sums due or owing to subcontractor or supplier or services performed or materials provided is against Contractor and not County, subject to any remedy or rights subcontractor or supplier may have under the terms of the Contractor's Performance Bond and Section 13-4- 19, NMSA 1978, the New Mexico Little Miller Act.

**19. PERSONNEL**

**19.1** All work performed under this Agreement shall be performed by the Contractor or under its supervision.

**19.2** The Contractor represents that it has, or will secure at its own expense, all personnel required to discharge its obligations under this Agreement. Such personnel (i) shall not be employees of or have any contractual relationships with the County and (ii) shall be fully qualified and licensed or otherwise authorized or permitted under federal, state, and local law to perform such work.

**20. NOTICES**

**20.1** Any notice required to be given to either party by this Agreement shall be in writing and shall be delivered in person, by courier service or by U.S. mail, either first class or certified, return receipt requested, postage prepaid, as follows:

To the County:           County Department  
                                  Attention:  
                                  Address  
                                  City, State, Zip Code

To the Contractor:       Contractor Name  
                                  Attention:  
                                  Address  
                                  City, State, Zip Code

**20.2** Nothing herein contained shall preclude the giving of any such written notice by personal service. The address to which notices shall be mailed to either party may be changed by written notice given by such party to the other as hereinabove provided.

**21. RELEASE**

The Contractor, upon final payment of the amounts due under this Agreement, releases the County, the County's officers and employees from all liabilities and obligations arising from or under this Agreement, including, without limitation, all damages, losses, costs, liability, and expenses, including, without limitation, attorney's fees and costs of litigation that the Contractor may have.

**22. WAIVER**

No provision of this Agreement shall be deemed to have been waived by either party unless such waiver be in writing signed by the party making the waiver and addressed to the other party; nor shall any custom or practice which may evolve between the parties in the administration of the terms hereof be construed to waive or lessen the right of either party to insist upon performance by the other party in strict accordance with the terms hereof. Further, the waiver by any party of a breach by the other party of any term, covenant, or condition hereof shall not operate as a waiver of any subsequent breach of the same or any other term, covenant, or condition thereof.

## **CONDITIONS OF THE WORK**

### **1. ADDITIONAL INSTRUCTIONS AND DETAIL DRAWINGS**

- 1.1** The Contractor will be furnished additional instructions and detail drawings as necessary to carry out the Work. The additional drawings and instructions supplied to the Contractor will coordinate with the Contract Documents and will be so prepared that they can be reasonably interpreted as part thereof. The Contractor shall carry out the Work in accordance with the additional detail drawings and instructions. The Contractor and the County will prepare jointly (a) a schedule, fixing the dates at which special detail drawings will be required, such drawings, if any, to be furnished by the County in accordance with the schedule, and (b) a schedule fixing the respective dates for the submission of shop drawings, the beginning of manufacture, testing and installation of materials, supplies and equipment, and the completion of the various parts of the work; each schedule to be subject to change from time to time in accordance with progress of the Work.

### **2. SHOP OR SETTING DRAWINGS**

- 2.1** The Contractor shall submit promptly to the County two copies of each shop or setting drawing prepared in accordance with the schedule predetermined as aforesaid. After examination of such drawings by the County and the return thereof, the Contractor shall make such corrections to the drawings as have been indicated and shall furnish the County with two corrected copies. If requested by the County the Contractor must furnish additional copies. Regardless of corrections made in or approval given to such drawings by the County, the Contractor will be responsible for the accuracy of such drawings and for their conformity to the Plans and Specifications, unless the Contractor notifies the County in writing of any deviations at the time the Contractor furnishes such drawings.

### **3. MATERIALS, SERVICES AND FACILITIES**

- 3.1** It is understood that except as otherwise specifically stated in the Contract Documents, the Contractor shall provide and pay for all materials, labor, tools, equipment, water, light, power, transportation, superintendence, temporary construction of every nature, and all other services and facilities of every nature whatsoever necessary to execute, complete, and deliver the work within the specified time.
- 3.2** Any work necessary to be performed after regular working hours, on Sundays or legal

holidays, shall be performed without additional expense to the County.

**4. CONTRACTOR’S TITLE TO MATERIALS**

**4.1** No materials or supplies for the work shall be purchased by the Contractor or by any subcontractor subject to any chattel mortgage or under a conditional sale contract or other agreement by which an interest is retained by the seller. The Contractor warrants that it has good title to all materials and supplies used by him/her in the work, free from all liens, claims or encumbrances.

**5. INSPECTION AND TESTING OF MATERIALS**

**5.1** All materials and equipment used in the construction of the project shall be subject to adequate inspection and testing in accordance with accepted standards. The laboratory or inspection agency shall be selected by the County. The County will pay for all laboratory inspection service direct, and not as a part of the Contract.

**5.2** Materials of construction, particularly those upon which the strength and durability of the structure may depend, shall be subject to inspection and testing to establish conformance with specifications and suitability for uses intended.

