

**SANTA FE COUNTY  
PUBLIC WORKS DEPARTMENT  
REQUEST FOR PROPOSALS**



**LANDSCAPE ARCHITECTURAL DESIGN SERVICES  
FOR THE  
BENNIE J. CHAVEZ COMMUNITY CENTER PARK**

**RFP No. 2018-0319-PW/KE**

**MAY 2018**

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## I. ADVERTISEMENT

**Landscape Architectural Design Services for the  
Bennie J. Chavez Community Center Park  
RFP# 2018-0319-PW/KE  
NM State Commodity Code 90656**

The Santa Fe County Public Works Department is requesting proposals from qualified and licensed Offerors to provide Landscape Architectural Design Services for the design of Bennie J. Chavez Community Center Park. The successful proposal will provide complete Landscape Design services from design through construction and project closeout for the redevelopment of the park. This will include three integrated components; 1) A site evaluation and needs assessment, 2) A park master plan and 3) Basic design services for the initial phase of the redevelopment of the park. All proposals submitted shall be valid for ninety (90) days subject to action by the County. Santa Fe County reserves the right to reject any and all proposals in part or in whole. A completed proposal shall be submitted in a sealed container indicating the proposal title and number along with the Offeror's name and address clearly marked on the outside of the container. **All proposals must be received by 2:00 PM on Thursday, June 21, 2018 at the Santa Fe County Purchasing Division, 142 W. Palace Avenue (Second Floor), Santa Fe, NM 87501.** By submitting a proposal for the requested services each Offeror is certifying that their proposal complies with regulations and requirements stated within the Request for Proposals.

A **Pre-Proposal Conference and Site Visit** will be held on **Wednesday, May 30, 2018 at 2:00PM** at the Bennie J. Chavez Community Center Park, located at 354 Juan Medina road in Chimayo, New Mexico. Pre-Proposal Conference is **NOT MANDATORY**, but attendance is highly recommended.

**EQUAL OPPORTUNITY EMPLOYMENT:** All qualified Offerors will receive consideration of contract(s) without regard to race, color, religion, sex, national origin, ancestry, age, physical and mental handicap, serious mental condition, disability, spousal affiliation, sexual orientation or gender identity.

Request for proposals will be available by contacting Karen K. Emery, Procurement Specialist, Senior, 142 W. Palace Avenue (Second Floor), Santa Fe, New Mexico 87501, by telephone at (505) 992-6759 or by email at [kkemery@santafecountynm.gov](mailto:kkemery@santafecountynm.gov) or on our website at [http://www.santafecountynm.gov/asd/current\\_bid\\_solicitations](http://www.santafecountynm.gov/asd/current_bid_solicitations)

**PROPOSALS RECEIVED AFTER THE DATE AND TIME SPECIFIED ABOVE WILL NOT BE CONSIDERED AND WILL BE REJECTED BY SANTA FE COUNTY.**

Santa Fe County  
Purchasing Division  
Publish: May 20 & 21, 2018

## II. INTRODUCTION

### A. PROJECT BACKGROUND

Bennie J. Chavez Community Center is located at 354 Juan Medina Road in Chimayo, NM. The Center is across the street from the Ortega's Weaving Shop and the Chimayo Museum. The park was originally developed in the 1970s under the Federal Land Water and Conservation Fund Program which obligates the County to maintain the recreation facilities in perpetuity. The community center site is approximately 2.33 acres.

The Chimayo Community Plan adopted by the County in 2015 articulates the community's vision for redevelopment of the Bennie J. Chavez Community Center. The following is an excerpt from the Economic and Community Development element of the plan:

Goal D: Identify sites and facilities that could be used to by local artists, craftsmen, farmers and entrepreneurs to facilitate production, showcase their work and connect them to each other, the community and local and regional markets.

#### 1. Community Cultural Center: Rehabilitate the Santa Fe County Bennie J. Chavez Community Center.

- The Bennie J. Chavez Center is currently being considered for repurposing and may present an opportunity to provide facilities geared towards the incubation of local businesses, artists, craftsmen, farmers and entrepreneurs.
- Any restoration and repurposing of the site should include expanded programs serving seniors, children and young adults and will require participation of the surrounding residents and a final design that fits in with the historic context of the area. Redesign of the site should integrate indoor and outdoor activities and provide a welcome orientation to the surrounding neighborhood and Juan Medina Road.

The scope of work consists of three integrated components: 1) site evaluation and needs assessment, 2) a park master plan, and 3) basic design services for the initial phase of the redevelopment of the park. The current construction budget for the park redevelopment is \$200,000.00.

### B. SCOPE OF WORK

The Scope of Work will include but is not limited to:

1. Develop and facilitate an effective public input process to incorporate meaningful input from the Chimayo community.
2. Assess the community's need for park related facilities. Santa Fe County currently operates the facility as the Chimayo Senior Center. Evaluate the current use of the facility and the existing site conditions. Identify site specific opportunities to serve the

current and future needs of the community. Include an analysis of current and projected demographics of the community.

3. Evaluate the Bennie J. Chavez Community Center site in the historic context of the Chimayo community.
4. Evaluate the services provided by existing public and publicly accessible park facilities in the community and the surrounding area to inform the program for the park facilities at Bennie J. Chavez Community Center.
5. Develop an architectural program and Master Plan for the park based on the public input process and these evaluations. The Master Plan should include a recommendation for prioritizing and phasing the redevelopment of the park.
6. Provide an opinion of probable construction cost for the redevelopment of the park broken down by phase.
7. Provide full basic design services through project closeout for construction of the park redevelopment.

### C. QUALIFICATIONS

The contractor shall be a landscape architect licensed, registered and in good standing in the State of New Mexico. All plans, specifications and reports issued by the contractor shall be stamped with its seal.

### D. INSURANCE REQUIREMENTS

The insurance required of the Offeror are:

- a. General Conditions. Contractor shall submit evidence of insurance as is required herein. Policies of insurance shall be written by companies authorized to write such insurance in New Mexico.
- b. General Liability Insurance, Including Automobile. Contractor shall procure and maintain during the life of this Agreement a comprehensive general liability and automobile insurance policy with liability limits in amounts not less than \$1,000,000 combined single limits of liability for bodily injury, including death, and property damage for any one occurrence. Said policies of insurance shall include coverage for all operations performed for County by Contractor; coverage for the use of all owned, non-owned, hired automobiles, vehicles and other equipment, both on and off work; and contractual liability coverage under which this Agreement is an insured contract. County of Santa Fe shall be a named additional insured on the policy.
- c. Workers' Compensation Insurance. Contractor shall comply with the provisions of the Workers' Compensation Act.
- d. Professional Liability Insurance (errors and omissions). The Contractor shall procure and maintain during the life of this Agreement, Professional Liability Insurance.
- e. Increased Limits. If, during the life of this Agreement, the Legislature of the State of New Mexico increases the maximum limits of liability under the Tort

Claims Act (NMSA 1978, Sections 41-4-1 through 41-4-29, as amended), Contractor shall increase the maximum limits of any insurance required herein.

E. PROCUREMENT MANAGER

The County has designated a Procurement Manager who is responsible for the conduct of this procurement whose name, address and telephone number is listed below. All deliveries via express carrier should be addressed as follows:

Karen K. Emery, Procurement Specialist, Senior  
Santa Fe County Purchasing Division  
142 W. Palace Avenue (Second Floor)  
Santa Fe, New Mexico 87501  
Phone (505) 992-6759  
Fax (505) 989-3243  
kkemery@santafecountynm.gov

Any inquiries or requests regarding this procurement should be submitted to the Procurement Manager in writing. Offerors may contact ONLY the Procurement Manager regarding the procurement. Other County employees do not have the authority to respond on behalf of the County.

F. DEFINITION OF TERMINOLOGY

This section contains definitions and abbreviations that are used throughout this procurement document.

“BCC” means the Santa Fe Board of County Commissioners.

“Close of Business” means 5:00 PM Mountain Standard Time or Mountain Daylight Time, whichever is in effect on the date given.

“Contract” or “Agreement” means a written agreement between the County and the contractor for the engineer’s provision of items of tangible personal property or services.

“Contractor” means the successful Offeror who enters into a binding contract.

“County” means Santa Fe County.

“Determination” means the written documentation of a decision by the Procurement Manager including findings of fact supporting a decision. A determination becomes part of the procurement file.

“Desirable” The terms “may”, “can”, “should”, “preferably”, or “prefers” identify a desirable or discretionary item or factor (as opposed to “mandatory”).

“Evaluation Committee” means a body appointed by the County management to perform the evaluation of offeror proposals.

“Finalist” is defined as an offeror who meets all the mandatory specifications of this Request for Proposals and whose score on evaluation factors is sufficiently high to merit further consideration by the Evaluation Committee.

“Mandatory” The terms “must”, “shall”, “will”, “is required”, or “are required”, identify a mandatory item or factor (as opposed to “desirable”). Failure to meet a mandatory item or factor will result in the rejection of the offeror’s proposal.

“Offeror” is any person, corporation, or partnership who chooses to submit a proposal.

“Procurement Manager” means the person or designee authorized by the County to manage or administer a procurement requiring the evaluation of competitive sealed proposals.

“Purchasing Division” means the Santa Fe County Purchasing Division, Administrative Services Department.

“Request for Proposals” or “RFP” means all documents, including those attached or incorporated by reference, used for soliciting proposals.

“Responsible Offeror” means an Offeror who submits a responsive proposal and who has furnished, when required, information and data to prove that its financial resources, production or service facilities, personnel, service reputation and experience are adequate to make satisfactory delivery of the services or items of tangible personal property described in the proposal.

“Responsive Offer” or “Responsive Proposal” means an offer or proposal which conforms in all material respects to the requirements set forth in the request for proposals. Material respects of a request for proposals include, but are not limited to, price, quality, quantity or delivery requirements.

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### III. CONDITIONS GOVERNING THE PROCUREMENT

This section of the RFP contains the schedule for the procurement, describes the major procurement events and the conditions governing the procurement.

#### A. SEQUENCE OF EVENTS

The Procurement Manager will make every effort to adhere the following schedule:

	<u>Action</u>	<u>Responsibility</u>	<u>Date</u>
1.	Issue RFP	Purchasing Division	May 20 & 21, 2018
2.	Pre-Proposal Conference & Site Visit 2:00pm at BJC, Comm. Center 251 Juan Medina Rd, Chimayo, NM 87522	Owner/Purchasing Offerors	May 30, 2018
3.	Acknowledgement form due	Offerors	May 31, 2018
4.	Deadline to submit additional questions	Offerors	June 5, 2018
5.	Response to written questions	Purchasing Division	June 11, 2018
6.	Submission of proposal 2:00 PM	Offerors	June 21, 2018
7.	Proposal evaluation	Evaluation Committee	June 22 – 28 2018
8.	Selection of Finalists (If Applicable)	Evaluation Committee	June 29, 2018
9.	Best and Final Offers from Finalists (If Applicable)	Offeror	July - 2018
10.	Oral Presentation by Finalists (If Applicable)	Offeror	July - 2018
12.	Finalize Contract	County, Offeror	July - 2018
13.	Contract award	County	July - 2018

Note: If the Evaluation Committee makes a selection at the Selection of Finalists, events 8-10 will not apply

## B. EXPLANATION OF EVENTS

The following paragraphs describe the activities listed in the sequence of events shown in Section III, Paragraph A.

### 1. Issue RFP

This RFP is being issued by the Public Works Department and the Purchasing Division.

### 2. Pre-Proposal Conference

A Pre-Proposal Conference is scheduled for the date indicated in the "Sequence of Events" at Section III.A. Questions may be submitted at the Pre-Proposal Conference and after up until the date indicated in the "Sequence of Events" at Section III.A. A public log will be kept of the names of potential offerors that attended the pre-proposal conference. The pre-proposal conference is not MANDATORY, but attendance is recommended.

### 3. Acknowledgement of receipt form due

A potential Offeror should hand-deliver, return by facsimile or e-mail the Acknowledgement of Receipt Form provided as Appendix A to have its name and firm placed on the procurement distribution list. The form should be signed by an authorized representative of the organization, dated and returned by close of business on the date indicated in the Sequence of Events at Section III.A.

The procurement distribution list will be used for the distribution of written responses to questions and any RFP addenda.

### 4. Deadline to submit additional written questions

Potential Offerors may submit written questions regarding this RFP until the close of business on the date indicated in the "Sequence of Events" at Section III.A. All written questions must be addressed to the Procurement Manager, listed in Section II, Paragraph E and sent via e-mail. **Any contact with any other County staff member other than the Procurement Manager named in this solicitation will be grounds for rejection of a proposal.**

### 5. Response to written questions

Written responses to written questions and any RFP addenda will be distributed on the date indicated in the Sequence of Events at Section III.A, to all potential Offerors whose names appear on the procurement distribution list.

Additional written requests for clarification of distributed answers or addenda must be received by the Procurement Manager no later than one (1) day after the answers or addenda were issued.

6. Submission of proposal

**ALL OFFEROR PROPOSALS MUST BE RECEIVED FOR REVIEW AND EVALUATION BY THE PROCUREMENT MANAGER OR DESIGNEE NO LATER THAN 2:00 P.M. (MOUNTAIN DAYLIGHT TIME) ON JUNE 21, 2018.** Proposals received after this deadline will not be accepted. The date and time of receipt will be recorded on each proposal. Proposals must be addressed and delivered to the Procurement Manager at the address listed in Section II, E. Proposals must be sealed and labeled on the outside of the package to clearly indicate that they are in response to the County's Request for Proposals No. 2018-0319-PW/KE and refer to the RFP number. Proposals submitted by facsimile or other electronic means will not be accepted.

Proposals must be delivered to:

Karen K. Emery, Senior Procurement Specialist  
Santa Fe County Purchasing Division  
142 W. Palace Avenue (Second Floor)  
Santa Fe, New Mexico 87501

A public log will be kept of the names of all offeror organizations that submitted proposals. Pursuant to NMSA 1978, Section 13-1-116, the contents of any proposal shall not be disclosed to competing offerors prior to contract award.

7. Proposal evaluation

The evaluation of proposals will be performed by an Evaluation Committee appointed by the Procurement Manager. This process will take place during the timeframe indicated in the "Sequence of Events" at III.A. During this time, the Procurement Manager may initiate discussions with Offerors who submit responsive or potentially responsive proposals for the purpose of clarifying aspects of the proposals, but proposals may be accepted and evaluated without such discussion. Discussions SHALL NOT be initiated by the Offerors.

8. Selection of finalists (If applicable)

The Evaluation Committee may select and the Procurement Manager may notify the Finalist Offerors on the date indicated in the "Sequence of Events" at Section III.A. Only Finalists will be invited to participate in the subsequent steps of the procurement if the Finalist process is used.

9. Best and final offers from Finalists (If applicable)

Finalist Offerors may be asked to submit revisions to their proposals for the purpose of obtaining best and final offers by the date indicated in the "Sequence of Events" at Section III.A.

