Project Information
The Santa Fe County is requesting proposals to procure banking and custodial services that minimize banking costs, improve operational efficiency, and maximize its investment capabilities.

Request for Proposals (RFP) Documents
The RFP documents are available by contacting Coralie G. Whitmore at cgwhitmore@santafecountynm.gov or the County’s website: http://www.santafecountynm.gov/asd/current_bid_solicitations

RFP Information

• **Basis of Award**
  
The most *responsive* proposal. The County reserves the right to cancel the award if there are not sufficient appropriations available.

• **Addendum Issued**
  
July 12, 2022; the addendum will also be posted to the Santa Fe County website.

• **Proposal Due Date**
  
*August 31, 2022, 2:00 p.m. (MDT)*

Addendum 1 Modification and Information

• Extended Deadline Date for Responses
  
New deadline to submit a response to the RFP is 2:00PM (MDT), *Wednesday August 31, 2022*. 
• Corrected RFP Appendices Listing
  Appendix A – Acknowledgement of Receipt Form
  Appendix B – Fee Scale
  Appendix C – Santa Fe County Investment Policy
  Appendix D – Campaign Contribution Disclosure
  Appendix E – Sample Professional Service Agreement

• Attachments to the Addendum 1
  Additional Scope of Work for Custodial Service
  Replaced Criteria Factors to include Custodial Services
  County Investment Policy, Board Resolution No. 2020-103

• Questions on Responses