**6. "OR EQUAL" CLAUSE**

**6.1** Whenever a material, article or piece of equipment is identified on the plans or in the specifications by reference to manufacturers' or vendors' names, trade names, catalogue numbers, etc., it is intended merely to establish a standard; and, any material, article, or equipment or other manufacturers and vendors which will perform adequately the duties imposed by the general design will be considered equally acceptable provided the material, article, or equipment so proposed, is, in the opinion of the County, of equal substance and function. It shall not be purchased or installed by the Contractor without the County's written approval.

**7. PATENTS**

**7.1** The Contractor shall hold and save the County and its officers, agents, servants, and employees harmless from liability of any nature or kind, including cost and expenses for, or on account of, any patented or unpatented invention, process, article, or appliance manufactured or used in the performance of the Contract, including its use by the County, unless otherwise specifically stipulated in the Contract Documents.

**7.2** License and/or Royalty Fees for the use of a process which is authorized by the County of the project must be reasonable, and paid to the holder of the patent, or its authorized licensee, direct by the County and not by or through the Contractor.

**7.3** If the Contractor uses any design, device or materials covered by letters, patent or copyright, the Contractor shall provide for such use by suitable agreement with the County of such patented or copyrighted design, device or material. It is mutually agreed and understood,

that, without exception, the Contract prices shall include all royalties or costs arising from the use of such design, device or materials, in any way involved in the work. The Contractor and/or its Sureties shall indemnify and save harmless the County of the project from any and all claims for infringement by reason of the use of such patented or copyrighted design, device or materials, or any trademark or copyright in connection with work agreed to be performed under this Contract, and shall indemnify the County for any cost, expense or damage which it may be obliged to pay by reason of such infringement at any time during the prosecution of the work or after, completion of the work.

## **8. SURVEYS, PERMITS AND REGULATIONS**

- 8.1** Unless otherwise expressly provided for in the Specifications, the County will furnish to the Contractor all surveys necessary for the execution of the work.
- 8.2** Unless otherwise expressly provided for in the Specifications, the Contractor shall procure and pay all permits, licenses and approvals necessary for the execution of this contract.
- 8.3** The Contractor shall comply with all laws, ordinances, rules, orders, and regulations relating to performance of the Work, the protection of adjacent property, and the maintenance of passageways, guard fences or other protective facilities.

## **9. CONTRACTOR'S OBLIGATIONS**

- 9.1** The Contractor shall and will, in good workmanlike manner, do and perform the Work and furnish all supplies and materials, machinery, equipment, facilities and means, except as herein otherwise expressly specified, necessary or proper to perform and complete all the Work. within the time herein specified. The Contractor will perform the Work in accordance with the provisions of this contract and said Specifications and in accordance with the plans and drawings covered by this contract any and all supplemental plans and drawings, and in accordance with the directions of the County as given from time to time during the progress of the work. The Contractor shall furnish, erect, maintain, and remove such construction plans and such temporary works as may be required.
- 9.2** The Contractor shall observe, comply with, and be subject to all terms, conditions, requirements, and limitations of this contract and specifications, and shall do, carry on, and complete the entire work to the satisfaction of the County.

## **10. WEATHER CONDITIONS**

- 10.1** In the event of temporary suspension of work, or during inclement weather, or whenever the County shall direct, the Contractor will, and will cause its subcontractors to protect carefully its and their work and materials against damage or injury from the weather. If, in the opinion of the County, any work or materials shall have been damaged or injured by reason of failure on the part of the Contractor or any of its subcontractors so to protect its work, such materials shall be removed and replaced at the expense of the Contractor.

**11. PROTECTION OF WORK AND PROPERTY-EMERGENCY**

- 11.1 The Contractor shall at all times safely guard the County’s property from injury or loss. The Contractor shall at all times safely guard and protect its own work, and that of adjacent property from damage. The Contractor shall replace or make good any such damage, loss or injury unless such is caused directly by errors contained in this contract or by the County.
- 11.2 In case of an emergency which threatens loss or injury of property, and/or safety of life, the Contractor will be allowed to act, without previous instructions from the County, in a diligent manner. The Contractor shall notify the County immediately thereafter. Any claim for compensation by the Contractor due to such extra work shall be promptly submitted to the County for approval.
- 11.3 Where the Contractor has not taken action but has notified the County of an emergency threatening injury to persons or to damage to the work or any adjoining property, the Contractor shall act as instructed or authorized by the County.
- 11.4 The amount of reimbursement claimed by the Contractor on account of any emergency action shall be determined in the manner provided in Paragraph 15 of these Conditions of the Work.

**12. INSPECTION**

- 12.1 The authorized representatives and agents of the County shall be permitted to inspect the Work, materials, payrolls, records of personnel, invoices of materials, and other relevant data and records.

**13. REPORTS, RECORDS AND DATA**

- 13.1 The Contractor shall submit to the County such schedule of quantities and costs, progress schedules, payrolls, reports, estimates, records and other data as the County may request.