10. Oral presentation by finalists (If applicable)

Finalist Offerors may be required to present their proposals to the Evaluation Committee. The Procurement Manager will schedule the time for each Offeror presentation. All Offeror presentations will be held at the Santa Fe County Purchasing Division, 142 W. Palace Avenue (Second Floor), Santa Fe, New Mexico. Each presentation will be limited to one hour.

11. Finalize contract

The contract will be finalized with the most advantageous Offeror during the timeframe indicated in the Sequence of Events at Section III.A. In the event that mutually agreeable terms cannot be reached within the time specified, the County reserves the right to finalize a contract with the next most advantageous Offeror without undertaking a new procurement process.

12. Contract award

The County anticipates awarding the contract on the date in the Sequence of Events at Section III.A. These dates are subject to change at the discretion of the Santa Fe County Purchasing Manager.

The contract shall be awarded to the Offeror or Offerors whose proposal is most advantageous to the County, taking into consideration the evaluation factors set forth in the RFP. The most advantageous proposal may or may not have received the most points.

13. Right to protest

Any protest by an Offeror must be timely and in conformance with NMSA 1978, Section 13-1-172 and applicable procurement regulations. Protests must be written and must include the name and address of the protestor and the request for proposals number. It must also contain a statement of grounds for protest including appropriate supporting exhibits. The protests must be delivered to the Santa Fe County Purchasing Division:

Santa Fe County  
Attn: Procurement Manager  
P.O. Box 276  
Santa Fe, New Mexico 87504

Protests will not be accepted by facsimile or other electronic means. Protests received after the deadline will not be accepted.

## GENERAL REQUIREMENTS

This procurement will be conducted in accordance with Chapter 13, NMSA 1978, NMAC 1.4.1 and the Santa Fe County Procurement Regulations.

1. Acceptance of conditions governing the procurement

Offerors must indicate their acceptance of the conditions governing the procurement section in the letter of transmittal. Submission of a proposal constitutes acceptance of the contract template attached hereto as Appendix E.

2. Incurring cost

Any cost incurred by the offeror in preparation, transmittal, presentation of any proposal or material submitted in response to this RFP shall be borne solely by the Offeror.

3. Prime contractor responsibility

Any contract that may result from this RFP shall specify that the prime contractor is solely responsible for fulfillment of the contract with the County. The County will make contract payments to only the prime contractor.

4. Subcontractors

Use of subcontractors must be clearly explained in the proposal, and major subcontractors must be identified by name. The prime contractor shall be wholly responsible for the entire performance whether or not subcontractors are used.

5. Amended proposals

An Offeror may submit an amended proposal before the deadline for receipt of proposals. Such amended proposals must be complete replacements for a previously submitted proposal and must be clearly identified as such in the transmittal letter. County personnel will not merge, collate, or assemble proposal materials.

6. Offerors' rights to withdraw proposal

Offerors will be allowed to withdraw their proposals at any time prior to the deadline for receipt of proposals. The Offeror must submit a written withdrawal request signed by the Offeror's duly authorized representative addressed to the Procurement Manager. The approval or denial of withdrawal requests received after the deadline for receipt of the proposals is governed by the applicable procurement regulations.

7. Proposal offer firm

Responses to this RFP, including proposal prices, will be considered firm for 90 days after the due date for receipt of proposals or ninety 90 days after receipt of a best and final offer if one is submitted.

8. Disclosure of proposal contents

Proposals will be kept confidential until a contract is awarded by the County. Upon award of a contract by the County proposals and documents pertaining to the proposals are considered public records unless the records or materials are proprietary or confidential. The Procurement Manager will not disclose or make public any pages of a proposal on which the Offeror has stamped or imprinted "proprietary" or "confidential" subject to the following requirements.

Proprietary or confidential data shall be readily separable from the proposal in order to facilitate eventual public inspection of the non-confidential portion of the proposal. Proprietary or confidential data is restricted to information concerning the Offeror's organization and data that qualifies as a trade secret in accordance with the Uniform Trade Secrets Act, 57-3A-1 to 57-3A-7, NMSA 1978. The price of products offered or the cost of services proposed shall not be designated as proprietary or confidential information.

If a request is received for disclosure of data for which an Offeror has made a written request for confidentiality, the Santa Fe County Procurement Manger shall examine the Offeror's request and make a written determination that specifies which portions of the proposal should be disclosed. Unless the Offeror takes legal action to prevent the disclosure, the proposal will be so disclosed. The proposal shall be open to public inspection subject to any continuing prohibition on the disclosure of confidential data.

9. No obligation

This procurement in no manner obligates Santa Fe County or any of its departments to use any of the Contractor's professional services until a valid written contract is awarded and approved by the appropriate authorities.

10. Termination

This RFP may be canceled at any time and any and all proposals may be rejected in whole or in part when the County determines such action to be in the best interest of the County.

11. Sufficient appropriation

Any contract awarded as a result of this RFP process may be terminated if sufficient appropriations or authorizations do not exist. Such termination will be effected by sending written notice to the contractor. The County's decision as to

whether sufficient appropriations and authorizations are available will be accepted by the contractor as final.

12. Legal review

The County requires that all Offerors agree to be bound by the General Requirements contained in this RFP. Any offeror concerns must be promptly brought to the attention of the Procurement Manager.

13. Governing Law

This procurement and any agreement with offerors that may result shall be governed by the laws of the State of New Mexico.

14. Basis for Proposal

Only information supplied by the County in writing through the Procurement Manager or in this RFP should be used as the basis for the preparation of proposals.

15. Contract Terms and Conditions

The contract between the County and the Contractor will follow the format specified by the County and contain the terms and conditions set forth in Appendix E. However, the County reserves the right to negotiate with the successful Offeror provisions in addition to those contained in this RFP.

Should an Offeror object to any of the County's terms and conditions, as contained in this Section or in Appendix E, the Offeror must propose specific alternative language. The County may or may not accept the alternative language. General references to the Offeror's terms and conditions or attempts at complete substitutions are not acceptable to the County and will result in disqualification of an Offeror's proposal.

Offerors must provide a brief discussion of the purpose and impact, if any, of each proposed change followed by the specific proposed alternate wording.

16. Offeror's terms and conditions

Offerors must submit with the proposal a complete set of any additional terms and conditions which they would like to have included in a contract negotiated with the County.

17. Contract deviations

Any additional terms and conditions, which may be the subject of negotiation, will be discussed only between the County and the selected Offeror and shall not be deemed an opportunity to amend the Offeror's proposal.

18. Offeror qualifications

The Evaluation Committee may make such investigations as necessary to determine the ability of the Offeror to adhere to the requirements specified within this RFP. The Evaluation Committee will reject the proposal of any Offeror who is not a responsible Offeror or fails to submit a responsive offer as defined in Sections 13-1-83 and 13-1-85 NMSA, 1978, subject to Procurement Manager approval.

19. Right to waive minor irregularities

The Evaluation Committee reserves the right to waive minor irregularities if doing so does not otherwise materially affect the procurement. This right is at the sole discretion of the Evaluation Committee, subject to Procurement Manager approval.

20. Change in contractor representatives

The County reserves the right to require a change in contractor representatives if the assigned representatives are not, in the opinion of the County, meeting the Counties needs adequately. Any change in contractor representative must receive prior County approval.

21. Notice

The Procurement Code, Sections 13-1-28 through 13-1-199, NMSA 1978, imposes civil and misdemeanor criminal penalties for its violation. In addition, the New Mexico criminal statutes impose felony penalties for bribes, gratuities and kick-backs.

22. County rights

The County reserves the right to accept all or a portion of an Offeror's proposal.

23. Right to publish

Throughout the duration of this procurement process and contract term, potential Offerors and contractors must secure from the County written approval prior to the release of any information that pertains to the potential work or activities covered by this procurement or the subsequent contract. Failure to adhere to this requirement may result in disqualification of the Offeror's proposal or termination of the contract.

24. Ownership of proposals

All documents submitted in response to this RFP shall become the property of the County. However, any technical or user documentation submitted with the proposals of non-selected Offerors can be returned after the expiration of the protest period.

25. Electronic mail address recommended

A large part of the communication regarding this procurement will be conducted by electronic mail (e-mail). It is recommended that Offeror should have a valid e-mail address to receive this correspondence.

26. Preferences in Procurement by Santa Fe CountyA. *New Mexico In-state Preference.*

New Mexico law, Section 13-1-22 NMSA 1978, provides a preference in the award of a public works contract for an “**in-state resident contractor**”. Application of a resident contractor preference for any Offeror requires the Offeror to provide a copy of a valid and current certificate as a resident contractor. Certificates are issued by the state taxation and revenue department.

If an Offeror submits with its proposal a copy of a valid and current in-state resident contractor certificate, 5% of the total weight of all evaluation factors used in the evaluation of proposals may be awarded or added to the Offerors score.

Certification by the department of taxation and revenue for the resident contractor takes into consideration such activities as the business’ payment of property taxes or rent in the state and payment of unemployment insurance on employees who are residents of the state.

**OR**

B. *New Mexico Resident Veteran Preference.*

New Mexico law, Section 13-1-22 NMSA 1978, provides a preference in the award of a public works contract for a “**resident veteran contractor**”. Certification by the department of taxation and revenue for the resident veteran contractor requires the Offeror to provide evidence of annual revenue and other evidence of veteran status.

An Offeror who wants the veteran contractor preference to be applied to its proposal is required to submit with its proposal the certification from the department of taxation and revenue and the sworn affidavit attached hereto as Appendix C.

If an Offeror submits with its proposal a copy of a valid and current veteran resident contractor certificate, 10%, 8% or 7% of the total weight of all the evaluation factors used in the evaluation of proposals may be awarded or added to the Offeror’s score, depending on the contractor’s annual revenue.

**The resident contractor preference is not cumulative with the resident veteran contractor preference.**

**AND**

**C. *Santa Fe County Preference***

Santa Fe County Ordinance 2012-4 provides for a **County preference** for a “Santa Fe County business.” Application of the County preference in procurement requires an Offeror to obtain and provide a Santa Fe County Business Certificate issued by the Santa Fe County Procurement Manager. Certification by the Procurement Manager takes into consideration the business’ corporate standing in the state, business licensure or registration, the duration of the business’ primary office location and the payment of taxes.

If an Offeror submits with its proposal a copy of its Santa Fe County Business Certificate issued by the Purchasing Manager, 5% of the total weight of all the evaluation factors used in the evaluation of proposals may be awarded to the Offerors score.

The in-state, veteran or County preferences do not apply to procurement of services or goods involving federal funds or federal grant funds.

Additional information about obtaining the certificate as a resident contractor and resident veteran contractor may be found at: <http://www.tax.newmexico.gov/Businesses/Pages/In-StatePreferenceCertification.aspx> and information about the Santa Fe County business Certificate at [www.santafecountynm.gov](http://www.santafecountynm.gov) (Quicklink Ordinances and Resolutions).

**27. Double-Sided Documents**

All submitted bid/proposal documents shall be double-sided, pursuant to Santa Fe County Resolution 2013-7, Adopting Sustainable Resource Management Principles, Section 2. A. Waste Reduction and Reuse... “all documents are to be double-sided, including those that are generated by outside entities using County funds and by consultants and contractors doing business with the County”.

**28. Living Wage**

Contractor shall comply with the requirements of Santa Fe County Ordinance No. 2014-1 (Establishing a Living Wage).

#### IV. RESPONSE FORMAT AND ORGANIZATION

A. NUMBER OF RESPONSES

Offerors shall submit only one proposal in response to this RFP.

B. NUMBER OF COPIES

Offerors shall deliver one original and four identical copies of their proposal to the location specified in Section II, Paragraph E on or before the closing date and time for receipt of proposals.

C. PROPOSAL FORMAT

All proposals shall be limited to twenty (20) pages, with exception of professional licenses and certifications, which shall be added as appendices. The document shall be typewritten on standard 8 1/2 x 11 paper, with a font no smaller than 12 pt. pitch, with nominal 1” margins and normal line spacing. Proposals shall be placed within a binder with tabs delineating each section.

1. Proposal Organization

The proposal must be organized and indexed in the following format and must contain, as a minimum, all listed items in the sequence indicated.

- a) Letter of Transmittal
- b) Table of Contents
- c) Proposal Summary (optional)
- d) Response to Mandatory Specifications
- e) Response to County Terms and Conditions

Within each section of their proposal, Offerors should address the items in the order in which they appear in this RFP. All forms provided in the RFP must be thoroughly completed and included in the appropriate section of the proposal.

Any proposal that does not adhere to these requirements may be deemed non-responsive and rejected on that basis.

The proposal summary may be included by Offerors to provide the Evaluation Committee with an overview of the technical and business features of the proposal; however, this material will not be used in the evaluation process unless specifically referenced from other portions of the Offeror's proposal.

Offerors may attach other materials that they feel may improve the quality of their responses. However, these materials should be included as items in a separate appendix.

2. Letter of Transmittal

Each proposal must be accompanied by a letter of transmittal. The letter of transmittal MUST:

- a) Identify the submitting organization;
- b) Identify the name and title of the person authorized by the organization to contractually obligate the organization;
- c) Identify the name, title and telephone number of the person authorized to negotiate the contract on behalf of the organization;
- d) Identify the names, titles and telephone numbers of persons to be contacted for clarification;
- e) Explicitly indicate Acceptance of the Conditions Governing the Procurement stated in Section III, Paragraph C.1;
- f) Be signed by the person authorized to contractually obligate the organization;
- g) Acknowledge receipt of any and all amendments to this RFP.

THIS SECTION LEFT INTENTIONALLY BLANK

## V. SPECIFICATIONS

Offerors should respond in the form of a thorough narrative to each mandatory specification. The narratives along with required supporting materials will be evaluated and awarded points accordingly.

### A. INFORMATION

#### 1. Time Frame

The contract term will commence sometime in July - 2018. Santa Fe County intends on awarding a contract with a term of one year with an option for three renewal periods, not to exceed four years in total.

### B. EVALUATION FACTORS

A brief explanation of each evaluation factor is listed below. Information for one evaluation factor may overlap information for a different evaluation factor. Offerors are encouraged to fully address each factor as points are given for an Offeror's narrative response to each evaluation factor. Responses shall include information and past experience specific to the Offeror or Offeror's team submitting the proposal. An Offeror's discussion of each evaluation factor should be sufficiently detailed to inform and educate the Evaluation Committee members.

#### 1. Specialized Design and Technical Competence (Recommend 5 pages for response)

- Describe the firm's vision/mission and business philosophy.
- Provide a brief history of Offeror's firm in the State of New Mexico.
- Provide information about the firm's specific technical experience with providing landscape architectural design services that demonstrate technical competence to successfully complete a project.
- Provide resumes of key staff, consultants or other team members describing specific relevant experience of each proposed staff.
- Indicate the relevance of previous projects to the scope of work described in this RFP, including any specialized expertise.
- Describe the successful aspects of landscape architectural type projects and the corresponding applications to the scope of work described in this RFP.

