

Santa Fe County Capital Planning

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In This Presentation

- What is a CIP?
- Santa Fe County's current CIP process:
 - 5-year CIP
 - ICIP
 - Issues
- New CIP process:
 - Consolidated CIP
 - Planning and decision-making
 - Process steps and schedule
- Questions

Capital Improvement Plans (CIPs)

- Tools that ensure jurisdictions have capacity and finances to provide:
 - infrastructure,
 - public facilities, and
 - general services
- Can be short-range (5-years) or long-range (20-years)
- Ensure investments are well-planned and coordinated
- The County currently maintains a 5-year CIP and ICIP

Current Capital Planning Process: 5-year CIP

- Near-term project list
- Updated annually with staff requests ahead of budget
- Managed through an internal project database
- Committees review capital requests and refine CIP

Current Planning Process: Infrastructure Capital Improvement Plan (ICIP)

- List submitted to the state legislature for capital outlay funding
- State legislature ultimately decides which projects receive funding
- Small portion of the County's capital budget
- Public process to solicit project requests from the community

Current Capital Planning Analysis

- The County's CIP and ICIP are short-term
- Reactive to current needs, but not proactive
- Budgets based on departmental siloes; not evaluated holistically
- No systematic means of evaluating and approving projects
- Capital outlay funding is out of the County's control
- County is often unprepared to implement projects in CIP or ICIP

New Capital Planning Process: Goals

- **Capital planning decisions are:**
 - Long-term and proactive
 - Focused on integrated systems and priorities
 - Based on adequate information
 - Within the County's capacity to implement

New Capital Planning Process

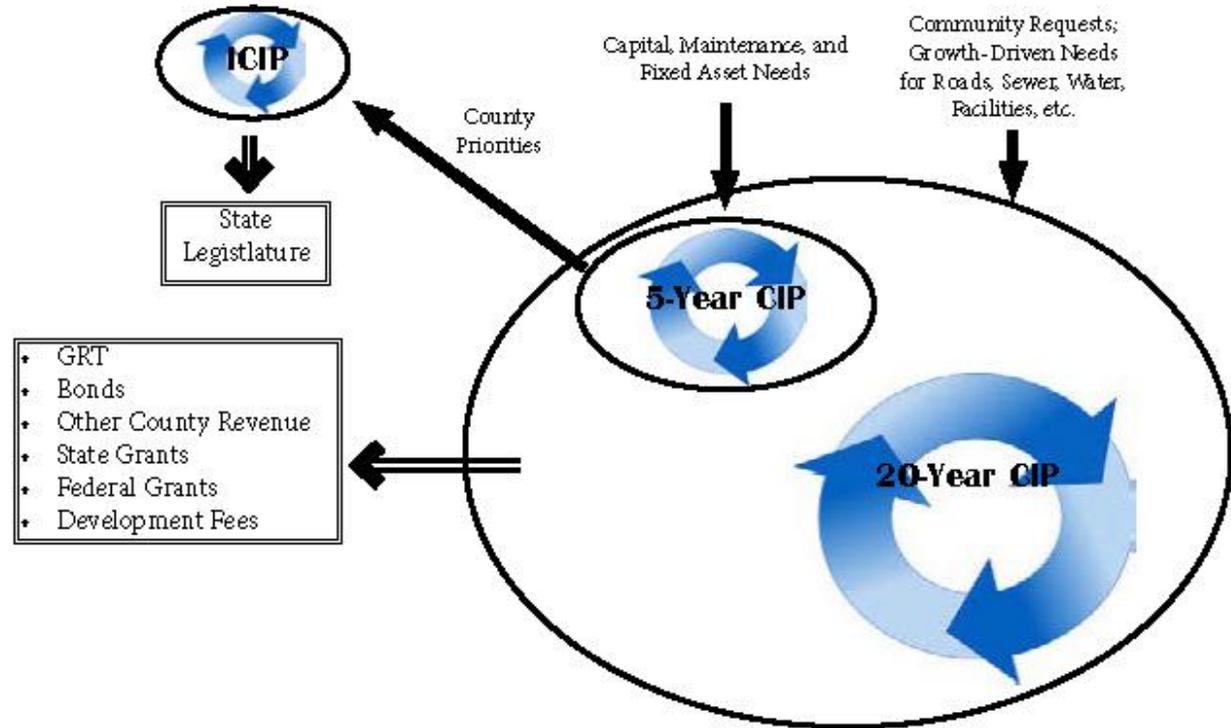
- On August 12, the BCC passed Res. 2019-103. This new policy directs staff to:
 1. Consolidate separate capital planning and budgeting functions into a single system
 2. Integrate long-range capital planning evaluation and decision-making tools
 3. Establish regularly scheduled process including review, scoping, and staff capacity