**14. SUPERINTENDENT BY CONTRACTOR**

- 14.1 At the site of the Work the Contractor shall employ a construction superintendent or foreman who shall have full authority to act for the Contractor. It is understood that such representative shall be acceptable to the County and shall be one who can be continued in that capacity for the particular job involved unless he/she ceases to be on the Contractor's payroll.

**15. CHANGES IN THE WORK**

- 15.1 No changes in the Work shall be made without having prior written approval of the County. Charges or credits for the Work shall be determined by one or more, or a combination of the following methods:

- A. Unit bid prices previously approved.

- B. An agreed contract sum.
- C. The actual cost of:
  - 1) Labor, including foremen;
  - 2) Materials entering permanently into the work;
  - 3) The County's or rental cost of construction equipment during the time of use on the extra work;
  - 4) Power and consumable supplies for the operation of power equipment;
  - 5) Insurance;
  - 6) Social Security and old age and unemployment contributions.
- D. To the costs for changes in work a fixed fee will be added to be agreed upon but not to exceed 10% of the actual cost of the work. The fee shall be compensation to cover the cost of supervision, overhead, bond, profit and any other general expenses.

## **16. EXTRAS**

**16.1** Without invalidating this contract, the County may order extra work or make changes by altering, adding to or deducting from the work, the contract sum being adjusted accordingly, and the consent of the Surety being first obtained where necessary or desirable. All the work of the kind bid upon shall be paid for at the price stipulated in the proposal, and no claims for any extra work or materials shall be allowed unless the work is ordered in writing by the County and the price is stated in such order.

## **17. INSPECTION OF SERVICES**

**17.1** The Contractor shall provide and maintain an inspection system acceptable to the County covering. Complete records of all inspection work performed by the Contractor shall be maintained and made available to the County during contract performance and for as long afterwards as this contract requires.

**17.2** The County has the right to inspect and test all services called for by this contract, to the extent practicable at all times and places during the term of this contract. The County shall perform inspections and tests in a manner that will not unduly delay the Work.

**17.3** If the County performs inspections or tests on the premises of the Contractor or a subcontractor, the Contractor shall furnish, and shall require subcontractors to furnish, at no increase in contract price, all reasonable facilities and assistance for the safe and convenient performance of these duties.

**17.4** If any of the services do not conform with the contract Documents, the County may require the Contractor to perform the services again in conformity with Contract Documents, at no increase in the contract sum. When the defects in services cannot be corrected by re-performance, the County may require the Contractor to take necessary action to ensure that future performance conforms to contract requirements; and reduce the contract sum to reflect the reduced value of the services performed.

**17.5** If the Contractor fails to promptly perform the services again or to take the necessary action

to ensure future performance in conformity with Contract Documents, the County may by contract or otherwise, perform the services and charge to the Contractor any cost incurred by the County that is directly related to the performance of such service, or terminate the Contract for default.

## **18. CORRECTION OF WORK**

**18.1** All work, all materials, whether incorporated in the work or not, all processes of manufacture, and all methods of construction shall be at all times and places subject to the inspection of the County who shall be the final judge of the quality and suitability of the work, materials, processes of manufacture, and methods of construction for the purposes for which they are used. Should they fail to meet their approval they shall be forthwith reconstructed, made good, replaced and/or corrected, as the case may be, by the Contractor at its own expense. Rejected material shall immediately be removed from the site. If, in the opinion of the County, it is undesirable to replace any defective or damaged materials or to reconstruct or correct any portion of the work injured or not performed in accordance with the Contract Documents, the compensation to be paid to the Contractor hereunder shall be reduced by such amount as in the judgment of the County shall be equitable.

## **19. WARRANTY OF CONSTRUCTION**

**19.1** In addition to any other warranties in this contract, the Contractor warrants the Work performed under this contract conforms to the Contract Documents and is free of any defect in equipment, material, or design furnished, or workmanship performed by the Contractor or any subcontractor or supplier at any tier.

**19.2** This warranty shall continue for a period of one (1) year from the date of final acceptance of the work. If the County takes possession of any part of the work before final acceptance, this warranty shall continue for a period of one (1) year from the date the County takes possession.

**19.3** The Contractor shall remedy at the Contractor's expense any failure to conform, or any defect. In addition, the Contractor shall remedy at the Contractor's expense any damage to County-owned or controlled real or personal property, when that damage is the result of the Contractor's failure to conform to Contract Documents or any defect of equipment, material, workmanship, or design furnished.

**19.4** The Contractor shall restore any work damaged in fulfilling the terms and conditions of this clause. The Contractor's warranty with respect to work repaired or replaced will run for one year from the date of repair or replacement.

**19.5** The County shall notify the Contractor, in writing, within a reasonable time after the discovery of any failure, defect, or damage.

**19.6** If the Contractor fails to remedy any failure, defect, or damage within a reasonable time after receipt of notice, the County shall have the right to replace, repair, or otherwise remedy the failure, defect, or damage at the Contractor's expense.