#### 2. Evidence of Understanding of the Scope of Work (Recommend 5 pages for response)

- Demonstrate a clear understanding of key project elements/goals as outlined in the scope of work.
- Provide proposed approach to accomplishing the project including specific tasks and a description of the level of effort that will be dedicated to each task.
- Describe proposed approach to community involvement and the public process for completing the needs assessment and master plan. Include specific approach in involving the community and soliciting meaningful input.

- Describe design and management approach in the following areas: projected budgets, community awareness and involvement, knowledge of development and management of a community park.
- Describe approach in managing the project expertly and efficiently, including distribution of tasks, travel and duration of which staff will be on-site during what periods of time.
- Describe challenges that might be expected based on type of project, market conditions, historic preservation, environmental conditions, location, site, or other factors.

3. Capacity and Capability (Recommend 4 pages for response)

- Provide information that demonstrates the ability to provide sufficient professional competence, meet time schedules or deadlines and accommodate cost considerations.
- Indicate key project members and their specific roles, experience and background.
- Demonstrate team organization and working relationships.
- Demonstrate willingness and flexibility to work with stakeholders and community members.
- Demonstrate ability to create unique solutions that are appropriate for this site.
- Describe how the work for the professional landscape architectural services will be organized, managed and administered to meet specific project timelines and milestones.
- Provide a tentative project schedule.

4. Past Record of Performance - (Recommend 4 pages for response)

- Describe contracts and other agreements with government agencies or private industry where Offeror demonstrated control of costs, performed quality work and demonstrated ability to meet schedules and deadlines.
- Provide a minimum of three (3) design related projects completed within the last three (3) years where the Offeror provided similar services with name of client(s) point-of-contact and telephone number.
- Past projects should demonstrate creative and sustainable landscape design, sensitivity to community involvement and needs, knowledge of native and adapted plant material, etc.
- Describe any particular difficulties confronted in past projects and how the Offeror addressed and resolved the issues.

5. Proximity to or Familiarity with Site Location - (Recommend 1 page for response)

- Describe the Offeror's familiarity with the Santa Fe County Open Space and Trails Program and describe any issues or problems that may arise with respect to the Offeror's performance of design at the project site location within Santa Fe County.
- Describe the Offeror's familiarity with the Chimayo Community.

6. New Mexico Produced Work - (Recommend 1 page for response)
  - Indicate the volume of professional landscape architectural services to be provided by a resident or citizens of New Mexico.
  - Indicate the number and percentage of New Mexico based employees or staff that will be providing professional landscape architectural design services.
  
7. Volume of Services or Work Previously Done for Santa Fe County -
  - A Project Listing form is attached to this RFP (Appendix D). Offerors must complete the form and list all projects/contracts involving landscape architectural work or services that are completed or are pending for Santa Fe County within the last five (5) years. For each listed project or contract indicate the percentage of completion of professional landscape architectural services.
  
8. Offeror's proposal contains a valid certificate as an In-state Resident Contractor, the preference in accordance with §13-1-21 NMSA 1978, will be applied.
  
9. Offeror's proposal contains a valid certificate as a Resident Veteran Contractor, the preference in accordance with §13-1-21 and §13-1-22 NMSA 1978, will be applied.
  
10. Offeror's proposal contains a valid certificate as a Santa Fe County Business, the preference in accordance with Santa Fe County Ordinance #2012-4, will be applied.

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**VI. EVALUATION**

**A. EVALUATION FACTORS**

The County will evaluate responsive proposals and assign a score in each category, not to exceed the maximum allowed score for that category, as determined through the Offeror’s attention to the criteria detailed in the following sections. The amount of discussion to be applied to each listed topic is an individual choice of the Offeror, however, discussion should be detailed enough to inform and educate evaluators.

Proposals will be scored based upon a comparison of the information submitted by each Offeror against the evaluation criteria outlined below. If an Offeror provides a valid certificate of resident business, preference will be applied in accordance with § 13-1-21, of the Procurement Code.

- 1) Specialized design and technical competence of the business, including a joint venture or association, regarding the type of services required ..... **250 points**
- 2) Evidence of understanding of scope of work, the site, existing conditions, and the purpose and goals of the Santa Fe County Open Space and Trails program..... **250 points**
- 3) Capacity and capability of the business to perform the work, including any specialized services, within the time limitations ..... **150 points**
- 4) Past record of performance on contracts with government agencies and private industry with respect to such factors as control of costs, quality of work, and ability to meet schedules ..... **150 points**
- 5) Proximity to or familiarity with the area in which the project is located. .... **100 points**
- 6) The amount of work that will be produced by a New Mexico business within the State..... **50 points**
- 7) The volume of work previously done for Santa Fe County..... **50 points**
  
- TOTAL POINTS ..... 1000 points**

**PREFERENCES:**

- 1) In State
- 2) Veterans
- 3) County

B. EVALUATION PROCESS

The evaluation process will follow the steps listed below:

1. All Offeror proposals will be reviewed for compliance with the mandatory specifications stated within the RFP. Proposals deemed non-responsive will be eliminated from further consideration.
2. The Procurement Manager may contact the Offeror for clarification of the response as specified in Section III, Paragraph B.7.
3. The Evaluation Committee may use other sources of information to perform the evaluation as specified in Section III, Paragraph C.18.
4. Responsive proposals will be evaluated on the factors in Section V that have been assigned a point value. The responsible Offerors with the highest scores will be selected as finalist Offerors based upon the proposals submitted. Finalist Offerors who are asked or choose to submit revised proposals for the purpose of obtaining best and final offers will have their points recalculated accordingly. Points awarded from the oral presentations will be added to the previously assigned points to attain final scores. The responsible Offeror whose proposal is most advantageous to the County, taking into consideration the evaluation factors in Section VI, will be recommended for contract award as specified in Section III, Paragraph B.12. Please note, however, that a serious deficiency in the response to any one factor may be grounds for rejection regardless of overall score.

**APPENDIX A**

**ACKNOWLEDGEMENT OF RECEIPT FORM**

**LANDSCAPE ARCHITECTURE SERVICES  
BENNIE J. CHAVEZ COMMUNITY CENTER PARK  
RFP No. 2018-0319-PW/KE**

In acknowledgement of receipt of this Request for Proposal the undersigned agrees that he/she has received a complete copy, beginning with the title page and table of contents, and ending with Appendix E.

The acknowledgement of receipt should be signed and returned to the Procurement Manager no later than close of business on May 31, 2018. Potential offerors who elect to return this form completed with the indicated intention of submitting a proposal will receive copies of all offeror written questions and the County's written responses to those questions as well as RFP amendments, if any are issued.

FIRM: \_\_\_\_\_

REPRESENTED BY: \_\_\_\_\_

TITLE: \_\_\_\_\_ PHONE NO.: \_\_\_\_\_

E-MAIL: \_\_\_\_\_ FAX NO.: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP CODE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

This name and address will be used for all correspondence related to the Request for Proposal.

Firm does/does not (**circle one**) intend to respond to this Request for Proposals.

Karen K. Emery, Procurement Specialist, Senior  
Santa Fe County Purchasing Division  
142 W. Palace Avenue (Second Floor)  
Santa Fe, New Mexico 87501  
(505) 992-6759  
(505) 989-3243  
kkemery@santafecountynm.gov

**APPENDIX B****CAMPAIGN CONTRIBUTION DISCLOSURE FORM**

Pursuant to the Procurement Code, Sections 13-1-28, et seq., NMSA 1978 and NMSA 1978, § 13-1-191.1 (2006), as amended by Laws of 2007, Chapter 234, any prospective contractor seeking to enter into a contract with any state agency or local public body **for professional services, a design and build project delivery system, or the design and installation of measures the primary purpose of which is to conserve natural resources** must file this form with that state agency or local public body. This form must be filed even if the contract qualifies as a small purchase or a sole source contract. The prospective contractor must disclose whether they, a family member or a representative of the prospective contractor has made a campaign contribution to an applicable public official of the state or a local public body during the two years prior to the date on which the contractor submits a proposal or, in the case of a sole source or small purchase contract, the two years prior to the date the contractor signs the contract, if the aggregate total of contributions given by the prospective contractor, a family member or a representative of the prospective contractor to the public official exceeds two hundred and fifty dollars (\$250) over the two year period.

Furthermore, the state agency or local public body may cancel a solicitation or proposed award for a proposed contract pursuant to Section 13-1-181 NMSA 1978 or a contract that is executed may be ratified or terminated pursuant to Section 13-1-182 NMSA 1978 of the Procurement Code if: 1) a prospective contractor, a family member of the prospective contractor, or a representative of the prospective contractor gives a campaign contribution or other thing of value to an applicable public official or the applicable public official's employees during the pendency of the procurement process or 2) a prospective contractor fails to submit a fully completed disclosure statement pursuant to the law.

The state agency or local public body that procures the services or items of tangible personal property shall indicate on the form the name or names of every applicable public official, if any, for which disclosure is required by a prospective contractor.

**THIS FORM MUST BE INCLUDED IN THE REQUEST FOR PROPOSALS AND MUST BE FILED BY ANY PROSPECTIVE CONTRACTOR WHETHER OR NOT THEY, THEIR FAMILY MEMBER, OR THEIR REPRESENTATIVE HAS MADE ANY CONTRIBUTIONS SUBJECT TO DISCLOSURE.**

The following definitions apply:

**“Applicable public official”** means a person elected to an office or a person appointed to complete a term of an elected office, who has the authority to award or influence the award of the contract for which the prospective contractor is submitting a competitive sealed proposal or who has the authority to negotiate a sole source or small purchase contract that may be awarded without submission of a sealed competitive proposal.

**“Campaign Contribution”** means a gift, subscription, loan, advance or deposit of money or other thing of value, including the estimated value of an in-kind contribution, that is made

to or received by an applicable public official or any person authorized to raise, collect or expend contributions on that official’s behalf for the purpose of electing the official to statewide or local office. “Campaign

Contribution” includes the payment of a debt incurred in an election campaign, but does not include the value of services provided without compensation or unreimbursed travel or other personal expenses of individuals who volunteer a portion or all of their time on behalf of a candidate or political committee, nor does it include the administrative or solicitation expenses of a political committee that are paid by an organization that sponsors the committee.

“**Family member**” means spouse, father, mother, child, father-in-law, mother-in-law, daughter-in-law or son-in-law of (a) a prospective contractor, if the prospective contractor is a natural person; or (b) an owner of a prospective contractor.

“**Pendency of the procurement process**” means the time period commencing with the public notice of the request for proposals and ending with the award of the contract or the cancellation of the request for proposals.

“**Prospective contractor**” means a person or business that is subject to the competitive sealed proposal process set forth in the Procurement Code or is not required to submit a competitive sealed proposal because that person or business qualifies for a sole source or a small purchase contract.

“**Representative of a prospective contractor**” means an officer or director of a corporation, a member or manager of a limited liability corporation, a partner of a partnership or a trustee of a trust of the prospective contractor.

Name(s) of Applicable Public Official(s) if any: \_\_\_\_\_  
(Completed by State Agency or Local Public Body)

**DISCLOSURE OF CONTRIBUTIONS BY PROSPECTIVE CONTRACTOR:**

Contribution Made By: \_\_\_\_\_

Relation to Prospective Contractor: \_\_\_\_\_

Date Contribution(s) Made: \_\_\_\_\_  
\_\_\_\_\_

Amount(s) of Contribution(s) \_\_\_\_\_  
\_\_\_\_\_

Nature of Contribution(s) \_\_\_\_\_  
\_\_\_\_\_

Purpose of Contribution(s) \_\_\_\_\_  
\_\_\_\_\_

(Attach extra pages if necessary)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title (position)

**--OR--**

**NO CONTRIBUTIONS IN THE AGGREGATE TOTAL OVER TWO HUNDRED FIFTY DOLLARS (\$250) WERE MADE** to an applicable public official by me, a family member or representative.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Title (Position)



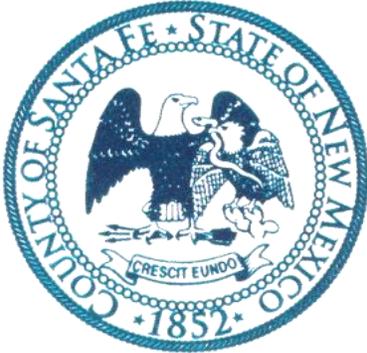
**APPENDIX D**  
**VOLUME OF WORK**  
**PREVIOUSLY DONE FOR SANTA FE COUNTY**  
**PROJECT LISTING FORM**

**FIRM:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

<b>PROJECT DIRECTLY AWARDED TO FIRM</b>	<b>AWARD DATE</b>	<b>CONTRACT DATE</b>	<b>AMOUNT</b>	<b>% COMPLETE</b>
1.				
2.				
3.				
4.				
5.				

**APPENDIX E**  
SAMPLE ARCHITECT AGREEMENT

**AGREEMENT BETWEEN SANTA FE COUNTY AND ARCHITECT FOR PROFESSIONAL ARCHITECTURAL SERVICES**



**SANTA FE COUNTY ADMINISTRATIVE SERVICES DEPARTMENT**

**PURCHASING DIVISION**

2013 EDITION, Part A of Two Parts

Changes, additions, deletions and/or any modifications other than those agreed upon execution of this contract without the written consent of Santa Fe County shall render this document null and void.

**PROJECT: LANDSCAPE ARCHITECTURE SERVICES FOR THE DESIGN OF BENNIE J. CHAVEZ COMMUNITY CENTER PARK**

**PROJECT LOCATION: Chimayo, New Mexico, Santa Fe County**

**THIS AGREEMENT** is made and entered into on this \_\_\_\_ day of \_\_\_\_\_, 2018, by and between SANTA FE COUNTY (hereinafter referred to as the “County”), a New Mexico political subdivision, and \_\_\_\_\_, a \_\_\_\_\_ licensed to do business in the State of New Mexico, (hereinafter referred to as the “Architect”).

Hereinafter “County”:

Hereinafter “Architect”:

Santa Fe County  
PO Box 276  
102 Grant Avenue  
Santa Fe, New Mexico 87504-0276  
TELEPHONE: 505-986-6200

Name  
Address  
E-Mail Address: \_\_\_\_\_  
TELEPHONE: \_\_\_\_\_

## RECITALS

**WHEREAS**, Santa Fe County needs architectural services for the design of the Bennie J. Chavez Community Center Park; and

**WHEREAS**, pursuant to NMSA 1978, Section 13-1-112, competitive sealed proposals were solicited through a Request for Proposal (RFP No. 2018-0319-PW/KE) for these professional services; and

**WHEREAS**, based upon the evaluation criteria stated in the RFP for the purpose of determining the most qualified offeror, the County has determined the Architect as the most responsive and highest rated offeror; and

**WHEREAS**, the County requires the services of the Architect, and the Architect is willing to provide these services and both parties wish to enter into this Agreement.

