

Offeror Proposal Identification Schedule

Offerors are required to identify which of the Enterprise Software Systems they are proposing. By completing the Offeror ***Proposal Identification Schedule***, offerors will clarify their proposal intent to Santa Fe County.

To identify the Enterprise Software System(s) of interest, each offeror must place an “**X**” on the line, which appears to the left of each designated Enterprise Software System within the scope of work for RFP #2025-0370-CMO.

_____ **Comprehensive ERP System**

- Accounts Payable
- Accounts Receivable
- Budget Creation
- Budget Tracking
- Fixed Assets
- Financial Reporting
- Grants Management
- General Accounting
- Payroll
- Timekeeping
- Recruitment, Onboarding & Offboarding
- Compensation, Position & Job Class Maintenance
- Leave & Benefits Administration
- Risk Management
- Learning Management
- Revenue Collection
- Business Licensing & Rental Permits
- Reporting, Compliance, Ad-Hoc (no code) reporting
- Document management (scanning, creation, storage, and retrieval)

_____ **E-Procurement System**

- Contract Management
- Purchase Order
- Purchase Requisition
- Reporting

_____ **Utility Billing System**

- Self Service
- Deposits
- Rate Configuration
- Meters and Meter Readings
- Billing
- Collections
- Customer Service
- Reporting

_____ **Asset/Inventory Management System**

- Asset Lifecycle Management
- Depreciation Tracking & Accounting
- Capital Project & Asset Integration
- Inventory Tracking & Reconciliation
- Warehouse & Location Management
- Work Order Management
- Reporting