- 19.7** With respect to all warranties, express or implied, from subcontractors, manufacturers, or suppliers for work performed and materials furnished under this Contract, the Contractor shall obtain all warranties that would be given in normal commercial practice; require all warranties to be executed, in writing, for the benefit of the County, if directed by the County; and, enforce all warranties for the benefit of the County, if directed by the County.
- 19.8** In the event the Contractor's warranty under subparagraph 19.4 of this clause has expired, the County may bring suit at its expense to enforce a subcontractor's, manufacturer's, or supplier's warranty.
- 19.9** Unless a defect is caused by the negligence of the Contractor or subcontractor or supplier at any tier, the Contractor shall not be liable for the repair of any defects of material or design furnished by the County nor for the repair of any damage that results from any defect in County-furnished material or design.
- 19.10** This warranty shall not limit the County's rights under the Inspection and Acceptance clause of this contract with respect to latent defects, gross mistakes, or fraud.

## **20. SUBSURFACE CONDITIONS FOUND DIFFERENT**

- 20.1** Should the Contractor encounter sub-surface and/or latent conditions at the site materially differing from those shown on the Plans or indicated in the Specifications, the Contractor shall immediately give notice to the /County of such conditions before they are disturbed. The County will thereupon promptly investigate the conditions, and if they find that they materially differ from those shown on the Plans or indicated in the Specifications, they will at once make such changes in the Plans and/or Specifications as they may find necessary, any increase or decrease of cost resulting from such changes to be adjusted in the manner provided in Paragraph 15 above.

## **21. CLAIMS FOR EXTRA COST**

- 21.1** No claim for extra work or cost shall be allowed unless the same was done in pursuance of a written order of the County and approved by the County, as aforesaid, and the claim presented with the first estimate after the changed or extra work is done. When the Work is performed under the terms of General Conditions, the Contractor shall furnish satisfactory bills, payrolls and vouchers covering all items of cost and when requested by the County, giving the County access to accounts relating thereto.

## **22. CONSTRUCTION SCHEDULE AND PERIODIC ESTIMATES**

- 22.1** Immediately after execution and delivery of this contract, and before the first partial payment is made, the Contractor shall deliver to the County an estimated construction progress schedule in a form satisfactory to the County, showing the proposed dates of commencement and completion of each of the various subdivisions of work required under the Contract Documents and the anticipated amount of each monthly payment that will become due to the Contractor in accordance with the progress schedule. The Contractor shall also furnish on forms to be supplied by the County (a) a detailed estimate giving a complete breakdown of

the Contract sum and (b) periodic itemized estimates of work done for the purpose of making partial payments thereof. The costs employed in making up any of these schedules will be used only for determining the basis of partial payments and will not be considered as fixing a basis for additions to or deductions from the contract sum.

## **22.2 Schedule**

The Contractor shall, within five days after the effective date of Notice to Proceed, prepare and submit five copies of a progress schedule covering project operations for the contract period. This progress schedule shall be of the type generally referred to as a Critical Path Method (CPM), Critical Path Schedule (CPS), and Critical Path Analysis (CPA), and other similar designations. The CPM shall be used to control the timing and sequences of the project. The Work shall be done in accordance with the CPM Planning and Scheduling. A written statement of explanation shall be submitted with the progress schedule. All costs incurred by the contractor to implement the CPM shall be borne by the Contractor .

## **23. ASSIGNMENTS**

- 23.1** The Contractor shall not assign the whole or any part of this contract or any monies due or to become due hereunder without written consent of the County. In case the Contractor assigns all or any part of any monies due or to become due under this contract, the instrument of assignment shall contain a clause substantially to the effect that it is agreed that the right of the assignee in and to any monies due or to become due to the Contractor shall be subject to prior claims of all persons, firms and corporations of services rendered or materials supplied for the performance of the Work.

## **24. MUTUAL RESPONSIBILITY OF CONTRACTORS**

- 24.1** If, through acts of neglect on the part of the Contractor, any other contractor or any subcontractor shall suffer loss or damage on the work, the Contractor agrees to settle with such other contractor or subcontractor by agreement or arbitration if such other contractor or subcontractors will so settle. If such other contractor or subcontractor shall assert any claim against the County on account of any damage alleged to have been sustained, the County shall notify the Contractor, who shall indemnify and save harmless the County against any such claim.

## **25. SEPARATE CONTRACT**

- 25.1** The Contractor shall coordinate its operations with those of other contractors. Cooperation will be required in the arrangement for the storage of materials and in the detailed execution of the Work. The Contractor, including its subcontractors, shall keep informed of the progress and the detail work of other contractors and shall notify the County immediately of lack of progress or defective workmanship on the part of other contractors. Failure of a contractor to keep informed of the Work progressing on the site and failure to give notice of lack of progress or defective workmanship by others shall be construed as acceptance by the Contractor of the status of the Work as being satisfactory for proper coordination with its own work.