**NOW THEREFORE**, in consideration of the premises and mutual obligations herein, the parties hereto do mutually agree as follows:

### 1. PURPOSE OF THIS AGREEMENT

The purpose of this Agreement for architectural services consists of three integrated components: 1) site evaluation and needs assessment, 2) a park master plan, and 3) basic design services for the initial phase of the redevelopment of the park. The Architect will provide a completed Consultant List on the form indicated in Exhibit F, attached hereto, if the Architect plans to use consultants or subcontractors for this Project. The County will send the Architect a notice to proceed with the assignment using the Authorization to Proceed form (Attachment 1).

### 2. SCOPE OF WORK

- A. The scope of work is .
- B. Architectural services may include without limitation, the following:
- 1) *Evaluation & Planning Services*
    - Programming
    - Functional relationships/flow diagrams
    - Existing facilities surveys
    - Conditions assessments
    - Marketing studies
    - Economic feasibility studies

- Project financing
- Site analysis, selection and development planning
- On-site and off-site utility studies
- Environmental studies and reports
- Zoning review

2) *Design Services*

- Code review
- Civil design
- Landscape design
- Architectural design
- Interior design
- Structural design
- Mechanical design
- Electrical design
- Solar design
- Leeds and sustainable design
- Materials research and specifications
- Cost Estimating
- Architectural renderings/models

3) *Bidding and Negotiation Services*

- Bidding documents
- Attendance pre-bid conference
- Addenda/responding to bidder inquiries
- Bidding/Negotiation
- Analysis of alternates and substitutions
- Bid evaluation

4) *Contract Administration Services*

- Submittal services
- Review of Pay Applications
- On-site inspection of work
- Testing and inspection administration
- Supplemental documentation
- Quotation requests/change orders
- Contract cost accounting
- Furniture & equipment installation administration
- Interpretations & decisions

- Project close-out
- 5) *Facility Administration Services*
- Maintenance and operational programming
  - Startup assistance
  - Record drawing
  - Warranty review
  - Post contract evaluation

### **3. BASIS FOR COMPENSATION**

The fee for basic services generally is based on a percentage of the Maximum Allowable Construction Cost (MACC) which is \$200,000.00, and may be adjusted by building type, design complexity, and scope of work. The MACC for the purpose of calculating the fee for basic services is not adjusted at the time of construction contract award. If, at any time, the MACC and/or the percentage are changed by amendment, the basic services fee shall be adjusted as appropriate. No fee adjustment shall be made for phases already completed.

### **4. COMPENSATION, INVOICING, AND SET-OFF**

- A. In consideration of its obligations under this Agreement the Architect shall be compensated as follows:
- B. County shall pay to the Architect in full payment for services satisfactorily performed and all costs and expenses shall be in accordance with Exhibit A (Compensation and Schedule) and Attachment 2 (Architect's Hourly Rate Fee).
- 1) The total amount payable to the Architect under this Agreement, exclusive of gross receipts tax, shall not exceed \_\_\_\_\_ (\$ .00). Any New Mexico gross receipts tax levied on the amounts payable under this Agreement shall be paid by the County to the Architect;
  - 2) This amount is a maximum and not a guarantee that the work assigned to be performed by Architect under this Agreement shall equal the amount stated herein. The parties do not intend for the Architect to continue to provide services without compensation when the total compensation amount is reached. The County will notify the Architect when the services provided under this Agreement reach the total compensation amount. In no event will the Architect be paid for services provided in excess of the total compensation amount without this Agreement being amended.

- C. The Architect shall submit a written request for payment, on the form attached hereto as Exhibit B (Architect Pay Request form), when payment is due under this Agreement within each phase of services. Upon the County's receipt of the written request, the County shall issue a written certification of complete or partial acceptance or rejection of the contractual items or services for which payment is sought. The Architect acknowledges and agrees that the County may not make any payment hereunder unless and until the County has issued a written certification accepting the contractual items or services. Within 30 days of the issuance of a written certification accepting the contractual items or services, the County shall tender payment for the accepted items or services. In the event the County fails to tender payment within 30 days of the written certification accepting the items or services, the County shall pay late payment charges of one and one-half percent (1.5%) per month, until the amount due is paid in full.
- D. In the event the Architect breaches this Agreement, the County may, without penalty, withhold any payments due the Architect for the purpose of set-off until such time as the County determines the exact amount of damages it suffered as a result of the breach.
- E. Payment under the Agreement shall not foreclose the right of the County to recover excessive or illegal payment.
- F. The Architect shall submit, with its billings at the completion of an assigned project, certification that payment has been made to all consultants, suppliers, and others for materials and services required by this Agreement.
- G. No deductions or withholdings shall be made from the Architect's compensation on account of penalty, liquidated damages, or other sums withheld from payments to Contractors, or on account of the cost of changes in the Work other than those for which the Architect may be legally liable in accordance with this Agreement.
- H. In the event the County receives Notice from any person, Consultant, Sub consultant, or other third party, that the Architect has failed to pay such person(s) for Work performed in accordance with Agreements, the Architect shall, at the request of the County, and in no more than ten calendar days, provide all documentation the County believes necessary to determine whether such payment is due, or reasons for non-payment of disputed amounts. In the event the County determines the claim to be valid and payment is due, or in the absence of aforementioned documentation, the County may authorize direct payment of any unpaid bills, withholding from the Architect's unpaid compensation a sum of money deemed reasonably sufficient to pay any and all such claims until satisfactory documentation is furnished that all liabilities have been fully discharged or reasons for non-payment of disputed amounts are provided by the

Architect. In no event shall these provisions be construed to impose any obligation upon the County to the Architect.

- I. In the event of termination or suspension of a project due to the fault of parties other than the Architect, the Architect shall be compensated for services performed to the date of termination.

## 5. BASIC SERVICES

The Architect shall perform professional services including Basic architectural services including landscaping architecture and interior architectural design services. The Architect shall represent that all tasks will be performed in accordance with generally acceptable professional standards and further represent that the advice and consultation provided shall be within the Architect's authority and capacity. The Architect shall comply with the regulations, laws, ordinances and requirements of all levels of government applicable to any assigned project.

The services to be provided during each phase listed herein includes all consulting services required by the Architect to provide the professional architectural services incidental to the design and construction of a project. The intent of this Agreement is to design completely functional and operational facilities within the identified scope of work and cost limitation.

The Architect's Basic Services shall consist of the following:

- A. Programming Phase. This phase involves the collection of facts, identifying concepts, analyzing the site and determining the proper operational needs of the agency. Based on the data provided by the County and pursuant to consultation with the County, the Architect shall prepare a document that defines the scope of the project. The programming document shall reflect the limits of the maximum allowable construction costs (MACC) and provide an estimated duration for construction.
  - 1) The Architect shall include in the program document the results of site investigation and the field verification of any information provided by the County.
  - 2) The County shall work with the Architect to ensure that the information required by the County is made available to the Architect. This information and other requests concerning organization of functions shall be provided in the form of a written memorandum.
  - 3) The County shall schedule a meeting between the Architect and the County's Department representative to define the relationship among all parties. The Architect shall advise the County, in writing, of any information required which has not been provided by the County and/or

any conflicts between the established program requirements, and the MACC.

- 4) The Architect shall obtain the approval of the County, in writing, of the Program Phase before commencing work on the Schematic Design Phase. The Architect shall provide written confirmation, to be transmitted with the Program Document to the County, that the Architect has visited the site, familiarized itself with the local conditions under which the work is to be performed, correlated its observations with current code requirements and life safety needs, and has a clear understanding of existing conditions for a project.

B. Schematic Phase. Upon completion of the Programming Phase the Architect shall produce studies consisting of drawings and other documents necessary to illustrate the general planning concepts, probable architectural, engineering, and building systems, materials and preliminary alternatives, a breakdown of the budget on current area, volume, or other unit costs, and the approximate dimensions of the programmed areas. The number of iterations of such studies produced shall be sufficient to accomplish and demonstrate a design concept for a project that is satisfactory to the County. The Architect shall incorporate in the Schematic Design Drawings and documents the provisions of Green Building Standards and current State-adopted Building Code and current ASHRAE 90.1 are incorporated herein by reference. Where applicable, the provisions of these documents shall apply. The Architect shall brief, and obtain the written approval from the County for the Schematic Design Drawing and documents. This review and approval shall include the life cycle costs. The Architect shall obtain the written approval of the County of one of the proposed design schemes, as modified by any comment during review, before commencing work on the Design Development Phase.

- 1) The Architect shall provide a feasibility report as part of this phase on the energy sources other than fossil fuels for the heating and air conditioning of the proposed building, if applicable.
- 2) The Architect shall request site survey data from the County.
- 3) The responsibility for bringing a project within the MACC and compliance with construction directives remains with the Architect. Should the Architect at any time conclude that the budget and the scope of the work to be accomplished are incompatible, the County shall be notified immediately in writing, with proposed recommendations to reconcile the incompatibility.

C. Design Development Phase. Upon completion of the Schematic Phase, the

Architect shall prepare the Design Development Documents consisting of drawings, outline specifications, and other documents to fix and describe the size and character of the entire project as to civil, structural, mechanical, plumbing, and electrical systems materials and such other design essentials as may be appropriate. Additionally, these documents shall identify design features, program modifications, the probable Project Schedule, equipment installed in a project or furnishings required, and a statement that identifies the need for any additional data, surveys, or tests. The Architect shall provide sufficient, alternative design solutions on major design features to allow the County to ascertain that the recommended design achieves practical programmatic and economic solutions, within the limitations of the authorized program, schedule, and budget; include staffing and occupancy considerations provided by County. The Architect shall acquire the approval, in writing, of the County of all documents associated with the Design Development Phase before commencing work on the Construction Documents Phase.

- 1) The Architect shall submit to the County for review and written approval a refined statement of Probable Construction Cost at the completion of the Design Development Phase. Should the Architect conclude, at any time, that the budget and the scope of work to be accomplished are incompatible; the County shall be notified immediately in writing, with proposed recommendations to reconcile the incompatibility.
- 2) Should the County initiate or require a material change from the approved Design Development Documents and there is no fault or responsibility of the Architect related to the County's initiation or requirement of the change, the Architect's efforts implementing said change(s) shall be compensated as an Additional Service and the schedule of delivery of the Architect's services shall be equitably adjusted if/as appropriate.

D. Construction Document Phase. Upon the completion of the Design Development Phase, the Architect shall prepare and complete the Construction Documents based upon information contained in the Design Development drawings and other documents approved by the County. These Construction Documents shall provide the detailed requirements for the construction of an entire project.

- 1) The Construction Documents shall include written and graphic elements indicating contracting requirements, specifications and contract drawings. If Architect is to provide professional design services, layouts of equipment or certifications related to systems, materials or equipment that are not included in these Construction Documents, the Architect shall clearly define and identify such services and specify all performance and design criteria that such services must satisfy within the Construction Documents. The County or the Architect shall not be responsible for the

adequacy of the performance or design criteria specified by the Architect and required by the Construction Documents.

- 2) In preparing the Construction Document, the Architect shall, as directed by the County, prepare the necessary bidding information, bidding forms, and the project manual, which shall include the Conditions of the Contract for Construction (general, supplementary, and other conditions of the contract), and the Standard Form of Agreement between County and Contractor. The Architect shall incorporate in the Invitation for Bid (IFB) documents the provisions for Index to Bidding as provided as Exhibit H.
- 3) The IFB shall be prepared by the Architect as directed by the County, and shall include the bid date, location and time, which shall be prepared by the County and Architect and submitted to the County's Purchasing Division during the Bidding Phase. The Architect shall assist the County in filing the required documents for the approval of any governmental or other authorities having jurisdiction over a project assignment.
- 4) Construction Drawings: In addition to the electronic CAD files, PDF files and related electronic documents, the Architect shall provide three (3) full drawing sets to the County. Hand-drawn drawings, when approved in advance by the County, shall be prepared non-glossy polyester film 3-ml thickness minimum. Standard sheet sizes may be architectural sizes 24" x 36" or 30" x 42".
- 5) Electronic Data: The County requires that final Construction Documents and Specifications are prepared using computer technology in the formats prescribed in paragraph 12 (Software Requirements).
- 6) Only materials and systems available at the time of this Agreement or reasonably believed to become available prior to the expiration of the Construction Contract shall be specified in the Contract Documents. The Bidding or RFP Documents shall include a list of those items (or categories of items) for which shop drawings or submittals are required.
- 7) The Architect shall furnish Bidding Documents to the County bearing the approval of the following:
  - a. N.M. Construction Industries Division, Regulation and Licensing Department,
  - b. Santa Fe County Technical Review Division,
  - c. If applicable: Occupational Health and Safety Bureau;

- Environmental Protection Division; Environment Department,
- d. If applicable: Health Facility Licensing and Certification Bureau; Health Improvement Division; Department of Health,
  - e. If applicable: N.M. Environment Department; N.M. Energy, Minerals and N.M. Natural Resources Department and N.M. Department of Information Technology and Infrastructure Voice Radio (IVR).
- 8) The Architect shall provide a signature-approval block on the front sheet of the drawings and specifications for the following and obtain signatures of the following:
- a. Santa Fe County,
  - b. Utility companies (as appropriate),
  - c. Design Professional Certification: Project meets as a minimum – current ASHRAE 90.1 requirements,
  - d. Department of Information Technology, IVR (as appropriate).
- 10) Project Wage Determination: The Architect shall, as directed by the County, request from the State of New Mexico Labor and Industrial Division, Workforce Solutions a minimum wage rate determination for the Project pursuant to Section 13-1-11, NMSA 1978. The Architect shall provide the Division a description of the project, as estimate of construction cost, an approximate bid or proposal opening date, and any other pertinent information required by the Labor and Industrial Division. The Architect shall include a wage rate determination in the Bidding or RFP Documents. Federally funded projects will required both state and federal wage rates.
- 11) Upon completion of the Construction Documents, the Architect shall brief the County on the Bidding Documents, specifically addressing previous County concerns and requirements. At this briefing, the Architect shall furnish the County a final and detailed statement of Probable Construction Cost, including an updated Project Schedule. The Architect shall pay any fees incurred in the preparation of the detailed cost estimate provided by the Architect.
- 12) The responsibility of bringing a project within the MACC and compliance with construction directives remains with the Architect. Should the Architect at any time conclude that the budget and the scope of work to be accomplished are incompatible; the County shall be notified immediately in writing, with proposed recommendations to reconcile same.

- 13) The Architect shall return all original documents and drawings provided by the County to the County upon the County's request, but in no case later than when the Construction Documents Phase has been completed. Payment for the Construction Documents Phase will not be made to the Architect until the County has received said documents and drawings.
- 14) The Architect shall acquire the approval, in writing, of the County of all documents, and any and all bid alternates, associated with the Construction Documents Phase before commencing work on the Bidding Phase.

E. Bidding and Negotiation Phase. The Architect, following the County's written approval of the Bidding Documents, shall assist the County in obtaining bids and preparing contracts for construction, as requested by the County. The final Invitation for Bid for Construction shall be prepared by the County and forwarded to the Architect and the County shall issue a purchase order authorizing the advertisement or solicitation for the project.