1. Consolidate Separate Functions

- Should facilitate long-range, proactive capital planning within a single system
- Capital needs and requests from staff, constituents, and commissioners included in overarching 20-Year CIP
- Basic service needs and high-priority projects in 5-Year CIP
- Select projects for immediate implementation in ICIP

1. Consolidate Separate Functions

Proposed Capital Planning Framework Pt. 1



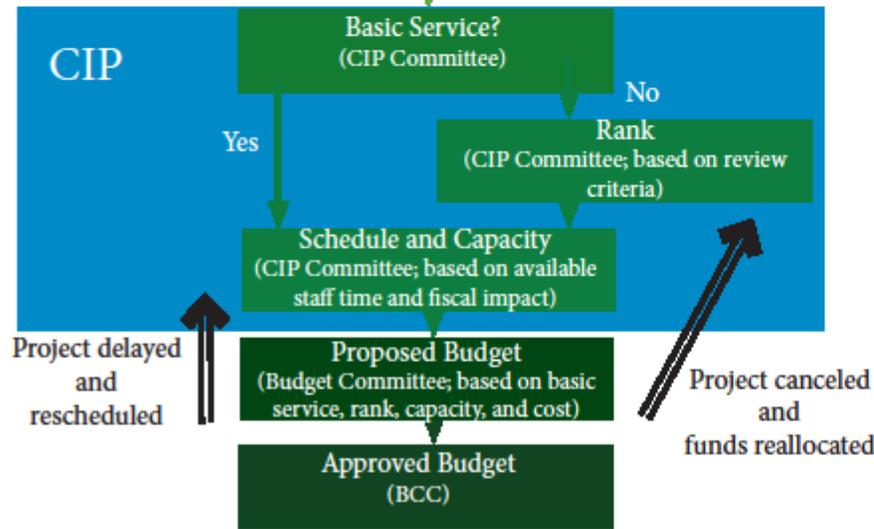
2. Planning and Decision-Making

- New planning tool evaluates, prioritizes, and schedules projects based on:
 - Available budget,
 - Immediate County needs, and
 - Strategic planning goals
- New tool will be integrated into the County's planning process and existing web-based capital planning platform

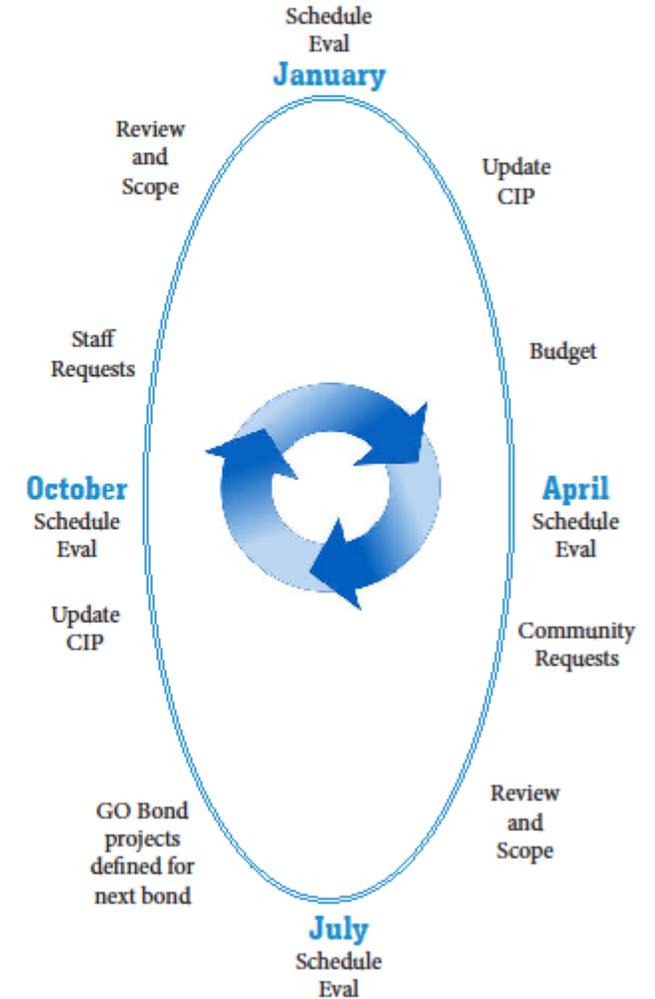
3. Regularly Scheduled Process

1. Project Proposal
2. Review
3. Scoping
4. Need Determination and Evaluation
5. Staff Capacity and Bandwidth
6. CIP Update and Budget

3. Regularly Scheduled Process



Appendix C: Proposed Capital Planning Process



Next Steps

- Establish a single CIP project list
- Adapt County's planning process and tools to accommodate:
 - New planning and evaluation tools
 - Public participation and communication
 - Internal process

Questions?

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