## **26. COUNTY'S AUTHORITY**

- 26.1** The County shall give all orders and directions contemplated under this contract relative to the execution of the Work. The County shall determine the amount, quality, acceptability, and fitness of the several kinds of work and materials which are to be paid for under this contract and shall decide all questions which may arise in relation to the Work and the construction thereof. The County's estimates and decisions shall be final and conclusive, except as herein otherwise expressly provided. In case any question shall arise between the parties hereto relative to said contract or specifications, the determination or decision of the County shall be a condition precedent to the right of the Contractor to receive any money or payment for the Work.
- 26.2** The County shall decide the meaning and intent of any portion of the specifications and of any plans or drawings where the same may be found obscure or be in dispute. Any differences or conflicts in regard to their work which may arise between the Contractor under this contract and other contractors performing work for the County shall be adjusted and determined by the /County.

## **27. STATED ALLOWANCES**

- 27.1** It is understood that Contractor has included in its proposal for the contract sum all allowances including Allowed Materials. The Contractor shall purchase the Allowed Materials as directed by the County on the basis of the lowest and best bid of at least three competitive bids. If the actual sum for purchasing the Allowed Materials is more or less than the Cash Allowance, the contract sum shall be adjusted accordingly. The adjustment in contract price shall be made on the basis of the purchase price without additional charges for overhead, profit, insurance or any other incidental expenses. The cost of installation of the Allowed Materials shall be included in the applicable sections of this contract.

## **28. USE OF PREMISES AND REMOVAL OF DEBRIS**

- 28.1** The Contractor expressly undertakes at its own expense:
- A. to take every precaution against injuries to persons or damage to property;
  - B. to store its apparatus, materials, supplies and equipment in such orderly fashion at the site of the Work as will not unduly interfere with the progress of its work or the work of any other subcontractors;
  - C. to place upon the Work or any part thereof only such loads as are consistent with the safety of the portion of the Work;
  - D. to clean up frequently all refuse, rubbish, scrap materials, and debris caused by its operations, to the end that at all times the site of the Work shall present a neat, orderly and workmanlike appearance;
  - E. before final payment to remove all surplus material, false-work, temporary structures, including foundations thereof, plant of any description and debris of every nature resulting from its operations, and to put the site in a neat, orderly condition.

- F. to effect all cutting, fitting or patching of its work required to make the same to conform to the plans and specifications and, except with the consent of the County, not to cut or otherwise alter the work of any other contractor.

**29. QUANTITIES OF ESTIMATE**

- 29.1 Wherever the estimated quantities of work to be done and materials to be furnished under this contract are shown in any of the documents including the proposal, they are given for use in comparing bids and the right is especially reserved except as herein otherwise specifically limited, to increase or diminish them as may be deemed reasonably necessary or desirable by the County to complete the Work, and such increase or diminution shall in no way void this contract, nor shall any such increase or diminution give cause for claims or liability for damages.

**30. LANDS AND RIGHTS-OF-WAY**

- 30.1 Prior to the start of construction, the County shall obtain all lands and rights-of-way necessary for the carrying out and completions of the Work.

**31. GENERAL GUARANTY**

- 31.1 Neither the final certificate of payment nor any provision in the Contract Documents, nor partial or entire occupancy of the premises by the County, shall constitute an acceptance of work not done in accordance with the Contract Documents or relieve the Contractor of liability in respect to any express warranties or responsibility for faulty materials or workmanship. The Contractor shall remedy any defects in the work and pay for any damage to other work resulting therefrom, which shall appear within a period of one year from the date of final acceptance of the Work unless a longer period is specified. The County will give notice of observed defects with reasonable promptness.

**32. PROTECTION OF LIVES AND HEALTH**

- 32.1 The Contractor shall exercise proper precaution at all times for the protection of persons and property and shall be responsible for all damages to persons or property, either on or off the site, which occur as a result of its prosecution of the work. The safety provisions of applicable laws and building and construction codes shall be observed and the Contractor shall take or cause to be taken, such additional safety and health measures as the County may determine to be reasonably necessary.

**33. INTEREST OF MEMBER**

- 33.1 No member of Santa Fe Board of County Commissioners shall be admitted to any share or part of this contract or to any benefit that may arise therefrom.

**34. OTHER PROHIBITED INTERESTS**

**34.1** No official of the County who is authorized in such capacity and on behalf of the County to negotiate, make, accept or approve, or to take part in negotiating, making accepting or approving any architectural, engineering, inspection, construction or material supply contract or any subcontract in connection with the construction of the project, shall become directly or indirectly interested personally in this contract or in any part hereof. No officer, employee, architect, attorney, engineer or inspector of or for the County who is authorized in such capacity and on behalf of the County to exercise any legislative, executive, supervisory or other similar functions in connection with the construction of the project, shall become directly or indirectly interested personally in this contract or in any part thereof, any material supply contract, subcontract, insurance contract, or any other contract pertaining to the project.