- 1) The Architect shall provide sets of Bidding Documents as required to the County, and sets as appropriate to all Bidders requesting documents for bidding purposes. Prime Bidders shall be defined as the General Contractor(s), who will be allowed no more than three sets of the Bidding Documents that may be provided to major subcontractors or other suppliers.
- 2) The Architect shall, provide additional Bidding Documents to be placed in plan rooms and the Architect's office for review by prospective Bidders.
- 3) The Architect shall make sets available to other prospective parties as requested. The Architect may charge the cost of reproduction of Bidding Documents to the party requesting the Bidding Documents.
- 4) Upon request of the County, the Architect shall assist the County to clarify and answer any questions about the Bidding Documents, during the bidding process and will assist the County with the preparation of any addenda to be issued by the County.
- 5) All addenda, including all revised drawings and sections, will be approved by the County prior to distribution. The Architect shall allow sufficient time for County to review and accept each addendum or revision.
- 6) The Architect shall provide assistance to the County to identify the

apparent successful Bidder(s) and shall provide written recommendation(s) to accept or reject bids.

- 7) The Architect will not discuss with bidders, news media, etc., any presumption of award prior to contract award by the County.

F. Construction Phase-Administration of the Construction Contract. The Construction Phase will commence with the award of the contract for construction and continue until the eleven month inspection and report is submitted by the contractor and approved by the County.

- 1) The Architect shall provide administration of the construction contract as required and defined in the Conditions of the Contract for Construction. The extent of the Architect's duties and responsibilities and the limitations of its authority thereunder shall not be modified without the County's written consent.
- 2) The Architect shall be the representative of the County during the Construction Phase and shall advise and consult with the County. Instructions to the Contractor shall be forwarded only through the Architect. The Architect shall have authority to act on behalf of the County only to the extent provided in the Contract Documents and any amendments thereto.
- 3) The Architect shall at all times have access to the Work, whether it is in preparation or progress.
- 4) The Architect shall submit to the County, for approval, a list of critical inspection points based upon the construction schedule furnished by the Contractor. The Architect shall make periodic visits to the site at such times as appropriate during the progress of the Work for the purposes of notifying the County on the progress and condition of the Work and adequately represent the County. Additionally, the Architect shall familiarize itself with the progress and quality of the Work and determine if the Work is proceeding substantially in accordance with the Contract Documents. On the basis of on-site observations, the Architect shall endeavor to guard the County against defects and deficiencies in the construction. Should the Architect determine that any portion of the Work varies from the requirements of the Contract Documents, the Architect shall immediately notify the Contractor and the County of the nature of the work required to correct such non-compliance.
- 5) The Architect shall provide a minimum of weekly on-site observation during the construction phase in an attempt to guard the County against

defects and deficiencies in the construction, in addition to critical inspections and other reviews and evaluations required by the progress of the Work. The results of all on-site observations shall be documented in field reports submitted to the County within seven days of each such site visit.

- 6) The Architect shall not have control or charge of and shall not be responsible for construction means, methods, techniques, sequences, or procedures, or for safety precautions and programs in connection with the Work, for acts or omissions of the Contractor, subcontractors, or any other persons performing any of the Work, or for the failure of any of them to carry out the Work in accordance with the Contract Documents.
- 7) The Architect shall determine, certify, and make recommendations to the County for payment for the amounts owing to the Contractor subject to the County's approval, based on observations at the site and evaluations of the Contractor's Applications for Payment. The Architect shall issue Certificates for Payment in such approved amounts as provided in the Contract Documents.
- 8) The issuance of a Certificate and recommendation for payment shall constitute representation by the Architect to the County, based on the Architect's observations at the site as provided in subparagraph 4) above and on the data comprising the Contractor's Application for Payment, that the Work has progressed to the point indicated; that the quality of the Work is substantially in accordance with the Contract Documents (subject to an evaluation of the Work for conformance with the Contract Documents upon Substantial Completion, to the results of any subsequent tests required by or performed under the Contract Documents, to minor deviations from the Contract Documents correctable prior to completion, and to any specific qualifications state in the Certificate for Payment); and that the Contractor is entitled to payment in the amount certified. However, the issuance of a Certificate for Payment shall not be a representation that the Architect has made any examination to ascertain how and for what purpose the Contractor has used the money paid on account of the Contract Sum.
- 9) The Architect shall render interpretations of the documents necessary for the proper execution or progress of the Work with reasonable promptness on written request of either the County or the Contractor, and shall render written decisions within a reasonable time on all claims, disputes, and other matters in questions between the County and the Contractor relating to the execution or progress of the Work or the interpretation of the Contract Documents.

- 10) Interpretations and decisions of the Architect shall be consistent with the requirements and intent of the Contract Documents and shall be in written or graphic form.
- 11) The Architect's decisions in matters relating to artistic effect shall be final if consistent with the requirements of the Contract Documents.
- 12) The Architect shall have authority to reject work that does not conform to the Contract Documents. Where rejected Work is not promptly corrected, the Architect shall recommend to the County that the Work shall stop. Whenever, in the Architect's professional opinion, it is necessary or advisable for the implementation of the intent of the Contract Documents, the Architect will have authority to require special inspection or testing of the Work in accordance with the provisions of the Contract Documents, whether or not such Work be then fabricated, installed, or completed.
- 13) The Architect shall review the Contractor's submittals, such as shop drawings, product data, and samples, but only for conformance with the design concept of the Work and with the information given in the Contract Documents; and, for each submittal, the Architect shall designate in writing that the Architect:
  - a. Takes no exception to this submittal
  - b. Rejects the submittal
  - c. Requires corrections as noted by the Architect
  - d. Requires revisions and resubmitted to the Architect
  - e. Requires the Contractor to submit the specified item
  - f. Approves as corrected

Such action shall be taken with reasonable promptness so as to cause no delay. The Architect's approval of a specific item shall not indicate approval of an assembly of which the item is a component.

- 14) Necessary professional services or construction required to repair or overcome problems caused by the Architect's errors, omissions, inadequacies, or changes not authorized by the County in the preparation of the documents or design shall be the responsibility of the Architect or its consultants, without additional cost to the County.
- 15) All Change Orders, defined in the Conditions of the Contract for Construction, shall be prepared by the Architect. Such Change Orders shall not become effective or binding on the County or Contractor until signed by the County and others whose signatures are required therein.

Attached in Exhibit G and incorporated into this Agreement by reference is a copy of the Change Order form. Using this form, the Change Order shall be initiated by the party requesting a change. Approval in writing by the County of a completed Change Order modifies this Contract for construction to the extent indicated. No Work that could reasonably be expected to alter the contract price or materially alter the Project shall be undertaken until the County has approved a completed Change Order that outlines the desired change. Any deviation from the above described Change Order process shall be considered a material breach of this Contract. The County reserves the right to seek remedy from the Architect for Change Orders made necessary due to the Architect's errors and omissions.

- 16) Upon prior notice to the County, the Architect shall make observations to determine the Dates of Substantial Completion and Final Completion. The Architect shall obtain and forward to the County for the County's review of written warranties and related documents required by the Contract Documents and assembled by the Contractor. The Architect shall then issue a final Certificate for Payment.
- 17) The extent of the duties, responsibilities, and limitations of authority of the Architect as the County's representative during construction shall not be modified or extended without written consent of the County and the Architect.
- 18) Should the Architect, its staff, or its consultants direct the Contractor, or its Subcontractors to undertake work for which additional compensation could reasonably be expected, and if such work is not:
  - a. An emergency endangering life and property
  - b. Required by the Contract Documents
  - c. Required by approved Change Orders (signed by the Architect, the County and the Contractor)

Payment for such work, if accomplished without written authorization, shall not be borne by the County and shall constitute adequate grounds for dismissal or other action against the Architect.

- 19) As part of the Architect's Basic Services, the Architect shall modify the original reproducible drawings and the Project Manual, delineating recorded built conditions of the Project or record documents compiled from the records of the Contractor and the Architect, showing all changes in the Work. This set of Documents shall also include record documents showing actual location of all Work.

- 20) **Record Drawings:** Record Drawings and documents are to be delivered to the County within 30 days following Substantial Completion of a project by the Architect. Record Drawings shall be produced by the Architect and shall consist of a set of reproducible drawing sheets, based on a Mylar format, specifications on 8 ½” x 11” paper and shall provide all the As-Builts conditions documented by the Contractor for a project. The Architect shall also provide to the County a set of PDF drawing files and CAD drawing files formatted on CD-ROM with file format to follow the standard utilized by the County at the time of this Agreement. The CD-ROM files shall duplicate the conditions documented on the Mylar Record Drawings. Further, the Architect shall deliver three sets of the operations and maintenance manuals, hard copy and electronic, training videos, written warranties and related documents.
- G. Project Closeout. Upon receipt of written notice that construction is ready for final inspection and work is found acceptable for final payment. The Architect shall provide “as built” drawings in hard copy and electronic form following completion of a project.
- H. 11 Month Inspection Phase. The Architect shall submit to the County its recommendations regarding the completion of all construction contracts. The Architect shall obtain from the Contractor all releases, waivers of lien, guarantees, warranties, maintenance data, bonds, and acknowledge receipt of the Contractor’s record drawings. The Architect shall obtain and deliver to the County a signed receipt for all materials turned over.
- 1) The Architect shall attend one design process analysis meeting to assess implementation of sustainable design and construction requirements into the project and review any lessons learned from the overall effort.
  - 2) The Architect shall, 11 months after substantial completion of a project, schedule a meeting between the Architect, Architect’s consultants and the County to evaluate the building and its operations, inspect architectural systems, and endeavor to discover defects in materials, equipment, and workmanship and the project’s completion. The Architect shall provide a written report of this activity to the County within seven calendar days. The County, through the Architect, shall notify affected Contractor of any corrective action noted in the report.
- I. Attached as Exhibit C and incorporated into this Agreement by reference is a copy of the Architect’s Basic Services Amendment form. This form shall be used if there is any amendment to the Architect’s Basic Services as described above in this Agreement.

## **6. PROJECT REPRESENTATION BEYOND BASIC SERVICES**

If the County and the Architect agree that more extensive representation for observation of the Site than that described in subparagraph E.F.5 shall be provided, the Architect shall, upon written authorization of the County, provide one or more Project Representatives to assist the Architect in carrying out such responsibilities at the site.

- A. Subject to County's approval, the Architect's Project Representative shall be selected, employed, and directed by the Architect. The Architect shall be compensated therefore as mutually agreed between the County and the Architect as set forth in an approved amendment to this Agreement, which shall, in addition, describe the duties, responsibilities, and limitations of authority of such Project Representative(s).
- B. Through the observations of such Project Representative(s), the Architect shall provide further protection for the County against defects and deficiencies in the Work to determine that the Work is carried out in conformance with the plans and specifications; but the furnishing of such project representation shall not diminish the rights, responsibilities, or obligations of the Architect as described in this Agreement.
- C. The County reserves the right to designate a County Representative in lieu of the Architect's Project Representative to provide additional site representation for the County beyond that provided by the Architect. If the County elects to provide a County Representative in lieu of a Project Representative, this subsection shall not diminish the rights, responsibilities, or obligations of the Architect established in this Agreement. The County Representative's duties and limits of authority shall be established so as not to conflict with those of the Architect. The Architect shall cooperate with the County Representative in the performance of its duties.
- D. The County reserves the right to employ an independent cost consultant to provide value and cost architectural or engineering services on the Project. If a cost consultant is retained, an amendment to this Agreement will be required identifying the duties and limits of authority of the cost consultant. The Architect shall cooperate with the cost consultant in the performance of the cost consultant's duties.

## **7. ADDITIONAL SERVICES**

Additional Services of the Architect are services that are in addition to but not included in Basic Services, provided that the Architect is not obligated to perform, furnish or incur such services as a part of the Architect's Basic Services. These services may be identified as part of the Architect's fee proposal and included with the lump sum fee as such. These services shall be

provided when authorized in advance in writing by the County, and they shall be paid for by the County as outlined below. Attached as Exhibit D and incorporated into this Agreement by reference is a copy of the Architect's Additional Services Amendment form. Additional Services may include, but are not limited, to the following:

- A. Providing financial feasibility or other special studies.
- B. Providing planning surveys, site evaluations, environmental impact studies, or comparative studies of prospective sites other than those services required under Basic Services to provide a complete and operable facility.
- C. Providing Services related to future facilities, systems, and equipment that are not intended to be constructed during the Construction Phase.
- D. Making revisions in drawings, specifications, or other documents when such revision are inconsistent with written approvals or instructions previously given and are due to causes beyond the control or not the responsibility of the Architect. This does not apply to revisions necessary for final approval of Programming, Schematic Design Studies, and Statement of Project Scope, and Design Development Documents, or to revisions necessary to bring the Project within the designated MACC. The Architect shall receive written authorization from the County before commencing work on any change or alteration to the Contract Documents.
- E. Preparing drawings, specifications, and supporting data and providing other services in connection with Change Orders, provided that the adjustment in the Basic Compensation resulting from the adjusted Construction Cost is not for work which should have been provided pursuant to Basic Services and provided that such Change Orders are required because of causes not related to the actions or responsibilities of the Architect.
- F. Conducting investigations, surveys, valuations, inventories, or detailed appraisals of existing facilities when such work is not covered by this Agreement.
- G. Providing consultation concerning replacement of any Work damaged by fire or other cause during construction and furnishing services as may be required in connection with the replacement of such Work.
- H. Providing tests, inspections, and reports required by law or the Contract Documents, such as structural, mechanical, and chemical tests, tests for air and water pollution, and tests for hazardous materials.
- I. Providing all required work for design, selection, and preparation of contract documents, and bidding for the procurement of furniture, fixtures, and related

equipment. Following installation of furniture, fixtures, and equipment, Architect shall inspect the installation and prepare a list for items requiring correction. Upon notification from the installer that all corrections have been made, Architect shall again inspect the site to confirm that corrections were properly done and authorize final payment of the furniture, fixtures and equipment.

- J. Payments for additional services of the Architect shall be a negotiated lump sum, excluding additional services of consultants.
- K. Payments for additional services of consultants, including but not limited to the additional structural, civil, landscape, interior design, mechanical, and electrical services, shall be computed by applying a multiple not to exceed of 1.10 times the amounts billed to the Architect for such services. The Architect shall provide to the County for approval, hourly rates for consultants and its employees detailed by professional levels prior to incurring any liability for Additional Services. NM GRT will be added as a separate item in the pay request.

## **8. MEETINGS**

The Architect shall be in attendance at, and record minutes of, all meetings required by this Agreement throughout the course of a project as set forth herein. The Architect shall initiate additional meetings germane to the Agreement when authorized, in writing, to the County. The Architect shall distribute copies of meeting minutes to participants and other interested parties as directed by the County within seven calendar days. The Architect consultants shall attend each meeting as appropriate or as requested by the County.

