

**AMENDMENT NO. 1
TO AGREEMENT NO. 2025-0055-GM/TJ**

THIS AGREEMENT is entered into this 22nd day of April, 2026, between **Santa Fe County** (the “County”), and **Homewise, Inc.**, 1301 Siler Rd., Bldg. D, Santa Fe, New Mexico 87507 (the “Administrator”).

WHEREAS, the County and Administrator entered into Agreement No. 2025-0055-GM/TJ (the “Agreement”) on November 21, 2025, to provide for Homewise, Inc. to serve as the administrator for the County’s HREE and CEED programs; and

WHEREAS, Article 14 (Amendment) of the Agreement allows the parties to amend the Agreement by an instrument in writing signed by the parties; and

WHEREAS, by this Amendment No. 1 the parties agree to amend the Agreement to amend and clarify various provisions of the Administrator’s services.

NOW THEREFORE, the parties agree to amend the Agreement as follows:

1. Article 1.E.1) (Subcontractor Solicitations, Reviews and Approval of Bids), in the second sentence, delete the phrases “provide the list to the homeowner, who” and “Administrator will provide assistance with this process if the homeowner prefers”.

2. Article 1.F.1) (Project Funding), in the second sentence, insert the phrase “identifying the funding sources of eligible activities” between the words “homeowner,” and “which”.

3. Article 1.F.2) (Project Funding), in the first sentence, insert the phrase “for HREE related services.” after the word “program”.

4. Article 1.G.2) (Administrator Coordination and Management of Contractors), delete this provision in its entirety and replace with:

2) Administrator will be required to maintain detailed project records and submit quarterly, reports to the County. The reports must include the number of completed and in-progress CEED and HREE projects, the demographics of the households of completed CEED and HREE projects, the scope of work performed for CEED and HREE projects, total CEED and HREE capital expenditures, the Energywise Roadmaps for completed projects, and the program specific criteria for the HREE and CEED projects completed in the previous quarter.

5. Article 1.G.3) (Administrator Coordination and Management of Contractors), in the second sentence insert the phrase “as appropriate for the specific program funding criteria” after the word “payment”.

6. Article 3.B (Compensation, Invoicing and Set-Off), in the first sentence insert the phrase

“to include identification of line items eligible for CEED funding and line items eligible for HREE funding” after the word “due”.

7. Article 3.B.1 (Compensation, Invoicing and Set-Off), insert the word “HREE” between the words “of” and “services”.

8. Article 3.B (Compensation, Invoicing and Set-Off), insert a new subpart 2 to read:

- 2) The County’s representative for certification of acceptance or rejection of CEED services is Jacqueline Bean, Sustainability Manager, (505) 992-9832, e-mail jybeam@santafecountynm.gov, or other individual as may be designated by the County.

(redesignate former 3.B.2) as 3.B.3).

9. All other provisions of the Agreement not specifically amended or modified by this Amendment No. 1 will remain in full force and effect.

IN WITNESS WHEREOF, the parties have executed this Agreement as of the date of last signature by the parties.

SANTA FE COUNTY:



 Gregory S. Shaffer
 Santa Fe County Manager

4/22/2026

 Date

Approved as to form:

Roberta D. Joe for W.B.

 Walker Boyd
 Santa Fe County Attorney

4/10/2026

 Date

ADMINISTRATOR – HOMEWISE, INC.



4/17/26

 Date