**35. USE AND OCCUPANCY PRIOR TO ACCEPTANCE BY COUNTY**

**35.1** The Contractor agrees to the use and/or occupancy of a portion or unit of the project before formal acceptance by the County, provided the County:

- A. Secures written consent of the Contractor except in the event, in the opinion of the County, the Contractor is chargeable with unwarranted delay in final cleanup of punch list items or other contract requirements.
- B. Secures endorsement from the insurance carrier and consent of the surety permitting occupancy of the building or use of the project during the remaining period of construction.
- C. When the project consists of more than one building, and one of the buildings is occupied, secures permanent fire and extended coverage insurance, including a permit to complete construction. Consent of the surety must also be obtained.

# **ATTACHMENT A**

## **BID SHEETS**

**ATTACHMENT B**  
ADDENDA & MODIFICATIONS

**EXHIBIT A**  
PROJECT MANUAL

## **EXHIBIT B**

TECHNICAL SPECIFICATIONS AS LISTED IN PLAN SET

## EXHIBIT C LABOR AND MATERIAL PAYMENT BOND

KNOW ALL MEN BY THESE PRESENT, THAT WE \_\_\_\_\_  
\_\_\_\_\_ as PRINCIPAL hereinafter called the “PRINCIPAL and  
\_\_\_\_\_ as SURETY hereinafter called the “SURETY”, are held and  
firmly bound unto Santa Fe County, a Political Subdivision of the State of New Mexico as OBLIGEE  
hereinafter called the “COUNTY”, for the use and benefit of any claimants as herein below defined, in  
the amount of \_\_\_\_\_ (\$ . ) dollars for the payment whereof  
PRINCIPAL and SURETY bind themselves, their heirs, executors, administrators, successors, and  
assigns, jointly and severally, firmly by these presents.

WHEREAS, the PRINCIPAL has a written contract dated \_\_\_\_\_, 2026, with the  
COUNTY for the Construction Services for the Arroyo Hondo SR-14 Interceptor, which must be  
constructed in accordance with drawings and specifications which contract is referenced and made a part  
hereof, and is hereinafter referred to as the “Contract.”

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that, if PRINCIPAL shall  
promptly make payment to all claimants as hereinafter defined, for all labor and material used or reasonably  
required for use in the performance of the Contract, then this obligation shall be void; otherwise, it shall  
remain in full force and effect, subject to the following conditions:

1. A claimant is defined as one having a direct contract with the PRINCIPAL or with a  
subcontractor of the PRINCIPAL for labor, material, or both, used or reasonably required for  
use in the performance of the Contract, labor and material being construed to include but not  
be limited to that part of water, gas, power, light, heat, oil, gasoline, telephone services or rental  
of equipment directly applicable to the Contract.
2. The above named PRINCIPAL and SURETY hereby jointly and severally agree with the  
COUNTY that every claimant as herein defined, who has not been paid in full before the  
expiration of a period of ninety (90) days after the date on which the last of such claimant’s  
work or labor was done or performed, or materials were furnished by such claimant, prosecute  
a suit to final judgment for such sum or sums as may be justly due claimant, and have execution  
thereof. The COUNTY shall not be liable for payment of any cost or expenses of any such  
suit.
3. No suit or action shall be commenced hereunder by any claimant:
  - a. Unless claimant, or other than one having a direct contract with the PRINCIPAL, shall  
have written notice in the form of a sworn statement to the COUNTY and any one or  
both of the following: the PRINCIPAL or SURETY above named, within ninety (90)  
days after such said claim is made or suit filed, stating with substantial accuracy the  
amount claimed and the name of the party to whom the materials were furnished, or  
for whom the work or labor was done or performed.
  - b. Such notice shall be served by mailing the same by registered mail or certified mail,  
postage prepaid, in an envelope addressed to the COUNTY, PRINCIPAL or  
SURETY, at any place where an office is regularly maintained by said COUNTY,  
PRINCIPAL or SURETY for the transaction of business, or served in any manner in

which legal process may be served in the State in which the aforesaid project is located, save that such service need not be made by a public officer.

- 4. Any suit under this Labor and Material Bond must be instituted in accordance with the statute of limitation under Section 37-1-3 NMSA 1978.
- 5. No right of action shall accrue on this Bond to or for the use of any person or corporation other than subcontractors or sub-subcontractors of the said Contract between PRINCIPAL and Santa Fe County named herein.

SIGNED AND SEALED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
CONTRACTOR – PRINCIPAL (signature)

By: \_\_\_\_\_  
(Printed name and title)

\_\_\_\_\_  
NOTARY PUBLIC (seal)

My Commission expires: \_\_\_\_\_

\_\_\_\_\_  
SURETY (signature)

\_\_\_\_\_  
(Printed name and title)

\_\_\_\_\_  
NOTARY PUBLIC (seal)

My Commission expires: \_\_\_\_\_

\_\_\_\_\_  
SURETY’S Authorized New Mexico Agent

## EXHIBIT D

### PERFORMANCE BOND

(SAMPLE)

A. KNOW ALL MEN BY THESE PRESENT, THAT WE \_\_\_\_\_, as PRINCIPAL hereinafter called the “CONTRACTOR” and \_\_\_\_\_, as SURETY hereinafter called the “SURETY”, are held and firmly bound unto OBLIGEE Santa Fe County, a Political Subdivision of the State of New Mexico, hereinafter called the “COUNTY”, in the sum of \_\_\_\_\_ (\$ \_\_\_\_\_) dollars for the payment whereof CONTRACTOR and SURETY bind themselves, their heirs, executors, administrators, successors and assigns, jointly and severally, firmly by these presents.