## **9. MONTHLY PROGRESS REPORTS**

- A. The Architect shall submit monthly progress reports of design/construction activities to the County. Failure to submit monthly reports may result in delay to the Architect's progress payments. The report shall include:
  - 1) Activities completed and items pending since last report,
  - 2) Projected progress,
  - 3) Comparison of schedule to actual progress, and
  - 4) Decisions or information required.
- B. The Architect shall request from the County the following:
  - 1) Information sufficient for the Architect to develop program criteria

including the County's goals, objectives, and needs, and the organizational chart of individuals, furnishings, and equipment for a project.

- 2) To the extent practicable and reasonable, the Architect shall incorporate the County's requests into the documents for construction; however, the Architect is responsible solely to the County for the types of material incorporated into the construction, the size of the facilities constructed, and to design within the MACC.
- 3) A list (by manufacturer and model number) of special equipment (other than 110 volt, 60HZ, requiring less than 10 amps) that requires utility services, including, but not limited to, telecommunication equipment such as data transmission and computer lines that shall be designated by the County's Information Technology Division.

## **10. FURNISHINGS AND EQUIPMENT**

The Architect shall provide dimensional, color finish, power, etc., information necessary to specify any moveable furnishings and equipment not included in a project. Dimensional furniture plans shall incorporate and coordinate the requirements for electrical, communications, and data based on use and equipment, as well as the location of HVAC control devices and access panels. The Architect shall be compensated with Additional Services for any design and specification related to movable furnishings, fixtures and equipment requested by the County beyond that described above, provided that the Architect is not obligated to perform, furnish or incur such services as part of Basic Services.

## **11. TELECOMMUNICATIONS EQUIPMENT**

Telecommunications and/or radio equipment for County facilities generally falls under the jurisdiction of the County's Information Technology Division. The County will instruct the Architect when and/or where outlets, conduits, wiring, etc., are to be included in the Project. The Architect shall coordinate with utility companies and other agencies.

## **12. SOFTWARE REQUIREMENTS**

- A. Drawing Formats. All CAD drawings shall be supplied in PDF format as well as in DWG format and be readable by the County-supported CAD desktop software (Autodesk AutoCAD). "Readable" means the ability to open a file without any errors (such as proxy, font substitution, etc.) and with objects, layers, and other file properties remaining intact.
- B. Other formats. File formats for word processor documents, spreadsheet documents, or slide presentations shall be those used by the Microsoft family of

office software such as Word, Excel, and PowerPoint. Contact the County for the version. Macros may be included with these documents provided they are virus free, their function is explained next to the Code, and they are not write protected.

- C. Graphics shall be submitted in TIF, GIF, JPG, CALS or PDF file format (compressed image formats only). This option is intended for photos, conceptual sketches, etc., and not to indicate that raster file drawings will be accepted in place of AutoCAD DWG files.
- D. Data file formats for projects that employ information contained in a database or spreadsheet shall be those used by one of the following: Oracle, Microsoft Access, Microsoft SQL, or Microsoft Excel. All linkages of non-graphical data with graphic elements, relationships between database tables, and report format shall be maintained. All database tables shall conform to the structure and field naming guidance provided by the County. The Architect shall confirm the database file format preference with the County prior to issuance of database files.
- E. File formats for project management documents shall be either that used by Microsoft Project or hard copy. Confirm file format with County. Save project files with baseline.
- F. Deliverables integrating multiple file formats may be submitted as a PDF (version 4 or later) in addition to the base file structure. Examples include reports, photographs, and manuals created by using a variety of software packages and file formats. Confirm deliverable format preference with the County.
- G. Building Information Modeling (BIM). Projects and project teams are encouraged to utilize 3D object model and other building information model technology and software applications (including during project stages of planning, design, construction, and handover to space management and facility operations and maintenance). Outputs from these applications are acceptable as deliverables to the County, provided that 2D output is also submitted that fully complies with all provisions herein.

### **13. KEY PERSONNEL AND CONSULTANTS**

The Architect's key personnel and consultants designated for a project shall remain assigned for the duration of a project. Any substitutions of the Architect's key personnel and consultants require written notification to the County and prior written consent of the County. The County may require substitution of any personnel or consultants provided that the County has first notified the Architect in writing and allowed a reasonable period for adjustments and/or

corrections.

#### **14. GEOTECHNICAL ENGINEERING**

The Architect shall, during the Schematic Design Phase, submit to the County a statement of necessary geotechnical or soils engineering services that will be required. If the Architect does not believe the services of a Geotechnical Engineer are required for a project, a written notice of such shall be provided to the County stating same. Geotechnical engineering and any necessary surveys shall be County-provided, as Additional Services or a reimbursable expense.

#### **15. CIVIL ENGINEERING**

The Architect shall, during the Schematic Design Phase, submit to the County a statement of need and extent of civil engineering required for the project to protect new and existing structures on or around the site from adverse conditions. Extensive civil engineering, or civil engineering work outside of the immediate site proposed for a project, shall be Additional Services or a reimbursable expense.

#### **16. STANDARD OF CARE**

The Architect represents that its officers, agents, employees and consulting professionals and subcontractor possess the experience, knowledge, and character necessary to qualify them individually for the services to be performed by them under this Agreement. All services shall be performed in accordance with the standards of their respective profession. Such affirmation by consultants, sub consultants, subcontractors, joint ventures, and agents shall not be construed as a diminution of the Architect's liability and responsibilities to the County.

#### **17. APPLICATION OF PROFESSIONAL SEALS**

Final technical reports and all bidding documents shall contain a legible seal, signature, date and license expiration date of the design professional responsible for the document or under whose supervision the document was prepared. For project manuals and technical reports the seal shall be provided by the design professional responsible for the overall coordination of a project. If more than one design professional has responsibility for portions of the work, additional seals may be provided on the cover, or on a separate signature sheet immediately following the table of contents.

#### **18. REVIEW PROCESS**

The Architect shall submit documents for review as required by the Agreement. The Architect shall provide five sets of review documents to the County for each review. Following the reviews, the Architect shall respond to the County's Project Manager in writing to all review comments and questions within 14 calendar days.

**19. SITE**

The physical location on which a project is built, including all land acquired for a project or associated with a project, including surface drainage, wells, transmission lines, easements, rights-of-ways, roadway and existing facilities that may be directly or indirectly affected by a project or that might affect a project.

**20. TIME**

The Architect shall perform Basic and Additional Services as expeditiously as is consistent with professional skill and care and the orderly progress of the Work. The Architect shall submit, for the County's approval and as part of this Agreement, a Schedule of Performance of the Architect's services and shall include allowances for periods of time required for the County's review and approval of submissions and for approvals of authorities having jurisdiction over a project. This schedule, when approved by the County, shall not, except for reasonable cause not within the control of the Architect, be exceeded by the Architect. Failure of the Architect to perform within a schedule except through authorized extensions shall constitute a basis for termination and/or withholding of payment until schedule compliance is achieved by the Architect.

**21. REIMBURSABLES**

Reimbursable expenses are those in addition to Basic Services compensation and are the actual, incidental expenditures made by the Architect or its employees in the interest of a project. The Architect shall incur no expenses for which the Architect is entitled reimbursement until the County gives written approval. Reimbursable expenses shall include, but not limited to, the following:

- A. Expenses of transportation when traveling in connection with a project. Such expenses are limited to per diem and mileage rates are set forth in the Per Diem and Mileage Act, Section 10-8-1 to 10-8-8, NMSA 1978 and DFA Rule 95-1 as amended, except that the County shall authorize such travel in advance.
- B. Expenses of fees paid for securing approvals of authorities having jurisdiction over a project.
- C. The Architect shall charge Bidders or Offerors a deposit fee equal to the full cost of reproduction of drawings, specifications, and other documents required by the County to solicit bids or proposals and execute the Construction Contract. This fee shall be completely refunded if the documents are returned in usable condition within the time frame specified in the Invitation for Bid or Request for Proposals. All forfeited fees shall be returned to the County.
- D. Construction documents and specifications will be printed by the lowest quote received from print rooms specified by the County. All reproduction required must

be approved in writing by the County prior to request. This expense shall be paid by the County for the initial Bidding and by the Architect for subsequent Biddings. All other reproductions as may be required for the County's review or for the office use of the Architect and the Architect's consultants shall be provided as part of the Architect's Basic Compensation.

- E. Reimbursable expenses, if allowed by this Agreement, shall be compensated at direct cost not to exceed the reimbursable amounts as indicated in Exhibit A of this Agreement, unless otherwise modified by written amendment.

## **22. OWNER'S RESPONSIBILITIES**

- A. The County may designate, in writing, a representative authorized to act on its behalf, however, authority for final approval of the Project Phase Documents, the Contract Documents, or any Change Order is retained by the County. The County shall examine documents submitted by the Architect and shall render decisions promptly to avoid unreasonable delay in the progress of the Architect's services.
- B. The County may designate a Project Manager for the project who shall be the County's primary representative in the administration of this Agreement. The Architect will report to the County's Project Manager. All correspondence from the Architect shall be communicated to the Project Manager.
- C. The County shall ensure review in writing of each project phase and shall notify the Architect of the accord.
- D. The County shall furnish a legal description and certified land survey of the site, giving, as applicable grades and lines of streets, alleys, pavements, and adjoining property; rights-of-ways, restrictions, easements, encroachments, zoning, deed restrictions, boundaries, and contours of the site; locations, dimensions, and complete data pertaining to existing buildings, other improvements, and trees, and full information concerning available service and utility lines both public and private, above and below grade, including inverts and depths.
- E. When documents and drawings provided under the above subparagraph are furnished to the Architect, payment of the Construction Document Phase will not be made to the Architect until the County has received all said documents and drawings.
- F. The County reserves the right not to provide certain project-related documents or drawings to the Architect at the County's discretion.

- G. If the County observes or otherwise becomes aware of any fault or defect in a Project or nonconformance with the Contract Documents, prompt written notice thereof shall be given by the County to the Architect.
- H. The County shall furnish required information and services and shall render approvals and decisions as expeditiously as necessary for the orderly progress of the Architect's services and of the Work.
- I. The County will provide or make available to Contractor, at no cost to Contractor, such GIS data, records, or digital files as are necessary for Contractor to complete the Scope of Work under this Agreement. Such GIS data files (e.g. shapefiles, mosaics, images) if available for the project will include without limitation GIS data files pertaining to areas within half of a mile on either side of the project site and any and all data or records that the Contractor deems necessary for the Contractor to satisfactorily complete the Scope of Work under this Agreement. Contractor agrees to use the GIS data or digital files solely for purposes of completion of the Scope of Work under this Agreement. Contractor agrees to provide the County with, or share, at no cost to the County electronic copies of any digital mapping files (aka GIS data) produced by the Contractor under this Agreement. GIS data, if generated for the project, shall be provided by the Contractor in ESRI feature classes file geodatabase or shapefile formats compatible with ArcGIS 10.3.1 All GIS datasets will reference the New Mexico State Plane Coordinate System, Central Zone, NAD1983\_HARN in units of U.S. Survey Feet (NAD\_1983\_HARN\_StatePlane\_New\_Mexico\_FIPS\_3002\_Feet). The Contractor understands and acknowledges that the County assumes no liability to errors associated with the use of GIS data or digital files provided by the County. Contractor is solely responsible for confirming the accuracy of GIS data or digital files obtained from the County under this Agreement.

**23. RESPONSIBILITY FOR CONSTRUCTION COST**

- A. When the detailed statement of probable construction cost required by subparagraph 5.D.11 or an evaluation prepared by the Architect indicates that a project exceeds the MACC, the provisions outlined below shall apply:
  - 1) Evaluations of the County's project budget, statements of probable construction cost, and detailed estimates of construction cost prepared by the Architect represents the Architect's best judgment as a design professional familiar with the construction industry. It is recognized, however, that the Architect does not have control over the cost of labor, materials, or equipment; over the Contractor's methods of determining bid prices; or over competitive bidding, market, or negotiating conditions. Accordingly, the Architect cannot and does not warrant or represent that bids or negotiated prices will not vary from the a project budget proposed, established, or

approved by the County, or from any Statement of Probable Construction Cost or other cost estimate or evaluation prepared by the Architect.

- 2) The MACC may be adjusted by the County at the completion of the Programming Phase, and the design fees shall be modified. The MACC, at the start of the Schematic Design Phase, may only be adjusted based upon modifications to the Scope of Work approved in advance by the County. The Architect shall notify the County in writing at any time the estimated cost of construction is expected to exceed the MACC. The Architect's written notification shall include a detailed explanation and shall provide suggestions for reducing the estimated cost so that it does not exceed the MACC. The County agrees to cooperate with the Architect and permit reasonable and necessary revisions or reductions to the scope of a project. The Architect agrees to revise the drawings and specifications as necessary at no additional expense to the County, if so requested by the County, in order to bring the estimated cost within the MACC.
- 3) The MACC is established, as a condition of this Agreement, as a fixed limit of Construction Cost for design and bidding purposes. The Architect shall be permitted to determine what materials, equipment, component systems, and types of construction are to be included in the Bidding or Proposal Documents to bring Construction Cost within the MACC. With the written consent of the County, the Architect may also include in the Bidding or Proposal Document either additive or deductive alternate bids or proposals to adjust the Construction Cost to the fixed limit.
- 4) If bidding or negotiations with potential Contractors have not commenced within two months after the Architect submits Bidding or Proposal Documents to the County, the project budget and/or MACC shall be adjusted to reflect any change in the general level of prices in the construction industry between the date of submission of the Bidding or Proposal Documents to the County and the date on which proposals are sought.
- 5) The MACC, therefore, is established as a condition of this Agreement. When it is exceeded by the lowest bona fide bid, the County may:
  - a. Give written approval of an increase on the MACC, or
  - b. Authorize re-bidding of a project within a reasonable time, and
  - c. Cooperate with the Architect in revising the project scope and, as required, to reduce the Probable Construction Costs.

If the County elects to reduce the Probable Construction Cost, the County shall cooperate with the Architect in revising the quality and scope of a project; and the Architect, without additional charge for services or re-printing of the Drawings and Specifications shall modify the Drawings and Specifications as necessary to bring the Construction Cost within the MACC. The Architect shall then assist the County through the Bidding process (see Subparagraph 5.E).

**24. ARCHITECT’S RECORDS AND AUDIT**

- A. Records of expenses by the Architect and its consultants pertaining to all services under this Agreement shall be kept on the basis of generally accepted accounting principles and shall be available at mutually convenient times to the County or the County’s authorized representative.
- B. The County shall have the right to audit all such records and billings both before and after payment. Payment under this Agreement shall not foreclose the right of the County to recover excessive or illegal payments.
- C. Records of expenses shall be kept by the Architect and its consultants and shall be available to the County until all applicable statutes of limitation have run, and this provision shall survive and continue beyond the termination of other terms of this Agreement.
- D. These records shall be subject to inspection by the County and shall be maintained for inspection for a period of three years. Billings may be audited both before and after payment; and payment by the County under this Agreement and shall not foreclose the right of the County to recover excessive or illegal payments.