B. WHEREAS, the CONTRACTOR has a written contract dated \_\_, 2026, with the COUNTY for Construction Services for the Arroyo Hondo SR-14 Interceptor, in accordance with drawings and specifications which contract is referenced made part hereof, and is hereinafter referred to as the “Contract.”

C. NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that, if CONTRACTOR shall promptly and faithfully perform said Contract (including any amendment thereto), then this obligation shall be null and void; otherwise it shall remain in full force and effect until the COUNTY shall by written instrument notify the SURETY that the obligation is discharged, except that the obligation shall continue for at least three (3) months following the expiration of the term of the Contract.

1. The SURETY hereby waives notice of any alteration or extension of the Contract time made by the COUNTY.
2. Whenever CONTRACTOR shall be, and is declared by the COUNTY to be in default under the Contract, the COUNTY having performed the COUNTY’S obligations thereunder, the SURETY must promptly remedy the default and shall promptly:
  - (3) Complete the Contract in accordance with its terms and conditions, or
  - (4) Obtain a bid or bids for submission to the COUNTY for completing the Contract in accordance with its terms and conditions, and upon determination by the COUNTY and SURETY of the lowest responsible bidder, arrange for a contract between such bidder and Santa Fe County, and make available as work progresses (even though there should be a default or a secession of defaults under the Contract or contracts of completion arranged under this paragraph) sufficient funds to pay the cost of completion less the balance of the Contract price, but not exceeding, including other costs and damages for which the SURETY may be liable hereunder, the amount set forth in the first paragraph hereof. The term “balance of the Contract price” as used in this paragraph, shall mean the total amount payable by the COUNTY to CONTRACTOR under the Contract and any amendments thereto, less the amount properly paid by the COUNTY to CONTRACTOR.

D. No right of action shall accrue on this Performance Bond to or for the use of any person or corporation other than Santa Fe County named herein or the heirs, executors, administrators, or successors of Santa Fe County.

E. This Bond shall be enforceable without the need to have recourse to any judicial or arbitral proceedings.

SIGNED AND SEALED THIS \_\_\_\_\_ DAY OF \_\_\_\_\_, 2026.

\_\_\_\_\_  
CONTRACTOR – PRINCIPAL (signature)

By: \_\_\_\_\_  
(Printed name and title)

\_\_\_\_\_  
NOTARY PUBLIC (seal)

My Commission expires: \_\_\_\_\_

\_\_\_\_\_  
SURETY (signature)

\_\_\_\_\_  
(Printed name and title)

\_\_\_\_\_  
NOTARY PUBLIC (seal)

My Commission expires: \_\_\_\_\_

\_\_\_\_\_  
SURETY’S Authorized New Mexico Agent

## EXHIBIT E

### ASSIGNMENT OF ANTITRUST CLAIMS

TO BE EXECUTED BY GENERAL CONTRACTORS, SUBCONTRACTORS, SUPPLIERS,  
AND SUBSUBCONTRACTORS OF CONTRACTORS ON COUNTY CONTRACTS.

FIRM NAME:

PROJECT:

PHONE NO.:

PROJECT NO:

\_\_\_\_\_ agrees that any and all claims which it may have or may inure to it for overcharges resulting from antitrust violations as to goods, services, and materials purchased in connection with the above-referenced project are hereby assigned to Santa Fe County, but only to the extent that such overcharges are passed on to the County. It is agreed that the undersigned retains all rights to any such antitrust claims to the extent of any overcharges not passed on to the County, including the right to any treble damages attributable thereto.

FIRM: \_\_\_\_\_

BY: \_\_\_\_\_  
Signed by individual empowered to obligate suppliers,  
subcontractors or subsubcontractors

TITLE: \_\_\_\_\_

**EXHIBIT F**

**CERTIFICATE OF LIABILITY INSURANCE**

# EXHIBIT G

## NOTICE OF CONTRACT AWARD

**TO:**

**FROM:** \_\_\_\_\_, **Community Development Department**

**CONTRACT NO.**

**This is to inform that you that you have been awarded the Contract for:**

Project Name:

Date of Award \_\_\_\_\_ Amount of Award \_\_\_\_\_

**Contractor Information:**

Firm Name: \_\_\_\_\_ License# \_\_\_\_\_

Address: \_\_\_\_\_ Phone # \_\_\_\_\_

**It is anticipated that construction will take place:**

Approximate Starting Date: \_\_\_\_\_ Approximate Completion Date: \_\_\_\_\_

Santa Fe County hereby accepts your offer on the solicitation No. \_\_\_\_\_ as reflected in this award document. The rights and obligations of the parties shall be subject to and governed by this document and any documents attached or incorporated by reference.