**25. OWNERSHIP AND USE OF DOCUMENTS**

- A. Original construction document drawings, designs, specifications, notes, project manuals, and/or related documents and other work developed in the performance of this Agreement by the Architect shall become the sole property of the County whether the project for which they are made is constructed or not, pursuant to Section 13-1-123, NMSA 1978. The County shall keep these documents on file. The Architect may maintain a complete reproducible set of any and all record documents developed under this Agreement.
- B. All documents, including drawings and specifications prepared by the Architect pursuant to this Agreement are instruments of service in respect to a project. The Architect shall not be liable should the County use the documents, in whole or in part, in the future when the Architect’s services are not retained.

- C. The original drawings may be marked by the County or the Architect to designate any restrictions of use of these documents.
- D. Copyright: No reports, maps, or other documents produced in whole or in part under this Agreement shall be the subject of an application for copyright by or on behalf of the Architect.

**26. MAINTENANCE**

Ease of maintenance and the ability to repair major items of installed equipment by replacement are essential to all projects. To ensure that these services can be adequately performed after a project is accepted by the County, the Architect shall:

- A. In all relevant Contract Documents, design and provide for all major installed equipment in the project, including but not limited to, removal, access, maintenance, and storage space needs. In addition, all installed equipment systems shall be appropriately identified and labeled to describe the capacities, flows, and other pertinent information related to their maintenance and safe operation;
- B. Specify only equipment that can be readily maintained by the County or other qualified commercial repairman;
- C. Provide Construction Documents that accurately depict the installation of all major items of installed equipment and which provide reasonable detail on all other major systems to be installed;
- D. At the completion of the Schematic, Design Development, and Construction Documents Phases, brief the County on the rationale for the selection of the major mechanical and electrical systems to be specified in the Contract Documents, together with the probable life-cycle costs.

**27. EXHIBITS**

All exhibits, attachments, riders and addenda referred to in this Agreement, including but not limited to, the exhibits referred to in this Agreement, as well as those listed below, are hereby incorporated into this Agreement by reference and made a part hereof as thought set forth in full in this Agreement to the extent they are consistent with its conditions and terms.

Exhibit A	Compensation and Schedule
Exhibit B	Architect's Pay Request
Exhibit C	Amendment for Basic Services

- Exhibit D                      Amendment for Additional Services
- Exhibit E                      Listing of Consultants
- Exhibit F                      Amendment for Consultant Additional Services
- Exhibit G                      Construction Change Order
- Exhibit H                      Bidding Index

**28. ATTACHMENTS LIST**

- Attachment 1                  Authorization to Proceed
- Attachment 2                  Architect’s Hourly Rate Fee Schedule

**IN WITNESS WHEREOF**, the parties have duly executed this Agreement as of the date first written above.

**SANTA FE COUNTY**

\_\_\_\_\_  
**Katherine Miller**  
**Santa Fe County Manager**

\_\_\_\_\_  
 Anna Hansen, Chair  
 Santa Fe County Board of Commissioners

\_\_\_\_\_  
Date

**ATTESTATION**

\_\_\_\_\_  
 Geraldine Salazar,  
 Santa Fe County Clerk

\_\_\_\_\_  
Date

**APPROVED AS TO FORM**

\_\_\_\_\_  
R. Bruce Frederick  
Santa Fe County Attorney

\_\_\_\_\_  
Date

**FINANCE DEPARTMENT APPROVAL**

\_\_\_\_\_  
Stephanie S. Clarke  
Santa Fe County Finance Director

\_\_\_\_\_  
Date

**CONTRACTOR**

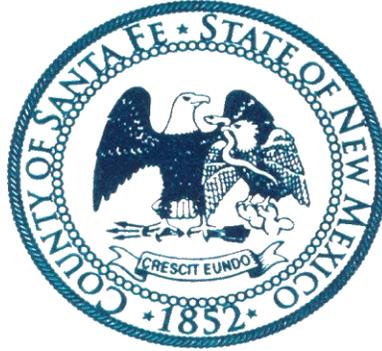
\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

**GENERAL TERMS AND CONDITIONS OF THE AGREEMENT  
BETWEEN SANTA FE COUNTY  
AND ARCHITECT  
FOR PROFESSIONAL ARCHITECTURAL SERVICES**



**SANTA FE COUNTY  
ADMINISTRATIVE SERVICES DEPARTMENT  
PURCHASING DIVISION**

2013 EDITION, PART B of Two Parts

Changes, additions, deletions and/or any modifications other than those agreed upon execution of this contract, without the written consent of Santa Fe County shall render this document null and void.

**1. SCOPE OF WORK**

Architect shall provide the services set forth in Part A Section 2 (Scope of Work) of this Agreement

**2. EFFECTIVE DATE AND TERM**

This Agreement shall be effective as of the date of last signature by the parties on Part A to this Agreement. The term of this agreement will be through Project completion, but shall not exceed four years unless earlier terminated pursuant to Section 4 (Termination) or Section 5 (Appropriations and Authorizations) of these General Terms and Conditions. The County has the option to extend the term of this agreement beyond four years.

**3. ADDITIONAL SERVICES**

- A. The parties agree that all tasks set forth in Section 1, (Scope of Work) above and Section 5 (Basic Services) of Part A of the Agreement, or Attachment 1 for a project assignment, shall be completed in full, to the satisfaction of the County, for the amount set forth in Section 4 (Compensation), Invoicing, and Set-Off) of Part A of

this Agreement, or Attachment 1 for a project assignment, and for no other cost, amount, fee, or expense.

- B. The County may from time-to-time request changes in the Scope of Work to be performed hereunder or under a project assignment. Such changes, including any increase or decrease in the amount of the Contractor's compensation, which are mutually agreed upon by and between the County and the Architect, shall be incorporated in written amendments to this Agreement using the Exhibits C, D or F amendment forms, as applicable.

#### 4. TERMINATION

- A. Termination of Agreement for Cause. Either party may terminate this Agreement based upon any material breach of this Agreement by the other party. The non-breaching party shall give the breaching party written notice of termination specifying the grounds for the termination. The termination shall be effective 30 days from the breaching party's receipt of the notice of termination, during which time the breaching party shall have the right to cure the breach. If, however, the breach cannot with due diligence be cured within 30 days, the breaching party shall have a reasonable time to cure the breach, provided that, within 30 days of its receipt of the written notice of termination, the breaching party began to cure the breach and advised the non-breaching party in writing that it intended to cure.
- B. Termination for Convenience of the County. The County may, in its discretion, terminate this Agreement at any time for any reason by giving the Architect written notice of termination. The notice shall specify the effective date of termination, which shall not be less than 15 days from the Architect's receipt of the notice. The County shall pay the Architect for acceptable work, determined in accordance with the specifications and standards set forth in this Agreement, performed before the effective date of termination but shall not be liable for any work or service performed after the effective date of termination.
- C. Any termination of this Agreement will terminate a project assignment made under this Agreement. In the event of termination, all finished or unfinished documents, data, sketches, calculations, estimates, records, schedules, studies, drawings, maps, models, photographs, reports, and such other information and data accumulated in the performance of services under this Agreement, whether complete or in progress, prepared by the Architect under this Agreement shall become the County's property, and the Architect shall be entitled to receive compensation for actual work satisfactorily completed hereunder, including reimbursable expenses authorized by the County which are then due.

## **5. APPROPRIATIONS AND AUTHORIZATIONS**

This Agreement is contingent upon sufficient appropriations and authorizations being made for performance of this Agreement by the Santa Fe Board of County Commissioners and/or, if state funds are involved, the Legislature of the State of New Mexico. If sufficient appropriations and authorizations are not made in this or future fiscal years, this Agreement shall terminate upon written notice by the County to the Architect. Such termination shall be without penalty to the County, and the County shall have no duty to reimburse the Architect for expenditures made in the performance of this Agreement. The County is expressly not committed to expenditure of any funds until such time as they are programmed, budgeted, encumbered, and approved for expenditure by the County. The County's decision as to whether sufficient appropriations and authorizations have been made for the fulfillment of this Agreement shall be final and not subject to challenge by the Architect in any way or forum, including a lawsuit.

## **6. INDEPENDENT CONTRACTOR, SUBCONTRACTING AND PERSONNEL**

- A. Independent Contractor. The Architect and its agents and employees are independent contractors and are not employees or agents of the County. Accordingly, the Architect and its agents and employees shall not accrue leave, participate in retirement plans, insurance plans, or liability bonding, use County vehicles, or participate in any other benefits afforded to employees of the County. Except as may be expressly authorized elsewhere in this Agreement, the Architect has no authority to bind, represent, or otherwise act on behalf of the County and agrees not to purport to do so.
- B. Subcontracting. The Architect shall not subcontract or delegate any portion of the services to be performed under this Agreement without the advance written approval of the County. Any attempted subcontracting or delegating without the County's advance written approval shall be null and void and without any legal effect. The Architect shall use Exhibit E to indicate any subcontractors or consultants to be used for a project assignment.
- C. Personnel.
  - 1) All work performed under this Agreement shall be performed by the Architect or under its supervision.
  - 2) The Architect represents that it has, or will secure at its own expense, all personnel required to discharge its obligations under this Agreement. Such personnel (i) shall not be employees of or have any contractual relationships with the County and (ii) shall be fully qualified and licensed or otherwise authorized or permitted under federal, state, and local law to perform such work.

**7. ASSIGNMENT**

The Architect shall not assign or transfer any interest in this Agreement or a project assignment or assign any claims for money due or to become due under this Agreement without the advance written approval of the County. Any attempted assignment or transfer without County's advance written approval shall be null and void and without any legal effect.

**8. RELEASE**

Upon its receipt of all payments due under this Agreement, Architect releases County, its Elected Officials, officers, agents and employees from all liabilities, claims, and obligations whatsoever arising from or under or relating to this Agreement.

**9. CONFIDENTIALITY**

Any confidential information provided to or developed by the Architect in the performance of this Agreement shall be kept confidential and shall not be made available to any individual or organization by the Architect without prior approval from the County.

**10. PUBLICATION, REPRODUCTION, AND USE OF MATERIAL; COPYRIGHT**

County has the unrestricted right to publish, disclose, distribute and otherwise use, in whole or in part, any reports, data, or other material prepared under or pursuant to this Agreement. To the extent any material is copyrightable; the County shall own such copyright.

**11. CONFLICT OF INTEREST**

Architect represents that it has no and shall not require any interest, direct or indirect, that would conflict in any manner or degree with the performance of its obligations under the Agreement.

**12. NO ORAL MODIFICATIONS; WRITTEN AMENDMENTS REQUIRED**

The Agreement may not be modified, altered, changed, or amended orally but, rather, only by an instrument in writing executed by the parties hereto. The Architect specifically acknowledges and agrees that the County shall not be responsible for any changes to Section 2 (Scope of Work), Part A of the Agreement unless such changes are set forth in a duly executed written amendment to the Agreement.

**13. ENTIRE AGREEMENT; INTEGRATION**

The Agreement incorporates all the agreements, covenants, and understandings between the parties hereto concerning the subject matter hereof, and all such agreements, covenants and understandings have been merged into the written Agreement. No prior or contemporaneous agreement, covenant or understandings verbal or otherwise, of the parties or their agents shall be valid or enforceable unless embodied in the Agreement.

**14. EXHIBITS AND ATTACHMENTS: INCORPORATION BY REFERENCE**

All exhibits, attachments, riders, and addenda referred to in the Agreement, including but not limited to the Exhibits referred to in this Agreement, as listed in Paragraph 27 EXHIBITS and Paragraph 28 ATTACHMENTS, in Part A of this Agreement, are hereby incorporated into this Agreement by reference and made a part hereof as though set forth in full in this Agreement to the extent they are consistent with its conditions and terms.

**15. NOTICE OF PENALTIES**

The Procurement Code, Section 13-1-28 through 13-1-199 NMSA 1978 imposes civil and criminal penalties for its violation. In addition, New Mexico criminal statutes impose felony penalties for bribes, gratuities, and kickbacks.

**16. EQUAL EMPLOYMENT OPPORTUNITY COMPLIANCE**

- A. Architect agrees to abide by all Federal, State, and local laws, ordinances, and rules and regulations pertaining to equal opportunity and unlawful discrimination. Without in any way limiting the foregoing general obligation, Architect specifically agrees not to discriminate against any person with regard to employment with Architect or participation in any program or activity offered pursuant to this Agreement on the grounds of race, age, religion, color, national origin, ancestry, sex, physical or mental handicap, serious medical condition, spousal affiliation, sexual orientation, or gender identity.
- B. Architect acknowledges and agrees that failure to comply with this Section shall constitute a material breach of the Agreement.

**17. COMPLIANCE WITH APPLICABLE LAW; CHOICE OF LAW**

- A. In performing its obligations hereunder, Architect shall comply with all applicable laws, ordinances, and regulations.
- B. This Agreement shall be construed in accordance with the substantive laws of the State of New Mexico, without regard to its choice of law rules.

**18. RECORDS AND INSPECTIONS**

- A. To the extent their books and records relate to (i) their performance of the Agreement or any subcontract entered into pursuant to it or (ii) cost or pricing data (if any) set forth in the Agreement or that was required to be submitted to County as part of the procurement process, Architect agrees to (i) maintain such books and records during the term of the Agreement for a period of six years from the date of final payment under the Agreement; (ii) allow County or its designee to audit such books and records at reasonable times and upon reasonable notice; and (iii) to keep

such books and records in accordance with generally accepted accounting principles (“GAAP”).

- B. To the extent their books and records relate to (i) their performance of the Agreement or any subcontract entered into pursuant to it or (ii) cost or pricing data (if any) set forth in the Agreement or that was required to be submitted to County as part of the procurement process, Architect also agrees to require any subcontractor it may hire to perform its obligations under this Agreement to (i) maintain such books and records during the term of the Agreement and for a period of six years from the date of final payment under the subcontract:(ii) to allow county or its designee to audit such books and records at reasonable times and upon reasonable notice; and (iii) to keep such books and records in with GAAP.

**19. INDEMNIFICATION**

- A. Architect shall indemnify and hold harmless County and its Elected Officials, agents, and employees from any losses, liabilities, damages, causes of action, costs or expenses including attorney’s fees, attributable to bodily injury, sickness, disease, or death, or to injury to persons or property including loss of use, caused directly or indirectly by the negligent act or failure to act by Architect, or by Architect’s officers, employees, consultants or anyone for whom the Architect is legally liable, or Architect’s breach of any representation or warranty made herein.
- B. Architect agrees that the County shall have the right to control and participate in the defense of any such demand, suit, or cause of action concerning matters that relate to the County and that such suit will not be settled without the County’s consent, such consent not to be unreasonably withheld. If a conflict exists between the interests of the County and the Architect in such demand, suit, or cause of action, the County may retain its own counsel to represent the County’s interest.
- C. Architect’s obligations under this section shall not be limited by the provisions of any insurance policy Architect is required to maintain under this Agreement.

**20. SEVERABILITY**

If any term or condition of the Agreement shall be held invalid or non-enforceable by any court of competent jurisdiction, the remainder of the Agreement shall not be affected and shall be valid and enforceable to the fullest extent of the law.

**21. NOTICES**

Any notice required to be given to either party by the Agreement shall be in writing and shall be delivered in person, by courier service or by U.S. mail, either first class or certified, return receipt requested, postage prepaid, as follows:

To the County: Santa Fe County  
Office of the County Attorney  
102 Grant Avenue  
Santa Fe, New Mexico 87501

To the Architect:

## **22. ARCHITECT'S REPRESENTATIONS AND WARRANTIES**

The Architect hereby represents and warrants that:

- A. This Agreement has been duly authorized by the Architect, the person executing this Agreement has authority to do so, and, once executed by the Architect, this Agreement shall constitute a binding obligation of the Architect.
- B. This Agreement and Architect's obligations hereunder do not conflict with Architect's corporate agreement or any statement filed with the NM Secretary of State on Architect's behalf.
- C. Architect is legally registered and licensed to operate as a business in New Mexico and to do the work anticipated by this Agreement and shall maintain such registration and licensure in good standing throughout the duration of the Agreement.

## **23. LIMITATION OF LIABILITY**

County's liability to Architect for any breach of this Agreement by County shall be limited to direct damages and shall not exceed the maximum amount of compensation specified in Section 4, (Compensation and Invoicing) Part A, of the Agreement. In no event shall County be liable to Architect for special or consequential damages, even if County was advised of the possibility of such damages prior to entering into the Agreement.

## **24. NO THIRD-PARTY BENEFICIARIES**

This Agreement was not intended to and does not create any rights in any persons not a party to the Agreement.

## 25. INSURANCE

- A. General Conditions. Architect shall submit evidence of insurance as is required herein. Policies of insurance shall be written by companies authorized to write such insurance in New Mexico.
- B. General Liability Insurance, Including Automobile. Architect shall procure and maintain during the life of this Agreement a comprehensive general liability and automobile insurance policy and liability limits in amounts not less than \$1,000,000 combined single limits of bodily injury, including death, and property damage for any one occurrence. Said policies of insurance shall include coverage for all operations performed for County by Engineer; coverage for the use of all owned, non-owned, hired automobiles, vehicles and other equipment both on and off work; and contractual liability coverage under which this Agreement is an insured contract. Santa Fe County shall be named additional insured on the policy.
- C. Workers' Compensation Insurance. Architect shall comply with the provisions of the Workers' Compensation Act.
- D. Malpractice/Errors and Omissions Insurance. Architect shall procure and maintain during the life of this Agreement professional liability (errors and omissions) insurance with policy limits of not less than \$1,000,000.00 per occurrence, \$2,000,000.00 per aggregate.
- E. Increased Limits. If, during the life of this Agreement, the Legislature of the State of New Mexico increases the maximum limits of liability under the Tort Claims Act (NMSA 1978, Sections 41-4-1 through 41-4-29, as amended), Architect shall increase the maximum limits of any insurance required herein.

## 26. PERMITS, FEES, AND LICENSES

Architect shall procure all permits and licenses, pay all charges, fees and royalties, and give all notices necessary and incidental to the due and lawful performance of its obligations hereunder.

## 27. FACSIMILE SIGNATURES

The parties hereto agree that a facsimile signature has the same force and effect as an original for all purposes.

## 28. NEW MEXICO TORT CLAIMS ACT

No provision of the Agreement modifies or waives any sovereign immunity or limitation of liability enjoyed by County or its "public employees: at common law or under the New Mexico Tort Claims Act, NMSA 1978, Section 41-4-1, et seq.

**29. CAMPAIGN CONTRIBUTION DISCLOSURE FORM**

The Architect agrees to compute and submit simultaneous and execution of this Agreement a Campaign Contribution Disclosure Form approved by the County.

**30. SURVIVAL**

The provisions of following paragraphs shall survive termination of the Agreement:

INDEMNIFICATION; RECORDS AND INSPECTION; RELEASE, CONFIDENTIALITY, PUBLICATION, REPRODUCTION, AND USE OF MATERIAL; COPYRIGHT; COMPLIANCE WITH APPLICABLE LAW; CHOICE OF LAW; NO THIRD-PARTY BENEFICIARIES; SURVIVAL.

**ATTACHMENT 1**  
**AUTHORIZATION TO PROCEED**

Date: \_\_\_\_\_

To: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

RE: Authorization to Proceed – (Insert Project Name/Number/Location)

Dear \_\_\_\_\_:

As project manager for this project, I am pleased to inform you that (insert architect) has been chosen to provide the architectural services for (insert project). This letter will serve as your Authorization to Proceed with the architectural services for this project. The County would like to schedule a meeting prior to the commencement of services at (insert location). Please contact me to schedule a mutually acceptable date and time. A copy of the purchase order (# \_\_\_\_ ) is attached for your records. Please ensure that all invoices or requests for payments contain this PO number for reference.

If you have any questions, you can contact me at (insert phone number) or by email at (insert email address).

On behalf of Santa Fe County, I would like to thank you for your participation in this solicitation and look forward to working with you and your company on this important County project.

Sincerely,

\_\_\_\_\_  
(Insert Name/Title)  
(Insert Department)  
Santa Fe County

**ATTACHMENT 2**  
**ARCHITECT**  
**HOURLY RATE FEE SCHEDULE**

## EXHIBIT A

### COMPENSATION AND SCHEDULE

Project Name: \_\_\_\_\_  
 Project Number: \_\_\_\_\_  
 Project Location: \_\_\_\_\_

<b>BASIC SERVICES</b>			<b>Date to be completed</b>
Programming Phase	10%	\$0.00	Date or Weeks
Schematic Phase	15%	\$0.00	Date or Weeks
Design Development Phase	20%	\$0.00	Date or Weeks
Construction Document Phase	25%	\$0.00	Date or Weeks
Bidding and Negotiations Phase	3%	\$0.00	Date or Weeks
Construction Phase	22%	\$0.00	Date or Weeks
Project Closeout	3%	\$0.00	Date or Weeks
11 Month Inspection Phase	2%	\$0.00	Date or Weeks
<hr/>			
Total Basic Services Amount	100%	\$0.00	

<b>REIMBURSABLES</b>	
LIST	\$0.00
	\$0.00
	\$0.00
<hr/>	
Total Reimbursable Amount (Not to exceed)	

<b>ADDITIONAL SERVICES</b>	
LIST SERVICES	\$0.00
	\$0.00
	\$0.00
<hr/>	
Total Additional Services Amount	

<b>CONSULTANT SERVICES</b>	
LIST SERVICES	\$0.00
	\$0.00
	\$0.00
<hr/>	
Total Consultant Services Amount	

<b>TOTAL SERVICES AMOUNT</b>	<b>\$0.00</b>
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# EXHIBIT B

## ARCHITECT'S PAY REQUEST FORM

**Architect:** \_\_\_\_\_ **Pay Request Statement No.** \_\_\_\_\_  
**Date:** \_\_\_\_\_ **Project Number:** \_\_\_\_\_  
**Project Name:** \_\_\_\_\_ **Project Location:** \_\_\_\_\_

Basic Services	Contract Sum	Percentage Completed	Completed to date	Less Previous Request	Current Request	Revision (SFC)
Programming Phase	\$	%	\$	\$	\$	
Schematic Phase	\$	%	\$	\$	\$	
Design Development Phase	\$	%	\$	\$	\$	
Construction Document Phase	\$	%	\$	\$	\$	
Bidding and Negotiation Phase	\$	%	\$	\$	\$	
Construction Phase	\$	%	\$	\$	\$	
Project Closeout	\$	%	\$	\$	\$	
11 Month Inspection Phase						
<b>Subtotal</b>						
<b>CONTRACT CHANGES</b>						
<b>REIMBURSABLE *</b>						
Type of Services	\$	%	\$	\$	\$	
Type of Services	\$	%	\$	\$	\$	
Type of Service	\$	%	\$	\$	\$	
<b>Subtotal</b>	\$	%	\$	\$	\$	
<b>ADDITIONAL SERVICES **</b>						
Type of Service	\$	%	\$	\$	\$	
Type of Service	\$	%	\$	\$	\$	
Type of Service	\$	%	\$	\$	\$	
<b>Subtotal</b>	\$	%	\$	\$	\$	
<b>Total</b>	\$	%	\$	\$	\$	

## EXHIBIT C

### AMENDMENT TO AGREEMENT BETWEEN SANTA FE COUNTY AND \_\_\_\_\_ FOR PROFESSIONAL ARCHITECTURAL BASIC SERVICES

In accordance with Part A Paragraph 5 Architect's BASIC SERVICES and Part B. Paragraph 1, SCOPE OF WORK, where applicable, to the Agreement Between the County and Architect, the Architect is authorized to provide the following Basic Services (scope of work and maximum compensation).

PROJECT NAME: \_\_\_\_\_

PROJECT NUMBER: \_\_\_\_\_

PROJECT LOCATION: \_\_\_\_\_

LIST SERVICES:

- 1.
- 2.
- 3.
- 4.
- 5.

---

**Justification for Basic Services (Required):**

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Basic Services Compensation Amount	\$0.00
Reimbursable Amount (If Applicable)	\$0.00
Additional Services Amount	\$0.00
Consultation Services Amount (If Applicable)	\$0.00

---

**Total** **\$0.00**

**SIGNATURE PAGE**

**SANTA FE COUNTY**

\_\_\_\_\_ Date: \_\_\_\_\_  
Katherine Miller  
Santa Fe County Manager

Approved as to form

\_\_\_\_\_ Date: \_\_\_\_\_  
R. Bruce Frederick  
Santa Fe County Attorney

**Finance Department**

\_\_\_\_\_ Date: \_\_\_\_\_  
Stephanie S. Clarke  
Finance Director

**ARCHITECT**

\_\_\_\_\_ Date: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

## EXHIBIT D

### AMENDMENT TO AGREEMENT BETWEEN SANTA FE COUNTY AND \_\_\_\_\_ FOR PROFESSIONAL ARCHITECTURAL ADDITIONAL SERVICES

In accordance with Part A Paragraph 7 Architect's ADDITIONAL SERVICES and Part B. Paragraph 1, SCOPE OF WORK, where applicable, to the Agreement Between the County and Architect, the Architect is authorized to provide the following Additional Services (scope of work and maximum compensation).

PROJECT NAME: \_\_\_\_\_

PROJECT NUMBER: \_\_\_\_\_

PROJECT LOCATION: \_\_\_\_\_

LIST SERVICES:

- 1.
- 2.
- 3.
- 4.
- 5.

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**Justification for Basic Services (Required):**

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Basic Services Compensation Amount	\$0.00
Reimbursable Amount (If Applicable)	\$0.00
Additional Services Amount	\$0.00
Consultation Services Amount (If Applicable)	\$0.00

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**Total** **\$0.00**

**SIGNATURE PAGE**

**SANTA FE COUNTY**

\_\_\_\_\_ Date: \_\_\_\_\_  
Katherine Miller  
Santa Fe County Manager

Approved as to form

\_\_\_\_\_ Date: \_\_\_\_\_  
R. Bruce Frederick  
Santa Fe County Attorney

Finance Department

\_\_\_\_\_ Date: \_\_\_\_\_  
Stephanie S. Clarke  
Finance Director

**ARCHITECT**

\_\_\_\_\_ Date: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

## EXHIBIT E

### LISTING OF CONSULTANTS AND SUBCONTRACTORS

PROJECT NAME: \_\_\_\_\_ PROJECT NO: \_\_\_\_\_

<p><b><i>CIVIL:</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>	<p><b><i>ELECTRICAL</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>
<p><b><i>LANDSCAPING</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>	<p><b><i>ESTIMATING</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>
<p><b><i>STRUCTURAL</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>	<p><b><i>OTHER</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>
<p><b><i>MECHANICAL</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>	<p><b><i>OTHER</i></b>                  Company Name:                  Consultant Name:                  Address:</p> <p>Ph. No.:                  Fax No.:                  E-mail:</p>

**EXHIBIT F**

**AMENDMENT TO AGREEMENT  
BETWEEN SANTA FE COUNTY AND \_\_\_\_\_  
FOR CONSULTANT ADDITIONAL SERVICES**

In accordance with Part B Paragraph 3 Architect’s ADDITIONAL SERVICES, where applicable, to the Agreement Between the County and Architect, the Consultant is authorized to provide the following Additional Services (scope of work and maximum compensation).

PROJECT NAME: \_\_\_\_\_

PROJECT NUMBER: \_\_\_\_\_

PROJECT LOCATION: \_\_\_\_\_

**LIST SERVICES:**

- 1.
- 2.
- 3.
- 4.
- 5.

---

**Justification for Basic Services (Required):**

---

Basic Services Compensation Amount	\$0.00
Reimbursable Amount (If Applicable)	\$0.00
Additional Services Amount	\$0.00
Consultation Services Amount (If Applicable)	\$0.00

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**Total** **\$0.00**

**SIGNATURE PAGE**

**SANTA FE COUNTY**

\_\_\_\_\_  
Katherine Miller  
Santa Fe County Manager

Date: \_\_\_\_\_

Approved as to form

\_\_\_\_\_  
R. Bruce Frederick  
Santa Fe County Attorney

Date: \_\_\_\_\_

Finance Department

\_\_\_\_\_  
Stephanie S. Clarke  
Finance Director

Date: \_\_\_\_\_

**ARCHITECT**

\_\_\_\_\_  
Signature

Date: \_\_\_\_\_

\_\_\_\_\_  
Print Name

## EXHIBIT G

### SANTA FE COUNTY

## CHANGE ORDER

DISTRIBUTED TO: OWNER  CONTRACTOR  FIELD   
ARCHITECT  SUBCONTRACTOR  OTHER

PROJECT:  
CONTRACTOR:

CHANGE ORDER NUMBER:  
DATE:  
PROJECT NUMBER:  
CONTRACT DATE:  
CONTRACT FOR:

THIS CONTRACT IS CHANGED AS FOLLOWS:

#	COST	DESCRIPTION
1		
2		
3		
4		
5		

The original contract sum: \$  
Net change by previous Change Orders: \$  
Contract Sum prior to this Change Order: \$  
Contract Sum will be increased by this Change Order in the amount of: \$  
Contract Sum including this Change Order will be: \$  
The Contract Time will be increased by ( ) days.  
The date of Substantial Completion as of the date of this Change Order is:

*GROSS RECEIPTS TAX (GRT) IS NOT INLCUDED IN THIS CHANGE ORDER*

**SIGNATURE PAGE**

**SANTA FE COUNTY**

\_\_\_\_\_  
Katherine Miller  
Santa Fe County Manager

\_\_\_\_\_  
Date

Approved as to form:

\_\_\_\_\_  
R. Bruce Frederick  
Santa Fe County Attorney

\_\_\_\_\_  
Date

Finance Department

\_\_\_\_\_  
Stephanie S. Clarke  
Finance Director

\_\_\_\_\_  
Date

**ARCHITECT**

**CONTRACTOR**

\_\_\_\_\_  
By:

\_\_\_\_\_  
By:

Date: \_\_\_\_\_

Date: \_\_\_\_\_

## EXHIBIT H

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