**SANTA FE COUNTY**

Name of Community Development Director or designee: \_\_\_\_\_  
(Print Name)

\_\_\_\_\_  
Signature

# EXHIBIT H

## NOTICE TO PROCEED

TO:

DATE:

PROJECT:

ATTN:

PO Box 276

Santa Fe, New Mexico 87504-0276

PROJECT NO.

CONTRACT NO.

Enclosed is your copy of the contract, which has been approved. Please consider this letter as official NOTICE TO PROCEED on the above-referenced project.

Your firm shall commence work within ten (10) calendar days of the above date and shall achieve Substantial Completion [redacted] calendar days thereafter, which shall be [redacted], 2026,

unless modified by Change Order.

It is essential that you make reference to the above-stated project number on all documents sent to the County from your office. These documents shall include correspondence, change order proposals, change orders, payment request statements, and all other project-related material which you forward to the County for information and processing.

Also, before you may start any Work at the site, you must (add any other requirements):

COUNTY:

Santa Fe County

SFC [redacted] DEPARTMENT

By:

[redacted signature line]

Director, SFC Department

## EXHIBIT I CHANGE ORDER

PROJECT:

CONTRACTOR CHANGE ORDER NO:

PROJECT NO:

Contractor Telephone:

Contractor e-mail:

PROJECT NO:

---

CHANGE ORDER JUSTIFICATION (Provide definitive reason for proposed change order.)

---

You are directed to make the following changes in this contract: (Provide a detailed description of the Scope of the Work.)

---

NOT VALID UNTIL SIGNED BY BOTH THE COUNTY.. Signature of the Contractor indicates its agreement herewith, including any adjustment in the contract sum or contract time.

---

Original contract sum:

Net change by previously authorized Change Orders \$0.00

The contract sum will be increased/decreased/unchanged by this Change Order in the amount of:  
\$0.00

The contract sum including this Change Order: \$0.00

The Contract Time will be increased/decreased/unchanged by  days.

The date of Substantial Completion as of the date of this Change Order therefore is:

**CHANGE ORDER SIGNATURE PAGE**

**APPROVED**

**SANTA FE COUNTY**

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Gregory S. Shaffer  
Santa Fe County Manager

Approved as to form:

By: \_\_\_\_\_ Date: \_\_\_\_\_  
Walker Boyd  
County Attorney

**CONTRACTOR**

By: \_\_\_\_\_ Date: \_\_\_\_\_

## EXHIBIT J

### CERTIFICATE OF SUBSTANTIAL COMPLETION

#### SANTA FE COUNTY – COMMUNITY DEVELOPMENT DEPARTMENT

Community Development Director or designee (name): \_\_\_\_\_

CONTRACTOR: \_\_\_\_\_

Contractor Purchase Order Number: \_\_\_\_\_

Project Name: \_\_\_\_\_

Contract Date: \_\_\_\_\_

Project Description - Article 2 to Agreement Between Santa Fe County and Contractor (include address and project location description):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

The Contractor hereby certifies the Work of this project to be in complete conformance to the Contract Documents and is substantially complete, enabling the County to make use of the Work as intended.

By its signature below the Contractor further requests and the County to inspect the Work and to concur in the Work’s substantial completion by their signature and/or to provide in a timely manner to Contractor a listing of work items adjudged by them as remaining to be completed or corrected. Contractor agrees to complete and correct all work items (Punch List) representative of such listing within \_\_\_days from date of receipt from the County.

**Contractor**

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

**Accepted by Santa Fe County**

\_\_\_\_\_  
Signature (Community Dev. Director or Designee)      Print Name      Date

**PUNCH LIST**

A list of items (Punch List) to be completed or corrected, verified by the County, is appended hereto. Failure to include any incomplete items on such list does not alter the responsibility of the Contractor to provide all Work in complete conformance with the Contract Documents.

The Contractor shall complete or correct the work on the punch list appended hereto by \_\_\_\_\_ (Date)

The punch list consists of \_\_\_\_\_(indicate number of items) items.

The Work performed under this contract has been reviewed and found to be substantially complete by the Director of Community Development who has hereby established the Date of Substantial Completion as \_\_\_\_\_(date) which is also the date of commencement of all warranties and guarantees required by the Contract Documents. The Date of Substantial Completion of the Work or designated portion thereof is the date established by the Director of Community Development (or designee) when construction is sufficiently complete, in accordance with the Contract Documents, so the County may occupy the Work, or designated portion thereof, for the use for which it is intended.

The County accepts the Work or designated portion thereof as substantially complete and assumes full possession thereof, in accordance with the contract documents.

Punch List Items: (Use additional sheets if necessary)